

ALVAREZ & MARSAL NORTH AMERICA, LLC
600 Madison Avenue, 8th Floor
New York, New York 10022
Telephone (212) 759-4433
Facsimile: (212) 759-5532

*Financial Advisors for the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : **Chapter 11**
Genesis Global Holdco, LLC, et al.,¹ : **Case No. 23-10063 (SHL)**
Debtors.¹ :
: **(Jointly Administered)**

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**THIRD APPLICATION OF ALVAREZ & MARSAL
NORTH AMERICA, LLC AS FINANCIAL ADVISORS FOR THE
DEBTORS, FOR INTERIM ALLOWANCE OF COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF
ACTUAL AND NECESSARY EXPENSES INCURRED FROM
SEPTEMBER 1, 2023 THROUGH AND INCLUDING JANUARY 31, 2024**

Total compensation sought this period	\$4,332,115.00
Total expenses sought this period	\$895.97
Petition date	January 19, 2023
Retention date	January 19, 2023
Date of order approving employment	February 24, 2023
Total compensation approved by interim order to date	\$7,991,621.25
Total expenses approved by interim order to date	\$50,166.79

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

Total allowed compensation paid to date	\$8,443,073.13
Total allowed expenses paid to date	\$50,216.76
Blended rate in this application for all timekeepers	\$678.52
Compensation sought and already paid pursuant to a monthly compensation order but not yet approved	\$1,250,614.00
Expenses sought and already paid pursuant to a monthly compensation order but not yet approved	\$49.97
Number of professionals included in this application	28
Number of professionals billing fewer than 15 hours to this case during this period	13
Are any rates higher than those approved or disclosed at retention?	Yes
Retainer Balance	\$360,567.46

SUMMARY OF PRIOR MONTHLY FEE STATEMENTS

Date Filed (Docket No.)	Period Covered	Total Compensation & Expenses Incurred For Period Covered		Total Amount Previously Requested with Monthly Fee Statements		Total Amount Paid to Date		Holdback Fees Requested
		Fees	Expenses	Fees - 80%	Expenses - 100%	Fees	Expenses	Fees
December 21, 2023 (Docket No #1074)	September 1 - September 31, 2023	\$771,012.50	\$20.34	\$616,810.00	\$20.34	\$616,810.00	\$20.34	\$154,202.50
February 14, 2024 (Docket No #1131)	October 1 - October 31, 2023	\$792,255.00	\$29.63	\$633,804.00	\$29.63	\$633,804.00	\$29.63	\$158,451.00
March 1, 2024 (Docket No #1418)	November 1 - November 30, 2023	\$960,399.00	\$41.18	\$768,319.20	\$41.18			\$192,079.80
March 12, 2024 (Docket No #1457)	December 1 - December 31, 2023	\$691,477.50	\$44.82	\$533,182.00	\$44.82			\$138,295.50
March 15, 2024 (Docket No #1482)	January 1 - January 31, 2023	\$1,116,971.00	\$760.00	\$893,576.80	\$760.00			\$223,394.20
Total		\$4,332,115.00	\$895.97	\$3,445,692.00	\$895.97	\$1,250,614.00	\$49.97	\$866,423.00

**SUMMARY OF TOTAL FEES BY PROFESSIONAL
FOR ALVAREZ & MARSAL NORTH AMERICA, LLC**

September 1, 2023 through January 31, 2024

PROFESSIONAL	POSITION	GROUP	2023 BILLING RATE	2024 BILLING RATE	TOTAL HOURS	TOTAL BILLED
Sciametta, Joe	Managing Director	Restructuring	\$1,300.00	\$1,425.00	489.3	\$652,277.50
Hoeinghaus, Allison	Managing Director	Compensation & Benefits	\$1,250.00	\$1,395.00	3.6	\$4,500.00
Van Zandt, Arik	Managing Director	Valuation	\$950.00	\$1,050.00	9.8	\$9,272.50
Stai, Aaron	Managing Director	DI Analysis	\$1,050.00	\$1,150.00	31.0	\$33,490.00
Deets, James	Senior Director	Compensation & Benefits	\$975.00	\$1,025.00	6.8	\$6,630.00
Kinealy, Paul	Senior Director	Case Management	\$900.00	\$1,000.00	111.4	\$103,310.00
Griffith, David	Senior Director	Discovery and Analytics	N/A	\$850.00	3.7	\$3,145.00
San Luis, Ana	Senior Director	Discovery and Analytics	N/A	\$850.00	11.6	\$9,860.00
Cherrone, Louis	Director	Restructuring	\$775.00	\$875.00	911.3	\$725,387.50
Mezs, Matthew	Director	Valuation	\$750.00	\$825.00	3.2	\$2,362.50
Moltenberry, Jerry	Director	DI Analysis	\$725.00	\$800.00	74.7	\$56,085.00
Onadiji, Feyi	Senior Associate	Compensation & Benefits	\$700.00	\$775.00	0.3	\$210.00
Cascante, Sam	Senior Associate	Restructuring	\$675.00	\$775.00	946.4	\$661,550.00
Gandikota, Krishna	Senior Associate	Valuation	\$550.00	\$600.00	3.1	\$1,694.00
Stecke, Curtis	Manager	Discovery and Analytics	N/A	\$695.00	1.7	\$1,181.50
Stein, Sydney	Manager	DI Analysis	\$625.00	\$695.00	34.6	\$23,340.00
Wirtz, Paul	Associate	Case Management	\$625.00	\$725.00	221.2	\$147,460.00
Hirschbuehler, Ryan	Associate	Compensation & Benefits	\$600.00	\$700.00	9.3	\$5,580.00
Smith, Ryan	Associate	Restructuring	\$600.00	\$725.00	659.4	\$402,390.00
Walker, David	Associate	Restructuring	\$600.00	\$675.00	1119.0	\$693,322.50
Erlach, Nicole	Associate	Case Management	\$575.00	\$650.00	1.0	\$575.00
Nagle, Tyler	Associate	Discovery and Analytics	N/A	\$560.00	3.2	\$1,792.00
Pogorzelski, Jon	Analyst	Case Management	\$475.00	\$625.00	320.3	\$159,597.50
Fitts, Michael	Analyst	Restructuring	\$425.00	\$550.00	876.4	\$394,645.00
Westner, Jack	Analyst	Case Management	\$425.00	\$500.00	448.3	\$199,610.00
Barr, Harrison	Analyst	Restructuring	\$425.00	\$425.00	56.4	\$23,970.00
Rivera-Rozo, Camila	Para Professional	Restructuring	\$325.00	\$350.00	22.7	\$7,377.50
Gray, Norma	Para Professional	Restructuring	\$300.00	\$300.00	5	\$1,500.00

Total					6,384.6	\$4,332,115.00
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Blended Rate:

678.52

SUMMARY OF TOTAL FEES BY TASK CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC September 1, 2023 through January 31, 2024			
Task Code	Description	Total Hours	Total Fees Requested
ASSET DISPOSITIONS	Assist the Debtor in the preparation and execution of liquidation strategies across multiple assets	16.7	\$12,050.00
BUSINESS PLAN	Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.	659.8	\$450,600.00
CASH AND COIN	Assist the Debtors and Debtor-Controlled Entities with the 13-week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.	764.5	\$433,760.00
CLAIMS	Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.	1,528.5	\$901,410.00
COMPENSATION EVALUATION & DESIGN	Provide market comparable compensation data and trends related to management compensation plans.	20.6	\$17,280.00
COURT	Prepare for and attend the Debtors' hearings.	19.0	\$23,410.00
FEE APP	Prepare the monthly and interim fee applications in accordance with Court guidelines.	60.8	\$34,420.00
FINANCIAL ANALYSIS	Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.	195.8	\$117,022.50
INFORMATION REQUESTS	Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with various constituencies including lenders, unsecured creditors committee, and advisors.	692.0	\$535,586.00
LITIGATION AND DISPUTE ASSISTANCE	Assist the Debtors with analysis and related support in the pursuit of, and defense to, potential litigation actions, including analysis of potential preference and avoidance actions.	232.6	\$169,431.50
MOR	Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.	236.2	\$131,330.00
MOTIONS/ORDERS	Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.	6.0	\$5,942.50
PLAN AND DISCLOSURE STATEMENT	Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.	447.7	\$345,932.50

PLAN RECOVERIES AND DISTRIBUTIONS	Assist the Debtors in the analysis of estimated recoveries and distributions under the plan. Includes but is not limited to, analysis related to the matching of claims and assets by currency and digital assets, development of estimated claims by plan class, development of estimated recoveries by plan class, support for and analysis of potential settlements under the plan, and assistance in developing and accessing mechanics for distributions of assets under the plan and related recoveries.	1,321.1	\$991,167.50
RETENTION	Prepare documents in compliance with Court retention requirements.	1.7	\$1,062.50
STATEMENTS/ SCHEDULES	Assist the Debtors with the creation and filing of Statements and Schedules with background information and other related matters.	106.3	\$115,865.00
TAX	Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.	14.6	\$12,475.00
VENDOR	Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.	60.7	\$33,370.00
Total		<u>6,384.6</u>	<u>\$4,332,115.00</u>

Blended Rate: \$678.52

SUMMARY OF EXPENSES BY CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC September 1, 2023 through January 31, 2024	
Expense Category	Amount
Miscellaneous	895.97
Total	\$ 895.97

Attached hereto are the following Exhibits in support of A&M's Third Interim Fee Statement:

- Exhibit A – Certification of Joseph J. Sciametta
- Exhibit B – Summary of Time Detail by Task
- Exhibit C – Summary of Time Detail by Professional
- Exhibit D – Summary of Time Detail by Task by Professional
- Exhibit E – Time Detail by Activity by Professional
- Exhibit F – Summary of Expense Detail by Category
- Exhibit G – Expense Detail by Category

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : **Chapter 11**

Genesis Global Holdco, LLC, et al.,² : **Case No. 23-10063 (SHL)**

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Debtors.² : **(Jointly Administered)**

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**THIRD APPLICATION OF ALVAREZ & MARSAL
NORTH AMERICA, LLC AS FINANCIAL ADVISORS FOR THE
DEBTORS, FOR INTERIM ALLOWANCE OF COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF
ACTUAL AND NECESSARY EXPENSES INCURRED
FROM SEPTEMBER 1, 2023 THROUGH AND INCLUDING JANUARY 31, 2024**

Alvarez & Marsal North America, LLC (“A&M”), for its third interim fee application, pursuant to section 330(a) and 331 of title 11, United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedures (the “**Bankruptcy Rules**”), and Rule 20161 of the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), for interim allowance of compensation for professional services performed by A&M as financial advisors for Genesis Global Holdco, *et. al*, and certain of its affiliates, as debtors and

² The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

debtors in possession (the “**Debtors**”), for the period commencing September 1, 2023 through and including January 31, 2024 (the “**Compensation Period**”), and for reimbursement of its actual and necessary expenses incurred during the Compensation Period, respectfully represents:

Preliminary Statement

1. A&M serves as financial advisor in these chapter 11 cases before the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”). During the Compensation Period, A&M provided invaluable advisory services and assisted the Debtors with stabilizing, preserving and efficiently operating throughout the bankruptcy process.

2. A&M’s efforts to advise and assist the Debtors in all facets of these cases during the Compensation Period were necessary and of substantial benefit to the administration of the chapter 11 estates. The professional services provided, and expenses incurred were actual and necessary to preserve and protect the value of the Debtors’ assets for the benefit of all parties in interest. In consideration of the nature of these cases, A&M’s charges for professional services performed and expenses incurred are reasonable under the applicable standards. A&M respectfully requests that the Bankruptcy Court grant the Application and allow interim compensation for professional services performed and reimbursement for expenses as requested.

3. This Application has been prepared in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 101], dated February 24, 2023 (the “Interim Compensation Order”) , the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases pursuant to Local Rules 2016-1(a) (as updated June 17, 2013) (the “**Local Guidelines**”), and the U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, Effective November 1, 2013 (the

“**UST Guidelines**,” and, together with the Local Guidelines, the “**Fee Guidelines**”).

Jurisdiction and Venue

4. The United States Bankruptcy Court for the Southern District of New York (the “**Court**”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the Southern District of New York, entered February 1, 2012. The Debtors confirm their consent to the Court entering a final order in connection with this Motion to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

5. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

6. The statutory bases for the relief requested herein are sections 363(c)(1), 541, 1107(a), and 1108 of title 11 of the United States Code (the “**Bankruptcy Code**”), rules 6003(b), 6004(a), and 6004(h) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and rule 9013-1 of the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”).

Background

7. The Debtors (together with the Debtors’ Non-Debtor Subsidiaries, the “Company”) and its non-Debtor affiliate Genesis Global Trading, Inc. (“GGT”) provide lending and borrowing, spot trading, derivatives and custody services for digital assets and fiat currency. The Debtors engaged in lending, borrowing and certain trading services, while the Non-Debtor Subsidiaries engaged in derivatives, custody and most of the Company’s trading services. Genesis Global Holdco, LLC is a sister company of GGT and 100% owned by DCG, the Debtors’ ultimate parent company.

8. On January 19, 2023 (the “Petition Date”), each of the Debtors filed a voluntary

petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses as debtors-in-possession under sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors' Chapter 11 Cases have been consolidated for procedural purposes only and are jointly administered pursuant to Bankruptcy Rule 1015(b) (Docket No. 37). No trustee or examiner has been appointed in the Chapter 11 Cases. On February 3, 2023, the Committee was appointed in these cases (Docket No. 55).

9. Additional information regarding the Debtors' business, capital structure and the circumstances leading to the commencement of the Chapter 11 Cases is set forth in the *Declaration of A. Derar Islim in Support of First Day Motions and in Compliance with Local Rule 1007-2* (Docket No. 17), the *Declaration of Paul Aronzon in Support of Chapter 11 Petition and First Day Motions and Applications in Compliance with Local Rule 1007-2* (Docket No. 19), and the *Declaration of Michael Leto in Support of First Day Motions and Applications in Compliance with Local Rule 1007-2* (Docket No. 28) (collectively, the "First Day Declarations").

The Debtors Retention of A&M

10. By order, dated February 24, 2023 (Docket No. 108) (the “**Retention Order**”), the Court approved the Debtors’ application to employ A&M as financial advisors (Docket No. 73) (the “**Retention Application**”). The Retention Order authorizes the Debtors to compensate and reimburse A&M in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Guidelines. The Retention Order also authorizes the Debtor to compensate A&M at its customary hourly rates for services rendered and to reimburse A&M for its actual and necessary expenses incurred, subject to application to this Court.

**Summary of Professional Compensation
and Reimbursement of Expenses Requested**

11. A&M seeks allowance of interim compensation for professional services performed during the Compensation Period in the amount of \$4,332,115.00 and for reimbursement of expenses incurred in conjunction with the rendition of such services in the amount of \$894.97. During the Compensation Period, A&M professionals expended a total of 6,384.6 hours in conjunction with the necessary services performed.

12. There is no agreement or understanding between A&M and any other person, other than members of the firm, for the sharing of compensation to be received for services rendered in these cases. During the Compensation Period, A&M received no payment or promises of payment from any source for services rendered or to be rendered in any capacity whatsoever in conjunction with the matters covered by this Application (other than the Debtors in accordance with the Interim Compensation Order). Since the Petition Date, A&M has received \$8,443,073.13 in fees and \$50,216.76 for expenses pursuant to the Interim Compensation Order.

13. The fees charged by A&M in this case are billed in accordance with A&M’s existing billing rates and procedures in effect during the Compensation Period. The rates A&M charges for the services rendered by its professionals in these chapter 11 cases generally are the

same rates A&M charges for professional services rendered in comparable bankruptcy and non-bankruptcy related matters. Such fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable bankruptcy and non-bankruptcy cases in a competitive national restructuring market.

14. A&M regularly reviews its invoices to ensure that the Debtors are only billed for actual and necessary services.

15. Annexed hereto as **Exhibit "A"** is a certification regarding compliance with the Fee Guidelines.

16. Attached hereto as **Exhibit "B"** is a summary of services performed by A&M during the Compensation Period broken down by task category, the aggregate number of hours for each category and compensation incurred for each category.

17. Attached hereto as **Exhibit "C"** is a summary schedule of A&M professionals who have performed services for the Debtors during the Compensation Period, the capacities in which each professional is employed by A&M, the hourly rate charged by A&M for services performed by such individuals, and the aggregate number of hours expended in this matter and fees billed thereof. Also, attached as **Exhibit "D"** is a summary schedule of time incurred by staff by task during the Compensation Period.

18. Attached hereto as **Exhibit "E"** is A&M's detailed daily time records itemized by task category for the Compensation Period using project categories hereinafter described. A&M maintains computerized records of the time spent by A&M professionals in conjunction with prosecution of these chapter 11 cases. Copies of these computerized records (subject to redaction) have been filed on the docket with A&M's monthly fee statements, furnished to the Debtors, the Bankruptcy Court, counsel for the Creditors' Committee, the U.S. Trustee and the Fee Examiner in the format specified by the Fee Guidelines.

19. Attached hereto as **Exhibit "F"** is a summary schedule of expenses incurred by A&M for the Compensation Period by expense category. Also attached hereto as **Exhibit "G"** is the itemized expense items which A&M is seeking reimbursement and the total amount for each such expense category. Itemized schedules of all such expenses have been filed on the court docket, along with A&M's monthly fee statements, provided to the Debtors, the Bankruptcy Court, counsel for the Creditors' Committee, the U.S. Trustee and the Fee Examiner.

20. A&M reserves the right to request additional compensation for the Compensation Period to the extent that additional time or disbursement charges for services rendered or disbursements incurred related to the Compensation Period are identified.

**Summary of Services by
A&M During the Compensation Period**

21. As described above, during the Compensation Period, A&M rendered a substantial amount of professional services to the Debtors, in an effort to efficiently, and economically assist with the administration of the Debtors' chapter 11 cases and assist in the Debtors' ongoing operations.

22. The following is a summary of the significant professional services rendered by A&M during the Compensation Period, organized in accordance with A&M's internal system of project or task codes.

- a. Asset Dispositions
Fees: \$12,050.00; Total Hours: 16.7

This category includes assisting the Debtor in the preparation and execution of liquidation strategies across multiple assets.

- b. Business Plan
Fees: \$450,600.00; Total Hours: 659.8

This category includes advising and assisting in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.

- c. Cash and Coin
Fees: \$433,760.00; Total Hours: 764.5

This category includes assisting the Debtors and Debtor-Controlled Entities with the 13-week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review, and implementation of various banking alternatives, in coordination with the US Trustee.

- d. Claims
Fees: \$901,410.00; Total Hours: 1,528.5

This category includes time assisting the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.

- e. Compensation Evaluation & Design
Fees: \$17,280.00; Total Hours: 20.6

This category includes time providing the Debtors with market comparable compensation data and trends related to management compensation plans.

- f. Court
Fees: \$23,410.00; Total Hours: 19.0

This category includes time preparing for and attending the Debtors' hearings.

- g. Fee App
Fees: \$34,420.00; Total Hours: 60.8

This category includes time preparing the monthly and interim fee applications in accordance with Court guidelines.

- h. Financial Analysis
Fees: \$117,022.50; Total Hours: 195.8

This category includes time for Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor- Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.

- i. Information Request
Fees: \$535,586.00; Total Hours 692.0

This category includes addressing responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and

stakeholders, including governmental and regulatory agencies. Includes meetings and calls with various constituencies including lenders, unsecured creditors committee, and advisors.

- j. Litigation and Dispute Assistance
Fees: \$169,431.50; Total Hours: 232.6

This category includes assisting the Debtors analysis and related support in the pursuit of, and defense to, potential litigation actions, including analysis of potential preference and avoidance actions.

- k. MOR
Fees: \$131,330.00; Total Hours: 236.2

This category includes assisting the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.

- l. Motions/Order
Fees: \$5,942.50; Total Hours: 6.0

This category involves completing and assisting the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.

- m. Plan and Disclosure Statement
Fees: \$345,932.50; Total Hours: 447.7

This category includes assisting the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.

- n. Plan Recoveries and Distributions
Fees: \$991,167.50; Total Hours: 1,321.1

This category includes assisting the Debtors in the analysis of estimated recoveries and distributions under the plan. Includes but is not limited to, analysis related to the matching of claims and assets by currency and digital assets, development of estimated claims by plan class, development of estimated recoveries by plan class, support for and analysis of potential settlements under the plan, and assistance in developing and accessing mechanics for distributions of assets under the plan and related recoveries.

- o. Retention
Fees: \$1,062.50; Total Hours: 1.7

This category includes preparing documents in compliance with Court Retention requirements.

- p. Statements/Schedules
Fees: \$115,865.00; Total Hours: 106.3

This category includes assisting the Debtors with the creation and filing of Statements and Schedules with background information and other related matters.

- q. Tax
Fees: \$12,475.00; Total Hours: 14.6

This category includes advising the Debtors on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.

- r. Vendor
Fees: \$33,370.00; Total Hours: 60.7

This category includes assisting the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.

23. The foregoing professional services performed by A&M were necessary and appropriate to further the administration of the Debtors' chapter 11 cases. The professional services performed by A&M were in the best interests of the Debtors and other parties in interest. Compensation for such services as requested is commensurate with the complexity, importance, and nature of the issues and tasks involved. The professional services were performed expeditiously and efficiently.

24. The professional services were performed by managing directors, senior directors, directors, senior associates, associates, analysts and paraprofessionals of A&M. A&M has a preeminent restructuring practice and enjoys a national reputation for its expertise in financial reorganization and restructurings of troubled entities.

25. The professional services performed by A&M on behalf of the Debtors during the Compensation Period required an aggregate expenditure of 6,384.6 hours by A&M professionals. Of the aggregate time expended, 533.7 hours were expended by managing directors, 133.5 hours were expended by senior directors, 989.2 hours were expended by directors, 949.8 hours were expended by senior associates, 36.3 hours were expended by managers, 2,013.1 hours were expended

by associates, 1,701.4 hours were expended by analysts and 27.7 hours were expended by paraprofessionals.

26. During the Compensation Period, A&M billed the Debtors for time expended by professionals based on hourly rates ranging from \$300.00 to \$1,425.00 per hour. Allowance for compensation in the amount requested would result in a blended hourly rate of \$678.52 (based on 6,384.6 recorded hours for professionals at A&M's agreed billing rates in effect at the time of the performance of services).

Actual and Necessary Disbursement by A&M

27. A&M disbursed \$895.97 as expenses incurred in providing professional services during the Compensation Period. These expenses are reasonable and necessary, and were essential to, among other things, travel to and from various meetings with Debtor employees and were necessary to provide the Debtor assistance with the overall ongoing operation of the business in the bankruptcy process.

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The Requested Compensation Should be Allowed

28. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 to govern the Court's award of such compensation. 11 U.S.C. § 331. Section 330 provides that a Court may award a professional employed under section 327 of Bankruptcy Code "reasonable compensation for actual, necessary services rendered [and] reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded to [a] professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and expertise in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

Id § 330(a)(3).

29. In the instant case, A&M submits that the services for which it seeks compensation and the expenditures for which it seeks reimbursement in this Application were necessary for and beneficial to the preservation and maximization of value of all stakeholders and to the orderly administration of the Debtors' chapter 11 estates. Such services and expenditures were necessary to and in the best interests of Debtors' estates and creditors. The compensation requested herein is reasonable in consideration of the nature, extent, and value of such services to the Debtors, their estates, and all parties in interest.

30. Compensation for the foregoing services as requested is commensurate with the complexity, importance, and nature of the problems, issues, and tasks involved. The professional services were performed expediently and efficiently.

31. In sum, the services rendered by A&M were necessary and beneficial to the Debtors' estates and were consistently performed in a timely manner commensurate with the complexity, importance, and nature of the issues involved. Accordingly, approval of the compensation for professional services and reimbursement of expenses sought herein is warranted.

Notice

32. No trustee has been appointed in these chapter 11 cases. Copies of this Application have been served upon the parties designated in the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 101]. The Debtors submit that, in view of the facts and circumstances, such notice is sufficient, and no other or further notice need be provided.

33. No previous request for the relief sought herein has been made by A&M to this or any other Court.

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Conclusion

34. A&M respectfully requests that the Court (i) award an interim allowance of A&M's compensation for professional services rendered during the Compensation Period in the amount of \$4,333,010.97, consisting of \$4,332,115.00, representing 100% of fees incurred during the Compensation Period, and reimbursement of \$895.97, representing 100% of actual and necessary expenses incurred during the Compensation Period, and that such allowance be without prejudice to A&M's right to seek additional compensation for services performed and expenses incurred during the Compensation Period, which were not processed at the time of this Application; (ii) direct payment by the Debtors of the difference between the amounts allowed and any amounts previously paid by the Debtors pursuant to the Interim Compensation Order, net of any retainer balances; and (iii) grant such other and further relief as is just.

Dated: March 18, 2024

ALVAREZ & MARSAL NORTH AMERICA, LLC

By: /s/ Joseph J. Sciametta

Joseph J. Sciametta

ALVAREZ & MARSAL NORTH AMERICA, LLC

600 Madison Ave

New York, NY 10022

Telephone: 646.495.3570

*Financial Advisors for the Debtors and
Debtors-in-Possession*

Exhibit A

Certification

ALVAREZ & MARSAL NORTH AMERICA, LLC
600 Madison Avenue, 8th Floor
New York, New York 10022
Telephone (212) 759-4433
Facsimile: (212) 759-5532

*Financial Advisors for the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X

In re: : **Chapter 11**

Genesis Global Holdco, LLC, et al., : **Case No. 23-10063 (SHL)**

:

Debtors.³ : **(Jointly Administered)**

----- X

**CERTIFICATION OF JOSEPH J. SCIAMETTA IN SUPPORT
OF THIRD APPLICATION OF ALVAREZ & MARSAL
NORTH AMERICA, LLC AS FINANCIAL ADVISORS FOR THE
DEBTORS, FOR INTERIM ALLOWANCE OF COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF
ACTUAL AND NECESSARY EXPENSES INCURRED FROM
SEPTEMBER 1, 2023 THROUGH AND INCLUDING JANUARY 31, 2024**

I, Joseph J. Sciametta, hereby certify that:

1. I am a Managing Director with the applicant firm, Alvarez & Marsal North America, (“**A&M**”), with responsibility for the chapter 11 cases of Genesis Global Holdco, LLC, *et al.*, and certain of its affiliates, as debtors and debtors in possession (the “**Debtors**”), and compliance

³ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the Third Amended Interim Compensation Order, the Local Guidelines, and the U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013 (the “**UST Guidelines**,” and, together with the Local Guidelines and Fee Examiner, the “**Fee Guidelines**”).

2. This certification is made in conjunction with A&M’s Application, dated March 18, 2024, for interim compensation and reimbursement of expenses for the period commencing September 1, 2023 through and including January 31, 2024 in accordance with the Fee Guidelines (the “**Application**”).

3. Pursuant to section B(1) of the Local Guidelines, I certify that:

- a. I have read the Application;
- b. To the best of my knowledge, information, and belief formed after reasonable inquiry, the fee and disbursements sought fall within the Local Guidelines.
- c. The fees and disbursements sought are billed at rates in accordance with those customarily charged by A&M and generally accepted by A&M clients; and
- d. In providing a reimbursable service, A&M does not make a profit on that service, whether the service is performed by A&M in-house or through a third party.

4. Pursuant to section B(2) of the Local Guidelines, I certify that A&M has previously provided monthly statements of A&M’s fees and disbursements by filing and serving monthly statements in accordance with the Interim Compensation Order (as defined in the Application).

5. Pursuant to section B(3) of the Local Guidelines, I certify that: (a) the Debtors; (b) the chair of the Committee; and (c) the Office of the United States Trustee for the Southern District of New York will be provided with a copy of the Application concurrently with the filing thereof and will have at least 14 days to review such Application prior to any objection deadline with respect thereto.

Dated: March 18, 2024
New York, New York

By: /s/ Joseph J. Sciametta
Joseph J. Sciametta
ALVAREZ & MARSAL NORTH AMERICA, LLC
600 Madison Avenue, 8th Floor
New York, New York 10022
Telephone: 646.495.3570
*Financial Advisors for the debtors and
Debtors-in-Possession*

***Genesis Global Holdco, LLC, et al.,
Summary of Time Detail by Professional
September 1, 2023 through January 31, 2024***

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425.00	129.5	\$184,537.50
Sciametta, Joe	Managing Director	\$1,300.00	359.8	\$467,740.00
Hoeninghaus, Allison	Managing Director	\$1,250.00	3.6	\$4,500.00
Stai, Aaron	Managing Director	\$1,150.00	9.4	\$10,810.00
Stai, Aaron	Managing Director	\$1,050.00	21.6	\$22,680.00
Van Zandt, Arik	Managing Director	\$1,050.00	0.1	\$105.00
Van Zandt, Arik	Managing Director	\$950.00	9.7	\$9,167.50
Kinealy, Paul	Senior Director	\$1,000.00	30.5	\$30,500.00
Deets, James	Senior Director	\$975.00	6.8	\$6,630.00
Kinealy, Paul	Senior Director	\$900.00	80.9	\$72,810.00
Griffith, David	Senior Director	\$850.00	3.7	\$3,145.00
San Luis, Ana	Senior Director	\$850.00	11.6	\$9,860.00
Cherrone, Louis	Director	\$875.00	191.3	\$167,387.50
Moltenberry, Jared	Director	\$800.00	25.7	\$20,560.00
Cherrone, Louis	Director	\$775.00	720.0	\$558,000.00
Mezs, Matthew	Director	\$750.00	3.2	\$2,362.50
Moltenberry, Jared	Director	\$725.00	49.0	\$35,525.00
Stecke, Curtis	EDiscovery Manager	\$695.00	1.7	\$1,181.50
Stein, Sydney	Manager	\$695.00	24.5	\$17,027.50
Stein, Sydney	Manager	\$625.00	10.1	\$6,312.50
Cascante, Sam	Senior Associate	\$775.00	227.3	\$176,157.50
Onadiji, Feyi	Senior Associate	\$700.00	0.3	\$210.00
Cascante, Sam	Senior Associate	\$675.00	719.1	\$485,392.50
Gandikota, Krishna	Senior Associate	\$550.00	3.1	\$1,694.00
Smith, Ryan	Associate	\$725.00	54.0	\$39,150.00
Wirtz, Paul	Associate	\$725.00	92.1	\$66,772.50
Walker, David	Associate	\$675.00	292.3	\$197,302.50
Wirtz, Paul	Associate	\$625.00	129.1	\$80,687.50
Hirschbuehler, Ryan	Associate	\$600.00	9.3	\$5,580.00
Smith, Ryan	Associate	\$600.00	605.4	\$363,240.00
Walker, David	Associate	\$600.00	826.7	\$496,020.00
Erlach, Nicole	Associate	\$575.00	1.0	\$575.00

Nagle, Tyler	Associate	\$560.00	3.2	\$1,792.00
Pogorzelski, Jon	Analyst	\$625.00	49.7	\$31,062.50
Fitts, Michael	Analyst	\$550.00	177.4	\$97,570.00
Westner, Jack	Analyst	\$500.00	121.1	\$60,550.00
Pogorzelski, Jon	Analyst	\$475.00	270.6	\$128,535.00
Barr, Harrison	Analyst	\$425.00	56.4	\$23,970.00
Fitts, Michael	Analyst	\$425.00	699.0	\$297,075.00
Westner, Jack	Analyst	\$425.00	327.2	\$139,060.00
RiveraRozo, Camila	Para Professional	\$325.00	22.7	\$7,377.50
Gray, Norma	Para Professional	\$300.00	5.0	\$1,500.00
		<i>Total</i>	6,384.6	\$4,332,115.00

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Time Detail by Task
September 1, 2023 through January 31, 2024*

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
ASSET DISPOSITIONS	16.7	\$12,050.00
BUSINESS PLAN	659.8	\$450,600.00
CASH AND COIN	764.5	\$433,760.00
CLAIMS	1,528.5	\$901,410.00
COMPENSATION EVALUATION & DESIGN	20.6	\$17,280.00
COURT	19.0	\$23,410.00
FEE APP	60.8	\$34,420.00
FINANCIAL ANALYSIS	195.8	\$117,022.50
INFORMATION REQUESTS	692.0	\$535,586.00
LITIGATION AND DISPUTE ASSISTANCE	232.6	\$169,431.50
MOR	236.2	\$131,330.00
MOTIONS/ORDERS	6.0	\$5,942.50
PLAN AND DISCLOSURE STATEMENT	447.7	\$345,932.50
PLAN RECOVERIES AND DISTRIBUTIONS	1,321.1	\$991,167.50
RETENTION	1.7	\$1,062.50
STATUS MEETINGS	106.3	\$115,865.00
TAX	14.6	\$12,475.00
VENDOR	60.7	\$33,370.00
<i>Total</i>	<u>6,384.6</u>	<u>\$4,332,115.00</u>

Exhibit D

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
September 1, 2023 through January 31, 2024*

ASSET DISPOSITIONS

Assist the Debtor in the preparation and execution of liquidation strategies
across multiple assets

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cherrone, Louis	Director	\$775	11.6	\$8,990.00
Walker, David	Associate	\$600	5.1	\$3,060.00
			<hr/> 16.7	<hr/> \$12,050.00
			<hr/>	<hr/>
		<i>Average Billing Rate</i>		<hr/> \$721.56 <hr/>

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
September 1, 2023 through January 31, 2024***

Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.

Average Billing Rate

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
September 1, 2023 through January 31, 2024***

Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.

Average Billing Rate

Exhibit D

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
September 1, 2023 through January 31, 2024*

CLAIMS

Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	24.8	\$33,052.50
Kinealy, Paul	Senior Director	\$1,000	92.6	\$86,010.00
Cherrone, Louis	Director	\$875	54.1	\$43,647.50
Cascante, Sam	Senior Associate	\$775	4.5	\$3,367.50
Erlach, Nicole	Associate	\$575	1.0	\$575.00
Walker, David	Associate	\$675	347.5	\$221,977.50
Wirtz, Paul	Associate	\$725	215.9	\$144,147.50
Fitts, Michael	Analyst	\$550	19.5	\$9,425.00
Pogorzelski, Jon	Analyst	\$625	320.3	\$159,597.50
Westner, Jack	Analyst	\$500	448.3	\$199,610.00
			1528.5	\$901,410.00
			<i>Average Billing Rate</i>	\$589.74

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
September 1, 2023 through January 31, 2024*

Provide market comparable compensation data and trends related to management compensation plans..

Average Billing Rate

Exhibit D

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
September 1, 2023 through January 31, 2024*

COURT

Prepare for and attend the Debtors' hearings.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	14.5	\$19,337.50
Kinealy, Paul	Senior Director	\$1,000	2.6	\$2,600.00
Cherrone, Louis	Director	\$775	1.9	\$1,472.50
			<hr/> 19.0	<hr/> \$23,410.00
			<hr/>	<hr/>
		<i>Average Billing Rate</i>		<hr/> \$1,232.11
				<hr/>

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
September 1, 2023 through January 31, 2024*

Prepare the monthly and interim fee applications in accordance with Court guidelines.

Average Billing Rate

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
September 1, 2023 through January 31, 2024*

Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.

Average Billing Rate

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
September 1, 2023 through January 31, 2024***

INFORMATION REQUESTS

Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	95.4	\$132,495.00
Stai, Aaron	Managing Director	\$1,150	3.2	\$3,680.00
Van Zandt, Arik	Managing Director	\$950	0.4	\$380.00
Griffith, David	Senior Director	\$850	3.7	\$3,145.00
Kinealy, Paul	Senior Director	\$1,000	2.1	\$1,940.00
San Luis, Ana	Senior Director	\$850	11.6	\$9,860.00
Cherrone, Louis	Director	\$875	139.5	\$113,012.50
Moltenberry, Jared	Director	\$800	7.0	\$5,600.00
Stecke, Curtis	EDiscovery Manager	\$695	1.7	\$1,181.50
Cascante, Sam	Senior Associate	\$775	192.7	\$133,802.50
Nagle, Tyler	Associate	\$560	3.2	\$1,792.00
Smith, Ryan	Associate	\$600	50.9	\$30,540.00
Walker, David	Associate	\$675	95.8	\$59,437.50
Wirtz, Paul	Associate	\$625	1.9	\$1,187.50
Fitts, Michael	Analyst	\$550	82.9	\$37,532.50
			692.0	\$535,586.00
<i>Average Billing Rate</i>				\$773.97

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
September 1, 2023 through January 31, 2024***

Assist the Debtors with analysis and related support in the pursuit of, and defense to, potential litigation actions, including analysis of potential preference and avoidance actions.

Average Billing Rate

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
September 1, 2023 through January 31, 2024*

Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.

Average Billing Rate

Exhibit D

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
September 1, 2023 through January 31, 2024*

MOTIONS/ORDERS

Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	2.6	\$3,380.00
Cherrone, Louis	Director	\$875	1.9	\$1,662.50
Smith, Ryan	Associate	\$600	1.5	\$900.00
			<hr/> 6.0	<hr/> \$5,942.50
			<hr/>	<hr/>
	<i>Average Billing Rate</i>			<hr/> \$990.42 <hr/>

Exhibit D

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
September 1, 2023 through January 31, 2024*

PLAN AND DISCLOSURE STATEMENT

Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Sciametta, Joe	Managing Director	\$1,425	65.8	\$85,740.00
Kinealy, Paul	Senior Director	\$900	5.8	\$5,220.00
Cherrone, Louis	Director	\$875	142.0	\$110,800.00
Cascante, Sam	Senior Associate	\$775	51.2	\$34,790.00
Smith, Ryan	Associate	\$725	144.2	\$86,645.00
Walker, David	Associate	\$675	33.5	\$20,527.50
Fitts, Michael	Analyst	\$425	5.2	\$2,210.00
			447.7	\$345,932.50
Average Billing Rate				\$772.69

Exhibit D

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
September 1, 2023 through January 31, 2024*

PLAN RECOVERIES AND DISTRIBUTIONS

Assist the Debtors in the analysis of estimated recoveries and distributions under the plan. Includes but is not limited to, analysis related to the matching of claims and assets by currency and digital assets, development of estimated claims by plan class, development of estimated recoveries by plan class, support for and analysis of potential settlements under the plan, and assistance in developing and accessing mechanics for distributions of assets under the plan and related recoveries.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	168.8	\$223,040.00
Kinealy, Paul	Senior Director	\$900	0.3	\$270.00
Cherrone, Louis	Director	\$875	279.4	\$225,305.00
Cascante, Sam	Senior Associate	\$775	330.5	\$233,927.50
Smith, Ryan	Associate	\$600	24.7	\$14,820.00
Walker, David	Associate	\$675	381.5	\$233,047.50
Barr, Harrison	Analyst	\$425	56.4	\$23,970.00
Fitts, Michael	Analyst	\$550	79.5	\$36,787.50
			1321.1	\$991,167.50
				\$750.26

Exhibit D

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
September 1, 2023 through January 31, 2024*

RETENTION

Prepare documents in compliance with Court retention requirements.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Wirtz, Paul	Associate	\$625	1.7	\$1,062.50
			1.7	\$1,062.50
			<i>Average Billing Rate</i>	\$625.00

Exhibit D

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
September 1, 2023 through January 31, 2024*

STATUS MEETINGS

Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	57.1	\$76,230.00
Kinealy, Paul	Senior Director	\$1,000	8.0	\$7,270.00
Cherrone, Louis	Director	\$875	38.9	\$30,887.50
Cascante, Sam	Senior Associate	\$675	1.3	\$877.50
Smith, Ryan	Associate	\$600	1.0	\$600.00
			106.3	\$115,865.00
				\$1,089.98

Exhibit D

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
September 1, 2023 through January 31, 2024*

TAX

Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,425	4.4	\$5,820.00
Cherrone, Louis	Director	\$875	1.8	\$1,475.00
Cascante, Sam	Senior Associate	\$775	0.8	\$620.00
Walker, David	Associate	\$600	7.6	\$4,560.00
			14.6	\$12,475.00
	<i>Average Billing Rate</i>			\$854.45

Exhibit D

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
September 1, 2023 through January 31, 2024*

VENDOR

Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cascante, Sam	Senior Associate	\$775	23.2	\$16,470.00
Walker, David	Associate	\$675	0.4	\$270.00
Fitts, Michael	Analyst	\$550	37.1	\$16,630.00
			60.7	\$33,370.00
	<i>Average Billing Rate</i>			\$549.75

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
September 1, 2023 through January 31, 2024***

ASSET DISPOSITIONS

Professional	Date	Hours	Activity
Cherrone, Louis	9/5/2023	1.5	Assist with preparation of tracking document outlining key open items and deliverables associated with a potential sale process documentation.
Cherrone, Louis	9/5/2023	1.6	Review draft restructuring actions document provided by CGSH team in connection with a potential sale process.
Cherrone, Louis	9/5/2023	1.2	Provide updated financial information to CGSH in connection with a potential sale process documentation.
Cherrone, Louis	9/5/2023	1.1	Review drafts of various purchase agreement drafts submitted by bidders in a potential sale process.
Cherrone, Louis	9/6/2023	1.7	Review updated tracking document relating to open potential sale process documentation workstreams.
Cherrone, Louis	9/6/2023	1.7	Review latest drafts of various purchase agreement drafts submitted by bidders in a potential sale process.
Cherrone, Louis	9/7/2023	1.3	Review latest drafts of sources & uses and M&A signing checklist documents provided by CGSH and Moelis teams.
Walker, David	9/7/2023	2.3	Prepare preliminary updates to view of sources and uses in support of sales process
Walker, David	9/7/2023	2.8	Preliminary review of June sources and used related data needs to support the sales process, aggregate, and identify gaps accordingly
Cherrone, Louis	9/8/2023	1.1	Assist with preparation of responses to sources & uses questions from the Moelis team.
Cherrone, Louis	9/11/2023	0.4	Coordinate with management certain potential sale process requests from the Moelis team.
Subtotal		16.7	

BUSINESS PLAN

Professional	Date	Hours	Activity
Fitts, Michael	9/1/2023	0.3	Call with R. Smith (A&M) to discuss changes to vendor contract review file to be provided to Genesis' legal team.
Fitts, Michael	9/1/2023	2.7	Incorporating information received from the Company on vendors for the cost analysis model
Smith, Ryan	9/1/2023	2.4	Review revised vendor contract review file provided by Genesis FP&A employee.
Smith, Ryan	9/1/2023	0.3	Call with M. Fitts (A&M) to discuss changes to vendor contract review file to be provided to Genesis' legal team.
Smith, Ryan	9/1/2023	0.9	Review internal updates to vendor contract review file.
Smith, Ryan	9/1/2023	2.8	Prepare file summarizing vendors to be utilized by the company assuming a certain non-debtor entity continues to operate as a going concern.
Fitts, Michael	9/4/2023	1.8	Changes to the vendor analysis file for use in the cost analysis model based on comments received
Cherrone, Louis	9/5/2023	1.0	Call with Moelis, management team, J. Sciametta (A&M) and CGSH to discuss potential APA.

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Cherrone, Louis	9/5/2023	1.3	Analyze updated payroll assumptions data provided by Genesis for purpose of updating recovery cost detail analysis.
Cherrone, Louis	9/5/2023	1.6	Working session with R. Smith (A&M) to discuss updates to post-emergence operating budget presentation and next steps.
Fitts, Michael	9/5/2023	1.1	Compiling information on 2022 financials and TBV calculation for sales diligence
Sciametta, Joe	9/5/2023	1.0	Call with Moelis, management team, L. Cherrone (A&M) and CGSH to discuss potential APA
Smith, Ryan	9/5/2023	2.8	Revise post-emergence operating budget presentation based on internal feedback.
Smith, Ryan	9/5/2023	2.6	Prepare bridge showing drivers of headcount cost variances between post-emergence operating budget versions.
Smith, Ryan	9/5/2023	1.7	Update cost model for contingency costs at non-debtor entity.
Smith, Ryan	9/5/2023	1.6	Working session with L. Cherrone (A&M) to discuss updates to post-emergence operating budget presentation and next steps.
Smith, Ryan	9/5/2023	1.8	Prepare list of open items related to post-emergence operating budget for internal discussion.
Walker, David	9/5/2023	1.8	Prepare materials for sales process discussion and circulate to respective participants in advance of meeting
Cherrone, Louis	9/6/2023	0.8	Meeting with J. Sciametta (A&M) and R. Smith (A&M) to discuss revised operating budget, related presentation including employee and vendor costs.
Cherrone, Louis	9/6/2023	2.3	Review latest recovery cost detail analysis and associated discussion materials presentation.
Sciametta, Joe	9/6/2023	1.4	Review revised operating budget and related presentation, provide comments
Sciametta, Joe	9/6/2023	0.8	Meeting with L. Cherrone (A&M) and R. Smith (A&M) to discuss revised operating budget, related presentation including employee and vendor costs
Smith, Ryan	9/6/2023	1.2	Prepare summary view of salary, fringe, and other headcount costs included in cost model for the short and long term.
Smith, Ryan	9/6/2023	1.8	Review and reconcile file provided by Company breaking out actualized employee costs.
Smith, Ryan	9/6/2023	0.8	Meeting with L. Cherrone (A&M) and J. Sciametta (A&M) to discuss revised operating budget, related presentation including employee and vendor costs.
Smith, Ryan	9/6/2023	2.3	Actualize employee costs in cost model.
Smith, Ryan	9/6/2023	1.1	Calculate potential employee and vendor cost savings at non-debtor entity assuming a sale occurs.
Smith, Ryan	9/6/2023	2.2	Revise post-emergence operating budget presentation for internal feedback.
Walker, David	9/6/2023	2.1	Review data provided by the Company for certain sales process related items and incorporate into analysis where relevant

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Cherrone, Louis	9/7/2023	0.9	Working session with R. Smith (A&M) to walk through changes made to post-emergence operating budget presentation.
Cherrone, Louis	9/7/2023	1.2	Perform review of draft discussion materials regarding latest recovery cost estimate analysis prior to circulating to management.
Cherrone, Louis	9/7/2023	2.2	Analyze updated payroll assumption data provided by Genesis in connection with recovery cost estimates analysis.
Cherrone, Louis	9/7/2023	0.8	Call with J. Sciametta (A&M) and R. Smith (A&M) to review operating budget draft and related presentation prior to distribution to management.
Cherrone, Louis	9/7/2023	0.5	Call with R. Smith (A&M), A. Chan (GGH), A. Pretto-Sakmann (GGH), and other GGH employees to kick off legal review of vendor contracts.
Fitts, Michael	9/7/2023	0.3	Correspondence with J. Roden (Moelis) on GGCI other assets for the sales process
Sciametta, Joe	9/7/2023	1.2	Review budget presentation and provide comments in advance of distribution to management
Sciametta, Joe	9/7/2023	0.8	Call with L. Cherrone (A&M) and R. Smith (A&M) to review operating budget draft and related presentation prior to distribution to management
Smith, Ryan	9/7/2023	0.8	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to review operating budget draft and related presentation prior to distribution to management
Smith, Ryan	9/7/2023	0.8	Further revise post-emergence operating budget presentation based on internal feedback.
Smith, Ryan	9/7/2023	0.9	Working session with L. Cherrone (A&M) to walk through changes made to post-emergence operating budget presentation.
Smith, Ryan	9/7/2023	0.5	Call with L. Cherrone (A&M), A. Chan (GGH), A. Pretto-Sakmann (GGH), and other GGH employees to kick off legal review of vendor contracts.
Smith, Ryan	9/7/2023	2.3	Revise post-emergence operating budget presentation based on internal feedback.
Smith, Ryan	9/7/2023	1.8	Prepare summary analysis comparing variances between two different versions of cost model.
Cherrone, Louis	9/8/2023	0.6	Call with R. Smith (A&M) to prepare for call with Management regarding post-emergence operating budget.
Cherrone, Louis	9/8/2023	0.4	Review agenda for call with management regarding certain migration workstreams.
Cherrone, Louis	9/8/2023	1.1	Call with R. Smith (A&M), D. Islim (GGH), and A. Chan (GGH) to discuss latest post-emergence operating budget and gather feedback.
Cherrone, Louis	9/8/2023	2.6	Review and provide comments regarding latest draft of recovery cost estimate discussion materials.
Cherrone, Louis	9/8/2023	0.3	Call with R. Smith (A&M) to discuss Management feedback on post-emergence operating budget and next steps.
Fitts, Michael	9/8/2023	1.9	Filling in information on GGCI digital assets for the sales process

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Smith, Ryan	9/8/2023	2.8	Revise long-term headcount costs in cost model based on feedback from Management.
Smith, Ryan	9/8/2023	0.3	Call with L. Cherrone (A&M) to discuss Management feedback on post-emergence operating budget and next steps.
Smith, Ryan	9/8/2023	1.1	Call with L. Cherrone (A&M), D. Islim (GGH), and A. Chan (GGH) to discuss latest post-emergence operating budget and gather feedback.
Smith, Ryan	9/8/2023	1.7	Quality check changes made to long-term headcount costs in cost model.
Smith, Ryan	9/8/2023	0.6	Call with L. Cherrone (A&M) to prepare for call with Management regarding post-emergence operating budget.
Smith, Ryan	9/8/2023	2.7	Revise post-emergence operating budget presentation for updated long-term headcount costs.
Walker, David	9/8/2023	2.2	Continue to revise and update June sources and uses information for July financials
Cherrone, Louis	9/11/2023	1.6	Analyze updated payroll assumptions provided by Genesis for incorporation in recovery cost detail estimates.
Cherrone, Louis	9/11/2023	1.7	Finalize latest version of recovery cost estimate materials prior to circulation to creditor advisor teams.
Cherrone, Louis	9/11/2023	1.1	Prepare draft recovery cost estimate materials based on comments received from CGSH team.
Cherrone, Louis	9/11/2023	0.7	Call with S. O'Neal (CGSH), J. VanLare (CGSH) and J. Sciametta (A&M) to discuss employee migration, budget, and related matters.
Sciametta, Joe	9/11/2023	0.7	Call with S. O'Neal (CGSH), J. VanLare (CGSH) and L. Cherrone (A&M) to discuss employee migration, budget, and related matters
Sciametta, Joe	9/11/2023	0.9	Review and analyze transaction parameters and potential impact on recoveries of select asset sales and related APA
Sciametta, Joe	9/11/2023	0.8	Review list of employee and analyze compensation requirements for finalized budget
Smith, Ryan	9/11/2023	0.8	Prepare excel file with employee salaries and other relevant headcount cost detail to be used internally.
Smith, Ryan	9/11/2023	0.9	Quality check changes made to post-emergence operating deck.
Smith, Ryan	9/11/2023	1.2	Revise post-emergence operating deck based on internal and counsel feedback.
Cherrone, Louis	9/12/2023	1.2	Prepare summary and go forward plan regarding certain vendor related transition items.
Cherrone, Louis	9/12/2023	0.9	Review recovery cost detail bridge to be included in discussion materials.
Cherrone, Louis	9/12/2023	1.1	Review underlying payroll detail associated with latest recovery cost estimates.
Cherrone, Louis	9/12/2023	0.4	Call with J. VanLare (CGSH), J. Sciametta (A&M), and D. Islim (GGH) to discuss budget and related employee matters.
Cherrone, Louis	9/12/2023	0.9	Review and provide comments regarding further revised version of recovery cost detail analysis.

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Fitts, Michael	9/12/2023	1.9	Creating an excel backup of the cost model information based on a request from the UCC's advisors
Sciametta, Joe	9/12/2023	0.4	Call with J. VanLare (CGSH), L. Cherrone (A&M), and D. Islim (GGH) to discuss budget and related employee matters
Smith, Ryan	9/12/2023	2.1	Update post-emergence operating deck for headcount change based on Management feedback.
Smith, Ryan	9/12/2023	1.4	Prepare variance analysis between versions of cost model.
Smith, Ryan	9/12/2023	1.4	Update operational workplan decks for debtor and non-debtor entities based on latest developments.
Smith, Ryan	9/12/2023	2.3	Update cost model for headcount change based on Management feedback.
Walker, David	9/12/2023	1.2	Review of supporting files for Aug financials and follow-up with the Company accounting team re: certain activity captured for Debtor and NonDebtor entities and timing of remaining outstanding supporting files supporting the sales process
Walker, David	9/12/2023	1.3	Prepared summary view of GGCI derivative profile for assets and liability positions by derivative counterparty, exchange, and term structure in advance of discussions related to the sales process
Cherrone, Louis	9/13/2023	0.6	Call with CGSH, A. Chan (GGH), A. Pretto-Sakmann (GGH), R. Smith (A&M) and other Genesis employees to discuss operational workplans for debtor and non-debtor entities and next steps.
Smith, Ryan	9/13/2023	0.6	Call with CGSH, A. Chan (GGH), A. Pretto-Sakmann (GGH), L. Cherrone (A&M) and other Genesis employees to discuss operational workplans for debtor and non-debtor entities and next steps.
Cherrone, Louis	9/14/2023	0.3	Call with A. Chan (GGH), A. Pretto-Sakmann (GGH), R. Smith (A&M), and other Genesis employees to discuss progress on vendor legal review.
Smith, Ryan	9/14/2023	0.3	Call with A. Chan (GGH), A. Pretto-Sakmann (GGH), L. Cherrone (A&M), and other Genesis employees to discuss progress on vendor legal review.
Smith, Ryan	9/14/2023	0.8	Prepare agenda for upcoming GGH migration call.
Smith, Ryan	9/14/2023	1.1	Review vendor legal review file prepared by Company.
Cherrone, Louis	9/15/2023	0.3	Call with A. Chan (GGH) and other members of the management team, H. Kim (CGSH), R. Smith (A&M) and J. Sciametta (A&M) regarding GGH migration.
Sciametta, Joe	9/15/2023	0.3	Call with A. Chan (GGH) and other members of the management team, H. Kim (CGSH), R. Smith (A&M) and L. Cherrone (A&M) regarding GGH migration
Smith, Ryan	9/15/2023	0.3	Call with A. Chan (GGH) and other members of the management team, H. Kim (CGSH), J. Sciametta (A&M) and L. Cherrone (A&M) regarding GGH migration.
Smith, Ryan	9/18/2023	0.9	Review legal entity allocations for certain hosting fees vendor included in cost model.

Exhibit E

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Professional	Date	Hours	Activity
Cherrone, Louis	9/19/2023	0.7	Review and provide comments on due diligence request tracking document regarding potential office lease arrangements.
Fitts, Michael	9/19/2023	1.1	Develop a diligence tracker on lease requests
Smith, Ryan	9/19/2023	1.2	Update operational workplan decks for debtor and non-debtor entities based on latest developments.
Smith, Ryan	9/19/2023	0.6	Review office space diligence request list to be sent to the Company.
Smith, Ryan	9/19/2023	1.3	Revise cost model for expected professional fees in no deal scenario.
Smith, Ryan	9/19/2023	0.4	Call with A. Pintaure (GGH) to discuss progress on vendor review and next steps.
Cherrone, Louis	9/20/2023	1.1	Review updated GGH migration open items tracking document provided by Genesis team.
Cherrone, Louis	9/20/2023	0.4	Call with A. Chan (GGH), D. Horowitz (GGH), R. Smith (A&M) and J. Sciametta (A&M) regarding GL and intercompany accounts.
Fitts, Michael	9/20/2023	2.4	Create a summary of a non-debtors intercompany positions for use in the cost model
Sciametta, Joe	9/20/2023	0.8	Review comparable company budgets
Sciametta, Joe	9/20/2023	0.4	Call with A. Chan (GGH), D. Horowitz (GGH), R. Smith (A&M) and L. Cherrone (A&M) regarding GL and intercompany accounts
Smith, Ryan	9/20/2023	0.4	Call with A. Chan (GGH), D. Horowitz (GGH), J. Sciametta (A&M) and L. Cherrone (A&M) regarding GL and intercompany accounts.
Smith, Ryan	9/20/2023	1.1	Review summary schedule of intercompany balances at debtor and non-debtor entities.
Smith, Ryan	9/20/2023	1.8	Calculate legal entity cost allocations for rent and occupancy costs included in cost model.
Walker, David	9/20/2023	0.4	Correspond with A&M Team regarding current accounting software used by Company and provided suggestions on other platforms for the Company to consider and limitations where relevant
Cherrone, Louis	9/21/2023	0.4	Call with A. Chan (GGH), A. Pretto-Sakmann (GGH), R. Smith (A&M), and other Genesis employees to discuss progress on vendor legal review.
Cherrone, Louis	9/21/2023	1.8	Analyze updated vendor transition data provided by the Genesis team.
Smith, Ryan	9/21/2023	1.9	Review budgets included in disclosure statements of comparable cryptocurrency companies to assess validity of latest budget.
Smith, Ryan	9/21/2023	0.4	Call with A. Chan (GGH), A. Pretto-Sakmann (GGH), L. Cherrone (A&M), and other Genesis employees to discuss progress on vendor legal review.
Smith, Ryan	9/21/2023	1.8	Prepare schedule comparing budgets of cryptocurrency companies relative to latest budget.
Smith, Ryan	9/21/2023	1.2	Review latest vendor legal review file provided by Company and compile list of open questions.

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Professional	Date	Hours	Activity
Cherrone, Louis	9/22/2023	0.3	Call with R. Smith (A&M), J. Sciametta (A&M) and Moelis to review budget and analysis to comparable companies.
Cherrone, Louis	9/22/2023	0.6	Call with R. Smith (A&M) to discuss updates to cryptocurrency budget comparison schedule.
Fitts, Michael	9/22/2023	0.9	Changes to the of GGT intercompany positions for use in the cost model based on comments received
Sciametta, Joe	9/22/2023	0.3	Call with R. Smith (A&M), L. Cherrone (A&M) and Moelis to review budget and analysis to comparable companies
Smith, Ryan	9/22/2023	2.3	Revise schedule comparing budgets of cryptocurrency companies to latest budget based on feedback received from Moelis.
Smith, Ryan	9/22/2023	2.2	Update post-emergence operating deck for comparable companies schedule and other presentation changes requested internally.
Smith, Ryan	9/22/2023	0.3	Call with L. Cherrone (A&M), J. Sciametta (A&M) and Moelis to review budget and analysis to comparable companies
Smith, Ryan	9/22/2023	0.6	Call with L. Cherrone (A&M) to discuss updates to cryptocurrency budget comparison schedule.
Smith, Ryan	9/22/2023	0.8	Prepare agenda for upcoming employee migration call to be shared with counsel for review.
Cherrone, Louis	9/25/2023	1.5	Review and provide comments on draft discussion materials regarding latest recovery cost presentation.
Cherrone, Louis	9/25/2023	1.0	Review and provide comments on draft cost recovery bridge comparison analysis.
Cherrone, Louis	9/25/2023	0.4	Call with R. Smith (A&M) to discuss Company's search for new office space.
Cherrone, Louis	9/25/2023	0.4	Call with management, J. Sciametta (A&M), R. Smith (A&M), management and H. Kim (CGSH) regarding employee migration updates.
Cherrone, Louis	9/25/2023	0.7	Call with R. Smith (A&M) to discuss updates to cost model.
Cherrone, Louis	9/25/2023	0.4	Call with R. Smith (A&M) to discuss upcoming revisions to post-emergence operating deck.
Sciametta, Joe	9/25/2023	0.4	Call with management, L. Cherrone (A&M), R. Smith (A&M), management and H. Kim (CGSH) regarding employee migration updates
Smith, Ryan	9/25/2023	0.7	Call with L. Cherrone (A&M) to discuss updates to cost model.
Smith, Ryan	9/25/2023	1.4	Prepare bridge between latest cost model and last budget circulated to advisors.
Smith, Ryan	9/25/2023	0.4	Call with management, L. Cherrone (A&M), J. Sciametta (A&M), management and H. Kim (CGSH) regarding employee migration updates.
Smith, Ryan	9/25/2023	1.4	Update Rent & Occupancy costs in cost model for latest rent assumptions.
Smith, Ryan	9/25/2023	0.4	Call with L. Cherrone (A&M) to discuss Company's search for new office space.

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Smith, Ryan	9/25/2023	1.6	Update contingency costs included in short-term and long-term forecasts of cost model.
Smith, Ryan	9/25/2023	2.8	Update long-term forecast cost model for latest headcount assumptions.
Smith, Ryan	9/25/2023	1.6	Update cost model for revised employee costs assumptions.
Smith, Ryan	9/25/2023	0.4	Call with L. Cherrone (A&M) to discuss upcoming revisions to post-emergence operating deck.
Cherrone, Louis	9/26/2023	0.6	Prepare comments and follow-up questions for Genesis team regarding potential office lease proposal.
Cherrone, Louis	9/26/2023	1.5	Provide markup regarding draft status update presentation for management.
Cherrone, Louis	9/26/2023	0.6	Review side-by-side lease comparison analysis and provide comments.
Cherrone, Louis	9/26/2023	0.4	Call with R. Smith (A&M) to discuss changes to bridge between latest cost model and last budget circulated to advisors.
Cherrone, Louis	9/26/2023	0.7	Review additional information provided by Genesis team regarding office lease details and follow-up items.
Cherrone, Louis	9/26/2023	0.4	Call with R. Smith (A&M) to discuss draft of side-by-side lease comparison.
Cherrone, Louis	9/26/2023	0.7	Call with R. Smith (A&M) to discuss further revisions to post-emergence operating deck.
Cherrone, Louis	9/26/2023	1.1	Finalize draft status update slides for management for circulation to A&M team for review.
Sciametta, Joe	9/26/2023	0.8	Review analysis of potential changes to post-emergence budget, including sensitivities and provide comments
Smith, Ryan	9/26/2023	0.4	Call with L. Cherrone (A&M) to discuss draft of side-by-side lease comparison.
Smith, Ryan	9/26/2023	2.1	Prepare deck providing status update to senior leaders on various operational initiatives taking place at the Company.
Smith, Ryan	9/26/2023	2.8	Revise post-emergence operating deck for latest cost model assumptions.
Smith, Ryan	9/26/2023	2.3	Prepare side-by-side comparison of Company's lease options and current office space.
Smith, Ryan	9/26/2023	0.4	Call with L. Cherrone (A&M) to discuss changes to bridge between latest cost model and last budget circulated to advisors.
Smith, Ryan	9/26/2023	0.6	Incorporate changes to side-by-side comparison of Company's lease options and current office space.
Smith, Ryan	9/26/2023	0.3	Call with A. Pintaure (GGH) to confirm terms of Company's new lease options.
Smith, Ryan	9/26/2023	0.7	Call with L. Cherrone (A&M) to discuss further revisions to post-emergence operating deck.
Cherrone, Louis	9/27/2023	1.0	Review comments received on status update for management and assist with incorporating changes into revised drafts circulated to CGSH and Genesis teams.

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Cherrone, Louis	9/27/2023	0.7	Review status updates provided by Genesis on certain foreign entity related workstreams.
Smith, Ryan	9/27/2023	1.7	Revise operational status update deck based on internal feedback.
Smith, Ryan	9/27/2023	0.8	Review written responses provided by Company related to operational workplans at certain debtor and non-debtor legal entities.
Smith, Ryan	9/27/2023	1.8	Revise operational status update deck based on feedback from Management and counsel.
Smith, Ryan	9/27/2023	2.8	Further prepare deck providing status update to senior leaders on various operational initiatives taking place at the Company.
Smith, Ryan	9/27/2023	2.2	Update bridge between latest cost model and last budget circulated to advisors based on internal feedback.
Cherrone, Louis	9/28/2023	0.8	Review updated vendor transition data provided by the Genesis team.
Cherrone, Louis	9/28/2023	0.4	Call with A. Chan (GGH), A. Pretto-Sakmann (GGH), R. Smith (A&M), and other Genesis employees to discuss progress on vendor legal review.
Fitts, Michael	9/28/2023	2.9	Creating a full summary of intercompany positions for use in the cost model
Sciametta, Joe	9/28/2023	0.4	Call with D. Islim (GGH) to discuss budget and staffing items
Sciametta, Joe	9/28/2023	0.2	Review diligence information prior to distribution to BRG
Smith, Ryan	9/28/2023	0.4	Call with A. Chan (GGH), A. Pretto-Sakmann (GGH), L. Cherrone (A&M), and other Genesis employees to discuss progress on vendor legal review.
Cherrone, Louis	9/29/2023	1.7	Review and prepare responses to questions regarding status of a certain vendor's treatment within the recovery cost estimates.
Cherrone, Louis	9/29/2023	1.4	Review latest version of draft recovery cost estimate discussion materials.
Cherrone, Louis	9/29/2023	0.2	Call with J. Sciametta (A&M) on employees, costs and impact on budget.
Fitts, Michael	9/29/2023	1.3	Searching the Disclosure Statements of comparable cases for information on costs
Sciametta, Joe	9/29/2023	0.8	Review employee assumptions in the budget relative to staffing plans
Sciametta, Joe	9/29/2023	0.6	Call with J. VanLare (CGSH) related to employee compensation and impact on the budget
Sciametta, Joe	9/29/2023	0.2	Call with L. Cherrone (A&M) on employees, costs and impact on budget
Sciametta, Joe	9/29/2023	0.3	Call with D. Islim (GGH) related to employee compensation and impact on the budget
Smith, Ryan	9/29/2023	0.7	Review vendor legal review file prepared by Company.
Smith, Ryan	9/29/2023	0.8	Analyze historical legal entity allocations used for specific hosting fees vendor.

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Cherrone, Louis	10/2/2023	0.4	Assist with preparation of diligence questions for the Genesis team regarding key vendor assumptions.
Cherrone, Louis	10/2/2023	0.6	Call with R. Smith (A&M) to discuss Company's new office space and associated cost savings relative to historical office space costs.
Cherrone, Louis	10/2/2023	0.3	Call with R. Smith (A&M) to discuss progress on vendor migrations to GGH.
Cherrone, Louis	10/2/2023	1.4	Review draft motion provided by CGSH team in connection with proposed lease as well as underlying documentation.
Cherrone, Louis	10/2/2023	0.3	Call with A. Chan (GGH), A. Pretto-Sakmann (GGH), R. Smith (A&M), and other Genesis employees to discuss progress on vendor legal review.
Cherrone, Louis	10/2/2023	0.9	Review and assist with responses regarding proposed vendor renewal questions from the Genesis team.
Sciametta, Joe	10/2/2023	0.4	Call with A. Chan (A&M) related to employee compensation and impact on the budget
Sciametta, Joe	10/2/2023	0.6	Review employee wage motion and correspond with counsel regarding approved employee wage payments
Smith, Ryan	10/2/2023	1.4	Quantify Company's cost savings as a result of moving into new office space.
Smith, Ryan	10/2/2023	0.3	Call with L. Cherrone (A&M) to discuss progress on vendor migrations to GGH.
Smith, Ryan	10/2/2023	0.6	Call with L. Cherrone (A&M) to discuss Company's new office space and associated cost savings relative to historical office space costs.
Smith, Ryan	10/2/2023	0.3	Call with A. Chan (GGH), A. Pretto-Sakmann (GGH), L. Cherrone (A&M), and other Genesis employees to discuss progress on vendor legal review.
Smith, Ryan	10/2/2023	0.7	Compile list of questions for Company in advance of vendor legal review call.
Smith, Ryan	10/2/2023	2.4	Revise rent assumptions in cost model, including payment timing and updated legal entity cost allocations.
Cherrone, Louis	10/3/2023	2.3	Prepare circulation version of recovery cost detail discussion materials and supporting schedules and correspondence regarding the same.
Cherrone, Louis	10/3/2023	0.7	Provide review and comments regarding current draft of recovery cost detail analysis and associated discussion materials and supporting data.
Cherrone, Louis	10/3/2023	0.8	Analyze updated cost allocation information provided by Genesis team regarding upcoming vendor payments.
Cherrone, Louis	10/3/2023	0.6	Review updated file provided by Genesis team regarding latest vendor review status update.
Sciametta, Joe	10/3/2023	0.3	Call with D. Islim (GGH) regarding budget and employee costs
Smith, Ryan	10/3/2023	1.7	Update post-emergence operating deck for latest Rent & Occupancy and Other Operating Disbursement costs.
Smith, Ryan	10/3/2023	2.8	Revise post-emergence operating deck based on internal feedback.

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Professional	Date	Hours	Activity
Smith, Ryan	10/3/2023	1.8	Remove certain Other Operating Disbursements from cost model.
Cherrone, Louis	10/4/2023	0.9	Assist with preparation of recovery cost detail analysis backup information as requested by creditor financial advisors.
Fitts, Michael	10/4/2023	1.6	Create an excel backup of the cost model for the UCC advisors
Smith, Ryan	10/4/2023	2.8	Prepare variance analysis between cost model version filed with July disclosure statement and latest model.
Smith, Ryan	10/4/2023	1.9	Prepare headcount variance analysis between cost model versions for internal purposes.
Cherrone, Louis	10/5/2023	0.6	Call with R. Smith (A&M) to review vendor migration summary file to be provided to Cleary for their review.
Cherrone, Louis	10/5/2023	0.4	Review updated list of follow-up questions from creditor advisors regarding the recovery cost detail analysis discussion materials provided.
Cherrone, Louis	10/5/2023	0.3	Review weekly status update regarding vendor transition data provided by Genesis team.
Cherrone, Louis	10/5/2023	1.3	Work with team to prepare initial list of vendors migrating to GGH and coordinate review by CGSH team.
Cherrone, Louis	10/5/2023	0.4	Call with A. Chan (GGH), A. Pretto-Sakmann (GGH), R. Smith (A&M), and other Genesis employees to discuss progress on vendor legal review.
Smith, Ryan	10/5/2023	0.6	Call with L. Cherrone (A&M) to review vendor migration summary file to be provided to Cleary for their review.
Smith, Ryan	10/5/2023	1.6	Review vendor migration summary file prepared internally for accuracy.
Smith, Ryan	10/5/2023	0.3	Review written responses provided by Company related to operational workplans at certain debtor and non-debtor legal entities.
Smith, Ryan	10/5/2023	1.4	Analyze vendor legal review file prepared by Company and prepare list of questions in advance of vendor legal review call.
Smith, Ryan	10/5/2023	0.4	Call with A. Chan (GGH), A. Pretto-Sakmann (GGH), L. Cherrone (A&M), and other Genesis employees to discuss progress on vendor legal review.
Smith, Ryan	10/5/2023	2.4	Revise orientation and information included in vendor migration summary file to be provided to Cleary for their review.
Smith, Ryan	10/5/2023	0.8	Review cost model for cost assumptions pertaining to certain vendor at request of Cleary.
Cherrone, Louis	10/6/2023	0.9	Review latest version of October cash flow forecast for potential implications to recovery cost detail forecast estimates.
Fitts, Michael	10/6/2023	1.9	Create a summary of vendors which will remain post migration for the cost model
Smith, Ryan	10/6/2023	1.3	Revise cost model for updated cost and legal entity allocation assumptions pertaining to specific hosting fees vendor.
Smith, Ryan	10/6/2023	0.6	Prepare variance analysis between cost model versions.

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Professional	Date	Hours	Activity
Cherrone, Louis	10/9/2023	1.4	Review updated payroll assumption data regarding migrating employees and potential impact to recovery cost detail analysis.
Cherrone, Louis	10/9/2023	1.3	Prepare list of questions and observations for management regarding latest payroll assumption data received.
Cherrone, Louis	10/9/2023	0.6	Call with R. Smith (A&M) to discuss request to update senior leadership operational status update deck.
Cherrone, Louis	10/9/2023	0.9	Call with R. Smith (A&M) to discuss latest staffing plan file provided by Management and next steps.
Fitts, Michael	10/9/2023	1.9	Create a summary of vendors transitioning to GGH post migration for the cost model
Smith, Ryan	10/9/2023	1.1	Review latest staffing plan file provided by Management.
Smith, Ryan	10/9/2023	0.6	Call with L. Cherrone (A&M) to discuss request to update senior leadership operational status update deck.
Smith, Ryan	10/9/2023	2.8	Compile list of observations and questions to send to Management regarding latest staffing plan.
Smith, Ryan	10/9/2023	1.8	Revise senior leadership operational status update deck based on internal and management feedback.
Smith, Ryan	10/9/2023	0.9	Call with L. Cherrone (A&M) to discuss latest staffing plan file provided by Management and next steps.
Smith, Ryan	10/9/2023	2.6	Update deck intended to provide status update to senior leaders on various operational initiatives taking place at the Company.
Cherrone, Louis	10/10/2023	1.3	Review responses from management regarding payroll assumptions questions and evaluate potential changes to incorporate into recovery cost detail analysis.
Cherrone, Louis	10/10/2023	0.8	Finalize and circulate list of questions regarding payroll assumptions to management for review.
Smith, Ryan	10/10/2023	0.8	Prepare follow-up detailed list of headcount questions to be sent to Genesis corporate finance employee.
Smith, Ryan	10/10/2023	2.8	Prepare sensitivity version of short-term forecast of cost model to quantify cost impact of Management's latest staffing plan for internal purposes.
Smith, Ryan	10/10/2023	1.3	Revise list of observations and questions to send to Management regarding latest staffing plan based on internal feedback.
Smith, Ryan	10/10/2023	0.6	Review Management responses to initial list of observations and diligence requests related to latest staffing plan.
Smith, Ryan	10/10/2023	2.7	Prepare headcount variance analysis between staffing plan versions provided by Management.
Cherrone, Louis	10/11/2023	1.2	Work with team to prepare revised payroll assumptions based on management feedback to questions and circulate back to management for review.
Cherrone, Louis	10/11/2023	0.6	Call with D. Islim (GGH), J. VanLare (CGSH), and R. Smith (A&M) to discuss the migration of employees to GGH and latest staffing plan.
Smith, Ryan	10/11/2023	0.6	Call with D. Islim (GGH), J. VanLare (CGSH), and L. Cherrone (A&M) to discuss the migration of employees to GGH and latest staffing plan.

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Professional	Date	Hours	Activity
Smith, Ryan	10/11/2023	0.7	Coordinate response to Cleary regarding specific vendor items included in vendor migration summary file.
Smith, Ryan	10/11/2023	1.2	Revise senior leadership operational status update deck based on internal and management feedback.
Smith, Ryan	10/11/2023	0.6	Review written responses provided by Company related to operational workplans at certain debtor and non-debtor legal entities.
Smith, Ryan	10/11/2023	2.1	Add additional data fields into staffing plan file at request of Management.
Smith, Ryan	10/11/2023	2.6	Update sensitivity version of short-term forecast of cost model based on further discussions with Management.
Cherrone, Louis	10/12/2023	0.3	Analyze progress on vendor transitions as provided in weekly vendor status update data from Genesis legal team.
Smith, Ryan	10/12/2023	2.7	Quality check sensitivity versions of short-term and long-term forecasts of cost model.
Smith, Ryan	10/12/2023	0.9	Review vendor legal review file prepared by Company and prepare list of questions in advance of vendor legal review call.
Smith, Ryan	10/12/2023	0.4	Call with A. Pretto-Sakmann (GGH), C. Kourtis (GGH), A. Pintaure (GGH) and other Genesis employees to discuss progress on vendor legal review.
Smith, Ryan	10/12/2023	2.8	Prepare sensitivity version of long-term forecast of cost model to quantify cost impact of Management's latest staffing plan for internal purposes.
Cherrone, Louis	10/13/2023	0.9	Review updated set of recovery cost detail analysis questions received from creditor advisors and begin evaluating responses.
Cherrone, Louis	10/15/2023	0.9	Review and consider responses to questions received from UCC advisors on latest recovery cost analysis materials.
Smith, Ryan	10/16/2023	2.3	Revise short-term and long-term forecasts of cost model based on internal feedback.
Smith, Ryan	10/16/2023	2.7	Revise employee costs included in sensitivity versions of short-term and long-term forecasts of cost model.
Cherrone, Louis	10/18/2023	0.9	Review updated payroll assumption data provided by Genesis for purpose of potential updates to incorporate in the recovery cost detail analysis.
Cherrone, Louis	10/18/2023	0.4	Call with R. Smith (A&M) to discuss latest staffing plan provided by Management.
Cherrone, Louis	10/18/2023	1.3	Formulate approach and draft correspondence relating to potential options for funding a debtor entity to make upcoming operating expense payments.
Smith, Ryan	10/18/2023	1.4	Compile list of observations and questions to send to Management regarding latest staffing plan.
Smith, Ryan	10/18/2023	0.4	Call with L. Cherrone (A&M) to discuss latest staffing plan provided by Management.
Sciametta, Joe	10/20/2023	0.8	Draft agenda for upcoming budget call, send to D. Islim
Smith, Ryan	10/20/2023	0.8	Review latest draft of TSA/MSA prepared by counsel.

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Professional	Date	Hours	Activity
Smith, Ryan	10/20/2023	0.8	Track changes in vendor legal review file prepared by Company relative to version from previous week.
Cherrone, Louis	10/25/2023	1.0	Analyze operating expense run rate analysis prepared in support of GGH funding analysis.
Cherrone, Louis	10/25/2023	0.7	Working session with R. Smith (A&M) to walk through average monthly operating expense.
Cherrone, Louis	10/25/2023	1.3	Prepare draft communication to the management regarding GGH liquidity proposal.
Cherrone, Louis	10/25/2023	0.8	Evaluate question posed by Genesis team regarding coins to be potentially traded by GGC and prepare response.
Sciametta, Joe	10/25/2023	0.8	Call with R. Smith (A&M) regarding GGH migration and employee costs
Sciametta, Joe	10/25/2023	0.4	Call with A. Chan (GGH) regarding budget, open items and next steps
Sciametta, Joe	10/25/2023	1.4	Review budgeted employee costs and assess sensitivities and impact on projected costs
Smith, Ryan	10/25/2023	2.9	Prepare GGH migration and employee costs model to be reviewed with management.
Smith, Ryan	10/25/2023	1.4	Further prepare GGH migration and employee costs model to be reviewed with management.
Smith, Ryan	10/25/2023	2.7	Calculate average monthly operating expense run rates to determine liquidity required at GGH post-migration.
Smith, Ryan	10/25/2023	1.2	Revise GGH migration and employee costs model based on internal feedback.
Smith, Ryan	10/25/2023	0.8	Call with J. Sciametta (A&M) regarding GGH migration and employee costs.
Smith, Ryan	10/25/2023	0.7	Working session with L. Cherrone (A&M) to walk through average monthly operating expenses.
Cherrone, Louis	10/26/2023	0.3	Call with R. Smith (A&M) to discuss employee costs model.
Cherrone, Louis	10/26/2023	0.8	Prepare revised draft of GGH liquidity proposal based on comments received and circulate to management for review.
Sciametta, Joe	10/26/2023	0.7	Revise staffing cost analysis for budget after call with D. Islim (GGH)
Sciametta, Joe	10/26/2023	0.8	Call with R. Smith (A&M) regarding GGH migration and employee costs
Sciametta, Joe	10/26/2023	0.5	Call with D. Islim (GGH) and R. Smith (A&M) to discuss employee related costs and budget
Smith, Ryan	10/26/2023	0.3	Call with L. Cherrone (A&M) to discuss employee costs model.
Smith, Ryan	10/26/2023	0.8	Call with J. Sciametta (A&M) regarding GGH migration and employee costs
Smith, Ryan	10/26/2023	0.8	Review vendor legal review file prepared by Company and prepare list of questions in advance of vendor legal review call.

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Smith, Ryan	10/26/2023	2.2	Prepare summary deck describing GGH migration and employee costs.
Smith, Ryan	10/26/2023	0.4	Call with A. Pretto-Sakmann (GGH), C. Kourtis (GGH), A. Pintaure (GGH) and other Genesis employees to discuss progress on vendor legal review.
Smith, Ryan	10/26/2023	0.4	Review steerco presentation related to non-debtor entity provided by company.
Smith, Ryan	10/26/2023	0.4	Review written responses provided by Company related to operational workplans at certain debtor and non-debtor legal entities.
Smith, Ryan	10/26/2023	1.9	Revise GGH migration and employee costs model based on comments from Management.
Smith, Ryan	10/26/2023	0.5	Call with D. Islam (GGH) and J. Sciametta (A&M) to discuss employee related costs and budget
Cherrone, Louis	10/27/2023	1.4	Prepare draft discussion materials outlining GGH liquidity proposal and circulate to Genesis finance for review.
Cherrone, Louis	10/27/2023	0.6	Call with J. Sciametta (A&M) regarding budget, GGH transition and other items.
Cherrone, Louis	10/27/2023	1.2	Review discussion materials associated with payroll assumptions for the recovery cost detail analysis.
Cherrone, Louis	10/27/2023	0.7	Evaluate alternatives for future data retention options and prepare diligence requests regarding the same.
Cherrone, Louis	10/27/2023	1.7	Solicit additional feedback regarding GGH liquidity proposal, incorporate final changes and circulate to management for approval.
Cherrone, Louis	10/27/2023	0.8	Call with R. Smith (A&M) to discuss third party vendor document retention request from Company.
Sciametta, Joe	10/27/2023	0.6	Review proposal related to employee costs and budget, edit and circulate internally
Sciametta, Joe	10/27/2023	0.6	Call with L. Cherrone (A&M) regarding budget, GGH transition and other items
Sciametta, Joe	10/27/2023	0.2	Call with E. Hengel (BRG) regarding budget and employee costs
Smith, Ryan	10/27/2023	0.8	Call with L. Cherrone (A&M) to discuss third party vendor document retention request from Company.
Smith, Ryan	10/27/2023	1.9	Research document retention strategies disclosed in other cryptocurrency cases.
Smith, Ryan	10/27/2023	0.4	Draft email regarding document retention to be sent to internal A&M employee.
Smith, Ryan	10/27/2023	2.2	Revise summary deck describing GGH migration and employee costs based on internal feedback.
Cherrone, Louis	10/30/2023	0.3	Call with J. Sciametta (A&M) regarding budget and UCC feedback.
Cherrone, Louis	10/30/2023	0.7	Finalize and circulate GGH liquidity proposal to Genesis legal team.
Cherrone, Louis	10/30/2023	0.8	Call with R. Smith (A&M) to discuss new effective date assumption and required updates to cost model.

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Cherrone, Louis	10/30/2023	0.4	Prepare and send correspondence regarding data retention questions posed by Genesis legal team.
Sciametta, Joe	10/30/2023	0.3	Call with L. Cherrone (A&M) regarding budget and UCC feedback
Sciametta, Joe	10/30/2023	0.4	Review revised headcount analysis and impact on budget
Sciametta, Joe	10/30/2023	0.5	Update call with D. Islim (GGH) and R. Smith (A&M) regarding employee costs, budget and Plan
Smith, Ryan	10/30/2023	2.9	Update headcount costs in cost model to reflect December 31 effective date.
Smith, Ryan	10/30/2023	0.8	Call with L. Cherrone (A&M) to discuss new effective date assumption and required updates to cost model.
Smith, Ryan	10/30/2023	2.1	Quality check modeling mechanics in cost model for change to December 31 effective date.
Smith, Ryan	10/30/2023	0.5	Update call with D. Islim (GGH) and J. Sciametta (A&M) regarding employee costs, budget and Plan
Smith, Ryan	10/30/2023	2.8	Update vendor costs in cost model to reflect December 31 effective date.
Smith, Ryan	10/30/2023	2.6	Build modeling mechanics in cost model to quantify GGH migration and revised employee costs.
Sciametta, Joe	10/31/2023	1.2	Review revised staffing assumptions and budget prior to distribution the BRG
Sciametta, Joe	10/31/2023	0.4	Call with R. Smith (A&M) and D. Islim (GGH) to discuss updates to employee costs and revised budget
Sciametta, Joe	10/31/2023	0.6	Meeting with R. Smith (A&M) to discuss budget and related employee cost assumptions
Sciametta, Joe	10/31/2023	0.2	Call with E. Hengel (BRG) to discuss employee costs, budget and open items
Smith, Ryan	10/31/2023	1.9	Quality check cost model for latest modeling updates.
Smith, Ryan	10/31/2023	2.4	Prepare variance analysis between versions of cost model.
Smith, Ryan	10/31/2023	1.6	Revise GGH migration and employee costs model based on comments from Management.
Smith, Ryan	10/31/2023	0.4	Call with J. Sciametta (A&M) and D. Islim (GGH) to discuss updates to employee costs and revised budget.
Smith, Ryan	10/31/2023	0.6	Meeting with J. Sciametta (A&M) to discuss budget and related employee cost assumptions.
Smith, Ryan	10/31/2023	2.1	Prepare headcount detail file to send to BRG supporting GGH migration and employee costs model.
Smith, Ryan	10/31/2023	1.4	Update summary deck describing GGH migration and employee costs based on Management feedback.
Cherrone, Louis	11/1/2023	0.7	Call with R. Smith (A&M) to discuss revisions to informational cost model deck to be presented on senior leadership call.

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Professional	Date	Hours	Activity
Cherrone, Louis	11/1/2023	0.5	Prepared detailed review and comments of latest draft version of cost budget analysis materials.
Sciametta, Joe	11/1/2023	0.3	Call with R. Smith (A&M) and D. Islim (GGH) to discuss updates to employee costs and revised budget
Smith, Ryan	11/1/2023	2.6	Prepare informational cost model deck to be presented on senior leadership call.
Smith, Ryan	11/1/2023	0.3	Call with J. Sciametta (A&M) and D. Islim (GGH) to discuss updates to employee costs and revised budget.
Smith, Ryan	11/1/2023	0.7	Call with L. Cherrone (A&M) to discuss revisions to informational cost model deck to be presented on senior leadership call.
Smith, Ryan	11/1/2023	0.6	Prepare finalized GGH migration and employee cost model to send to management for their records.
Cherrone, Louis	11/2/2023	0.4	Call with C. Kourtis (GGH), A. Pintaure (GGH), A. Pretto-Sakmann (GGH), other Genesis employees, and R. Smith (A&M) to discuss progress on vendor legal review.
Sciametta, Joe	11/2/2023	0.6	Review budget analysis, including benchmark analysis and distribute thoughts to advisors and management
Smith, Ryan	11/2/2023	2.3	Review updated schedule comparing the cost budget to the budgets included in disclosure statements for other cryptocurrency companies.
Smith, Ryan	11/2/2023	0.6	Review vendor legal file prepared by Company and prepare list of questions in advance of vendor legal call.
Smith, Ryan	11/2/2023	0.4	Call with C. Kourtis (GGH), A. Pintaure (GGH), A. Pretto-Sakmann (GGH), other Genesis employees, and L. Cherrone (A&M) to discuss progress on vendor legal review.
Smith, Ryan	11/2/2023	2.1	Revise informational cost model deck to be presented on senior leadership call based on internal feedback.
Smith, Ryan	11/2/2023	0.6	Further revise informational cost model deck to be presented on senior leadership call based on internal feedback.
Fitts, Michael	11/3/2023	2.6	Create a backup file showing budget comparisons between comparable cryptocurrency cases
Smith, Ryan	11/3/2023	2.9	Revise informational cost model deck for senior leadership for latest cryptocurrency budget comparison schedule.
Sciametta, Joe	11/6/2023	0.4	Meet with D. Islim (GGH) to discuss staffing costs and open issues
Smith, Ryan	11/6/2023	2.7	Prepare headcount summary contemplating GGH migration proposal to be included in informational cost model deck for senior leadership.
Smith, Ryan	11/6/2023	2.8	Revise informational cost model deck for senior leadership for latest financial projections exhibit.
Smith, Ryan	11/6/2023	0.8	Revise informational cost model deck based on internal feedback.
Smith, Ryan	11/6/2023	2.3	Update cryptocurrency budget comparison schedule based on latest financial projections exhibit.
Cherrone, Louis	11/7/2023	0.5	Review and provide detailed comments regarding updated recovery cost budget discussion materials.
Fitts, Michael	11/7/2023	0.4	Create a list of vendors by type based on a request by the Company's finance team

Exhibit E

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Professional	Date	Hours	Activity
Smith, Ryan	11/7/2023	0.6	Revise informational cost model deck for senior leadership based on internal feedback.
Smith, Ryan	11/7/2023	2.7	Calculate impact of GGH migration proposal on salary and fringe benefit costs in latest cost model.
Smith, Ryan	11/7/2023	1.8	Reconcile total cost figures included in informational cost model deck to total cost figures included in latest disclosure statement filing.
Smith, Ryan	11/7/2023	0.7	Quality check informational cost model deck following latest round of comments.
Smith, Ryan	11/7/2023	2.6	Reconcile contingency costs in latest cost model to contingency costs included in financial projections exhibit.
Smith, Ryan	11/7/2023	0.8	Revise footnotes included in cryptocurrency budget comparison schedule.
Cherrone, Louis	11/8/2023	2.1	Assist with preparation of revised draft of recovery cost budget discussion materials based on feedback received.
Sciametta, Joe	11/8/2023	0.8	Prepare updated budget slides for distribution to management
Sciametta, Joe	11/8/2023	0.3	Call with D. Islam (GGH) to discuss staffing items and related costs and budget
Smith, Ryan	11/8/2023	1.1	Finalize employee costs model file to send to management.
Smith, Ryan	11/8/2023	1.7	Reconcile latest cost model to BRG's current wind down position.
Smith, Ryan	11/8/2023	1.9	Update other operating disbursements in latest cost model based on internal feedback.
Smith, Ryan	11/8/2023	0.9	Update informational cost model deck for latest cost model.
Smith, Ryan	11/8/2023	2.7	Revise GGH migration proposal and employee costs model file for comments from management.
Cherrone, Louis	11/9/2023	0.6	Review latest vendor migration status tracking document provided by Genesis legal team.
Cherrone, Louis	11/9/2023	0.3	Call with R. Smith (A&M) to discuss preparation of finance workstream list to be sent to Genesis finance department.
Cherrone, Louis	11/9/2023	0.9	Review insurance tail proposal discussion materials provided by the Company's insurance broker.
Sciametta, Joe	11/9/2023	0.6	Review revised staffing file provided by management and correspond regarding the same.
Smith, Ryan	11/9/2023	1.9	Further revise GGH migration proposal and employee costs model file for comments from management.
Smith, Ryan	11/9/2023	0.6	Review vendor legal file prepared by Company and prepare list of questions in advance of vendor legal call.
Smith, Ryan	11/9/2023	0.3	Call with C. Kourtis (GGH), A. Pintaure (GGH), A. Pretto-Sakmann (GGH), and other Genesis employees to discuss progress on vendor legal review
Smith, Ryan	11/9/2023	0.8	Finalize list of questions pertaining to document retention to be sent to Genesis legal.

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Professional	Date	Hours	Activity
Smith, Ryan	11/9/2023	0.3	Call with L. Cherrone (A&M) to discuss preparation of finance workstream list to be sent to Genesis finance department.
Smith, Ryan	11/9/2023	1.6	Review cryptocurrency budget comparison schedule for addition of new cases with longer wind down periods.
Smith, Ryan	11/9/2023	2.9	Prepare new long-term forecast of cost model to reflect latest assumption for length of wind down.
Cherrone, Louis	11/10/2023	0.4	Working session with R. Smith (A&M) to review finance workstream list to be sent to Genesis finance department.
Fitts, Michael	11/10/2023	0.3	Call with R. Smith (A&M) to discuss revisions to cryptocurrency budget comparison schedule.
Smith, Ryan	11/10/2023	1.1	Quality check new long-term forecast of cost model reflecting revised wind down period and effective date assumption.
Smith, Ryan	11/10/2023	1.8	Prepare list of finance workstreams currently taking place at the Company to be sent to Genesis finance department.
Smith, Ryan	11/10/2023	0.4	Working session with L. Cherrone (A&M) to review finance workstream list to be sent to Genesis finance department.
Smith, Ryan	11/10/2023	2.6	Revise new long-term forecast of cost model to reflect new effective date assumption.
Smith, Ryan	11/10/2023	0.4	Review written responses provided by Company related to operational workplans at certain debtor and non-debtor legal entities.
Smith, Ryan	11/10/2023	0.3	Call with M. Fitts (A&M) to discuss revisions to cryptocurrency budget comparison schedule.
Sciametta, Joe	11/13/2023	0.4	Call with D. Islim (GGH) regarding employee staffing and budget
Smith, Ryan	11/13/2023	0.6	Prepare draft communication to be sent to Genesis finance department regarding near-term deliverables and next steps.
Smith, Ryan	11/13/2023	1.2	Update headcount assumptions in long-term forecast of cost model based on latest staffing plan provided by management.
Smith, Ryan	11/13/2023	0.8	Quality check long-term forecast of cost model following latest edits.
Smith, Ryan	11/13/2023	1.4	Update discount rate assumptions in long-term forecast of cost model.
Smith, Ryan	11/13/2023	0.8	Revise list of finance workstreams currently taking place at the Company for internal comments.
Cherrone, Louis	11/14/2023	1.1	Review latest draft of GGH migration proposal discussion materials.
Sciametta, Joe	11/14/2023	0.7	Review updated staffing file provided by management and assess impact on budgeted costs
Smith, Ryan	11/14/2023	2.6	Review and identify changes in new GGH migration proposal and employee costs file provided by Management.
Smith, Ryan	11/14/2023	1.3	Revise GGH migration proposal and employee costs summary to be presented to special committee based on internal feedback.
Smith, Ryan	11/14/2023	2.4	Update GGH migration proposal and employee costs summary to be presented to special committee.

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Professional	Date	Hours	Activity
Cherrone, Louis	11/15/2023	1.8	Review draft materials regarding latest GGH migration proposal and provide comments.
Cherrone, Louis	11/15/2023	0.4	Call with R. Smith (A&M) to discuss updates to finance workstream list and other matters.
Sciametta, Joe	11/15/2023	1.3	Prepare analysis and presentation of staffing costs for management and distribute
Smith, Ryan	11/15/2023	1.8	Prepare variance analysis comparing versions of short-term forecast of cost model.
Smith, Ryan	11/15/2023	0.3	Update list of finance workstreams currently taking place at the Company based on feedback from Company.
Smith, Ryan	11/15/2023	1.2	Revise GGH migration proposal and employee costs summary to be presented to special committee for comments from Management.
Smith, Ryan	11/15/2023	2.7	Update headcount costs in short-term forecast of cost model for latest GGH migration proposal and employee costs file provided by management.
Smith, Ryan	11/15/2023	1.8	Finalize GGH migration proposal and employee costs summary deck prior to distribution to special committee.
Smith, Ryan	11/15/2023	0.4	Call with L. Cherrone (A&M) to discuss updates to finance workstream list and other matters.
Cherrone, Louis	11/16/2023	1.3	Assist Genesis finance team with questions regarding GGH funding mechanics and coordinate with counsel on responses.
Cherrone, Louis	11/16/2023	1.1	Assist Genesis finance team with questions regarding payroll and coordinate with CGSH team.
Sciametta, Joe	11/16/2023	0.4	Correspond with management on follow up questions related to GGH migration and related costs
Smith, Ryan	11/16/2023	0.4	Update list of diligence requests sent to Company regarding data retention.
Smith, Ryan	11/16/2023	0.4	Call with C. Kourtis (GGH), A. Pintaure (GGH), A. Pretto-Sakmann (GGH), and other Genesis employees to discuss progress on vendor legal review.
Smith, Ryan	11/16/2023	0.3	Review written responses provided by Company related to operational workplans at certain debtor and non-debtor legal entities.
Smith, Ryan	11/16/2023	0.8	Review vendor legal file prepared by Company and prepare list of questions in advance of vendor legal call.
Smith, Ryan	11/16/2023	2.3	Quality check short-term and long-term forecasts of cost model following latest edits.
Smith, Ryan	11/16/2023	0.3	Review written status update provided by Company regarding certain hosting fees vendor.
Smith, Ryan	11/17/2023	2.6	Compare vendors and expected annual cost included in Company's vendor legal file to vendor costs included in cost model.
Cherrone, Louis	11/20/2023	0.5	Call with R. Smith (A&M) to discuss GGH migration, finance workstream list update, and next steps.
Sciametta, Joe	11/20/2023	0.3	Call with D. Islim (GGH) regarding GGH migration update and employee items
Smith, Ryan	11/20/2023	0.9	Review legal entity allocations for specific employees included in cost model.

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Smith, Ryan	11/20/2023	2.7	Update headcount detail file for external distribution to reflect the latest GGH migration proposal provided by management.
Smith, Ryan	11/20/2023	0.5	Call with L. Cherrone (A&M) to discuss GGH migration, finance workstream list update, and next steps.
Cherrone, Louis	11/21/2023	0.4	Call with R. Smith (A&M) to coordinate next steps on GGH migration and finance workstreams.
Smith, Ryan	11/21/2023	2.4	Update informational cost model deck for latest GGH migration proposal and short-term cost model.
Smith, Ryan	11/21/2023	0.4	Call with L. Cherrone (A&M) to coordinate next steps on GGH migration and finance workstreams.
Cherrone, Louis	11/22/2023	1.7	Review updated payroll data received from Genesis team regarding relevant GGH migration details.
Cherrone, Louis	11/22/2023	1.2	Review draft motion relating to potential extension of an insurance policy.
Cherrone, Louis	11/22/2023	0.3	Call with R. Smith (A&M) to discuss latest GGH migration and employee costs file provided by Management.
Cherrone, Louis	11/22/2023	0.6	Call with R. Smith (A&M) to discuss insurance extension motion and related BRG diligence requests.
Sciametta, Joe	11/22/2023	0.7	Research questions from CGSH in advance of AHG call and distribute
Smith, Ryan	11/22/2023	1.6	Review and identify changes in finalized GGH migration proposal and employee costs file provided by Management.
Smith, Ryan	11/22/2023	0.6	Call with L. Cherrone (A&M) to discuss insurance extension motion and related BRG diligence requests.
Smith, Ryan	11/22/2023	2.6	Prepare schedule comparing insurance costs included in cost model and implied future insurance costs based on insurance extension.
Smith, Ryan	11/22/2023	0.3	Call with L. Cherrone (A&M) to discuss latest GGH migration and employee costs file provided by Management.
Smith, Ryan	11/22/2023	0.8	Prepare email to send to Company with diligence requests related to the insurance extension and future insurance cost estimates.
Cherrone, Louis	11/27/2023	1.3	Review updated payroll data received from Genesis team regarding relevant GGH migration details and prepare follow-up questions.
Cherrone, Louis	11/27/2023	2.1	Prepare detailed review and comments regarding draft discussion materials on operational considerations for distributions process.
Cherrone, Louis	11/27/2023	0.7	Call with R. Smith (A&M) to discuss next steps on cost model and informational cost deck.
Sciametta, Joe	11/27/2023	0.4	Correspond with management regarding status of GGH migration
Smith, Ryan	11/27/2023	2.1	Revise informational cost model deck for updates in short-term cost model.
Smith, Ryan	11/27/2023	0.4	Prepare list of open items in cost model.
Smith, Ryan	11/27/2023	2.3	Refresh insurance costs in short-term cost model based on insurance extension and latest thinking.

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Smith, Ryan	11/27/2023	0.8	Update other operating disbursement costs in short-term cost model.
Smith, Ryan	11/27/2023	0.6	Review write-up from Company related to certain insurance claim.
Smith, Ryan	11/27/2023	0.7	Call with L. Cherrone (A&M) to discuss next steps on cost model and informational cost deck.
Cherrone, Louis	11/28/2023	1.4	Prepare additional comments regarding draft discussion materials on operational considerations for distributions process.
Smith, Ryan	11/28/2023	0.7	Prepare list of finance workstreams currently taking place at the Company to be sent to Genesis finance department.
Smith, Ryan	11/28/2023	0.8	Update headcount detail file for external distribution to reflect finalized GGH migration proposal.
Smith, Ryan	11/28/2023	2.2	Revise informational cost model deck for internal feedback.
Smith, Ryan	11/28/2023	1.9	Revise insurance and headcount cost assumptions in short-term cost model based on internal feedback.
Smith, Ryan	11/28/2023	0.6	Review insurance presentation provided by the Company.
Cherrone, Louis	11/29/2023	0.4	Coordinate response with R. Smith (A&M) related to insurance question posed by Cleary.
Cherrone, Louis	11/29/2023	0.5	Review and respond to CGSH questions regarding proposed insurance extension details.
Smith, Ryan	11/29/2023	0.6	Review written responses provided by Company related to operational workplans at certain debtor and non-debtor legal entities.
Smith, Ryan	11/29/2023	1.1	Prepare variance analysis comparing versions of short-term forecast of cost model.
Smith, Ryan	11/29/2023	1.4	Quality check short-term cost model based on latest updates.
Smith, Ryan	11/29/2023	0.4	Coordinate response with L. Cherrone (A&M) related to insurance question posed by Cleary.
Cherrone, Louis	11/30/2023	1.9	Review latest draft discussion materials on operational considerations for distributions process.
Cherrone, Louis	11/30/2023	0.3	Call with R. Smith (A&M) to discuss takeaways from vendor legal review call.
Cherrone, Louis	11/30/2023	1.1	Review weekly vendor migration status tracking document.
Cherrone, Louis	11/30/2023	0.6	Call with C. Kourtis (GGH), A. Pintaure (GGH), A. Pretto-Sakmann (GGH), other Genesis employees, and R. Smith (A&M) to discuss progress on vendor legal review.
Smith, Ryan	11/30/2023	0.7	Review vendor legal file prepared by Company and prepare list of questions in advance of vendor legal call.
Smith, Ryan	11/30/2023	0.3	Call with L. Cherrone (A&M) to discuss takeaways from vendor legal review call.
Smith, Ryan	11/30/2023	0.6	Call with C. Kourtis (GGH), A. Pintaure (GGH), A. Pretto-Sakmann (GGH), other Genesis employees, and L. Cherrone (A&M) to discuss progress on vendor legal review.

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Smith, Ryan	11/30/2023	0.8	Remove certain cryptocurrency company from budget comparison schedule and update footnotes and commentary accordingly.
Cherrone, Louis	12/1/2023	1.7	Assist with preparation of due diligence responses to certain insurance related questions.
Smith, Ryan	12/1/2023	0.8	Reconcile insurance costs included in latest cost budget to estimated future insurance costs provided by Management and Cleary.
Cherrone, Louis	12/4/2023	0.8	Coordinate with Genesis finance teams regarding certain operational workstreams.
Cherrone, Louis	12/4/2023	1.7	Review and provide comments for circulation to A&M team regarding draft discussion materials for certain operation workstreams.
Cherrone, Louis	12/4/2023	0.9	Finalize outline for operational workstream kick off deck and circulate to A&M team to be completed.
Cherrone, Louis	12/4/2023	0.6	Review and provide comments regarding draft outline for operational workstream kick off deck.
Fitts, Michael	12/4/2023	1.4	Gathered invoices for IT & Software vendors and OCP invoices received based on a request by the Company's finance team
Smith, Ryan	12/4/2023	0.9	Review old and new insurance policy books provided by Cleary.
Smith, Ryan	12/4/2023	1.8	Reconcile latest employee costs file provided by Company to GGH migration proposal and previous file received.
Cherrone, Louis	12/5/2023	1.1	Review questions from Genesis finance team regarding certain operational workstreams and coordinate with A&M team regarding responses.
Cherrone, Louis	12/5/2023	0.7	Working session with R. Smith (A&M) to review updated employee costs file to be sent back to the Company.
Smith, Ryan	12/5/2023	0.4	Prepare list of finance workstreams currently taking place at the Company to be sent to Genesis finance department.
Smith, Ryan	12/5/2023	2.3	Add additional data fields to employee costs file provided by Company.
Smith, Ryan	12/5/2023	0.7	Working session with L. Cherrone (A&M) to review updated employee costs file to be sent back to the Company.
Smith, Ryan	12/5/2023	2.8	Review employee list included in employee costs file provided by Company and reconcile to GGH migration proposal.
Cherrone, Louis	12/6/2023	0.8	Review information received from Genesis finance team regarding proposed insurance policy extension and associated calculations.
Cherrone, Louis	12/6/2023	0.4	Call with D. Horowitz (GGH), A. Pintaure (GGH) and R. Smith (A&M) to discuss legal entity allocations to be used for insurance extension and D&O tail policy.
Cherrone, Louis	12/6/2023	0.4	Call with A. Pretto-Sakmann (GGH), J. VanLare (CGSH), BRG, White & Case, Reed Smith and R. Smith (A&M) to discuss updates regarding certain insurance claim.
Cherrone, Louis	12/6/2023	0.3	Call with R. Smith (A&M) to discuss insurance legal entity allocations.
Cherrone, Louis	12/6/2023	0.2	Call with R. Smith (A&M) to discuss takeaways from call related to certain insurance claim.

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Sciametta, Joe	12/6/2023	0.4	Assess revised budget file provided by management and compare to migration plan
Sciametta, Joe	12/6/2023	0.2	Correspond with D. Islim (GGH) on employee costs and budget items
Smith, Ryan	12/6/2023	0.6	Review written responses provided by Company related to operational workplans at certain debtor and non-debtor legal entities.
Smith, Ryan	12/6/2023	1.4	Reconcile latest employee costs file provided by Company to GGH migration proposal and previous file received.
Smith, Ryan	12/6/2023	0.4	Call with D. Horowitz (GGH), A. Pintaure (GGH) and L. Cherrone (A&M) to discuss legal entity allocations to be used for insurance extension and D&O tail policy.
Smith, Ryan	12/6/2023	0.4	Call with A. Pretto-Sakmann (GGH), J. VanLare (CGSH), BRG, White & Case, Reed Smith and L. Cherrone (A&M) to discuss updates regarding certain insurance claim.
Smith, Ryan	12/6/2023	0.3	Call with L. Cherrone (A&M) to discuss insurance legal entity allocations.
Smith, Ryan	12/6/2023	1.9	Calculate net cost savings of revised headcount legal entity allocations and other headcount updates in cost model.
Smith, Ryan	12/6/2023	0.2	Call with L. Cherrone (A&M) to discuss takeaways from call related to certain insurance claim.
Smith, Ryan	12/7/2023	1.8	Revise informational cost model deck for updates in short-term cost model.
Smith, Ryan	12/7/2023	1.8	Review and analyze legal entity headcount allocations for certain departing employees.
Smith, Ryan	12/7/2023	1.9	Refresh insurance costs in short-term cost model based on insurance extension and latest thinking.
Smith, Ryan	12/7/2023	0.6	Review vendor legal file prepared by Company and prepare list of questions in advance of vendor legal call.
Smith, Ryan	12/7/2023	0.2	Call with A. Pintaure (GGH), C. Kourtis (GGH), and D. Horowitz (GGH) to discuss progress on vendor legal review.
Cherrone, Louis	12/8/2023	1.7	Provide comments based on review of draft discussion materials pertaining to key operational workstreams.
Cherrone, Louis	12/8/2023	0.6	Call with R. Smith (A&M) to discuss vendor migration written update provided by the Company.
Smith, Ryan	12/8/2023	0.6	Call with L. Cherrone (A&M) to discuss vendor migration written update provided by the Company.
Cherrone, Louis	12/11/2023	1.7	Analyze updated information regarding insurance cost allocations received from Genesis finance team.
Cherrone, Louis	12/11/2023	1.0	Call with R. Smith (A&M) to discuss insurance legal entity allocations and reimbursements.
Smith, Ryan	12/11/2023	1.7	Prepare schedule summarizing legal entity allocations for insurance extension and D&O tail policy to be sent to BRG.
Smith, Ryan	12/11/2023	1.0	Call with L. Cherrone (A&M) to discuss insurance legal entity allocations and reimbursements.
Smith, Ryan	12/12/2023	2.2	Revise short-term cost model based on internal feedback.

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Smith, Ryan	12/12/2023	1.1	Update variance analysis comparing versions of short-term cost model.
Smith, Ryan	12/12/2023	0.9	Revise informational cost model deck for updates in short-term cost model.
Cherrone, Louis	12/13/2023	0.6	Call with R. Smith (A&M) to discuss previous updates received regarding certain insurance claim.
Smith, Ryan	12/13/2023	0.6	Call with L. Cherrone (A&M) to discuss previous updates received regarding certain insurance claim.
Smith, Ryan	12/13/2023	1.4	Review cash activity related to certain IT & Software vendors.
Smith, Ryan	12/13/2023	0.8	Compare IT & Software cash activity spend to annual spend included in cost model.
Cherrone, Louis	12/14/2023	1.7	Review updated vendor migration analysis provided by Genesis legal team.
Cherrone, Louis	12/14/2023	0.7	Review updated information provided by Genesis legal team regarding latest status of certain foreign entities.
Smith, Ryan	12/14/2023	0.7	Review written responses provided by Company related to operational workplans at certain debtor and non-debtor legal entities.
Smith, Ryan	12/14/2023	0.3	Call with A. Pintaure (GGH), C. Kourtis (GGH), and D. Horowitz (GGH) to discuss progress on vendor legal review.
Smith, Ryan	12/14/2023	1.9	Compare payroll costs in bank activity to payroll costs included in cost model.
Smith, Ryan	12/14/2023	0.9	Review vendor legal file prepared by Company and prepare list of questions in advance of vendor legal call.
Smith, Ryan	12/14/2023	1.0	Review GGH vendor migration summary list of certain key vendors provided by the Company.
Smith, Ryan	12/19/2023	1.1	Review list provided by Company of employees who officially migrated to GGH.
Cherrone, Louis	12/21/2023	0.3	Call with A. Pintaure (GGH), C. Kourtis (GGH), and R. Smith (A&M) to discuss progress on vendor legal review.
Cherrone, Louis	12/21/2023	0.3	Call with R. Smith (A&M) to debrief vendor updates provided by Company.
Cherrone, Louis	12/21/2023	1.7	Review updated analysis of vendor migration details and status provided by Genesis legal team.
Smith, Ryan	12/21/2023	0.3	Call with L. Cherrone (A&M) to debrief vendor updates provided by Company.
Smith, Ryan	12/21/2023	1.9	Compare Company's latest retained vendors list to vendors included in latest cost model.
Smith, Ryan	12/21/2023	0.7	Review vendor legal file prepared by Company and prepare list of questions in advance of vendor legal call.
Smith, Ryan	12/21/2023	0.3	Call with A. Pintaure (GGH), C. Kourtis (GGH), and L. Cherrone (A&M) to discuss progress on vendor legal review.
Smith, Ryan	12/22/2023	0.6	Analyze historical cash activity related to certain legal vendor.

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Smith, Ryan	12/22/2023	2.2	Calculate potential savings in cost model based on Company's latest retained vendors list.
Smith, Ryan	12/26/2023	0.6	Call with A. Pintaure (GGH) to discuss Company's updated vendor forecast file and other matters.
Smith, Ryan	12/26/2023	0.6	Review legal entity allocations for certain employees in cost model.
Cherrone, Louis	12/27/2023	1.4	Analyze information provided by Genesis legal team regarding certain go forward document retention requirements.
Smith, Ryan	12/27/2023	0.7	Review third party data custody framework provided by Company.
Cherrone, Louis	12/28/2023	0.9	Review and analyze updated information receive from Genesis finance team regarding certain operation workstreams.
Cherrone, Louis	12/28/2023	1.1	Coordinate with CGSH and Genesis finance team regarding go forward status of a certain vendor.
Smith, Ryan	12/28/2023	1.3	Review Company's updated vendor forecast file and compare to vendor costs included in latest cost model.
Smith, Ryan	12/29/2023	0.8	Confirm contract legal entity of specific hosting fees vendors.
Cherrone, Louis	1/2/2024	0.4	Call with R. Smith (A&M) to discuss employee costs and next steps on cost model.
Smith, Ryan	1/2/2024	0.3	Review GGH employee migration proposal provided to BRG for employee costs related to specific employee.
Smith, Ryan	1/2/2024	0.4	Call with L. Cherrone (A&M) to discuss employee costs and next steps on cost model.
Smith, Ryan	1/2/2024	0.7	Prepare list of action items and assumptions to be incorporated in next iteration of cost model
Smith, Ryan	1/3/2024	1.4	Review and analyze Company's vendor forecast file to identify the expected disbursement frequency for specific vendors.
Smith, Ryan	1/3/2024	2.8	Leverage Company's updated vendor forecast file to build two year monthly forecast reflecting March 1 Effective Date.
Smith, Ryan	1/3/2024	2.1	Prepare summary output of vendor costs by legal entity.
Cherrone, Louis	1/4/2024	0.5	Review updated vendor migration tracking document provided by Genesis legal team.
Cherrone, Louis	1/4/2024	0.6	Call with R. Smith (A&M) to walk through latest cost model and discuss next steps.
Cherrone, Louis	1/4/2024	0.6	Call with A. Pintaure (GGH), C. Kourtis (GGH), and R. Smith (A&M) to discuss progress on vendor legal review.
Cherrone, Louis	1/4/2024	0.4	Call with R. Smith (A&M) to discuss Company's latest vendor forecast.
Smith, Ryan	1/4/2024	0.4	Review vendor legal file prepared by Company and prepare list of questions in advance of vendor legal call.
Smith, Ryan	1/4/2024	2.8	Extend payroll costs in cost model to reflect March 1 Effective Date.

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Smith, Ryan	1/4/2024	0.6	Call with A. Pintaure (GGH), C. Kourtis (GGH), and L. Cherrone (A&M) to discuss progress on vendor legal review.
Smith, Ryan	1/4/2024	1.1	Revise professional fee assumptions included in cost model.
Smith, Ryan	1/4/2024	0.6	Call with L. Cherrone (A&M) to walk through latest cost model and discuss next steps.
Smith, Ryan	1/4/2024	0.4	Call with L. Cherrone (A&M) to discuss Company's latest vendor forecast.
Smith, Ryan	1/4/2024	2.3	Prepare summary outputs in cost model reflecting latest vendor and payroll modeling mechanics.
Cherrone, Louis	1/5/2024	0.9	Review updated information provided by Genesis legal team regarding go forward document retention requirements under applicable regulations.
Smith, Ryan	1/5/2024	2.8	Prepare bridge comparing cost model included in Disclosure Statement to latest version.
Smith, Ryan	1/5/2024	1.1	Update payroll costs in cost model based on internal feedback.
Smith, Ryan	1/5/2024	1.5	Quantify impact of change in Effective Date on non-debtor legal entity in cost model.
Smith, Ryan	1/5/2024	1.7	Quality check latest cost model and revise accordingly.
Cherrone, Louis	1/8/2024	0.4	Call with R. Smith (A&M) to discuss latest cost model and open items.
Cherrone, Louis	1/8/2024	0.3	Call regarding GCL with R. Smith (A&M) and J. Sciametta (A&M) to discuss next steps.
Sciametta, Joe	1/8/2024	0.3	Call regarding GCL with R. Smith (A&M) and L. Cherrone (A&M) to discuss next steps
Smith, Ryan	1/8/2024	0.9	Revise legal entity summary outputs in cost model based on internal feedback.
Smith, Ryan	1/8/2024	1.3	Revise disbursement frequency for certain vendors in cost model based on feedback from Management.
Smith, Ryan	1/8/2024	0.3	Call regarding GCL with J. Sciametta (A&M) and L. Cherrone (A&M) to discuss next steps
Smith, Ryan	1/8/2024	0.5	Remove certain vendors in cost model based on feedback from Management.
Smith, Ryan	1/8/2024	0.4	Call with L. Cherrone (A&M) to discuss latest cost model and open items.
Smith, Ryan	1/8/2024	0.7	Prepare list of remaining open items for cost model update.
Cherrone, Louis	1/10/2024	0.6	Assist with coordinating obtaining information regarding open items in latest recovery cost detail budget relating to insurance.
Cherrone, Louis	1/10/2024	0.6	Call with R. Smith (A&M) to preview updated latest cost model budget deck and discuss next steps.
Cherrone, Louis	1/10/2024	1.7	Review updated discussion materials based on latest revised recovery cost detail forecast.

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Cherrone, Louis	1/10/2024	0.3	Call with R. Smith (A&M) to discuss insurance costs in latest cost model and other matters.
Smith, Ryan	1/10/2024	0.4	Review and analyze insurance cost estimates included in cost model.
Smith, Ryan	1/10/2024	0.8	Update cost model for latest insurance cost assumptions and associated legal entity allocations.
Smith, Ryan	1/10/2024	0.9	Revise bridge comparing cost model included in Disclosure Statement to latest version based on internal feedback.
Smith, Ryan	1/10/2024	2.6	Update budget deck for latest cost model.
Smith, Ryan	1/10/2024	0.6	Review disclosure statements of other cryptocurrency cases to confirm no recent changes to wind down budgets.
Smith, Ryan	1/10/2024	0.6	Call with L. Cherrone (A&M) to preview updated latest cost model budget deck and discuss next steps.
Smith, Ryan	1/10/2024	0.3	Call with L. Cherrone (A&M) to discuss insurance costs in latest cost model and other matters.
Smith, Ryan	1/11/2024	1.7	Review and finalize employee legal entity allocations included in cost model.
Smith, Ryan	1/11/2024	1.6	Prepare headcount bridge comparing total GGH headcount at Effective Date in latest version relative to Disclosure Statement version.
Smith, Ryan	1/11/2024	1.3	Refresh budget deck for latest cost model reflecting revised insurance, vendor, and employee costs.
Smith, Ryan	1/11/2024	1.1	Revise annual run rates for certain IT vendors in cost model.
Smith, Ryan	1/11/2024	0.4	Review vendor legal file prepared by Company and prepare list of questions in advance of vendor legal call.
Cherrone, Louis	1/12/2024	1.1	Assist with preparation and review of updated recovery cost detail discussion materials.
Cherrone, Louis	1/12/2024	0.4	Call with R. Smith (A&M) to review GGH headcount bridge and employee costs included in cost model.
Smith, Ryan	1/12/2024	0.8	Revise commentary included in bridge comparing cost model included in Disclosure Statement to latest version based on internal feedback.
Smith, Ryan	1/12/2024	0.4	Call with L. Cherrone (A&M) to review GGH headcount bridge and employee costs included in cost model.
Smith, Ryan	1/12/2024	1.8	Quality check and finalize cost model.
Smith, Ryan	1/12/2024	1.2	Quality check budget deck prior to distribution.
Sciametta, Joe	1/16/2024	0.2	Correspond with counsel regarding wind-down budget and impact on Plan
Sciametta, Joe	1/16/2024	0.6	Review updated wind-down budget assumptions and output
Smith, Ryan	1/16/2024	1.6	Prepare finalized version of budget deck and overview of changes to provide to Management.

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Cherrone, Louis	1/17/2024	0.5	Review discussion materials regarding updated recovery cost detail analysis prior to circulating to UCC advisors.
Smith, Ryan	1/17/2024	1.3	Quality check budget deck prior to distribution to BRG.
Smith, Ryan	1/17/2024	1.4	Update Top 20 vendor summary for latest cost model.
Smith, Ryan	1/17/2024	0.4	Revise Top 20 vendor summary for migration status comments provided by Company.
Smith, Ryan	1/17/2024	1.2	Prepare migration status updates for Top 20 vendors to be provided to BRG.
Cherrone, Louis	1/18/2024	0.6	Review latest version of vendor migration status tracking document provided by Genesis legal team.
Cherrone, Louis	1/18/2024	1.3	Review and assist with responses to UCC advisor questions regarding status of vendor migration.
Smith, Ryan	1/18/2024	0.8	Confirm annual run rates included in Company's latest vendor forecast prior to distributing Top 20 vendors summary.
Smith, Ryan	1/18/2024	0.6	Revise Top 20 vendor summary to be provided to BRG for internal and Company feedback.
Smith, Ryan	1/18/2024	0.4	Prepare version of budget deck to be provided to UCC.
Smith, Ryan	1/18/2024	0.4	Review vendor legal file prepared by Company and prepare list of questions in advance of vendor legal call.
Smith, Ryan	1/18/2024	0.3	Call with A. Pintaure (GGH) and C. Kourtis (GGH) to discuss progress on vendor legal review.
Smith, Ryan	1/18/2024	0.6	Review and analyze historical costs and legal entity allocations related to certain IT vendor.
Cherrone, Louis	1/21/2024	1.3	Research and respond to questions posed by CGSH team regarding certain employee topics.
Cherrone, Louis	1/25/2024	0.7	Review updated vendor migration status updated provided by Genesis legal team.
Smith, Ryan	1/25/2024	0.2	Call with A. Pintaure (GGH), C. Kourtis (GGH), and A. Pretto-Sakmann (GGH) to discuss progress on vendor legal review.
Smith, Ryan	1/25/2024	0.2	Review vendor legal file prepared by Company and prepare list of questions in advance of vendor legal call.
Cherrone, Louis	1/26/2024	1.1	Review and summarize insurance policy proposal and coordinate with CGSH team on informing UCC advisors.
Cherrone, Louis	1/29/2024	2.4	Review go-forward D&O insurance policy proposal and draft correspondence to UCC advisors regarding the same.
Subtotal		659.8	

CASH AND COIN

Professional	Date	Hours	Activity
Fitts, Michael	9/1/2023	0.2	Discussion with Cleary and the Company on an invoice received

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Professional	Date	Hours	Activity
Fitts, Michael	9/1/2023	0.4	Creating an excel of the variance report for the UCC advisors
Sciametta, Joe	9/1/2023	0.7	Draft summary of non-debtor cash and coin and potential actions, distribute to management and advisors
Cascante, Sam	9/5/2023	0.9	Provide detailed responses to UCC advisors related to cash flow forecast and prior months MOR.
Cascante, Sam	9/5/2023	1.9	Prepare summary of BTC late fees to reconcile figures within the turnover action motion.
Cascante, Sam	9/5/2023	1.9	Review weekly cash reconciliation as prepared by the company for week ending 9/1/23.
Cascante, Sam	9/5/2023	2.1	Prepare summary of DCG amounts owed until proposed partial repayment agreement
Cascante, Sam	9/5/2023	1.1	Prepare monthly restructuring pro fees summary for accounting and finance team.
Cascante, Sam	9/5/2023	2.2	Review cash flow actuals model with accounting team to assist with transition of responsibilities post RIF.
Cascante, Sam	9/5/2023	1.6	Prepare summary of holdback payments expected to be coming due in September to appropriately manage cash availability.
Fitts, Michael	9/5/2023	0.8	Gathering information on the actuals cash flow model to assist the Company with the process followings RIFs
Fitts, Michael	9/5/2023	2.8	Putting together an all entity coin breakout as of 8.31 to compare to BS figures
Fitts, Michael	9/5/2023	1.6	Reviewing the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Sciametta, Joe	9/5/2023	0.6	Review schedule of amounts owed from DCG and distribute
Cascante, Sam	9/6/2023	1.1	Reviewed turnover complaint filed against DCG.
Cascante, Sam	9/6/2023	1.6	Prepare payment summary instructions for DCG partial repayments in both BTC and USD.
Fitts, Michael	9/6/2023	1.6	Update latest pro fee invoices into the cash flow model
Fitts, Michael	9/6/2023	1.9	Examining and putting together information on the latest pro fee payments to determine potential holdback payments
Fitts, Michael	9/6/2023	1.6	Updating the 13 week cash flow model for actuals w/k ending 9.01
Fitts, Michael	9/6/2023	0.6	Prepare and distribute Email regarding changes seen in WoW liquidity with explanations of major changes
Fitts, Michael	9/6/2023	2.7	Created a liquidity variance report for the period between 8.25 and 9.01
Fitts, Michael	9/6/2023	0.4	Correspondence with C. Ribeiro (Cleary) on pro fee invoices
Cascante, Sam	9/7/2023	2.2	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 9/1.

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CASH AND COIN

Professional	Date	Hours	Activity
Cascante, Sam	9/7/2023	2.2	Review cash and coin variance reports with commentary for the prior week ending 9/1/23.
Cascante, Sam	9/7/2023	0.6	Review August late fee invoice for accuracy .
Cascante, Sam	9/7/2023	1.1	Provide written explanation of wallet addresses and DCGI MLA late fee interest owed.
Cascante, Sam	9/7/2023	2.7	Finalize review of variance reporting for cash and coin in the prior week 9/1.
Fitts, Michael	9/7/2023	2.7	Creating the weekly cash variance presentation for the week ending 9/01/23
Fitts, Michael	9/7/2023	2.4	Created a cash+coin report as of 9/1/2023
Fitts, Michael	9/7/2023	0.9	Creating a summary slide on the 9.1.23 budget to explain changes for the weekly cash report
Fitts, Michael	9/7/2023	0.9	Summarizing and drafting email for the pro fee requests for the week
Cascante, Sam	9/8/2023	1.4	Prepare summary of professional fee requests for the week ending 9/8/23.
Fitts, Michael	9/8/2023	2.7	Creating a debtor's cash+coin presentation as of 8/31/23 to submit alongside the MOR
Fitts, Michael	9/8/2023	0.4	Creating an excel of the variance report for the UCC advisors
Cascante, Sam	9/11/2023	1.2	Prepare professional fee summary analysis highlighting all accrued unpaid amounts by professional through emergence date.
Fitts, Michael	9/11/2023	1.2	Reviewing the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Cascante, Sam	9/12/2023	2.1	Updated the cash flow forecast to reflect adjustment to professional fee timing due to extension of holdback.
Fitts, Michael	9/12/2023	1.3	Updating 13 week cash flow model for actuals w/k ending 9.08
Fitts, Michael	9/12/2023	0.6	Draft and distribute Email regarding changes seen in WoW liquidity with explanations of major changes
Fitts, Michael	9/12/2023	2.7	Create a liquidity variance report for the period between 9.01-9.08
Cascante, Sam	9/13/2023	0.9	Update professional fee monthly summary to extend out the expected emergence date .
Cascante, Sam	9/13/2023	1.1	Review professional fee tracker and payment requests for the week ending 9/15/23.
Fitts, Michael	9/13/2023	2.8	Creating the weekly cash variance presentation for the week ending 9.08
Fitts, Michael	9/13/2023	2.6	Created a cash+coin report as of 9.08.23
Cascante, Sam	9/14/2023	2.6	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 9/8.

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Professional	Date	Hours	Activity
Cascante, Sam	9/14/2023	2.7	Finalize review of variance reporting for cash and coin in the prior week 9/8.
Cascante, Sam	9/14/2023	1.3	Review statement of services for OCP professionals requesting payment in week ending 9/15.
Cascante, Sam	9/14/2023	2.1	Prepare intercompany settlement true up analysis to be fully through year to date August.
Cascante, Sam	9/14/2023	2.1	Review cash and coin variance reports with commentary for the prior week ending 9/8/23.
Fitts, Michael	9/14/2023	0.3	Creating a cash+coin bridge to aid review of liquidity variance reports by the Company
Fitts, Michael	9/14/2023	1.4	Adding in the latest pro fee invoices into the fee tracker
Fitts, Michael	9/14/2023	1.1	Summarizing and drafting an email on pro fee requests for the week
Sciametta, Joe	9/15/2023	0.3	Review Alt coins and correspond regarding potential action items
Sciametta, Joe	9/15/2023	0.3	Review current liquidity file including week over week changes
Fitts, Michael	9/18/2023	1.9	Updating 13 week cash flow model for actuals w/k ending 9.15
Fitts, Michael	9/18/2023	1.2	Reviewing the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	9/19/2023	2.6	Created a liquidity variance report for the period between 9.08 and 9.15
Sciametta, Joe	9/19/2023	0.3	Call with E. Hengel (BRG) regarding asset sales and coins
Fitts, Michael	9/20/2023	0.6	draft and distribute Email regarding changes seen in WoW liquidity with explanations of major changes
Fitts, Michael	9/20/2023	1.1	Changes to the debtor cash+coin as of 8.30 following comments received to submit alongside the MOR
Cascante, Sam	9/21/2023	2.4	Review cash and coin variance reports with commentary for the prior week ending 9/15/23.
Cascante, Sam	9/21/2023	2.8	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 9/15.
Cascante, Sam	9/21/2023	2.6	Finalize review of variance reporting for cash and coin in the prior week 9/15.
Fitts, Michael	9/21/2023	0.4	Creating a cash+coin bridge to aid review of liquidity variance reports by the Company
Fitts, Michael	9/21/2023	2.7	Creating the weekly cash variance presentation for the week ending 9/15/23
Fitts, Michael	9/21/2023	1.1	Summarizing and drafting email to the Company regarding pro fees to pay w/k ending 9/15/2023
Fitts, Michael	9/21/2023	2.6	Created a cash+coin report as of 9.15.23

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Professional	Date	Hours	Activity
Cascante, Sam	9/22/2023	1.1	Review OCP cap summary prepared by A&M team to determine payment timing for certain invoices.
Fitts, Michael	9/22/2023	0.4	Creating an excel of the variance report for the UCC advisors
Fitts, Michael	9/22/2023	2.7	Adding in latest pro fee estimates and putting in actuals for use in the next budget update
Cascante, Sam	9/25/2023	2.3	Review revised October cash flow budget update and provide comments.
Cascante, Sam	9/25/2023	0.8	Review UCC professional fee invoices to reconcile amounts accrued and paid to date versus holdback amounts.
Fitts, Michael	9/25/2023	1.2	Reviewing the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	9/25/2023	0.3	Correspondence with J. Wu (GGH) on the latest actuals model
Fitts, Michael	9/25/2023	1.3	Updating 13 week cash flow model for actuals w/k ending 9.22
Fitts, Michael	9/25/2023	2.8	Updating the cash flow model for the latest revenue, opex and T-Bill assumptions
Fitts, Michael	9/25/2023	1.4	Gathering and drafting email of questions related to intercompany allocations for the latest budget update
Cascante, Sam	9/26/2023	0.9	Draft and send a detailed legal professional fee request to counsel including breakout of services and accrued expenses by professional.
Fitts, Michael	9/26/2023	0.8	Email to the internal A&M team regarding changes seen in WoW liquidity with explanations of major changes
Fitts, Michael	9/26/2023	2.8	Created a cash+coin report as of 9.22.23
Cascante, Sam	9/27/2023	2.6	Prepare DCG interest payment timing summary for management.
Cascante, Sam	9/27/2023	1.2	Reconcile ocp payment requests from counsel with weekly budget.
Fitts, Michael	9/27/2023	2.1	Updating the latest pro fee requests into the tracker and incorporating that information into the cash flow budget
Fitts, Michael	9/27/2023	2.6	Creating the weekly cash variance presentation for the week ending 9.22
Fitts, Michael	9/27/2023	2.8	Updating the cash flow model for the updated allocation information received from the Company
Cascante, Sam	9/28/2023	2.3	Continue reviewing cash flow budget update due 10/1.
Fitts, Michael	9/28/2023	1.3	Summarizing and drafting email to the Company regarding pro fees to pay w/k ending 9.22.23
Fitts, Michael	9/28/2023	2.8	Created a liquidity variance report for the period between 9.15 and 9.22
Fitts, Michael	9/28/2023	0.4	Creating a cash+coin bridge to aid review of liquidity variance reports by the Company

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Professional	Date	Hours	Activity
Cascante, Sam	9/29/2023	0.8	Review cost analysis for current treatment of allocations in next 3 month period and compare to managements revised budget.
Fitts, Michael	9/29/2023	2.5	Making updates to the 10/1/2023 budget update cash flow following comments received from the Company
Cascante, Sam	10/2/2023	2.6	Revise October cash budget to incorporate updated intercompany allocations for direct vendor AP payments.
Cascante, Sam	10/2/2023	2.8	Prepare a detailed list of allocation questions regarding contract payment for large digital asset custody provider.
Cascante, Sam	10/2/2023	1.7	Revise October debtor cash budget for updated effective date and DCG repayments.
Cherrone, Louis	10/2/2023	1.2	Review latest version of October cash flow forecast.
Cherrone, Louis	10/2/2023	0.4	Call with J. Sciametta (A&M) regarding cash flow forecast and assumptions.
Fitts, Michael	10/2/2023	2.8	Update the cash flow budget for DCG repayment schedule and interest calculation
Fitts, Michael	10/2/2023	2.3	Update the cash flow budget for new interco allocation settlements and pro fee timing estimates
Fitts, Michael	10/2/2023	1.9	Update the cash flow budget for a new forecasted effective date
Sciametta, Joe	10/2/2023	0.6	Review updated cash flow forecast
Sciametta, Joe	10/2/2023	0.4	Call with L. Cherrone (A&M) regarding cash flow forecast and assumptions
Cherrone, Louis	10/3/2023	0.3	Review weekly cash and coin variance snapshot and associated commentary.
Fitts, Michael	10/3/2023	2.8	Create a liquidity variance report for the period between 9/29 and 9/22
Fitts, Michael	10/3/2023	2.4	Incorporate the latest actuals from week ending 9/29/23 into the cash flow model
Fitts, Michael	10/3/2023	1.9	Create a summary slide on the 10.1.23 budget to explain changes for the weekly cash report
Fitts, Michael	10/3/2023	1.6	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	10/4/2023	0.6	Draft email to the internal A&M team regarding changes seen in WoW liquidity with explanations of major changes
Fitts, Michael	10/4/2023	2.4	Create a cash+coin report as of 9/29/2023
Cascante, Sam	10/5/2023	1.9	Review weekly cash reconciliation as prepared by the company for week ending 10/6/23.
Cascante, Sam	10/5/2023	2.7	Finalize review of variance reporting for cash and coin in the prior week 10/6.
Cascante, Sam	10/5/2023	0.9	Review and provide commentary on the professional fee request for week ending 10/6.

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Professional	Date	Hours	Activity
Cascante, Sam	10/5/2023	1.1	Review updated version of the professional fee application tracker to be sent to Genesis finance and used for accrual purposes.
Cascante, Sam	10/5/2023	2.2	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 10/6.
Cascante, Sam	10/5/2023	2.2	Review cash and coin variance reports with commentary for the prior week ending 10/6/23.
Cascante, Sam	10/5/2023	2.3	Review monthly run rate professional fee tracker for remaining term of the case.
Fitts, Michael	10/5/2023	1.1	Update the cash flow model for the latest pro fee invoices received
Fitts, Michael	10/5/2023	0.6	Draft and send email to A. Chan (GGH) on latest pro fees payments
Fitts, Michael	10/5/2023	2.7	Create a summary of pro fees estimates for the Company's finance team
Fitts, Michael	10/5/2023	2.8	Create the weekly cash variance presentation for the week ending 9.29
Cascante, Sam	10/6/2023	2.2	Prepare internal summary of fees accrued and collected vs forecasted fees for remainder of the case.
Cascante, Sam	10/6/2023	1.2	Prepare professional fee summary analysis highlighting all accrued unpaid amounts by professional through emergence date.
Cascante, Sam	10/6/2023	2.9	Prepare detailed summary of accrued, invoiced, and collected fees by professional since November 2022.
Fitts, Michael	10/6/2023	0.4	Create an excel of the variance report for the UCC advisors
Smith, Ryan	10/6/2023	0.4	Review commentary included in cash flow budget pertaining to the settlement of specific vendor included in cost model.
Fitts, Michael	10/9/2023	1.4	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	10/9/2023	2.1	Incorporate the latest actuals from week ending 10/6/23 into the cash flow model
Fitts, Michael	10/10/2023	0.4	Email to the internal A&M team regarding changes seen in WoW liquidity with explanations of major changes
Fitts, Michael	10/10/2023	2.7	Create a liquidity variance report for the period between 9/29/23 and 10/6/23
Cascante, Sam	10/11/2023	2.1	Review weekly cash reconciliation as prepared by the company for week ending 10/13/23.
Cascante, Sam	10/11/2023	2.3	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 10/13.
Cascante, Sam	10/11/2023	1.8	Review cash and coin variance reports with commentary for the prior week ending 10/13/23.
Cascante, Sam	10/11/2023	2.8	Finalize review of variance reporting for cash and coin in the prior week 10/13.
Cascante, Sam	10/11/2023	1.1	Review professional fee requests for the week ending 10/13.

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Professional	Date	Hours	Activity
Fitts, Michael	10/11/2023	2.4	Create a cash+coin report as of 10/26/2023
Fitts, Michael	10/11/2023	1.1	Add in latest pro fee invoices received into the cash flow model
Fitts, Michael	10/11/2023	1.3	Draft and send email to A. Chan (GGH) for latest pro fees payments
Cascante, Sam	10/12/2023	0.9	Review statement of services for OCP professionals requesting payment in week ending 10/13.
Fitts, Michael	10/12/2023	2.8	Create the weekly cash variance presentation for the week ending 10/6/2023
Fitts, Michael	10/12/2023	0.4	Create a cash+coin bridge to aid review of liquidity variance reports by the Company
Cascante, Sam	10/13/2023	1.1	Prepare analysis of professional fee payment timing at request of counsel.
Fitts, Michael	10/13/2023	0.4	Create an excel of the variance report for the UCC advisors
Fitts, Michael	10/16/2023	1.6	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	10/17/2023	1.6	Incorporate the latest actuals from week ending 10/13/23 into the cash flow model
Fitts, Michael	10/17/2023	2.7	Create a cash+coin report as of 10/13/2023
Cascante, Sam	10/18/2023	1.9	Review cash and coin variance reports with commentary for the prior week ending 10/20/23.
Cascante, Sam	10/18/2023	0.8	Review professional fee requests for the week ending 10/20.
Cascante, Sam	10/18/2023	2.2	Review weekly cash reconciliation as prepared by the company for week ending 10/20/23.
Cherrone, Louis	10/18/2023	0.3	Review weekly coin variance reporting and associated commentary regarding variances.
Fitts, Michael	10/18/2023	0.6	Email to the internal A&M team regarding changes seen in WoW liquidity with explanations of major changes
Fitts, Michael	10/18/2023	2.9	Create the weekly cash variance presentation for the week ending 10/13/2023
Fitts, Michael	10/18/2023	2.8	Create a liquidity variance report for the period between 10/13/23 and 10/6/2023
Cascante, Sam	10/19/2023	2.7	Finalize review of variance reporting for cash and coin in the prior week 10/20.
Cascante, Sam	10/19/2023	2.3	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 10/20.
Cascante, Sam	10/19/2023	1.1	Review statement of services for OCP professionals requesting payment in week ending 10/20.
Fitts, Michael	10/19/2023	1.9	Add in latest pro fee invoices into the cash flow model

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Professional	Date	Hours	Activity
Fitts, Michael	10/19/2023	0.4	Create a cash+coin bridge to aid review of liquidity variance reports by the Company
Fitts, Michael	10/19/2023	1.1	Summarize and draft email for the pro fee requests for the week
Fitts, Michael	10/20/2023	2.6	Create a GGT+GGCI coin report as of 10.30 for use in the VDR
Fitts, Michael	10/23/2023	2.9	Create a Cash+coin presentation as of 10/31/23 to submit alongside the MOR
Fitts, Michael	10/23/2023	1.6	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	10/23/2023	1.8	Update the pro fee summary for the Company following questions received
Fitts, Michael	10/24/2023	0.3	Correspondence with the Company regarding coins identified in the wallets
Fitts, Michael	10/24/2023	0.9	Draft email to internal A&M team on changes to the liquidity information
Fitts, Michael	10/25/2023	1.8	Incorporate the latest actuals from week ending 10/20/23 into the cash flow model
Fitts, Michael	10/25/2023	2.8	Create a liquidity variance report for the period between 10/20/23 and 10/13/23
Fitts, Michael	10/25/2023	2.9	Created a cash+coin report as of 10.20.23
Cascante, Sam	10/26/2023	2.6	Finalize review of variance reporting for cash and coin in the prior week 10/27.
Cascante, Sam	10/26/2023	2.4	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 10/27.
Cascante, Sam	10/26/2023	1.2	Review statement of services for OCP professionals requesting payment in week ending 10/27.
Cascante, Sam	10/26/2023	1.9	Review weekly cash reconciliation as prepared by the company for week ending 10/27/23.
Cascante, Sam	10/26/2023	1.7	Review cash and coin variance reports with commentary for the prior week ending 10/27/23.
Cherrone, Louis	10/26/2023	1.1	Review weekly cash and coin variance reporting and provide comments.
Fitts, Michael	10/26/2023	1.9	Add in latest pro fee invoices into the cash flow model
Fitts, Michael	10/26/2023	1.4	Draft email and summarizing to the Company for latest pro fees payments
Fitts, Michael	10/26/2023	2.8	Create the weekly cash variance presentation for the week ending 10/20/23
Fitts, Michael	10/27/2023	0.4	Create an excel of the variance report for the UCC advisors
Cascante, Sam	10/30/2023	2.1	Review updated cash flow budget refresh for November update.

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Professional	Date	Hours	Activity
Fitts, Michael	10/30/2023	2.8	Update the cash flow budget for new interco allocation settlements and pro fee timing estimates
Fitts, Michael	10/30/2023	1.9	Incorporate the latest actuals from week ending 10/27/23 into the cash flow model
Fitts, Michael	10/30/2023	1.8	Put together a summary of GGCI cash+coin as of December 2022 and Jan 2023
Cherrone, Louis	10/31/2023	0.3	Review updated weekly coin reporting for potential variances and associated commentary.
Fitts, Michael	10/31/2023	1.4	Update the cash flow budget for comments received from the Company regarding intercompany allocations
Fitts, Michael	10/31/2023	1.1	Update the cash flow budget for new operating expense assumptions
Fitts, Michael	10/31/2023	2.8	Update the cash flow budget for new revenue and T Bill assumptions
Fitts, Michael	10/31/2023	0.6	Email to the internal A&M team regarding changes seen in WoW liquidity with explanations of major changes
Fitts, Michael	11/1/2023	1.2	Incorporate changes to the 13 week cash flow regarding T-Bill assumptions
Fitts, Michael	11/1/2023	2.8	Incorporate changes to the 13 week cash flow regarding expenses and interco allocations following comments received from the Company
Fitts, Michael	11/1/2023	2.1	Create a cash+coin report as of 10/27/23
Cascante, Sam	11/2/2023	1.4	Review cash and coin variance reports with commentary for the prior week ending 10/27/23.
Cascante, Sam	11/2/2023	0.9	Prepare summary of AHG run rate professional fees accrued and estimated through emergence
Cascante, Sam	11/2/2023	2.6	Finalize review of variance reporting for cash and coin in the prior week 10/27.
Cascante, Sam	11/2/2023	1.1	Review statement of services for OCP professionals requesting payment in week ending 11/3.
Cascante, Sam	11/2/2023	1.7	Review weekly cash reconciliation as prepared by the company for week ending 11/3/23.
Cascante, Sam	11/2/2023	1.4	Review debtor AP payment list for the current week ending 11/3/23.
Cascante, Sam	11/2/2023	1.7	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 11/3.
Fitts, Michael	11/2/2023	1.1	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	11/2/2023	2.8	Create the weekly cash variance presentation for the week ending 10/27/23
Fitts, Michael	11/3/2023	0.4	Create an excel of the variance report for the UCC advisors
Fitts, Michael	11/6/2023	2.4	Incorporate the latest actuals from week ending 11/3/23 into the cash flow model

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Fitts, Michael	11/6/2023	1.9	Create a summary slide on the 11.1.23 budget to explain changes for the weekly cash report
Cascante, Sam	11/7/2023	1.4	Revise professional fee estimate summary for updated run rates by professional.
Fitts, Michael	11/7/2023	2.8	Update the pro fee summary schedule for updated fee estimates
Fitts, Michael	11/8/2023	0.8	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	11/8/2023	2.1	Create a cash+coin report as of 11/3/2023
Fitts, Michael	11/8/2023	1.4	Update the cash flow model for the latest pro fee invoices received
Fitts, Michael	11/8/2023	0.4	Email to the internal A&M team regarding changes seen in WoW liquidity with explanations of major changes
Cascante, Sam	11/9/2023	2.2	Prepare reconciliation of DCG proposed partial repayments of may maturities.
Cascante, Sam	11/9/2023	1.9	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 11/10.
Cascante, Sam	11/9/2023	1.1	Review cash and coin variance reports with commentary for the prior week ending 11/10/23.
Cascante, Sam	11/9/2023	2.2	Review weekly cash reconciliation as prepared by the company for week ending 11/10/23.
Cascante, Sam	11/9/2023	1.4	Review statement of services for OCP professionals requesting payment in week ending 11/10.
Cascante, Sam	11/9/2023	1.3	Review debtor AP payment list for the current week ending 11/10/23.
Cascante, Sam	11/9/2023	2.3	Finalize review of variance reporting for cash and coin in the prior week 11/10.
Fitts, Michael	11/9/2023	2.1	Create a liquidity variance report for the period between 10/27/23 and 11/3/2023
Fitts, Michael	11/9/2023	1.1	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	11/9/2023	2.4	Create the weekly cash variance presentation for the week ending 11/3/2023
Fitts, Michael	11/13/2023	1.9	Incorporate the latest actuals from week ending 11/10/23 into the cash flow model
Fitts, Michael	11/14/2023	2.6	Create a liquidity variance report for the period between 11.03.23 and 11.10.23
Fitts, Michael	11/14/2023	1.6	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Cascante, Sam	11/15/2023	0.7	Reconcile GAP tax invoices with accounting team for financial planning purposes.
Cascante, Sam	11/15/2023	1.1	Review summary list of restructuring vendors for FP&A team.

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CASH AND COIN

Professional	Date	Hours	Activity
Fitts, Michael	11/15/2023	0.6	Email to the internal A&M team regarding changes seen in WoW liquidity with explanations of major changes
Fitts, Michael	11/15/2023	1.3	Summarize and draft email to D. Horowitz (GGH) for the week's pro fee payment requests
Cascante, Sam	11/16/2023	2.6	Finalize review of variance reporting for cash and coin in the prior week 11/17.
Cascante, Sam	11/16/2023	0.8	Review cash and coin variance reports with commentary for the prior week ending 11/17/23.
Cascante, Sam	11/16/2023	2.3	Review weekly cash reconciliation as prepared by the company for week ending 11/17/23.
Cascante, Sam	11/16/2023	1.6	Review debtor AP payment list for the current week ending 11/17/23.
Cascante, Sam	11/16/2023	1.2	Review statement of services for OCP professionals requesting payment in week ending 11/10.
Cascante, Sam	11/16/2023	2.1	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 11/17.
Fitts, Michael	11/16/2023	2.6	Create a cash+coin report as of 11/10/2023
Fitts, Michael	11/16/2023	2.8	Create the weekly cash variance presentation for the week ending 11/10/2023
Fitts, Michael	11/17/2023	0.4	Create an excel of the variance report for the UCC advisors
Cascante, Sam	11/20/2023	0.9	Prepare responses to Genesis finance team as it relates to questions around OCP budget and forecasting future OCP payments.
Fitts, Michael	11/20/2023	2.4	Incorporate the latest actuals from week ending 11/17/23 into the cash flow model
Fitts, Michael	11/20/2023	0.7	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Cascante, Sam	11/21/2023	1.6	Prepare detailed summary of interest and late fees received as part of PRA broken out by entity.
Cascante, Sam	11/21/2023	0.8	Prepare response to counsel regarding differences in principal and interest amounts collected for each respective DCG loan.
Fitts, Michael	11/21/2023	2.4	Create a liquidity variance report for the period between 11/10/23 and 11/17/2023
Fitts, Michael	11/21/2023	2.8	Create a cash+coin report as of 10/27/23
Fitts, Michael	11/21/2023	1.9	Summarize and draft email to D. Horowitz (GGH) for the week's pro fee payment requests
Sciametta, Joe	11/21/2023	0.4	Review schedule of interest owed prior to distribution to counsel
Cascante, Sam	11/22/2023	2.2	Review weekly cash reconciliation as prepared by the company for week ending 11/24/23.
Cascante, Sam	11/22/2023	2.4	Finalize review of variance reporting for cash and coin in the prior week 11/24.

***Genesis Global Holdco, LLC, et al.,
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Professional	Date	Hours	Activity
Cascante, Sam	11/22/2023	1.4	Review statement of services for OCP professionals requesting payment in week ending 11/24.
Cascante, Sam	11/22/2023	0.7	Review cash and coin variance reports with commentary for the prior week ending 11/24/23.
Cascante, Sam	11/22/2023	2.0	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 11/24.
Cascante, Sam	11/22/2023	1.3	Review debtor AP payment list for the current week ending 11/24/23.
Fitts, Michael	11/22/2023	2.8	Create the weekly cash variance presentation for the week ending 11/17/23
Fitts, Michael	11/22/2023	0.4	Email to the internal A&M team regarding changes seen in WoW liquidity with explanations of major changes
Cascante, Sam	11/27/2023	1.6	Work with finance and operations to formulate the proper daily accrual for purposes of invoicing DCG for interest and late fees.
Fitts, Michael	11/27/2023	2.1	Examine and gather a list of questions for the Company's finance team on the 12.2.23 budget
Fitts, Michael	11/27/2023	1.4	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	11/27/2023	2.7	Created a Cash+coin presentation as of 11/30/23 to submit alongside the MOR
Fitts, Michael	11/27/2023	0.4	Create an excel of the variance report for the UCC advisors
Cascante, Sam	11/28/2023	1.3	Prepare detailed summary of outstanding items within the revised cash flow budget to discuss with finance team.
Cascante, Sam	11/28/2023	1.4	Work with finance on revised payroll and accounts payable forecasts post migration.
Cascante, Sam	11/28/2023	0.9	Review summary of revised intercompany allocations from debtors to non-debtors post migration.
Cascante, Sam	11/28/2023	1.3	Continue working on revised payroll and accounts payable forecasts post migration to GGH.
Cascante, Sam	11/28/2023	1.1	Review summary of revised intercompany allocations from non-debtors to debtors post migration.
Cherrone, Louis	11/28/2023	1.7	Analyze data received from Genesis team regarding coin mapping for certain alt coins.
Fitts, Michael	11/28/2023	1.7	Update the cash flow model for new pro fee estimates and fees received
Fitts, Michael	11/28/2023	2.9	Update the cash flow model for new revenue assumptions related to the DCG PRA
Fitts, Michael	11/28/2023	2.4	Incorporate the latest actuals from week ending 11/24/2023 into the cash flow model
Cascante, Sam	11/29/2023	1.9	Review revised partial repayment agreement in length and summarize forecasted payments and impact on cash.
Cascante, Sam	11/29/2023	1.2	Continue reviewing revised payroll and accounts payable forecasts by entity post migration to be included in the revised monthly cash flow budget.

***Genesis Global Holdco, LLC, et al.,
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CASH AND COIN

Professional	Date	Hours	Activity
Fitts, Michael	11/29/2023	2.8	Create a liquidity variance report for the period between 11/17/23 and 11/24/23
Fitts, Michael	11/29/2023	2.3	Create the weekly cash variance presentation for the week ending 11/24/2023
Cascante, Sam	11/30/2023	1.4	Review debtor AP payment list for the current week ending 11/31/23.
Cascante, Sam	11/30/2023	1.6	Review statement of services for OCP professionals requesting payment in week ending 11/31.
Cascante, Sam	11/30/2023	2.2	Finalize review of variance reporting for cash and coin in the prior week.
Cascante, Sam	11/30/2023	2.3	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week.
Cascante, Sam	11/30/2023	1.6	Review cash and coin variance reports with commentary for the prior week.
Cascante, Sam	11/30/2023	2.6	Review weekly cash reconciliation as prepared by the prior week.
Cascante, Sam	11/30/2023	2.8	Review updated cash flow budget refresh for November update.
Fitts, Michael	11/30/2023	1.4	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	11/30/2023	2.9	Update the cash flow budget for new payroll estimates and pro fee payments
Cascante, Sam	12/1/2023	2.6	Finalize comments to 12/31 cash flow budget update.
Cascante, Sam	12/1/2023	2.2	Continue reviewing 12/1/23 updated cash flow budget and provide comments.
Cascante, Sam	12/1/2023	0.7	Review summary of insurance extension and prepare various scenarios for cash forecasting and allocation impact.
Fitts, Michael	12/1/2023	0.6	Create an excel of the variance report for the UCC advisors
Fitts, Michael	12/1/2023	2.6	Make changes based on comments received from the Company and S. Cascante (A&M) and incorporate new assumptions into the 12.1.23 budget
Fitts, Michael	12/4/2023	2.4	Incorporate the latest actuals from week ending 12/01/23 into the cash flow model
Fitts, Michael	12/4/2023	2.4	Updated the latest summary of accrued pro fees based on a request by the Company's accounting team
Cascante, Sam	12/5/2023	0.6	Review new ocp vendor invoice for representation of specific Genesis employee.
Cascante, Sam	12/5/2023	1.1	Review OCP payment request and full schedule of invoices to date for specific OCP to ensure accordance with OCP limitations.
Fitts, Michael	12/5/2023	1.8	Create a summary slide on the 12.1.23 budget to explain changes for the weekly cash report
Fitts, Michael	12/5/2023	0.9	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices

Exhibit E

***Genesis Global Holdco, LLC, et al.,
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CASH AND COIN

Professional	Date	Hours	Activity
Cherrone, Louis	12/6/2023	1.3	Analyze and review affiliated entity liquidity roll forward analysis prepared by Moelis.
Fitts, Michael	12/6/2023	2.4	Create a liquidity variance report for the period between 11/24/23 and 12/1/2023
Fitts, Michael	12/6/2023	2.1	Create a cash+coin report as of 12/1/2023
Sciametta, Joe	12/6/2023	0.3	Review schedule of DCG payments under PRA prior to meeting with DCG and advisors
Cascante, Sam	12/7/2023	2.1	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 12/8.
Cascante, Sam	12/7/2023	1.7	Review cash and coin variance reports with commentary for the prior week ending 12/8/23.
Cascante, Sam	12/7/2023	2.3	Finalize review of variance reporting for cash and coin in the prior week 12/8.
Cascante, Sam	12/7/2023	1.3	Review statement of services for OCP professionals requesting payment in week ending 12/8.
Cascante, Sam	12/7/2023	2.7	Review weekly cash reconciliation as prepared by the company for week ending 12/1/23.
Cascante, Sam	12/7/2023	1.1	Review updated OCP schedule with rolling 3 month averages.
Fitts, Michael	12/7/2023	1.7	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	12/7/2023	2.4	Create the weekly cash variance presentation for the week ending 12/1/23
Fitts, Michael	12/7/2023	2.3	Create a summary of OCP payments made and received to track further payments to ensure future invoices do not cause an overpayment
Fitts, Michael	12/8/2023	0.4	Create an excel of the variance report for the UCC advisors
Cascante, Sam	12/11/2023	0.9	Review proposed professional fee payment scenarios for holdback releases.
Fitts, Michael	12/11/2023	1.4	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	12/11/2023	2.4	Incorporate the latest actuals from week ending 12/8/23 into the cash flow model
Smith, Ryan	12/11/2023	1.6	Review previously prepared GGC cash rollforward for completeness prior to providing internally.
Cherrone, Louis	12/12/2023	0.9	Review updated weekly cash and coin variances and related commentary.
Fitts, Michael	12/12/2023	2.4	Create a liquidity variance report for the period between 12/1/23 and 12/8/23
Fitts, Michael	12/12/2023	0.6	Email to the internal A&M team regarding changes seen in WoW liquidity with explanations of major changes
Cascante, Sam	12/13/2023	0.9	Review updated holdback summary for various payment scenarios.

Exhibit E

***Genesis Global Holdco, LLC, et al.,
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CASH AND COIN

Professional	Date	Hours	Activity
Fitts, Michael	12/13/2023	2.4	Create a cash+coin report as of 12/8/2023
Fitts, Michael	12/13/2023	1.9	Create summary of holdback payments approved to confirm it aligns with counsel
Sciametta, Joe	12/13/2023	0.6	Review schedule of DCG loan payments received and projected based on PRA as distributed to counsel
Smith, Ryan	12/13/2023	0.4	Review prior updates received pertaining to certain insurance claim before coordinating response to BRG diligence request.
Cascante, Sam	12/14/2023	2.2	Review second interim compensation Omnibus Order from Cleary.
Cascante, Sam	12/14/2023	1.1	Review holdback payment scenarios with Cleary for purposes of budgeting cash flow.
Cascante, Sam	12/14/2023	2.2	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 12/15.
Cascante, Sam	12/14/2023	2.6	Review weekly cash reconciliation as prepared by the company for week ending 12/15/23.
Cascante, Sam	12/14/2023	2.4	Finalize review of variance reporting for cash and coin in the prior week 12/15.
Cascante, Sam	12/14/2023	1.9	Review cash and coin variance reports with commentary for the prior week ending 12/15/23.
Cascante, Sam	12/14/2023	1.2	Review statement of services for OCP professionals requesting payment in week ending 12/15.
Fitts, Michael	12/14/2023	1.8	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	12/14/2023	2.8	Create the weekly cash variance presentation for the week ending 12/8/2023
Cascante, Sam	12/15/2023	1.6	Continue review summary of holdback payments by counterparty and compare to Omnibus Order.
Cascante, Sam	12/15/2023	2.2	Reconcile expense reduction and credits per professional within holdback releases.
Fitts, Michael	12/15/2023	0.6	Create an excel of the variance report for the UCC advisors
Cascante, Sam	12/18/2023	1.4	Prepare summary of projected holdback payments, reserves, credits, by counterparty for AP team .
Fitts, Michael	12/18/2023	1.4	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	12/18/2023	2.4	Incorporate the latest actuals from week ending 12/15/23 into the cash flow model
Fitts, Michael	12/19/2023	2.1	Summarize and draft email to the Company's finance team on holdback release payments
Fitts, Michael	12/19/2023	2.6	Create a cash+coin report as of 12/15/23
Cascante, Sam	12/20/2023	0.9	Review summary of holdbacks by professional broken out by 1st installment and 2nd installment.

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Professional	Date	Hours	Activity
Cascante, Sam	12/20/2023	1.1	Review monthly summary of professional fees accrued vs monthly professional fees approved for 1st and 2nd interim periods.
Fitts, Michael	12/20/2023	2.4	Create a liquidity variance report for the period between 12/8/2023-12/15/2023
Fitts, Michael	12/20/2023	1.3	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	12/20/2023	2.8	Create the weekly cash variance presentation for the week ending 12/15/2023
Cascante, Sam	12/21/2023	2.7	Review weekly cash reconciliation as prepared by the company for week ending 12/22/23.
Cascante, Sam	12/21/2023	2.1	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 12/22.
Cascante, Sam	12/21/2023	1.9	Finalize review of variance reporting for cash and coin in the prior week 12/22.
Cascante, Sam	12/21/2023	2.1	Review cash and coin variance reports with commentary for the prior week ending 12/22/23.
Cascante, Sam	12/21/2023	1.3	Review statement of services for OCP professionals requesting payment in week ending 12/22.
Cascante, Sam	12/22/2023	1.7	Review forecasted professional fee budget through emergence, as well as summary of accrued and paid vs estimated accrued/unpaid amounts by professional.
Cascante, Sam	12/22/2023	1.1	Prepare summary of AHG run rate professional fees accrued and estimated through emergence.
Fitts, Michael	12/22/2023	1.1	Create a list of items to update and open items for the 1.1.24 cash budget
Fitts, Michael	12/22/2023	2.7	Update the latest pro fee estimates for use in the 1.1.24 cash budget
Fitts, Michael	12/26/2023	1.8	Incorporate the latest actuals from week ending 12/22 into the cash flow model
Fitts, Michael	12/26/2023	2.3	Update the 1.1.24 budget for new revenue assumptions related to the DCG PRA
Fitts, Michael	12/27/2023	1.9	Create a cash+coin report as of 12/22/23
Fitts, Michael	12/27/2023	2.3	Create a liquidity variance report for the period between 12/15/23 and 12/22/2023
Fitts, Michael	12/27/2023	1.6	Add in new intercompany settlement assumptions into the 1.1.24 budget
Fitts, Michael	12/27/2023	1.1	Summarize and draft email to the Finance team on pro fee payments for the week
Cascante, Sam	12/28/2023	2.6	Provide commentary on January cash update package and review draft email to management highlighting key updates and open items.
Cascante, Sam	12/28/2023	2.2	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 12/29.
Cascante, Sam	12/28/2023	1.8	Prepare updated view of monthly run rate projected through emergence date for all professional expected.

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Professional	Date	Hours	Activity
Cascante, Sam	12/28/2023	1.4	Review statement of services for OCP professionals requesting payment in week ending 12/29.
Cascante, Sam	12/28/2023	2.3	Review cash and coin variance reports with commentary for the prior week ending 12/29/23.
Cascante, Sam	12/28/2023	1.7	Finalize review of variance reporting for cash and coin in the prior week 12/29.
Cascante, Sam	12/28/2023	2.8	Review weekly cash reconciliation as prepared by the company for week ending 12/29/23.
Cascante, Sam	12/28/2023	2.8	Review draft January cash flow budget reporting package.
Cascante, Sam	12/28/2023	2.1	Prepare updated view of monthly run rate to date for all professional fees incurred in Genesis case.
Fitts, Michael	12/28/2023	1.9	Create the weekly cash variance presentation for the week ending 12/22/2023
Fitts, Michael	12/28/2023	1.8	Create a summary of pro fee's paid and pro fee estimates based on a request by L. Cherrone (A&M)
Fitts, Michael	12/28/2023	2.7	Update the cash flow model for new pro fee estimates and expense assumptions
Smith, Ryan	12/28/2023	0.4	Review GGH employee migration proposal provided to BRG for employee costs related to specific employee.
Fitts, Michael	12/29/2023	1.3	Add in comments on changes to the 13 week cash flow 1.1.24 budget compared to the 12.1.23 budget
Cascante, Sam	1/2/2024	2.7	Professional fees schedule review prepared by M. Fitts (A&M) for expected accrued fees through March emergence.
Cascante, Sam	1/2/2024	2.4	Update cashflow for DCG ETHE/ ETCG repayment.
Fitts, Michael	1/2/2024	1.3	Revised the 1.2.24 cash budget for new intercompany assumptions from the Company's finance team
Fitts, Michael	1/2/2024	2.9	Updated the 1.2.24 cash flow budget for updated cash inflow assumptions following DCG's paydown
Cascante, Sam	1/3/2024	1.4	Work with company on accounting for ETHE/ETCG application against DCG loans.
Fitts, Michael	1/3/2024	1.9	Create a cash+coin report as of 12/29/2023
Fitts, Michael	1/3/2024	1.6	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	1/3/2024	2.4	Incorporate the latest actuals from week ending 12/29/23 into the cash flow model
Cascante, Sam	1/4/2024	2.8	Review weekly cash reconciliation as prepared by the company for week ending 1/5/24.
Cascante, Sam	1/4/2024	2.3	Finalize review of variance reporting for cash and coin in the prior week 1/5/24.
Cascante, Sam	1/4/2024	2.1	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 1/5/24.

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Professional	Date	Hours	Activity
Cascante, Sam	1/4/2024	1.1	Review updated OCP schedule with rolling 3 month averages.
Cascante, Sam	1/4/2024	1.6	Review application of ETHE and ETCG shares and update PRA summary schedule.
Cascante, Sam	1/4/2024	1.8	Review cash and coin variance reports with commentary for the prior week ending 1/5/24.
Cascante, Sam	1/4/2024	1.3	Review statement of services for OCP professionals requesting payment in week ending 1/5/24.
Fitts, Michael	1/4/2024	2.4	Create a liquidity variance report for the period between 12/21/23 and 12/29/2023
Fitts, Michael	1/4/2024	1.4	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	1/4/2024	2.7	Create the weekly cash variance presentation for the week ending 12/29/2023
Fitts, Michael	1/5/2024	0.6	Create an excel of the variance report for the UCC advisors
Cascante, Sam	1/8/2024	1.9	Review updated monthly case expense estimates through emergence.
Cascante, Sam	1/8/2024	1.3	Review updated DCG late fee interest analysis.
Fitts, Michael	1/8/2024	2.4	Updated the latest summary of accrued pro fees based on a request by the Company's accounting team
Fitts, Michael	1/8/2024	2.4	Incorporate the latest actuals from week ending 1/5/24 into the cash flow model
Fitts, Michael	1/9/2024	1.8	Update the pro fee summary schedule for the latest rx fee estimates
Fitts, Michael	1/9/2024	1.4	Calculate late fees accrued on outstanding DCG loans to confirm number for counsel
Fitts, Michael	1/9/2024	0.8	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	1/10/2024	2.1	Create a cash+coin report as of 1/5/2024
Fitts, Michael	1/10/2024	2.4	Create a liquidity variance report for the period between 12/29/23 and 1/5/24
Cascante, Sam	1/11/2024	2.4	Finalize review of variance reporting for cash and coin in the prior week 1/12/24.
Cascante, Sam	1/11/2024	1.9	Review cash and coin variance reports with commentary for the prior week ending 1/12/24.
Cascante, Sam	1/11/2024	2.2	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 1/12/24.
Cascante, Sam	1/11/2024	2.6	Review weekly cash reconciliation as prepared by the company for week ending 1/12/24.
Cherrone, Louis	1/11/2024	0.3	Review weekly cash and coin variance reporting.

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Professional	Date	Hours	Activity
Fitts, Michael	1/11/2024	2.1	Create the weekly cash variance presentation for the week ending 10/27/23
Fitts, Michael	1/12/2024	0.6	Create an excel of the variance report for the UCC advisors
Fitts, Michael	1/16/2024	1.8	Incorporate the latest actuals from week ending 1/12/24 into the cash flow model
Fitts, Michael	1/17/2024	2.1	Create a cash+coin report as of 1/12/2024
Cascante, Sam	1/18/2024	1.6	Review statement of services for OCP professionals requesting payment in week ending 1/19/24.
Cascante, Sam	1/18/2024	1.7	Review cash and coin variance reports with commentary for the prior week ending 1/19/24.
Cascante, Sam	1/18/2024	2.6	Finalize review of variance reporting for cash and coin in the prior week 1/19/24.
Cascante, Sam	1/18/2024	1.3	Review updated OCP schedule with rolling 3 month averages.
Cascante, Sam	1/18/2024	2.4	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 1/19/24.
Cascante, Sam	1/18/2024	2.7	Review weekly cash reconciliation as prepared by the company for week ending 1/19/24.
Fitts, Michael	1/18/2024	2.8	Create the weekly cash variance presentation for the week ending 1/12/24
Fitts, Michael	1/18/2024	2.4	Create a liquidity variance report for the period between 1/5/24 and 1/12/24
Fitts, Michael	1/19/2024	2.4	Create a cash+coin presentation as of 12/31/23 to submit alongside the MOR
Fitts, Michael	1/22/2024	2.4	Create a liquidity variance report for the period between 1/12/24 and 1/19/2024
Fitts, Michael	1/22/2024	2.4	Incorporate the latest actuals from week ending 1/19/24 into the cash flow model
Fitts, Michael	1/23/2024	1.1	Update the 12.31.23 cash+coin presentation for comments received from the Company
Fitts, Michael	1/23/2024	2.8	Create a cash+coin report as of 1/19/2024
Fitts, Michael	1/24/2024	1.5	Review the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	1/24/2024	2.8	Create the weekly cash variance presentation for the week ending 1/19/2024
Cascante, Sam	1/25/2024	1.4	Review statement of services for OCP professionals requesting payment in week ending 1/26/24.
Cascante, Sam	1/25/2024	2.7	Review cash and coin variance reports with commentary for the prior week ending 1/26/24.
Cascante, Sam	1/25/2024	2.6	Review weekly cash reconciliation as prepared by the company for week ending 1/26/24.

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CASH AND COIN

Professional	Date	Hours	Activity
Cascante, Sam	1/25/2024	2.6	Finalize review of variance reporting for cash and coin in the prior week 1/26/24.
Cascante, Sam	1/25/2024	1.3	Review updated OCP schedule with rolling 3 month averages.
Cascante, Sam	1/25/2024	2.6	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 1/26/24.
Fitts, Michael	1/25/2024	1.7	Summarize and draft email to the Finance team on pro fee payments for the week
Fitts, Michael	1/26/2024	2.8	Begin update of pro fee summary schedules for the 2.1.24 budget
Fitts, Michael	1/26/2024	0.6	Create an excel of the variance report for the UCC advisors
Fitts, Michael	1/29/2024	2.4	Incorporate the latest actuals from week ending 1/26/24 into the cash flow model
Fitts, Michael	1/29/2024	2.8	Create comprehensive schedules detailing intercompany settlements for use in the 2.1.24 cash budget
Cascante, Sam	1/30/2024	2.7	Begin reviewing updates to cash budget for 2.1.24 budget.
Cascante, Sam	1/30/2024	1.8	Review new AP estimates for cash budget.
Cascante, Sam	1/30/2024	1.6	Review new pro fee run rates for cash budget.
Fitts, Michael	1/30/2024	1.3	Create a list of cash flow items to update for the 2.1.24 budget
Fitts, Michael	1/30/2024	2.1	Create a cash+coin report as of 1/26/2024
Fitts, Michael	1/30/2024	2.4	Update expenses assumptions in the 2.1.24 budget
Fitts, Michael	1/30/2024	0.9	Update T-Bill assumptions in the 2.1.24 budget
Fitts, Michael	1/30/2024	1.6	Create a summary of OCP payments to send to A. Pinature (GGH) to understand current assumptions for the cash budget
Cascante, Sam	1/31/2024	2.3	Create price appreciation scenario in model and QC.
Cascante, Sam	1/31/2024	1.4	Continue reviewing cash budget update.
Fitts, Michael	1/31/2024	2.4	Create a liquidity variance report for the period between 1/26/24 and 1/19/24
Fitts, Michael	1/31/2024	1.6	Add in comments on changes to the 13 week cash flow 2.1.24 budget compared to the 1.1.24 budget
Fitts, Michael	1/31/2024	1.4	Draft and send email to the Company's finance team regarding items changed in the 2.1.24 budget
Fitts, Michael	1/31/2024	1.1	Incorporate comments received from the Company regarding intercompany settlements for the 2.1.24 budget
Subtotal		764.5	

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CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	9/1/2023	0.1	Analyze updated claims holder report.
Walker, David	9/1/2023	0.4	Review and respond to claim related information request from Cleary on claim positions on by coin for certain counterparties
Wirtz, Paul	9/1/2023	2.3	Update UCC claims report in preparation for weekly advisor call.
Kinealy, Paul	9/6/2023	0.3	Weekly claims call with Cleary claims team.
Pogorzelski, Jon	9/6/2023	0.4	Analyze newly filed claims to update summary report
Westner, Jack	9/6/2023	1.8	Triage filed claims to determine whether filed claims supersede scheduled claims
Westner, Jack	9/6/2023	1.3	Update claim management software with new claim data from weekly claim register
Wirtz, Paul	9/11/2023	1.1	Analyze newly filed claims in order to determine cryptocurrency assertions.
Kinealy, Paul	9/12/2023	0.4	Research claims inquiry from Cleary claims team and advise re same.
Westner, Jack	9/12/2023	1.9	Update claim data in claim management software as a result of weekly claim register
Westner, Jack	9/12/2023	2.3	Analyze filed claim support of amending claims to determine if they have additional assertions to original claim
Kinealy, Paul	9/13/2023	0.5	Weekly claims call with Cleary claims team.
Kinealy, Paul	9/13/2023	0.6	Analyze updated claims data and potential objections and advise team updates to same.
Pogorzelski, Jon	9/13/2023	0.8	Prepare analysis of summary of claims register to share with counsel
Westner, Jack	9/13/2023	1.2	Create summary of filed claims against specific debtor to determine variances between claim assertions and scheduled amounts
Westner, Jack	9/13/2023	1.6	Prepare summary of omnibus objections related to filed claims for particular debtors
Wirtz, Paul	9/13/2023	2.2	Analyze filed claim population to determine assertions outside of loan book.
Westner, Jack	9/14/2023	1.6	Update claim summaries to include potential objections for each filed claim
Westner, Jack	9/14/2023	2.2	Create summary report of filed loan book claims that have an amount less than their scheduled amount
Westner, Jack	9/14/2023	2.3	Prepare analysis of filed claims that have an assertion greater than their scheduled amount
Kinealy, Paul	9/15/2023	0.4	Analyze updated claims holder data and potential objections and advise team re updates.
Westner, Jack	9/15/2023	1.6	Update filed claim amounts in claim summary report to reflect USD and pro forma cryptocurrency assertions

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CLAIMS

Professional	Date	Hours	Activity
Walker, David	9/18/2023	2.9	Preliminary review of Babel settlement details, documentation, and validation of proof of claim numbers
Kinealy, Paul	9/19/2023	0.6	Analyze additional claims data and related reconciliation worksheets.
Kinealy, Paul	9/19/2023	0.1	Review claims register updates with Kroll team.
Westner, Jack	9/19/2023	2.2	Analyze filed claims to determine if there are duplicates within the claim population
Westner, Jack	9/19/2023	1.2	Update claim management software with claim data from new claim register
Westner, Jack	9/19/2023	2.4	Triage new filed claims by confirming that claim data is accurately represented in claim summary
Kinealy, Paul	9/20/2023	0.2	Analyze updated claims report and instruct team re updates to same.
Kinealy, Paul	9/20/2023	0.6	Research claims inquiry from Cleary claims team and prepare reports re same.
Kinealy, Paul	9/20/2023	0.5	Weekly claims call with Cleary claims team.
Pogorzelski, Jon	9/20/2023	0.7	Analyze coins amounts on newly filed claims to update models for reporting
Pogorzelski, Jon	9/20/2023	1.1	Identify key information from proof of claim forms for future omnibus objections
Westner, Jack	9/20/2023	1.2	Prepare claim summary that details claim type and claimant contact information
Westner, Jack	9/20/2023	1.7	Analyze claims to confirm all cryptocurrency amounts are accurately represented in claim summary report
Wirtz, Paul	9/20/2023	1.9	Analyze claims marked as Gemini Earn participants in order to determine next steps for reconciliation.
Wirtz, Paul	9/20/2023	1.2	Prepare claim reconciliation workbooks for filed claims matched to scheduled claims.
Erlach, Nicole	9/21/2023	0.5	Call with P. Kinealy, N. Erlach, J. Pogorzelski, and J. Westner (All A&M) to discuss plan for upcoming omnibus objections
Kinealy, Paul	9/21/2023	0.5	Call with N. Erlach, J. Pogorzelski, and J. Westner (All A&M) to discuss plan for upcoming omnibus objections.
Kinealy, Paul	9/21/2023	0.8	Analyze updated claims reconciliation worksheets and instruct team re revisions to same.
Pogorzelski, Jon	9/21/2023	1.1	Analyze claims register and queue up claims for future objections
Pogorzelski, Jon	9/21/2023	0.5	Call with P. Kinealy, N. Erlach, J. Pogorzelski, and J. Westner (All A&M) to discuss plan for upcoming omnibus objections
Westner, Jack	9/21/2023	2.4	Create claim summary based on variance analysis that calculates total differences between scheduled claims and filed claims
Westner, Jack	9/21/2023	1.8	Create analysis to find variances between scheduled claim amounts and claim register totals

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CLAIMS

Professional	Date	Hours	Activity
Westner, Jack	9/21/2023	0.5	Call with P. Kinealy, N. Erlach, and J. Pogorzelski (All A&M) to discuss plan for upcoming omnibus objections
Westner, Jack	9/21/2023	2.3	Update claim variance analysis to determine claim amounts that are in claim register but not included in company records
Kinealy, Paul	9/22/2023	0.5	Research additional claims inquiries from Cleary claims team and prepare datasets re same.
Westner, Jack	9/22/2023	2.6	Analyze claims to determine what claim type each claim should be coded as for claim management system
Wirtz, Paul	9/22/2023	1.9	Analyze claims marked for objection in order to prepare various OMNI exhibits.
Wirtz, Paul	9/22/2023	2.3	Prepare schedule of claims marked for objection per CGSH request.
Kinealy, Paul	9/25/2023	0.5	Reconcile various employee and tax claims and follow up with GGH re same.
Pogorzelski, Jon	9/25/2023	1.2	Analyze loan book claims with variances to books and records to prepare for future omnibus objections
Pogorzelski, Jon	9/25/2023	1.7	Prepare analysis of claims potentially linked to Gemini creditors to prepare for future omnibus objections
Walker, David	9/25/2023	1.3	Conduct preliminary review of interest and late fee calculation model developed by the Company in support of scheduled amounts
Westner, Jack	9/25/2023	2.2	Analyze filed loan book claims to confirm that all schedule matches have been found
Westner, Jack	9/25/2023	2.4	Prepare claim summary that details objections for each claim
Wirtz, Paul	9/25/2023	1.8	Draft schedule of claims marked for duplicate objection in order to prepare the OMNI exhibit.
Wirtz, Paul	9/25/2023	2.3	Draft schedule of claims marked for no liability objection for company review.
Erlach, Nicole	9/26/2023	0.5	Reconcile filed claims to prepare for upcoming omnibus objections
Kinealy, Paul	9/26/2023	0.4	Reconcile additional high-variance claims and review potential set-off issues.
Walker, David	9/26/2023	0.4	Follow-up with Company Accounting team on filed trade claims amounts not scheduled
Westner, Jack	9/26/2023	1.7	Analyze claims to confirm that objection proposed for each claim is applicable to filed claim
Westner, Jack	9/26/2023	1.4	Prepare summary of employee claims that details basis of claim and claim assertion totals
Westner, Jack	9/26/2023	2.1	Update claim objection summary to list a potential objection for all filed claims
Wirtz, Paul	9/26/2023	2.2	Analyze newly filed claims in order to determine US dollar assertions.
Kinealy, Paul	9/27/2023	0.4	Weekly claims call with Cleary claims team.

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CLAIMS

Professional	Date	Hours	Activity
Walker, David	9/27/2023	0.7	Preliminary review claim calculation on accrued interest and late fees in support of settlement negotiations
Westner, Jack	9/27/2023	1.8	Create claim analysis that summarizes details of filed tax and governmental claims
Westner, Jack	9/27/2023	2.1	Prepare claim summary report that details claim totals with new filed claim data included
Westner, Jack	9/27/2023	1.9	Update internal claim management software with new filed claim data from recent claim register
Westner, Jack	9/27/2023	2.3	Triage new filed claims to update filed claim amounts in claim summary report
Wirtz, Paul	9/27/2023	2.1	Analyze newly filed claims in order to determine any Gemini assertions.
Pogorzelski, Jon	9/28/2023	1.4	Analyze variances between filed and scheduled claims for future objections
Pogorzelski, Jon	9/28/2023	1.7	Evaluate proof of claim forms for key information related to omnibus objections
Pogorzelski, Jon	9/28/2023	1.6	Analyze information from filed claims to determine appropriate type and treatment
Pogorzelski, Jon	9/28/2023	1.2	Reconcile variances from claims register to prepare summary reports
Pogorzelski, Jon	9/28/2023	1.3	Prepare analysis related to claim modifications requests from counsel
Westner, Jack	9/28/2023	1.6	Verify summary of claim analysis to confirm distinction between loan book claims and late filed claims
Westner, Jack	9/28/2023	2.1	Evaluate differences between filed claims and scheduled claims to verify that master claim analysis accurately represents variances
Westner, Jack	9/28/2023	1.8	Analyze differences between current claim report and previous week's claim report to determine how claim data has changed
Kinealy, Paul	9/29/2023	0.4	Reconcile high-variance claims and review potential set-off issues.
Kinealy, Paul	10/2/2023	0.3	Analyze updated claims register and instruct claims team re updates.
Pogorzelski, Jon	10/2/2023	0.9	Analyze late filed claims related to creditors for upcoming omnibus objections
Pogorzelski, Jon	10/2/2023	1.2	Prepare analysis of non-debtor intercompany claims to assist counsel with reconciliation
Walker, David	10/2/2023	1.0	Continue review of DCG employee related claim amounts and prepare summary for CGSH.
Walker, David	10/2/2023	2.8	Preliminary review of identified DCG employee related claim amounts requested by CGSH.
Westner, Jack	10/2/2023	0.8	Verify that claim summary accurately portrays duration between filed date and bar date for all claims
Kinealy, Paul	10/3/2023	0.2	Research claims inquiry from Cleary and advise re same.

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CLAIMS

Professional	Date	Hours	Activity
Pogorzelski, Jon	10/3/2023	2.3	Prepare analysis of filed claims related to customers to create claim report
Pogorzelski, Jon	10/3/2023	0.9	Analyze recently filed claims to determine updates related to claim reporting
Westner, Jack	10/3/2023	2.4	Prepare new claim summary report to reflect changes in claim assertions and amounts
Westner, Jack	10/3/2023	2.1	Update claim management analysis by including new claim data from weekly claim register
Westner, Jack	10/3/2023	2.2	Analyze claims to match amending claims to respective amended claims by evaluating claimant name and claim assertion
Westner, Jack	10/3/2023	2.6	Triage new filed claims by confirming claim assertions are accurately represented in claim analysis
Kinealy, Paul	10/4/2023	0.3	Weekly claims call with Cleary claims team.
Pogorzelski, Jon	10/4/2023	1.4	Prepare analysis of claims related to loan book liabilities to prepare for upcoming omnibus objections.
Pogorzelski, Jon	10/4/2023	0.8	Analyze refreshed claims report from claims agent to capture information for future objections.
Kinealy, Paul	10/5/2023	0.2	Analyze updated objection exhibits and instruct team re updates to same.
Kinealy, Paul	10/5/2023	0.5	Call with J. Pogorzelski, and J. Westner (All A&M) to discuss late filed objections for filed claims
Pogorzelski, Jon	10/5/2023	1.3	Process claims that are duplicative to reconcile for omnibus objections.
Pogorzelski, Jon	10/5/2023	1.1	Process newly filed claims to determine proper treatment for future objections.
Pogorzelski, Jon	10/5/2023	0.7	Prepare analysis of claims related to modifications to update drafts of objections exhibits.
Pogorzelski, Jon	10/5/2023	0.5	Call with P. Kinealy and J. Westner (Both A&M) to discuss late filed objections for filed claims
Westner, Jack	10/5/2023	0.5	Call with P. Kinealy and J. Pogorzelski (Both A&M) to discuss late filed objections for filed claims
Westner, Jack	10/5/2023	1.9	Update claim management software by editing claim types to better account for assertion of claim
Westner, Jack	10/5/2023	2.3	Create claim analysis that summarizes potential types of objections that are appropriate for each filed claim
Westner, Jack	10/5/2023	2.4	Evaluate variances between scheduled claim amounts and filed claim amounts to determine population of claims for modify objection
Kinealy, Paul	10/6/2023	0.2	Research claims questions from Cleary team and advise Cleary re same.
Pogorzelski, Jon	10/6/2023	1.1	Prepare analysis of claims to be drafted on upcoming round of omnibus objection exhibits.
Westner, Jack	10/6/2023	2.4	Analyze coin amounts asserted by filed claims to determine variances between claim register and internal claim report

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CLAIMS

Professional	Date	Hours	Activity
Westner, Jack	10/6/2023	1.8	Include additional data and detail in analysis that evaluates additional objections that apply to late filed claims
Westner, Jack	10/6/2023	2.2	Verify that all claims matched as substantive duplicates have the same claimant name and claim assertion
Westner, Jack	10/6/2023	2.1	Prepare analysis that details type of modify objection for loan book claims using the total of the filed amount and pro forma amount
Pogorzelski, Jon	10/9/2023	1.1	Evaluate claims population to identify claims for upcoming expungement through objections
Pogorzelski, Jon	10/9/2023	1.8	Analyze newly filed claims to identify key information related to summary reporting
Westner, Jack	10/9/2023	1.8	Prepare analysis summary that details all updates that need to be made to reconcile differences between claim assertions and master claim analysis
Westner, Jack	10/9/2023	2.2	Evaluate variances between filed claim data on claim register and data in claim management software
Westner, Jack	10/9/2023	2.3	Verify that each coin asserted on filed claims is accurately converted to a pro forma amount in claim summary analysis
Westner, Jack	10/9/2023	1.4	Analyze claim data to confirm that claim cryptocurrency coin amounts are accurately recorded in internal analysis files
Kinealy, Paul	10/10/2023	0.4	Analyze updated data provided by the Cleary claims team regarding certain duplicate claims.
Pogorzelski, Jon	10/10/2023	1.7	Analyze updated claim summaries from Kroll to capture key data information related to high-level claims reporting
Pogorzelski, Jon	10/10/2023	1.4	Analyze filed claims prepared for upcoming omnibus objections to confirm data is accurately presented in reports
Walker, David	10/10/2023	2.3	Analyze identified bridging items and circulate prepared summary to A&M team for review and comments.
Walker, David	10/10/2023	1.5	Develop scheduled claims summary view and confirm updates to counterparty mapping for transfers and committee alignment accordingly.
Westner, Jack	10/10/2023	2.4	Triage new filed claims to determine accurate claim types and calculated cryptocurrency amounts to input in claim analysis
Westner, Jack	10/10/2023	2.8	Create analysis that details variances within internal claim report to outline reconciliation updates to make in claim data
Westner, Jack	10/10/2023	2.3	Update filed claim data in claim management software with new details from claim register
Kinealy, Paul	10/11/2023	0.4	Weekly claims call with Cleary claims team.
Kinealy, Paul	10/11/2023	0.3	Call between J. Pogorzelski, and J. Westner (All A&M) and BRG re: loan book interest calculations for claim reconciliation
Kinealy, Paul	10/11/2023	0.4	Weekly claims call with BRG team re status of claims reconciliation and objections.
Pogorzelski, Jon	10/11/2023	0.3	Call with P. Kinealy and J. Westner (Both A&M) and BRG re: loan book interest calculations for claim reconciliation
Pogorzelski, Jon	10/11/2023	1.3	Process claims with insufficient support to reconcile for omnibus objections.

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CLAIMS

Professional	Date	Hours	Activity
Pogorzelski, Jon	10/11/2023	1.7	Prepare analysis of filed claims reconciled with scheduled claims identifying outstanding variances for future reconciliation
Pogorzelski, Jon	10/11/2023	1.1	Analyze amended proof of claim forms to update drafts of objections exhibits.
Walker, David	10/11/2023	0.8	Review certain counterparty loan and borrow agreements in conjunction with interest and late fee support used in the filing of statements and schedules based on UCC advisor requests related to calculations produced by the Genesis team.
Westner, Jack	10/11/2023	0.6	Update claim modify analysis to include distinction between whether the scheduled or filed claim amount is greater for each claim match
Westner, Jack	10/11/2023	0.3	Call with P. Kinealy and J. Pogorzelski (Both A&M) and BRG re: loan book interest calculations for claim reconciliation
Westner, Jack	10/11/2023	2.7	Prepare new claim summary report that details the recent updates made to the master claim analysis
Westner, Jack	10/11/2023	1.9	Analyze differences between cryptocurrency amounts recorded on claim register and amounts found in internal analysis to make appropriate updates
Pogorzelski, Jon	10/12/2023	0.4	Call with D. Walker and J. Westner (Both A&M) to discuss updates with claim analysis and reconciliation
Pogorzelski, Jon	10/12/2023	1.9	Prepare analysis related to a creditor's claim to identify variances to books and records
Pogorzelski, Jon	10/12/2023	1.4	Analyze claims unrelated to Debtors to add to draft exhibits of objections.
Walker, David	10/12/2023	2.5	Aggregate scheduled and filed claims data in support of external discussions with counterparties on asserted amounts and identify observable variances where possible and circulate summary view to A&M team.
Walker, David	10/12/2023	1.1	Review claims report from Kroll for identified scheduled to filed claim matches.
Walker, David	10/12/2023	0.7	Review, identify differences, and respond to UCC advisors regarding counterparty agreements and certain filed vs scheduled variances.
Walker, David	10/12/2023	0.4	Call with J. Pogorzelski, and J. Westner (All A&M) to discuss updates with claim analysis and reconciliation.
Westner, Jack	10/12/2023	0.4	Call with D. Walker and J. Pogorzelski (Both A&M) to discuss updates with claim analysis and reconciliation
Westner, Jack	10/12/2023	2.4	Verify that all claim assertions with additional coin data are accurately documented in variance analysis
Westner, Jack	10/12/2023	2.2	Evaluate support of filed claims to verify that support doesn't include any additional assertions
Kinealy, Paul	10/13/2023	0.4	Call with claims team re claims reconciliation and related updates.
Kinealy, Paul	10/13/2023	0.9	Review and reconcile various claims and provide comments to claims team.
Pogorzelski, Jon	10/13/2023	1.6	Prepare analysis of claims not related to loan book liabilities to reconcile outstanding liabilities
Pogorzelski, Jon	10/13/2023	1.2	Analyze claims population related to loan book liabilities to evaluate potential claims for future expungement

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CLAIMS

Professional	Date	Hours	Activity
Walker, David	10/13/2023	2.2	Revise summarized claims bridge previously prepared based on feedback and prepare additional supporting materials related for certain counterparties and other recovery mechanics and assumptions.
Westner, Jack	10/13/2023	2.8	Verify that all cryptocurrency coin amounts asserted on filed claims are accurately recorded in internal data for analysis calculations
Cherrone, Louis	10/16/2023	0.2	Call with creditor, L. Barefoot (CGSH) and J. Sciametta (A&M) to discuss filed and scheduled claim quantities.
Pogorzelski, Jon	10/16/2023	1.8	Prepare analysis of claims with loan book liability assertions to determine proper treatment for future objections.
Pogorzelski, Jon	10/16/2023	0.6	Prepare analysis of filed claims to update claim reports
Sciametta, Joe	10/16/2023	0.2	Call with creditor, L. Barefoot (CGSH) and L. Cherrone (A&M) to discuss filed and scheduled claim quantities
Sciametta, Joe	10/16/2023	0.6	Review claims filed and schedule claims analysis and reconciliation in advance of creditor call
Walker, David	10/16/2023	0.9	Review and respond to A&M team regarding claims scheduled or filed by Genesis management.
Westner, Jack	10/16/2023	2.4	Edit claim report summary to include more detailed breakdown of claim type organization and calculation
Westner, Jack	10/16/2023	0.7	Prepare report that summarizes all timely filed claims that assert fraud
Pogorzelski, Jon	10/17/2023	1.8	Prepare analysis of newly filed claims to identify key information related to claims reporting
Pogorzelski, Jon	10/17/2023	1.3	Analyze claims related to loan book liabilities to capture information for future objections.
Walker, David	10/17/2023	1.9	Identify bridging claim items and prepare summary with underlying coin level support and circulate to A&M team for review and feedback.
Walker, David	10/17/2023	2.9	Identify and aggregate transaction activity, prepetition interest and late fee accruals, withdrawal requests data, and corresponding loan book data for counterparty deep dive reconciliation efforts.
Walker, David	10/17/2023	2.6	Identify and aggregate filed counterparty amounts on underlying redacted Ad Hoc Master Claim, equivalent scheduled claim amounts, and derive pro forma USD equivalent values to reconcile counterparty amounts at the underlying coin level.
Westner, Jack	10/17/2023	2.4	Specify basis of objection for claims marked for potential objection
Westner, Jack	10/17/2023	1.8	Update claim management data with register details for new filed claims
Westner, Jack	10/17/2023	2.2	Triage new filed claims to verify that claim data in claim master analysis is accurate
Westner, Jack	10/17/2023	1.6	Analyze claims asserting fraud to determine total amounts included in supporting documents
Pogorzelski, Jon	10/18/2023	1.3	Analyze variances between summary information captured by claims agent and information provided on proof of claim forms
Pogorzelski, Jon	10/18/2023	0.8	Analyze claims queued for future omnibus objection to verify appropriate classifications for exhibits

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CLAIMS

Professional	Date	Hours	Activity
Walker, David	10/18/2023	2.8	Aggregate counterparty claims data on an in kind basis in support of reconciliations with the underlying counterparty.
Walker, David	10/18/2023	2.9	Perform preliminary updates to the claims reconciliation file in advance of receiving updated pricing assumptions leveraged in the recovery model to quickly align when the data is available.
Walker, David	10/18/2023	1.4	Tag and extract coin level detail from claims bridge and circulate to Cleary, A&M, and relevant counterparty management and counsel for review and in advance of discussions on underlying claim amounts.
Westner, Jack	10/18/2023	2.6	Update claim types for filed claims to provide for a more specific claim summary report
Pogorzelski, Jon	10/19/2023	1.2	Process updated claims register to identify important information from proof of claim forms for reconciliation
Pogorzelski, Jon	10/19/2023	1.4	Evaluate loan book late fee liabilities to identify variances with filed claims
Pogorzelski, Jon	10/19/2023	1.1	Analyze claims population for high level summary reporting
Pogorzelski, Jon	10/19/2023	1.1	Analyze claims related to upcoming substantive objections
Pogorzelski, Jon	10/19/2023	1.3	Prepare analysis of claims with liabilities related to collateral to determine appropriate treatment
Walker, David	10/19/2023	2.8	Prepare and circulate claims extract of certain tax, government, and trade claims filed but not explicitly captured in claims estimates for CGSH to review and provide guidance on.
Westner, Jack	10/19/2023	1.6	Verify that claims currently staged on a potential omnibus objection are marked as the appropriate claim type
Pogorzelski, Jon	10/20/2023	1.3	Prepare analysis of claims from loan book related clients to evaluate variances in reporting to align with claims agent
Pogorzelski, Jon	10/20/2023	0.9	Process filed non-customer claims to evaluate respective claim types and proper statuses for reconciliation
Westner, Jack	10/20/2023	0.6	Verify that claim types in claim management software accurately reflect nature of claim assertion
Kinealy, Paul	10/23/2023	0.8	Reconcile certain claims and provide comments to claims team.
Kinealy, Paul	10/23/2023	0.5	Call with J. Pogorzelski, and J. Westner (both A&M) re: questions and updates for preparing claim omnibus objections
Pogorzelski, Jon	10/23/2023	1.8	Prepare analysis of filed claims with loan book interest to reconcile variances with books and records for reconciliation
Pogorzelski, Jon	10/23/2023	0.8	Analyze claims drafted for future objection to ensure important data points are accurately presented
Pogorzelski, Jon	10/23/2023	0.5	Call with P. Kinealy and J. Westner (Both A&M) re: questions and updates for preparing claim omnibus objections
Walker, David	10/23/2023	0.3	Draft communication and circulate certain counterparty claim data to counterparty and respective counsel in advance of discussions related to ongoing claims reconciliation efforts.
Westner, Jack	10/23/2023	0.8	Add claims to modify objection to prepare omnibus objection population for filing

***Genesis Global Holdco, LLC, et al.,
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CLAIMS

Professional	Date	Hours	Activity
Westner, Jack	10/23/2023	0.5	Call with P. Kinealy and J. Pogorzelski (Both A&M) re: questions and updates for preparing claim omnibus objections
Kinealy, Paul	10/24/2023	0.6	Research claim inquiries from Cleary claim team and advise re same.
Kinealy, Paul	10/24/2023	0.3	Analyze updated objection exhibits and instruct team re updates to same.
Pogorzelski, Jon	10/24/2023	0.9	Analyze claims unrelated to Debtors to reconcile for omnibus objections.
Pogorzelski, Jon	10/24/2023	1.4	Analyze claims related to non-substantive objections to identify key information for draft exhibits.
Pogorzelski, Jon	10/24/2023	1.9	Analyze refreshed claims report from claims agent to summarize information of claim forms for future objections.
Walker, David	10/24/2023	1.3	Confirm no additional changes form Genesis team and prepare versions of reporting items for management review and circulate in advance of call.
Westner, Jack	10/24/2023	2.4	Triage new filed claims to determine appropriate details for subsequent claim analysis
Westner, Jack	10/24/2023	2.3	Update claim management software with new filed claim data from recent claim register
Kinealy, Paul	10/25/2023	0.4	Weekly claims call with Cleary claims team.
Kinealy, Paul	10/25/2023	0.6	Analyze updated reporting and advise team re updates to same.
Kinealy, Paul	10/25/2023	0.3	Call with claims team re updated reporting and reconciliation status.
Pogorzelski, Jon	10/25/2023	1.2	Prepare analysis of non-loan book claims to update claim summary reports
Pogorzelski, Jon	10/25/2023	0.8	Analyze refreshed claims register to evaluate variances in reporting to align with claims agent
Pogorzelski, Jon	10/25/2023	0.9	Analyze claims associated with employees to ensure claims are properly captured for reconciliation reports
Walker, David	10/25/2023	0.9	Aggregate updated coin pricing data for values as of 10/25 to be leveraged for one-off claim value update to serve as support for settlement discussions.
Walker, David	10/25/2023	1.4	Updating counterparty claim summary and underlying detail based on updated coin market rates in advance of counterparty discussions for A&M team awareness.
Westner, Jack	10/25/2023	1.9	Analyze filed claims to verify that each claim is filed at the appropriate debtor according to loan book
Westner, Jack	10/25/2023	2.1	Prepare analysis that details claims associated with each claim type to determine appropriate objections
Westner, Jack	10/25/2023	2.2	Create claim summary report with updated claim detail based on new claim register
Kinealy, Paul	10/26/2023	0.7	Reconcile additional claims and instruct team re processing of same.

Exhibit E

***Genesis Global Holdco, LLC, et al.,
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CLAIMS

Professional	Date	Hours	Activity
Pogorzelski, Jon	10/26/2023	1.8	Prepare analysis of recently filed claims to identify important information from proof of claim forms for reconciliation
Pogorzelski, Jon	10/26/2023	1.6	Analyze claims related to ad-hoc group loan book liabilities to update internal claim reports
Westner, Jack	10/26/2023	2.1	Evaluate filed claims to document claim assertions that could qualify a claim for a potential no liability objection
Westner, Jack	10/26/2023	1.1	Update claim analysis to incorporate recent review of claim types for upcoming omnibus objections
Westner, Jack	10/26/2023	2.3	Analyze filed claims to confirm that support of claim is related to debtor rather than other cryptocurrency trading companies
Kinealy, Paul	10/27/2023	0.1	Review reconciliation tracker and follow up with claims team re same.
Pogorzelski, Jon	10/27/2023	1.3	Analyze claims unrelated to Debtors to summarize information of claim forms for future objections.
Pogorzelski, Jon	10/27/2023	0.6	Analyze refreshed claims register to update internal claim reports for future omnibus objection
Pogorzelski, Jon	10/27/2023	1.7	Analyze claims with potential substantive objections to confirm data is accurately reflected on upcoming objections.
Walker, David	10/27/2023	2.9	Analyze previous Genesis provided interest support along with a sampling of MBA and MLA agreements to confirm accuracy on underlying debt assumptions to start developing framework and model related to postpetition interest.
Westner, Jack	10/27/2023	1.8	Analyze filed claims to confirm that the claim assertion does not include fraud
Westner, Jack	10/27/2023	2.2	Evaluate supporting documents for all claims to confirm that all support is consistent with claim basis
Westner, Jack	10/27/2023	1.9	Prepare analysis that details reasons for why certain claims are marked for potential objection
Westner, Jack	10/27/2023	1.4	Verify that the claim basis for loan book claims has an assertion consistent with books and records
Kinealy, Paul	10/30/2023	0.2	Review workplan for remaining claims with claims team.
Kinealy, Paul	10/30/2023	1.1	Analyze updated reconciliation workbooks and related objection exhibits and follow up with team re same.
Pogorzelski, Jon	10/30/2023	1.1	Prepare draft manual exhibits related to upcoming claim omnibus objection modifications
Walker, David	10/30/2023	2.3	Revised counterparty settlement discussion support material based on feedback received on presentation.
Westner, Jack	10/30/2023	2.2	Prepare updated claim analysis summary that details reasons for claim types
Westner, Jack	10/30/2023	2.4	Evaluate claim basis assertions to confirm whether the claim is filed at the correct debtor
Westner, Jack	10/30/2023	2.1	Verify that the superseding claims of claims in a duplicate relationship are matched to a scheduled claim if appropriate
Westner, Jack	10/30/2023	1.9	Analyze supporting documents of filed claims to determine whether the assertion qualifies the claim for a potential no liability objection

***Genesis Global Holdco, LLC, et al.,
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CLAIMS

Professional	Date	Hours	Activity
Cascante, Sam	10/31/2023	1.2	Prepare Gemini net pro rata claim schedule for Moelis.
Kinealy, Paul	10/31/2023	0.4	Research additional inquiries from the Cleary claims team and advise re same.
Kinealy, Paul	10/31/2023	1.4	Review and analyze updated objections, exhibits and related reconciliation worksheets to ensure accuracy and completeness.
Pogorzelski, Jon	10/31/2023	1.7	Process non-customer filed claims to reconcile claims for claims summary reporting
Pogorzelski, Jon	10/31/2023	1.2	Process updated claim summaries from claims agent to add to summary claims reporting
Pogorzelski, Jon	10/31/2023	2.2	Process claims without a connection to books and records to determine if support is insufficient for future objections.
Pogorzelski, Jon	10/31/2023	1.8	Analyze claims with non-substantive objections to make sure key data points are properly presented on draft exhibits
Westner, Jack	10/31/2023	2.3	Analyze assertions of filed claims to organize claims into appropriate claim types for objection preparation
Westner, Jack	10/31/2023	2.1	Evaluate filed claims unmatched to scheduled claims to confirm that there is no liability on books and records
Westner, Jack	10/31/2023	2.6	Create summary of estimated claim populations for each proposed omnibus objection
Kinealy, Paul	11/1/2023	0.7	Review updated objection parties against parties in interest file and provide supplement to Cleary team.
Kinealy, Paul	11/1/2023	1.1	Analyze updated claims reconciliation data and draft objection exhibits.
Kinealy, Paul	11/1/2023	0.5	Weekly call with the Cleary claims team.
Pogorzelski, Jon	11/1/2023	0.7	Prepare analysis of amended proof of claim forms to add to draft exhibits of future omnibus objections.
Pogorzelski, Jon	11/1/2023	0.6	Process claims that are related to the Gemini master earn claim to capture information for future objections.
Pogorzelski, Jon	11/1/2023	1.7	Analyze newly filed claims related to non-loan book liabilities to capture key data information related to high-level claims reporting.
Pogorzelski, Jon	11/1/2023	1.2	Process updated claims register to update internal claim processing for future omnibus objection.
Pogorzelski, Jon	11/1/2023	1.6	Analyze updated claim summaries from Kroll to update claims reporting.
Pogorzelski, Jon	11/1/2023	1.1	Process refreshed claims register to reconcile with scheduled claims.
Westner, Jack	11/1/2023	1.9	Analyze claims proposed for unmatched loan book no liability objection to confirm their supporting documents aren't related to an account
Westner, Jack	11/1/2023	1.8	Update claim management software to reflect changes made in claim objection analysis
Westner, Jack	11/1/2023	2.3	Prepare detailed summary of claims proposed for each objection

***Genesis Global Holdco, LLC, et al.,
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CLAIMS

Professional	Date	Hours	Activity
Westner, Jack	11/1/2023	1.7	Analyze claimant names of claims proposed for objection to confirm that they are all listed as part of conflicts
Cherrone, Louis	11/2/2023	1.8	Prepare detailed review of latest draft of certain counterparty transfer data summary and provide comments.
Kinealy, Paul	11/2/2023	1.6	Analyze updated claims reconciliation data and support for claim objections.
Kinealy, Paul	11/2/2023	0.4	Research objection inquiry from Cleary team.
Kinealy, Paul	11/2/2023	0.7	Research solicitation issues raised by Kroll and advise Kroll re same.
Pogorzelski, Jon	11/2/2023	2.2	Analyze claims related to loan book parties with variance in amounts owed to reconcile variances with books and records for upcoming omnibus objections.
Pogorzelski, Jon	11/2/2023	2.1	Prepare analysis of claims related scheduled loan book liabilities to update drafts of objections exhibits.
Pogorzelski, Jon	11/2/2023	1.2	Process newly filed proof of claims to reconcile variances with claims agent data for summary reporting.
Pogorzelski, Jon	11/2/2023	1.6	Process duplicative claims filed to confirm data is accurately reflected on upcoming objections.
Walker, David	11/2/2023	0.4	Review of claims register in response to questions related to certain filed counterparty claims assertions
Walker, David	11/2/2023	1.4	Review previously circulated transfer analysis and respond to Cleary on outstanding items and coordination of call timing to review file and contents live
Westner, Jack	11/2/2023	2.3	Verify claim type reasons listed for each claim to aid in claim organization for upcoming omnibus objections
Westner, Jack	11/2/2023	2.7	Evaluate cryptocurrency variances between claim register and internal claim analysis to document updates to be made
Westner, Jack	11/2/2023	2.6	Analyze filed claims to confirm the proposed objection for each claim is appropriate given the assertion in the basis and on the support
Kinealy, Paul	11/3/2023	0.4	Analyze rules re redaction to ensure proper exhibit listing.
Kinealy, Paul	11/3/2023	0.5	Call with claims team to review updated omnibus objections and exhibits.
Kinealy, Paul	11/3/2023	0.9	Analyze updated objection exhibits and instruct team on updates to same.
Kinealy, Paul	11/3/2023	0.4	Call with Cleary and A&M teams re claim collateral and related valuation.
Pogorzelski, Jon	11/3/2023	1.8	Analyze claims associated with non-loan books assertions to process claims for future distributions.
Pogorzelski, Jon	11/3/2023	1.9	Prepare analysis of claims related to Gemini users to capture information for future objections.
Pogorzelski, Jon	11/3/2023	2.1	Analyze filed claims from refreshed register to capture key data information related to high-level claims reporting.
Pogorzelski, Jon	11/3/2023	1.6	Analyze duplicative claims filed to confirm data is accurately reflected on upcoming objections.

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CLAIMS

Professional	Date	Hours	Activity
Pogorzelski, Jon	11/3/2023	1.7	Analyze loan book claims filed against debtors that are not aligned to books and records for reconciliation related to omnibus objections.
Pogorzelski, Jon	11/3/2023	1.6	Process refreshed claims register to process claims for future distributions.
Pogorzelski, Jon	11/3/2023	2.2	Prepare analysis of newly filed proof of claims to process claims for reconciliation.
Walker, David	11/3/2023	0.3	Circulate revised transfer analysis to counsel and BRG team and respond to comments related to the same
Westner, Jack	11/3/2023	1.9	Create summary report of claim types with detailed reasons for potential no liability objection
Westner, Jack	11/3/2023	1.6	Prepare summary of coin variance updates to be made as result of claim register variance analysis
Westner, Jack	11/3/2023	1.8	Analyze filed claims to confirm that each cryptocurrency amount is accurately recorded in claim analysis
Kinealy, Paul	11/4/2023	1.4	Research claims processing issues and advise team re updates.
Kinealy, Paul	11/4/2023	0.4	Review updated objection exhibits and revise rationale.
Pogorzelski, Jon	11/4/2023	2.2	Process claims not related to Debtors for reconciliation related to omnibus objections.
Pogorzelski, Jon	11/4/2023	1.9	Process claims with insufficient documentation to update drafts of objections exhibits.
Pogorzelski, Jon	11/4/2023	1.4	Analyze claims associated with non-customer assertions to process claims for future distributions.
Pogorzelski, Jon	11/4/2023	2.1	Prepare analysis of claims without support connecting to Debtors' books and records to update drafts of objections exhibits.
Pogorzelski, Jon	11/4/2023	1.6	Analyze refreshed claims summary report from claims agent to help add claims to future omnibus objection.
Pogorzelski, Jon	11/4/2023	1.6	Analyze refreshed claims register from claims agent to update internal claim processing for future omnibus objections.
Kinealy, Paul	11/5/2023	1.3	Analyze updated objection exhibits and instruct team on updates and revised presentation.
Pogorzelski, Jon	11/5/2023	1.1	Prepare analysis of claims not related to Debtors for reconciliation related to upcoming omnibus objections.
Pogorzelski, Jon	11/5/2023	1.8	Analyze claims without support connecting to Debtors' books and records to summarize information of claim forms for future objections.
Pogorzelski, Jon	11/5/2023	1.4	Prepare analysis of claims related to loan book parties with variance in amounts owed to reconcile variances with books and records for upcoming omnibus objections.
Pogorzelski, Jon	11/5/2023	0.9	Analyze claims that are related to the Gemini master earn claim to summarize information of claim forms for future objections.
Pogorzelski, Jon	11/5/2023	1.2	Process claims with insufficient documentation for reconciliation related to omnibus objections.
Pogorzelski, Jon	11/5/2023	1.7	Analyze duplicative claims filed to reconcile for upcoming omnibus objections.

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CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	11/6/2023	0.7	Research issues raised by Cleary claims team and follow up with Cleary re same.
Kinealy, Paul	11/6/2023	0.3	Revise certain objection rationale and flags per Cleary.
Kinealy, Paul	11/6/2023	0.4	Review upcoming objections and related data with Kroll team in advance of service.
Kinealy, Paul	11/6/2023	0.3	Call with claims team to review updated reconciliation data.
Pogorzelski, Jon	11/6/2023	0.8	Analyze claims without support connecting to Debtors' books and records to prepare for upcoming omnibus objections.
Pogorzelski, Jon	11/6/2023	0.6	Analyze refreshed claims register from claims agent to update internal claim processing for future omnibus objection.
Pogorzelski, Jon	11/6/2023	1.9	Prepare analysis of newly filed proof of claims to identify important information from proof of claim forms for reconciliation.
Pogorzelski, Jon	11/6/2023	1.6	Prepare analysis of claims that are related to the Gemini master earn claim to reconcile variances with books and records for upcoming omnibus objections.
Pogorzelski, Jon	11/6/2023	0.7	Prepare analysis of newly filed related to loan book parties to process claims for future distributions.
Pogorzelski, Jon	11/6/2023	1.1	Prepare analysis of duplicative claims filed to help add claims to future omnibus objection.
Pogorzelski, Jon	11/6/2023	1.2	Process recently filed claims to identify key information for claims reconciliation.
Pogorzelski, Jon	11/6/2023	1.4	Prepare analysis of claims related to Gemini users to summarize information of claim forms for future objections.
Westner, Jack	11/6/2023	2.4	Triage new filed claims to collect claim details for omnibus objection preparation
Westner, Jack	11/6/2023	1.8	Verify details of claims on omnibus objections to ensure accuracy of final exhibits
Westner, Jack	11/6/2023	2.3	Evaluate claim objection details to verify objection types for filed claims to prepare for objection filing
Westner, Jack	11/6/2023	1.9	Prepare claim populations for final omnibus objection exhibits to make ready for filing
Westner, Jack	11/6/2023	2.1	Update claim management software with new claim data from recent review of filed claims
Kinealy, Paul	11/7/2023	0.3	Analyze updates to omnibus objections.
Pogorzelski, Jon	11/7/2023	1.8	Process duplicative claims filed to capture information for future objections.
Pogorzelski, Jon	11/7/2023	0.8	Process recent proof of claim forms filed to identify key information for claims reconciliation.
Pogorzelski, Jon	11/7/2023	2.4	Analyze claims not related to Debtors to summarize information of claim forms for future objections.
Pogorzelski, Jon	11/7/2023	1.9	Prepare analysis of claims with insufficient documentation to confirm data is accurately reflected on upcoming objections.

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CLAIMS

Professional	Date	Hours	Activity
Pogorzelski, Jon	11/7/2023	1.9	Prepare analysis of recent proof of claim forms filed to identify important information from proof of claim forms for reconciliation.
Pogorzelski, Jon	11/7/2023	2.2	Analyze loan book claims filed against debtors that are not aligned to books and records to reconcile for upcoming omnibus objections.
Pogorzelski, Jon	11/7/2023	0.8	Analyze loan book claims filed against debtors that are not aligned to books and records to help add claims to future omnibus objection.
Walker, David	11/7/2023	0.8	Review counterparty master claim data and summarize proof of claim language and asserted balances in support of ongoing claims reconciliation efforts
Walker, David	11/7/2023	0.4	Review and respond to P. Kinealy (A&M) and Cleary team re: stablecoin overview
Westner, Jack	11/7/2023	1.9	Update omnibus objection exhibits with refreshed claim populations
Westner, Jack	11/7/2023	2.2	Update master claim data with new claim details from updated claim register
Westner, Jack	11/7/2023	1.9	Prepare final claim population for no liability objection based on updates from review
Westner, Jack	11/7/2023	1.4	Update formatting on manual exhibits for omnibus objections
Westner, Jack	11/7/2023	2.3	Verify that all manual omnibus objection exhibits are consistent with data in claim management software
Kinealy, Paul	11/8/2023	0.4	Weekly call with the Cleary claims team.
Kinealy, Paul	11/8/2023	0.3	Research additional objection issues raised by Cleary team.
Pogorzelski, Jon	11/8/2023	1.1	Process claims related scheduled loan book liabilities to summarize information of claim forms for future objections.
Pogorzelski, Jon	11/8/2023	1.8	Analyze newly filed proof of claims to update internal claim processing for future omnibus objection.
Pogorzelski, Jon	11/8/2023	1.6	Analyze recently filed claims to identify important information from proof of claim forms for reconciliation.
Pogorzelski, Jon	11/8/2023	1.4	Analyze updated summary reports from claims agent to find key information from proof of claim forms for reconciliation.
Westner, Jack	11/8/2023	1.8	Analyze objection drafts to confirm consistency with prepared objection exhibits
Westner, Jack	11/8/2023	2.2	Prepare variance analysis to determine claimant names of claims on objection not on current conflicts list
Westner, Jack	11/8/2023	2.4	Analyze filed claims to confirm they are appropriate for respective objections given their basis of assertion
Westner, Jack	11/8/2023	2.1	Analyze omnibus objection manual exhibits for accuracy and formatting
Kinealy, Paul	11/9/2023	0.7	Analyze list of discrepancies with Kroll and database and instruct Kroll re same.
Kinealy, Paul	11/9/2023	0.3	Review updated objection exhibits and instruct team re updates.

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CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	11/9/2023	0.4	Call with claims team re workstream status and open issues.
Pogorzelski, Jon	11/9/2023	0.9	Prepare analysis of recently filed claims to reconcile with scheduled claims.
Pogorzelski, Jon	11/9/2023	1.6	Prepare analysis of updated claim summaries from Kroll to reconcile variances with claims agent data for summary reporting.
Pogorzelski, Jon	11/9/2023	1.1	Process recently filed claims to update claims reporting.
Pogorzelski, Jon	11/9/2023	2.1	Process updated summary reports from claims agent to identify important information from proof of claim forms for reconciliation.
Pogorzelski, Jon	11/9/2023	1.4	Prepare analysis of filed claims to capture key data information related to high-level claims reporting.
Westner, Jack	11/9/2023	1.1	Analyze claim report summary to confirm that claim type populations are consistent with omnibus exhibits
Westner, Jack	11/9/2023	1.7	Evaluate updated objection exhibits to verify content is accurate based on claim objection analysis
Wirtz, Paul	11/9/2023	0.6	Prepare summary of updated claim objections per UCC request.
Wirtz, Paul	11/9/2023	2.3	Analyze newly filed claims in order to determine pro forma US dollar amounts.
Kinealy, Paul	11/10/2023	0.6	Compare updated claims objection detail against conflicts list and advise Cleary re updates.
Kinealy, Paul	11/10/2023	1.2	Analyze newly filed claims for inclusion in upcoming claims objection.
Pogorzelski, Jon	11/10/2023	1.8	Analyze claims associated with non-customer assertions to update internal claim processing for future omnibus objection.
Pogorzelski, Jon	11/10/2023	1.4	Analyze newly filed related to loan book parties to reconcile with scheduled claims.
Pogorzelski, Jon	11/10/2023	1.6	Process newly filed related to loan book parties to process claims for reconciliation.
Walker, David	11/10/2023	1.3	Confirm claims transfers to date based on docket filings and circulate summary view to P. Wirtz (A&M) in support of claims reconciliation and plan classing efforts
Westner, Jack	11/10/2023	1.6	Evaluate claimants of new filed claims to determine what names need to be included in conflicts update
Westner, Jack	11/10/2023	1.9	Update master claim analysis with data from new filed claims on recent register
Wirtz, Paul	11/10/2023	1.1	Prepare updated modify and allow omnibus objection in order to incorporate CGSH comments.
Wirtz, Paul	11/10/2023	2.3	Prepare updated no liability omnibus objection in order to incorporate CGSH comments.
Kinealy, Paul	11/13/2023	0.3	Call with P. Wirtz, J. Pogorzelski, and J. Westner (All A&M) to discuss finalizing omnibus objections in preparation for filing.
Kinealy, Paul	11/13/2023	0.7	Review updated declarations to support objections and follow up with Cleary claims team.

Exhibit E

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CLAIMS

Professional	Date	Hours	Activity
Pogorzelski, Jon	11/13/2023	0.3	Call with P. Kinealy, P. Wirtz, J. Pogorzelski, and J. Westner (All A&M) to discuss finalizing omnibus objections in preparation for filing.
Pogorzelski, Jon	11/13/2023	1.6	Analyze newly filed claims to ensure claims are properly captured for reconciliation reports.
Pogorzelski, Jon	11/13/2023	0.9	Working session with P. Wirtz (A&M) re: plan classing for upcoming solicitation.
Pogorzelski, Jon	11/13/2023	1.4	Process loan book claims filed against debtors that are not aligned to books and records to confirm data is accurately reflected on upcoming objections.
Pogorzelski, Jon	11/13/2023	1.8	Analyze filed claims to add to summary claims reporting.
Pogorzelski, Jon	11/13/2023	1.1	Prepare analysis of recently filed claims to reconcile variances with claims agent data for summary reporting.
Pogorzelski, Jon	11/13/2023	1.7	Prepare analysis of claims related to loan book parties with variance in amounts owed to capture information for future objections.
Westner, Jack	11/13/2023	1.4	Verify claim plan classing report is consistent with internal analysis
Westner, Jack	11/13/2023	0.3	Call with P. Kinealy, P. Wirtz, and J. Pogorzelski (All A&M) to discuss finalizing omnibus objections in preparation for filing
Westner, Jack	11/13/2023	1.9	Verify claim voting designations are consistent with omnibus objection exhibits
Wirtz, Paul	11/13/2023	0.3	Call with P. Kinealy, J. Pogorzelski, and J. Westner (All A&M) to discuss finalizing omnibus objections in preparation for filing.
Wirtz, Paul	11/13/2023	0.9	Working session with J. Pogorzelski (A&M) re: plan classing for upcoming solicitation.
Wirtz, Paul	11/13/2023	0.8	Analyze draft plan classing report in order to determine pro-forma calculations.
Wirtz, Paul	11/13/2023	2.3	Prepare summary of Gemini Earn claimants on omnibus objection per UCC request.
Kinealy, Paul	11/14/2023	0.4	Research claim inquiries from Cleary and advise Cleary re same.
Pogorzelski, Jon	11/14/2023	1.3	Analyze newly filed proof of claims to reconcile with scheduled claims.
Pogorzelski, Jon	11/14/2023	1.2	Process claims related scheduled loan book liabilities to help add claims to future omnibus objection.
Pogorzelski, Jon	11/14/2023	1.6	Process refreshed claims register to identify important information from proof of claim forms for reconciliation.
Pogorzelski, Jon	11/14/2023	2.2	Prepare analysis of updated claims register to process claims for future distributions.
Wirtz, Paul	11/14/2023	1.9	Prepare summary of omnibus objection drafts per UCC request.
Wirtz, Paul	11/14/2023	1.2	Update omnibus objections in order to include in-kind amounts.
Kinealy, Paul	11/15/2023	0.8	Analyze AHG scheduled to filed variance report and follow up with claims and Cleary teams.

***Genesis Global Holdco, LLC, et al.,
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CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	11/15/2023	0.4	Research claimant inquiries from Cleary and advise re same.
Kinealy, Paul	11/15/2023	0.5	Weekly call with the Cleary claims team.
Pogorzelski, Jon	11/15/2023	1.8	Analyze non-customer claims to capture key data information related to high-level claims reporting.
Pogorzelski, Jon	11/15/2023	1.9	Analyze updated claim reports from Kroll to add to claims reporting analysis.
Pogorzelski, Jon	11/15/2023	1.4	Process filed claims to determine updates related to claim reporting.
Pogorzelski, Jon	11/15/2023	0.7	Analyze amended proof of claim forms to reconcile for upcoming omnibus objections.
Westner, Jack	11/15/2023	1.4	Prepare summary of all new filed claims to aid in potential update of omnibus objections
Wirtz, Paul	11/15/2023	2.4	Draft analysis of AHG filed claims to corresponding scheduled claims per CGSH request.
Kinealy, Paul	11/16/2023	0.4	Weekly call with the BRG team re claims status and open items.
Kinealy, Paul	11/16/2023	0.2	Research claims processing issues and advise team re same.
Pogorzelski, Jon	11/16/2023	2.2	Analyze updated claims register to evaluate respective claim types and proper statuses for reconciliation.
Pogorzelski, Jon	11/16/2023	1.9	Prepare analysis of recently filed non-customer claims to evaluate variances in reporting to align with claims agent.
Westner, Jack	11/16/2023	1.4	Analyze filed claims marked for objection to determine appropriate objection reason for each claim
Wirtz, Paul	11/16/2023	2.3	Update duplicate omnibus objection incorporating comments from CGSH.
Wirtz, Paul	11/16/2023	1.8	Analyze redacted omnibus objections in order to incorporate in-kind denominations.
Kinealy, Paul	11/17/2023	0.7	Analyze updated pro-forma claim calculations and research issues related to same.
Kinealy, Paul	11/17/2023	0.6	Research Cleary inquiry re various governmental claims.
Kinealy, Paul	11/17/2023	0.4	Research additional claim issues from Cleary claims team.
Pogorzelski, Jon	11/17/2023	1.4	Prepare analysis of newly filed related to loan book parties to find key information from proof of claim forms for reconciliation.
Pogorzelski, Jon	11/17/2023	1.2	Prepare analysis of newly filed proof of claims to identify key information for claims reconciliation.
Sciametta, Joe	11/17/2023	0.7	Review data and analysis related to creditor claims valuation in advance of distribution to CGSH
Westner, Jack	11/17/2023	0.6	Update internal model used for producing manual claim objection exhibits

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CLAIMS

Professional	Date	Hours	Activity
Wirtz, Paul	11/17/2023	2.3	Update redacted omnibus objections in order to incorporate pro-forma dollar amounts.
Wirtz, Paul	11/17/2023	0.6	Prepare analysis of governmental penalty claims per CGSH request.
Cherrone, Louis	11/18/2023	0.5	Call with CGSH (L. Barefoot, D. Schwartz, S. O'Neal) and A&M (J. Sciametta, D. Walker) to claims and impact of collateral and loan valuations.
Pogorzelski, Jon	11/18/2023	2.3	Prepare analysis of newly filed claims related to non-loan book liabilities to capture key data information related to high-level claims reporting.
Pogorzelski, Jon	11/18/2023	1.6	Process filed claims to identify key information related to claims reporting.
Sciametta, Joe	11/18/2023	0.5	Call with CGSH (L. Barefoot, D. Schwartz, S. O'Neal) and A&M (L. Cherrone, D. Walker) to claims and impact of collateral and loan valuations
Walker, David	11/18/2023	0.5	Call with CGSH (L. Barefoot, D. Schwartz, S. O'Neal) and A&M (L. Cherrone, J. Sciametta) to claims and impact of collateral and loan valuations
Cherrone, Louis	11/19/2023	0.1	Respond to questions from CGSH team regarding creditor net position calculations.
Cherrone, Louis	11/19/2023	1.3	Review revised language and numerical value inputs for potential claim settlement correspondence.
Kinealy, Paul	11/19/2023	0.5	Research additional Cleary questions re upcoming claim objections and advise re same.
Kinealy, Paul	11/20/2023	0.7	Analyze various claims filed in amounts greater than scheduled and follow up with the company re same.
Walker, David	11/20/2023	1.6	Review and analyze filed and scheduled claims registers in response to Cleary request related to possible airdrop coin claims
Walker, David	11/20/2023	0.6	Review and respond to questions and material requests from Cleary on transfer analysis in support of motions to be filed
Wirtz, Paul	11/20/2023	1.6	Prepare analysis of filed claims with associated pro-forma amounts that are greater than superseded scheduled amounts per CGSH request.
Kinealy, Paul	11/21/2023	0.8	Research status of various setoff positions for certain claims and follow up with Cleary re same.
Pogorzelski, Jon	11/21/2023	1.3	Process newly filed claims to add to claims reporting analysis.
Westner, Jack	11/21/2023	1.6	Update claim management software with new claim data from updated claim register
Westner, Jack	11/21/2023	1.2	Triage new filed claims to determine if they qualify for addition to any objection exhibits
Wirtz, Paul	11/21/2023	1.9	Update draft of omnibus objections incorporating newly filed claims to be added to no liability objections.
Kinealy, Paul	11/22/2023	0.3	Analyze various remaining claims and follow up with claims team re same.
Kinealy, Paul	11/22/2023	0.4	Research claim inquiries from BRG and follow up with Cleary re same.

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CLAIMS

Professional	Date	Hours	Activity
Pogorzelski, Jon	11/22/2023	1.9	Process filed claims to ensure claims are properly captured for reconciliation reports.
Walker, David	11/22/2023	0.3	Review published coin pricing list in conjunction with claims inquiry related to coins potentially identified as missing and respond to A&M team accordingly
Walker, David	11/22/2023	0.4	Review certain governmental tax claims and correspond with P. Wirtz (A&M) on Company management to circulate to for awareness and feedback
Westner, Jack	11/22/2023	1.8	Analyze recently filed claims to determine if they qualify for being added to a specific objection exhibit
Wirtz, Paul	11/22/2023	2.4	Update draft of open filed claims analysis incorporating comments from CGSH.
Wirtz, Paul	11/22/2023	1.8	Prepare analysis of remaining open filed claims incorporating draft of omnibus objections.
Sciametta, Joe	11/24/2023	0.9	Review Gemini claim by asset type and send information to counsel
Cherrone, Louis	11/25/2023	0.5	Call regarding CGSH (J. VanLare and S. O'Neal), M. DiYanni (Moelis) and L. Cherrone (A&M) regarding Gemini claims
Sciametta, Joe	11/25/2023	0.5	Call regarding CGSH (J. VanLare and S. O'Neal), M. DiYanni (Moelis) and L. Cherrone (A&M) regarding Gemini claims
Cherrone, Louis	11/27/2023	0.6	Call with J. Sciametta (A&M) regarding claims and related collateral.
Kinealy, Paul	11/27/2023	0.3	Call with Kroll to confirm status of upcoming claim objections.
Kinealy, Paul	11/27/2023	0.4	Research claims objection question from Cleary team and advise re same.
Kinealy, Paul	11/27/2023	0.8	Analyze updated claims register and remaining open claims population.
Pogorzelski, Jon	11/27/2023	1.1	Process new claims to identify key information related to claims reporting.
Pogorzelski, Jon	11/27/2023	1.3	Process new claims to reconcile claims for summary reporting.
Pogorzelski, Jon	11/27/2023	1.8	Process newly filed claims related to non-loan book liabilities to add to summary claims reporting.
Sciametta, Joe	11/27/2023	1.3	Review information pertaining creditor claim and pre-petition correspondence in advance of call with creditor
Sciametta, Joe	11/27/2023	0.6	Call with L. Cherrone (A&M) regarding claims and related collateral
Sciametta, Joe	11/27/2023	0.4	Call with S. O'Neal (CGSH) regarding claims reconciliations and next steps
Sciametta, Joe	11/27/2023	0.4	Call with D. Islam (GGH) and creditor to discuss claim resolution and next steps
Walker, David	11/27/2023	2.9	Review redacted counterparty exhibit filing and prepared summary of counterparties captured based on underlying asset type and quantity and circulated to A&M and Cleary Teams for awareness

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CLAIMS

Professional	Date	Hours	Activity
Walker, David	11/27/2023	1.8	Review of feedback from A&M team related to additional member and holdings of the Crypto Creditor Group and respond with corresponding likely counterparty for awareness and understanding
Westner, Jack	11/27/2023	1.4	Verify that all claimant names and addresses on omnibus exhibits are redacted
Westner, Jack	11/27/2023	2.4	Confirm that all omnibus objection exhibits are accurate and formatted correctly for upcoming filing
Wirtz, Paul	11/27/2023	2.2	Prepare schedule of unredacted AHG claimants in-kind denominations per CGSH request.
Wirtz, Paul	11/27/2023	2.1	Analyze updated plan class report in order to determine pro-forma US dollar amounts.
Cherrone, Louis	11/28/2023	0.6	Meeting with J. Sciametta (A&M) to analyze and review fact pattern related to creditor claim and potential impact on settlement.
Kinealy, Paul	11/28/2023	0.8	Research issues for potential no liability claims and instruct claims team re processing of same.
Pogorzelski, Jon	11/28/2023	1.9	Analyze updated claim summaries from Kroll to ensure claims are properly captured for reconciliation reports.
Pogorzelski, Jon	11/28/2023	2.3	Process newly filed claims related to non-loan book liabilities to update claims reporting.
Sciametta, Joe	11/28/2023	0.6	Meeting with L. Cherrone (A&M) to analyze and review fact pattern related to creditor claim and potential impact on settlement
Westner, Jack	11/28/2023	2.3	Update claim analysis reports with new claim data from weekly claim register
Westner, Jack	11/28/2023	2.6	Triage claims to confirm that data in claim management software is consistent with claim assertions
Wirtz, Paul	11/28/2023	2.4	Update list of Gemini Earn creditors currently slotted for duplicate objection based on newly filed claims.
Wirtz, Paul	11/28/2023	2.2	Draft schedule of open filed claims on no liability omnibus objection per UCC request.
Wirtz, Paul	11/28/2023	2.6	Update draft plan class report incorporating comments from CGSH.
Kinealy, Paul	11/29/2023	0.6	Research objection noticing issues from Kroll and follow up with Cleary re same.
Kinealy, Paul	11/29/2023	0.4	Weekly claims call with Cleary and A&M claims team re status of workstreams and objections.
Kinealy, Paul	11/29/2023	0.2	Analyze updated list of potential Gemini duplicate claims and follow up with claims team re same.
Pogorzelski, Jon	11/29/2023	1.9	Process filed claims to reconcile claims for summary reporting.
Pogorzelski, Jon	11/29/2023	1.4	Prepare analysis of claims not related to Debtors to update drafts of objections exhibits.
Pogorzelski, Jon	11/29/2023	1.8	Process claims with insufficient documentation to summarize information of claim forms for future objections.
Walker, David	11/29/2023	1.3	Prepare updated view of counterparty claim summary in support of request from the Special Committee members and underlying assumptions summarized by A&M team

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CLAIMS

Professional	Date	Hours	Activity
Walker, David	11/29/2023	0.3	Finalize and circulate updated view of counterparty claim summary requested by Special Committee and circulate to A&M team for review and distributions
Walker, David	11/29/2023	0.4	Perform high-level reconciliation for observed interest and late fee to confirm alignment with gross scheduled amounts
Westner, Jack	11/29/2023	2.6	Prepare detailed summary of claims to determine populations of claim review statuses
Westner, Jack	11/29/2023	2.3	Analyze claims to determine proper information is recorded in claim master analysis
Wirtz, Paul	11/29/2023	2.4	Update summary of open filed claims to be shared with the UCC.
Wirtz, Paul	11/29/2023	2.7	Prepare list of Gemini Earn creditors with filed claims in order to have Kroll incorporate contact information per CGSH request.
Kinealy, Paul	11/30/2023	0.7	Review and revise updated claims reporting and summary and follow up with Cleary and BRG re same.
Pogorzelski, Jon	11/30/2023	1.9	Prepare analysis of refreshed claims register from claims agent to evaluate variances in reporting to align with claims agent.
Pogorzelski, Jon	11/30/2023	1.7	Prepare analysis of non-customer claims to reconcile variances with claims agent data for summary reporting.
Pogorzelski, Jon	11/30/2023	1.2	Analyze updated claim reports from Kroll to update claim summary reports.
Sciametta, Joe	11/30/2023	0.8	Review Gemini claim by asset type, compare to scheduled claims and assess differences
Sciametta, Joe	11/30/2023	0.8	Review schedule of Gemini claims as requested by management, perform quality control and distribute
Sciametta, Joe	11/30/2023	0.3	Review schedule of claims information provided by Gemini and correspond with counsel regarding such
Walker, David	11/30/2023	0.4	Review questions from A&M team on certain prices and variances on counterparty claim summary update and respond accordingly
Walker, David	11/30/2023	0.4	Review questions from Cleary team on counterparty settlement summary datapoints and respond accordingly
Westner, Jack	11/30/2023	1.2	Evaluate internal claim report to confirm that claim statuses are consistent with objection populations
Westner, Jack	11/30/2023	1.4	Analyze claims to verify accuracy of claim types in claim summary
Wirtz, Paul	11/30/2023	2.2	Update objection summary incorporating newly filed claims per UCC request.
Cherrone, Louis	12/1/2023	1.7	Review updated creditor net position calculation for a counterparty at request of CGSH team.
Kinealy, Paul	12/1/2023	0.4	Analyze updated plan classing report from Kroll and Cleary and advise re updates to same.
Kinealy, Paul	12/1/2023	0.3	Analyze updated claims objection detail and follow up with Cleary claims team re same.
Pogorzelski, Jon	12/1/2023	1.8	Analyze remaining filed claims report to assess next steps for reconciliation

Exhibit E

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CLAIMS

Professional	Date	Hours	Activity
Pogorzelski, Jon	12/1/2023	0.4	Evaluate claims related to upcoming omnibus objections to confirm appropriate treatment
Sciametta, Joe	12/1/2023	0.2	Call with C. Goodrich (BRG) regarding potential claims settlement
Wirtz, Paul	12/1/2023	2.3	Analyze newly filed claims in order to determine next steps in the reconciliation process.
Wirtz, Paul	12/1/2023	1.3	Draft report of all remaining unreconciled filed claims for CGSH review.
Wirtz, Paul	12/1/2023	1.6	Prepare objection summary for upcoming claim objections per BRG request.
Cherrone, Louis	12/4/2023	2.1	Review and prepare responses for CGSH regarding their requests for certain creditor net position calculations.
Kinealy, Paul	12/4/2023	0.6	Analyze additional claims for potential objections and research issues re same.
Kinealy, Paul	12/4/2023	0.2	Research coin value inquiry.
Kinealy, Paul	12/4/2023	0.4	Research various claims inquiries from Cleary and advise re same.
Pogorzelski, Jon	12/4/2023	0.6	Identify newly filed claims related to Gemini master claim for upcoming objections
Pogorzelski, Jon	12/4/2023	1.7	Prepare analysis of duplicative claims for expungement on future omnibus objections
Sciametta, Joe	12/4/2023	1.8	Meeting with UCC advisors (W&C, BRG and HL) Debtor advisors (CGSH and Moelis), AHG advisors (Proskauer) and Gemini advisors (HH) to discuss case update, claims recovery and next steps
Sciametta, Joe	12/4/2023	0.6	Review impact of market price on Gemini claim
Walker, David	12/4/2023	0.5	Revised counterparty claim and collateral position for spot pricing in advance of counterparty discussions and circulate to A&M team
Walker, David	12/4/2023	1.1	Review counterparty claim support for airdropped tokens and draft email to A&M team with initial facts and findings
Westner, Jack	12/4/2023	1.2	Prepare summary of filed claims that remain unconfirmed no liability claims
Wirtz, Paul	12/4/2023	1.3	Analyze filed claims asserting airdropped amounts in order to determine vesting schedules with company.
Cherrone, Louis	12/5/2023	0.7	Call with J. Sciametta (A&M) regarding analysis of claims and potential settlements.
Cherrone, Louis	12/5/2023	0.8	Review and provide comments regarding updated creditor net position calculation analysis requested by CGSH team.
Pogorzelski, Jon	12/5/2023	1.7	Evaluate claim amounts are properly reflected for solicitation
Pogorzelski, Jon	12/5/2023	1.1	Analyze solicitation file from claims agent to ensure voting amounts are accurate
Sciametta, Joe	12/5/2023	0.3	Call with J. VanLare (CGSH) regarding claims settlement discussions and potential supporting analysis

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CLAIMS

Professional	Date	Hours	Activity
Sciametta, Joe	12/5/2023	0.7	Call with L. Cherrone (A&M) regarding analysis of claims and potential settlements
Sciametta, Joe	12/5/2023	1.6	Review pre-petition requests for offset by certain creditors
Walker, David	12/5/2023	0.8	Revise counterparty claim and asset valuation support for change in pricing methodology in support of anticipated discussions and negotiations based on feedback from A&M and Cleary teams
Walker, David	12/5/2023	1.8	Review preliminary mechanics included within interest calculation support file for alignment based on latest counterparty documentation received from Company
Walker, David	12/5/2023	2.4	Review response from Company on certain interest calculation open items along with detailed review of provided counterparty MLA/MBA agreements and follow-up with to confirm understanding
Westner, Jack	12/5/2023	1.7	Prepare report to summarize all claims that are late filed but not yet on objection exhibits
Westner, Jack	12/5/2023	2.2	Update claim management software with claim data from new claim register
Westner, Jack	12/5/2023	1.8	Create summary of converted cryptocurrency amounts for all new filed claims
Westner, Jack	12/5/2023	2.1	Prepare variance analysis to determine differences between internal coin report and plan class voting totals
Wirtz, Paul	12/5/2023	1.8	Analyze plan class report prepared by Kroll to ensure alignment on filed claim population.
Wirtz, Paul	12/5/2023	1.4	Prepare list of last filed claims for CGSH review.
Cherrone, Louis	12/6/2023	2.1	Review and provide comments regarding analysis and discussion materials relating to creditor claim reconciliation and related data.
Kinealy, Paul	12/6/2023	0.4	Weekly call with Cleary claims team re claims reconciliation and objections.
Kinealy, Paul	12/6/2023	0.7	Analyze additional claims for objections and research issues re same.
Sciametta, Joe	12/6/2023	0.4	Call with J. VanLare (CGSH) to discuss creditor negotiations and claims
Walker, David	12/6/2023	0.6	Aggregate current coin pricing data and identify missing data points for historic analysis and standardization of coin pricing sheet inputs on various workstreams
Walker, David	12/6/2023	1.8	Perform high-level review of randomly sampled counterparty claims under the distribution principles for model checks to confirm latest changes are flowing through properly
Walker, David	12/6/2023	2.3	Update counterparty negotiation base template based on observations and repeated requests for loan level detailed support
Westner, Jack	12/6/2023	1.7	Verify that all data in claim summary report is consistent with updated internal analysis
Westner, Jack	12/6/2023	1.3	Create summary of filed and scheduled amount variances for all ad hoc claimants
Westner, Jack	12/6/2023	2.1	Prepare updated claim summary to account for changes made to filed claim population

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CLAIMS

Professional	Date	Hours	Activity
Wirtz, Paul	12/6/2023	2.4	Draft summary of superseded scheduled claims in order to match to the ad hoc group claim.
Wirtz, Paul	12/6/2023	2.1	Prepare analysis of late fee assertions in the filed claim population.
Kinealy, Paul	12/7/2023	0.7	Research claims reconciliation inquiries and advise Cleary re same.
Sciametta, Joe	12/7/2023	0.8	Call with D. Walker (A&M) regarding workplan and next steps related to claims settlements, pre-petition transfer analysis, and interest calculations
Walker, David	12/7/2023	1.3	Review counterparty claim, prepetition interest, post petition interest, and late fee calculation asserted in the filed claim and respond to Cleary with observations on facts and findings
Walker, David	12/7/2023	0.6	Review and respond to Cleary team regarding airdrop counterparty claims and confirm next steps
Walker, David	12/7/2023	1.8	Perform initial review of certain counterparty claims where interest and late fees were improperly asserted and identify necessary items and assumptions to for confirmation based on the underlying documentation
Walker, David	12/7/2023	0.8	Call with J. Sciametta (A&M) regarding workplan and next steps related to claims settlements, pre-petition transfer analysis, and interest calculations
Walker, David	12/7/2023	0.4	Coordinate with Cleary on availability to discuss airdropped amounts and next steps to determine the path forward
Westner, Jack	12/7/2023	1.9	Evaluate claims to assess qualification for upcoming omnibus objections
Westner, Jack	12/7/2023	1.3	Analyze new filed claims to list all asserted cryptocurrency amounts for use in claim summary
Westner, Jack	12/7/2023	2.2	Prepare detailed summary of claim data for claims that are marked for upcoming omnibus objection
Westner, Jack	12/7/2023	1.8	Verify that all claim details for claims on proposed no liability objection are consistent with claim master data
Wirtz, Paul	12/7/2023	1.2	Analyze Gemini Earn duplicate claims in order to determine next steps in the reconciliation process.
Wirtz, Paul	12/7/2023	2.1	Prepare analysis of the reconciled ad hoc group claim on a per creditor basis in order to determine next steps in the reconciliation process.
Cherrone, Louis	12/8/2023	0.4	Call with D. Walker (A&M) and J. Sciametta (A&M) regarding claims and impact of collateral.
Cherrone, Louis	12/8/2023	2.2	Review and assist with preparation of claims calculations for certain creditors as requested by CGSH.
Sciametta, Joe	12/8/2023	0.4	Call with D. Walker (A&M) and L. Cherrone (A&M) regarding claims and impact of collateral
Walker, David	12/8/2023	1.1	Revise counterparty analysis support files based on A&M feedback and updated pricing in an effort to finalize and circulate the requests analysis to the Cleary team in advance of discussions
Walker, David	12/8/2023	0.8	Incorporate interest receivable support on the Cleary requested counterparty analysis update and review final file in advance of circulating to A&M team for feedback

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CLAIMS

Professional	Date	Hours	Activity
Walker, David	12/8/2023	1.8	Prepared initial analysis and updated prices in advance of receiving remaining interest receivable support information
Walker, David	12/8/2023	0.6	Reviewed latest Cleary request related to certain overcollateralized counterparty claims and discussed approach and relevant data points with A&M team in advance of aggregating and revising analysis
Walker, David	12/8/2023	0.4	Call with J. Sciametta (A&M) and L. Cherrone (A&M) regarding claims and impact of collateral
Wirtz, Paul	12/8/2023	2.3	Prepare updated filed claims report for BRG review.
Wirtz, Paul	12/8/2023	1.6	Analyze updated draft plan class report provided by Kroll in order to update with upcoming objection information.
Kinealy, Paul	12/10/2023	0.3	Research claims support inquiry from Cleary and advise re same.
Kinealy, Paul	12/11/2023	0.4	Call with Cleary and Proskauer re AHG claim and supporting detail.
Kinealy, Paul	12/11/2023	0.3	Research solicitation inquiry from Kroll and follow up with Cleary re same.
Kinealy, Paul	12/11/2023	0.4	Analyze additional claims for objections and follow up with Cleary.
Sciametta, Joe	12/11/2023	0.2	Correspond with management regarding creditor balloting inquiry
Walker, David	12/11/2023	0.6	Call with L. Cherrone (A&M) to discuss set-off analysis summary and next steps
Westner, Jack	12/11/2023	1.9	Create manual omnibus objection exhibits for no liability objections
Westner, Jack	12/11/2023	1.3	Update claim objection summary to detail new populations of omnibus objections prepared for filing
Wirtz, Paul	12/11/2023	1.9	Prepare updated list of omnibus objections incorporating newly filed Gemini duplicate claims.
Wirtz, Paul	12/11/2023	2.4	Analyze claims asserting US Dollar components in order to determine late fee accrual calculations.
Pogorzelski, Jon	12/12/2023	1.1	Prepare analysis of matches of filed to scheduled claims to identify superseded claim matches
Walker, David	12/12/2023	0.7	Review claims questions from UCC advisors related to claims transfer activity for certain counterparties and respond accordingly
Walker, David	12/12/2023	0.8	Review interest rates related previous airdrop amounts captured on the books and records, followed up with the company to ensure similar alignment of approach on claimants with airdrop claim support in advance of discussions with Cleary
Walker, David	12/12/2023	2.3	Review support provided by claimant with respect to interest rates and historic lending positions provided by Cleary in support of preparing supporting responses based on the Debtors books and records to reconcile amounts outstanding and due
Westner, Jack	12/12/2023	2.2	Create manual exhibits for claim duplicate omnibus objections

Exhibit E

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CLAIMS

Professional	Date	Hours	Activity
Westner, Jack	12/12/2023	1.6	Update claim management software with claim data from new filed claims
Westner, Jack	12/12/2023	1.9	Confirm that all asserted claim amounts displayed on manual objection exhibits are consistent with master claim data
Westner, Jack	12/12/2023	1.7	Verify that filed claims marked for no liability objection do not have a schedule claim match in debtor's books and records
Wirtz, Paul	12/12/2023	2.7	Draft summary of the ad hoc group claim reconciliation for Proskauer review.
Wirtz, Paul	12/12/2023	2.4	Prepare updated solicitation summary for CGSH review.
Cherrone, Louis	12/13/2023	2.7	Review and provide comments regarding detailed view of creditor net position and supporting calculations requested by CGSH.
Fitts, Michael	12/13/2023	1.1	Review summary schedules for the claim of a major third party counterparty from D. Walker (A&M) to confirm numbers and language
Kinealy, Paul	12/13/2023	0.2	Follow up with Kroll re data for upcoming claims objections.
Kinealy, Paul	12/13/2023	0.6	Analyze updated plan class report from Kroll and research issues re same.
Kinealy, Paul	12/13/2023	0.4	Weekly call with Cleary claims team re claims reconciliation and objections.
Pogorzelski, Jon	12/13/2023	1.9	Evaluate drafts of omnibus objections to confirm all claims are accurately represented
Pogorzelski, Jon	12/13/2023	2.2	Analyze plan class report to identify claims related to the ad hoc group for solicitation
Walker, David	12/13/2023	0.6	Aggregate initial data requirement for discussed counterparty setoff analysis in support of setoff materials
Walker, David	12/13/2023	0.6	Revise comprehensive counterparty setoff summary package based on feedback received and circulate to Cleary team fore review and to aid in discussions
Walker, David	12/13/2023	2.8	Continue to work on comprehensive counterparty support package in response to request from Cleary and the counterparty's counsel and circulate preliminary draft to A&M team for review and feedback
Walker, David	12/13/2023	1.1	Reviewed additional counterparty provided support on airdropped claim amounts alongside previously provided support to gather the appropriate fact basis to relay and confirm to Company operations and legal teams
Walker, David	12/13/2023	2.8	Continue to aggregate data required for setoff analysis, prepare high-level summary views on the corresponding over and undercollateralized parties and circulate to A&M team for review and feedback
Westner, Jack	12/13/2023	1.4	Analyze claims to determine if each claim is marked as the accurate claim type in preparation for objections
Westner, Jack	12/13/2023	1.9	Prepare summary of claim details for AP trade claims not found in debtor's books and records
Westner, Jack	12/13/2023	1.8	Update manual omnibus objection exhibits to include claims added to no liability population

***Genesis Global Holdco, LLC, et al.,
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CLAIMS

Professional	Date	Hours	Activity
Westner, Jack	12/13/2023	1.1	Create analysis that details claim types and cryptocurrency amounts for all new filed claims
Westner, Jack	12/13/2023	2.3	Triage new filed claims to extract data to update master claim analysis
Wirtz, Paul	12/13/2023	2.2	Prepare claim objection workbook for Kroll to utilize for upcoming omnibus objections.
Wirtz, Paul	12/13/2023	2.1	Prepare updated scheduled claims summary in order to replace superseded scheduled claims with filed claims.
Cherrone, Louis	12/14/2023	0.5	Call with J. Sciametta (A&M) and D. Walker (A&M) to discuss claims analysis and impact of set-off values.
Cherrone, Louis	12/14/2023	1.4	Review discussion materials prepared in response to requests from CGSH on set off.
Kinealy, Paul	12/14/2023	0.2	Research claims reconciliation inquiries from BRG and follow up re same.
Pogorzelski, Jon	12/14/2023	1.6	Analyze newly filed claims related to determine appropriate next steps in reconciliation process
Pogorzelski, Jon	12/14/2023	1.3	Prepare analysis of a summary of filed claims to provide a high-level assessment of the claims population for counsel
Sciametta, Joe	12/14/2023	0.5	Call with L. Cherrone (A&M) and D. Walker (A&M) to discuss claims analysis and impact of set-off values
Sciametta, Joe	12/14/2023	0.4	Review analysis of claims and impact of collateral values prior to distribution
Walker, David	12/14/2023	1.6	Revised setoff analysis for Cleary based on feedback received from A&M team and circulated updated version for review and approval
Walker, David	12/14/2023	1.1	Review supporting documentation and material provided by a lending counterparty via counsel related to certain airdrop claims and confirm review and discussion timeline estimates with Cleary team
Walker, David	12/14/2023	0.8	Review and respond to open questions from L. Cherrone (A&M) on certain counterparty amounts captured in the setoff analysis and circulate final version to Cleary team
Walker, David	12/14/2023	0.5	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to discuss claims analysis and impact of set-off values
Westner, Jack	12/14/2023	1.6	Verify that all omnibus objection exhibits display accurate claim information in prepetition for omnibus objection filing
Westner, Jack	12/14/2023	1.9	Analyze filed claims marked for no liability objection to confirm master claim data is accurate
Westner, Jack	12/14/2023	2.1	Update duplicate objection exhibit to include claims added to objection population
Westner, Jack	12/14/2023	1.8	Update claim management software to keep internal data consistent with omnibus objection analysis
Wirtz, Paul	12/14/2023	1.6	Draft summary of filed claims without superseded schedule matches in order to determine valid liabilities.
Wirtz, Paul	12/14/2023	2.3	Analyze claims slotted for upcoming omnibus objections in order to determine proper objection classification.
Cherrone, Louis	12/15/2023	1.3	Prepare additional review and comments of discussion materials prepared relating to set off.

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CLAIMS

Professional	Date	Hours	Activity
Cherrone, Louis	12/15/2023	1.2	Review and assist with responses to questions regarding a creditor's net position calculation posed by the CGSH team.
Cherrone, Louis	12/15/2023	2.1	Prepare detailed review and comments regarding certain analysis and schedules regarding set off.
Kinealy, Paul	12/15/2023	0.4	Review and revise claim objections per discussion with Cleary team.
Kinealy, Paul	12/15/2023	0.3	Call with Cleary team re certain claims issues.
Kinealy, Paul	12/15/2023	1.1	Analyze data for potential schedule amendment and follow up with Cleary team re same.
Pogorzelski, Jon	12/15/2023	1.8	Assess remaining claims pool population to evaluate next steps in reconciliation process for filed claims
Sciametta, Joe	12/15/2023	0.3	Review revised analysis of claims and impact of collateral values prior to distribution
Walker, David	12/15/2023	0.8	Reviewed setoff language proposed by Cleary and confirmed understanding accordingly
Walker, David	12/15/2023	0.5	Reviewed file related to airdrop claim amounts and provide feedback on changes and next steps
Walker, David	12/15/2023	1.4	Revised counterparty setoff analysis slides based on updates from Cleary team and recirculated updated versions
Walker, David	12/15/2023	0.7	Review updated analysis for accuracy and circulate to the A&M team with a high-level notes on nature of changes and corresponding impact
Walker, David	12/15/2023	0.6	Review comments on interest rate figures and outstanding lending positions from previously discussed counterparty claim amounts and confirm items to be updated at the request of Cleary and opposing counsel for discussion purposes
Westner, Jack	12/15/2023	1.3	Analyze claims marked for no liability objection to confirm that claim support doesn't include proof of customer account
Westner, Jack	12/15/2023	1.9	Create redacted versions of omnibus objection exhibits
Wirtz, Paul	12/15/2023	1.1	Analyze filed claim asserting certain airdropped tokens in order to determine prior vesting schedules with the company.
Wirtz, Paul	12/15/2023	2.2	Prepare updated claims summary report per BRG request.
Walker, David	12/16/2023	1.4	Update counterparty claim lending valuation and implied setoff value based on assumptions and input from Cleary team and in support on ongoing counterparty negotiations
Walker, David	12/16/2023	0.6	Confirm counterparty claim composition based on newly filed proof of claim at the request of Cleary
Kinealy, Paul	12/17/2023	0.7	Further revise claim objections per discussion with Cleary team.
Walker, David	12/17/2023	1.6	Update API coin pricing script due to iterative pricing scenarios and constructs to allow for TWAP and VWAP pricing along with current spot pricing of subsequent iterations
Cherrone, Louis	12/18/2023	0.8	Call with J. Sciametta (A&M) regarding post-petition interest calculations and claims estimates based on certain collateral pricing.

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CLAIMS

Professional	Date	Hours	Activity
Cherrone, Louis	12/18/2023	1.4	Review draft set off discussion materials provided by CGSH team.
Cherrone, Louis	12/18/2023	0.4	Review and provide comments to CGSH team regarding set off discussion materials.
Cherrone, Louis	12/18/2023	1.6	Review revised settlement proposal discussion materials regarding an affiliated party.
Fitts, Michael	12/18/2023	2.3	Create a summary of interest paid/accrued for two major counterparties based on a request by the A&M claims team
Kinealy, Paul	12/18/2023	0.6	Follow up with Cleary claims team re reconciliation of various claims.
Kinealy, Paul	12/18/2023	0.4	Finalize approach for potential schedule amendment and follow up with Genesis legal and Cleary re same.
Kinealy, Paul	12/18/2023	0.3	Research additional creditor issue from Cleary.
Pogorzelski, Jon	12/18/2023	1.7	Analyze claims flagged to go on upcoming omnibus objections to ensure claimants are assertions from their proof of claim are treated properly
Pogorzelski, Jon	12/18/2023	1.4	Analyze recently filed claims that are unrelated to books and records to prepare for future expungement
Sciametta, Joe	12/18/2023	0.8	Call with L. Cherrone (A&M) regarding post-petition interest calculations and claims estimates based on certain collateral pricing
Sciametta, Joe	12/18/2023	0.7	Review updated summary of claims and impact of collateral values prior to distribution
Walker, David	12/18/2023	2.8	Review historic interest accrual calculations and other supporting interest related materials provided by the Company in support of post-petition interest workstream efforts
Walker, David	12/18/2023	0.3	Review and respond related to counterparty contracts and certain coin claims believed to be held in custody
Walker, David	12/18/2023	0.6	Review and respond to Cleary team regarding questions on fixed term to open term conversions, late fee calculations, and other lending related calculations in support of counterparty discussion efforts
Walker, David	12/18/2023	0.7	Review feedback and preliminary direction from company on airdrop token amounts and follow-up to confirm outstanding items and next steps
Walker, David	12/18/2023	0.9	Review historic pricing data for completeness and incorporate into historic pricing sheet in the post petition interest calculation workstream for daily USD interest calculations
Walker, David	12/18/2023	0.4	Aggregate data supporting information request on loan maturities, interest and late fee amounts and respond accordingly
Walker, David	12/18/2023	1.6	Reviewed counterparty lending documents provided by Cleary and confirmed relevant books and records documents where applicable
Walker, David	12/18/2023	0.8	Review final setoff analysis circulated by Cleary team
Walker, David	12/18/2023	0.5	Reviewed counterparty interest and late fee claim calculations in support of claims reconciliation support at the request of Cleary claims team

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CLAIMS

Professional	Date	Hours	Activity
Westner, Jack	12/18/2023	2.1	Analyze filed employee claims to document employee contract details
Westner, Jack	12/18/2023	1.7	Update Schedule AB to include counterparty promissory note details
Westner, Jack	12/18/2023	2.2	Update disputed claims omnibus objection exhibit to prepare final version for filing
Westner, Jack	12/18/2023	1.9	Verify that all claim details on omnibus objection exhibits are consistent with assertions on claim form
Wirtz, Paul	12/18/2023	2.2	Prepare summary of AP trade claims filed against the Debtors in order to determine next steps in the reconciliation process.
Fitts, Michael	12/19/2023	1.4	Add in bank transfers to the summary of interest paid for two major counterparties based on a request by the A&M claims team
Kinealy, Paul	12/19/2023	0.4	Research claimant inquiry from Cleary and advise re same.
Kinealy, Paul	12/19/2023	0.3	Research inquiries from the AHG group and follow up with Cleary re same.
Kinealy, Paul	12/19/2023	0.7	Finalize schedule amendment and follow up with Cleary re same.
Pogorzelski, Jon	12/19/2023	1.7	Evaluate newly filed claims to identify claims for expungement on upcoming objections
Pogorzelski, Jon	12/19/2023	1.6	Identify key information from recently filed claims related to asserted loan book liabilities for future reconciliation
Walker, David	12/19/2023	0.6	Reviewed company feedback on historic late fee calculations and operational cadence based on questions previously received from Cleary and responded to Cleary team with updated fact and findings
Walker, David	12/19/2023	0.7	Review latest claims support file in advance of claims discussions with Cleary team and UCC advisors
Walker, David	12/19/2023	1.6	Reviewed prepetition trade claim amounts scheduled and asserted and confirmed relevant items to books and records where applicable
Walker, David	12/19/2023	0.6	Review responses from the Company operating and accounting teams related to counterparty airdrop amounts and relevant supporting documentation and respond accordingly
Westner, Jack	12/19/2023	1.9	Update claim management software with details from new filed claims in claim register
Wirtz, Paul	12/19/2023	1.2	Prepare summary of filed claims asserted by affiliates for CGSH review.
Wirtz, Paul	12/19/2023	1.9	Analyze prior outflow activity in order to reconcile invoices asserted in the filed claim population.
Kinealy, Paul	12/20/2023	0.7	Research additional claim reconciliation issues raised by Cleary and advise Cleary re same.
Kinealy, Paul	12/20/2023	0.4	Weekly call with Cleary claims team re claims reconciliation and objections.
Pogorzelski, Jon	12/20/2023	1.8	Prepare analysis of duplicative claims filed to help add claims to future omnibus objection

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CLAIMS

Professional	Date	Hours	Activity
Pogorzelski, Jon	12/20/2023	1.9	Process most recent claims register reports from claims agent to update claim summary for a high-level view of the reconciliation process
Pogorzelski, Jon	12/20/2023	1.2	Evaluate claims unrelated to debtors to flag for expungement on upcoming omnibus objections
Walker, David	12/20/2023	2.4	Review late fee assumptions prepared for use and confirm alignment based on prepetition interest calculation provided by management
Walker, David	12/20/2023	2.8	Perform detailed reconciliation between recovery model and both filed and scheduled claim amounts
Walker, David	12/20/2023	2.6	Develop dynamic borrow input sheet for interest rate model and reconcile underlying loanID population back to scheduled amounts
Walker, David	12/20/2023	2.8	Incorporate latest pricing sheet for initial borrow valuation associated with daily USD interest rate calculations and incorporate relevant coin mappings to feed other modeling needs
Walker, David	12/20/2023	2.8	Develop supporting calculations for late fee amounts and back test use prepetition numbers for alignment
Westner, Jack	12/20/2023	1.9	Calculate pro forma asserted amounts for new filed claims based on cryptocurrency values
Westner, Jack	12/20/2023	1.7	Prepare claim summary with updated details from new claims
Westner, Jack	12/20/2023	1.4	Triage filed claims to determine appropriate claim types for claim summary
Wirtz, Paul	12/20/2023	2.4	Prepare summary of newly filed claims in order to determine any matches to scheduled claims.
Cherrone, Louis	12/21/2023	1.2	Review and provide comments on set off analysis view prepared in response to UCC advisor request.
Cherrone, Louis	12/21/2023	1.3	Finalize and circulate to UCC advisors a redacted view of set off analysis based on their request.
Fitts, Michael	12/21/2023	2.9	Update the latest intercompany matrix file for use in the overall claims analysis
Fitts, Michael	12/21/2023	2.7	Create a summary of outstanding Luna balances for all of 2022 for use in an analysis regarding claims outstanding
Pogorzelski, Jon	12/21/2023	1.7	Analyze scheduled liabilities related to the ad hoc group claim to determine proper treatment
Pogorzelski, Jon	12/21/2023	1.3	Analyze recently filed claims to identify key information related to loan book assertions for claims reconciliation
Pogorzelski, Jon	12/21/2023	1.4	Evaluate refreshed claims register reports from claims agent to process for future distributions
Walker, David	12/21/2023	1.9	Review support memo provided by a counterparty related to airdrop tokens believed to be owed and coordinated with the Company's legal team on open items needed to prepare a stipulation pending negotiation approval
Walker, David	12/21/2023	2.7	Analyze historic lending rates, relevant coin prices and prepare a high-level claim valuation summary for the Genesis management team in support of counterparty discussions related to airdrop token amounts

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CLAIMS

Professional	Date	Hours	Activity
Walker, David	12/21/2023	2.9	Perform interest and late fee post petition calculations on random sampling of loanID to ensure accuracy in advance of broader calculation supporting over 10,000 positions
Walker, David	12/21/2023	1.7	Perform detailed model checks on borrow side interest and late fee amounts based on the latest pricing and model outputs
Walker, David	12/21/2023	2.1	Prepared redacted setoff view at the request of the UCC advisors and circulated to A&M team for review and distribution
Walker, David	12/21/2023	0.7	Correspond with Genesis team regarding stance and supporting information on airdrop token amounts in advance of counterparty discussions
Walker, David	12/21/2023	1.1	Review historic transaction detail related to collapsed cryptocurrency coins and counterparty related activity to assess broader airdrop pool and advise A&M team on findings
Westner, Jack	12/21/2023	2.4	Prepare manual omnibus objection exhibits for new population of no liability objections
Wirtz, Paul	12/21/2023	1.8	Analyze the filed claim population for airdrop assertions in order to prepare a list of CGSH review.
Cherrone, Louis	12/22/2023	1.8	Prepare analysis of a certain ad hoc group composition and holdings.
Cherrone, Louis	12/22/2023	1.9	Review and perform quality check regarding certain creditor interest calculations.
Cherrone, Louis	12/22/2023	1.7	Prepare responses to UCC advisor due diligence questions regarding set off.
Kinealy, Paul	12/22/2023	0.7	Analyze additional claimant inquiries re reconciliation issues.
Pogorzelski, Jon	12/22/2023	1.2	Prepare analysis of loan book claims filed against debtors that are not aligned to debtors records to confirm data is properly reflected on objections exhibits
Pogorzelski, Jon	12/22/2023	1.4	Analyze filed claims unrelated to Debtors to summarize key details from claim forms for future objections
Walker, David	12/22/2023	1.8	Review Crypto AHG 2019 filing and circulate revised analysis to Cleary and A&M teams on underlying counterparty composition and identified asserted coin and USD variances in excess of books and records for awareness
Walker, David	12/22/2023	1.4	Update airdrop analysis support file and circulate to management for review and post discussion feedback related to hard fork validity, confirmed pricing, and related vesting information
Walker, David	12/22/2023	1.6	Review feedback and material provided by Genesis team related to airdrop token support and respond to confirm understanding and alignment
Walker, David	12/22/2023	2.9	Incorporate full loan book borrow population into post petition interest model and reconcile back to source data
Walker, David	12/22/2023	0.6	Review and respond to Cleary team regarding setoff related counterparty presentation questions
Walker, David	12/22/2023	0.6	Participate in call with Cleary team and lending counterparty with filed airdrop claim amounts
Wirtz, Paul	12/22/2023	1.1	Update summary of filed claims incorporating recently filed omnibus objections.

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CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	12/26/2023	0.6	Research creditor inquiry from Cleary claims team and advise re same.
Kinealy, Paul	12/26/2023	0.7	Analyze list of remaining claims to reconcile and follow up with claims team re same.
Pogorzelski, Jon	12/26/2023	1.4	Process loan book claims filed against debtors that are not aligned to books and records to confirm data is accurately reflected on upcoming objections
Pogorzelski, Jon	12/26/2023	1.7	Prepare analysis of claims related to Gemini users to summarize information of claim forms for future objections
Walker, David	12/26/2023	2.8	Review and ad hoc analysis related to counterparty setoff analysis and assumptions
Kinealy, Paul	12/27/2023	0.6	Research issues related to claims asserting setoffs.
Kinealy, Paul	12/27/2023	0.3	Review and revise potential schedule amendment per Cleary instruction.
Pogorzelski, Jon	12/27/2023	1.8	Process claims with insufficient documentation to summarize information of claim forms for future objections
Pogorzelski, Jon	12/27/2023	1.6	Analyze updated summary reports from claims agent to find key information from proof of claim forms for reconciliation
Walker, David	12/27/2023	0.4	Aggregate relevant counterparty location information in advance of call with UCC advisors to discuss related topics
Walker, David	12/27/2023	0.6	Review and respond to Cleary regarding counterparty settlement discussions
Walker, David	12/27/2023	2.8	Review and reconcile counterparty assertion provided by certain claimant to books and records and respond to Cleary with facts and findings related to counterparty overstatement on provided support
Walker, David	12/27/2023	0.9	Review and reconcile term sheet data circulated by the Cleary team and confirm outstanding discrepancies with Genesis operations team
Kinealy, Paul	12/28/2023	0.7	Analyze additional objection support from Cleary and follow up with Cleary re same.
Pogorzelski, Jon	12/28/2023	1.3	Evaluate new claim register from Kroll to determine proposed treatment on newly filed claims
Pogorzelski, Jon	12/28/2023	1.9	Analyze filed claims with set-off implications to capture information related to high-level claims reporting
Walker, David	12/28/2023	0.9	Confirm list of employees to use in affiliate and related party lending book analysis in support of request from Cleary team
Walker, David	12/28/2023	2.9	Aggregate data and review employee related loan book claims based on information received regarding affiliate and related party employees
Westner, Jack	12/28/2023	2.1	Analyze new filed claims to add claim data to claim management software
Kinealy, Paul	12/29/2023	0.7	Review and revise updated objection exhibits and follow up with Cleary claims team re same.
Kinealy, Paul	12/29/2023	0.3	Research claim inquiry and advise Cleary claims team re same.

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CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	12/29/2023	0.3	Analyze creditor data for Cleary and follow up re same.
Pogorzelski, Jon	12/29/2023	1.1	Prepare analysis of claims related to loan book balances with variance in amounts owed to reconcile with books and records
Pogorzelski, Jon	12/29/2023	1.7	Analyze newly filed proof of claims to identify key information related to asserted liabilities for reconciliation
Walker, David	12/29/2023	0.4	Coordinate on timing of airdrop token claim update call with D. Schwartz (Cleary) and counterparty management
Westner, Jack	12/29/2023	1.4	Update manual exhibits for contingent claim omnibus objections
Westner, Jack	12/29/2023	1.9	Prepare summary that provides objection details for all employee filed claims
Walker, David	1/1/2024	2.7	Review and recreate counterparty prepetition interest calculations based on underlying contractual agreements and varying other assumptions to reconcile underlying calculation variances
Cherrone, Louis	1/2/2024	1.8	Review and assist with preparation of in kind detail for previously circulated set off analyses.
Kinealy, Paul	1/2/2024	0.7	Analyze objection data and support in advance of claims hearing.
Kinealy, Paul	1/2/2024	0.3	Research creditor inquiry from Cleary and advise Cleary re same.
Pogorzelski, Jon	1/2/2024	2.2	Evaluate claims population to identify claims related to DCG parties for additional reconciliation
Walker, David	1/2/2024	2.9	Develop "in kind" interest calculation functionality and incorporate into the post petition interest model in an effort to calculate underlying daily accruals for each counterparty by loan
Walker, David	1/2/2024	1.9	Prepare and review revised counterparty overview of setoff implications in support of broader management discussions
Walker, David	1/2/2024	2.9	Update distribution model for month-end pricing assumptions and relevant counterparty assumptions
Westner, Jack	1/2/2024	1.4	Prepare claim summary for claims proposed to be added to no liability objection
Westner, Jack	1/2/2024	2.4	Triage new filed claims to determine appropriate claim types for claim management analysis
Westner, Jack	1/2/2024	1.8	Analyze supporting documents of new filed claims to assess nature of assertion
Westner, Jack	1/2/2024	2.2	Create manual exhibits for no liability omnibus objection
Wirtz, Paul	1/2/2024	2.1	Analyze filed claim population to carve out affiliate claims for further review.
Wirtz, Paul	1/2/2024	2.1	Prepare objection summary for upcoming no liability objection per CGSH request.
Wirtz, Paul	1/2/2024	2.3	Analyze Filed claim population for claims meeting certain conditions per CGSH request
Wirtz, Paul	1/2/2024	1.7	Prepare summary of filed claims meeting certain conditions as requested by counsel at liquidated amounts.

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CLAIMS

Professional	Date	Hours	Activity
Cherrone, Louis	1/3/2024	1.2	Review draft potential settlement structure for a creditor and quality check associated numerical figures.
Kinealy, Paul	1/3/2024	0.6	Research claim inquiries from Cleary claims team and advise re same.
Pogorzelski, Jon	1/3/2024	0.8	Identify claims that are adjourned on omnibus objections to update revised exhibits
Pogorzelski, Jon	1/3/2024	1.6	Process new omnibus exhibits to reflect changes related to withdrawn claims
Pogorzelski, Jon	1/3/2024	1.7	Analyze updated omnibus exhibits to ensure modifications are accurately reflected
Sciametta, Joe	1/3/2024	0.7	Review updated information and reconciliation of information to CGSH regarding potential claim settlement
Walker, David	1/3/2024	1.6	Prepare a revised summary analysis by asset category for counterparties that would be included under the setoff guidance
Walker, David	1/3/2024	0.2	Update counterparty mapping to include assess select creditor group claims
Walker, David	1/3/2024	2.9	Comprehensive review of post petition calculations and validation of and late fee model relationship structure
Walker, David	1/3/2024	2.9	Develop functionality related to "daily USD" calculations for the post petition interest model in support in support of plan discussions
Walker, David	1/3/2024	0.9	Review questions related to certain counterparty loan term sheets and other relevant data points at the request of counsel based on feedback received from lending counterparties in connection with ongoing settlement discussions
Walker, David	1/3/2024	0.8	Update subset of setoff counterparties for current market coin prices for management awareness in advance of discussions to be held
Westner, Jack	1/3/2024	0.8	Analyze claims on no liability objection to determine if supporting documents include additional assertions
Westner, Jack	1/3/2024	1.7	Update manual objection exhibits to include appropriate claim population for no liability objection
Wirtz, Paul	1/3/2024	2.2	Finalize redacted claims objection summary per CGSH request.
Wirtz, Paul	1/3/2024	1.9	Analyze claims slotted for no liability objection in order to determine supporting in-kind coin documentation.
Wirtz, Paul	1/3/2024	1.9	Analyze newly filed claims in order to incorporate coin denominations into UCC summary report.
Wirtz, Paul	1/3/2024	1.3	Update claims summary report to incorporate withdrawn claims per Kroll register.
Kinealy, Paul	1/4/2024	0.2	Follow up with Kroll re claims objection processing issue.
Kinealy, Paul	1/4/2024	0.7	Analyze additional claim objection detail per judicial request and advise Cleary .
Pogorzelski, Jon	1/4/2024	1.7	Evaluates newly filed claims population to ensure data is properly captured from proof of claim form
Pogorzelski, Jon	1/4/2024	2.4	Identify parties meeting certain conditions regarding prepetition disbursements per counsel

Exhibit E

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CLAIMS

Professional	Date	Hours	Activity
Walker, David	1/4/2024	1.7	Revise analysis related to airdrop claim amounts based on feedback received and circulate to the Genesis team in advance of our call to discuss the remaining open items
Walker, David	1/4/2024	0.4	Follow-up with the Genesis legal and operations teams related to certain airdrop claim amounts in advance of update discussions with lending counterparties and counsel
Walker, David	1/4/2024	2.4	Carry out a comprehensive review of the scheduled and recovery model underlying positions and identify key output files to integrate and leverage in reconciliation efforts
Walker, David	1/4/2024	1.7	Review historic lending transaction data in support of counterparty reconciliation efforts and follow-up with Genesis operations team for relevant contracts and datapoints needed
Walker, David	1/4/2024	0.8	Review funding schedule prepared by Genesis operations team in support of possible counterparty settlement and setoff, and follow up with comments related to previously closed lending positions with outstanding interest to include
Westner, Jack	1/4/2024	2.2	Analyze claim amount information to detail cryptocurrency amounts for objection exhibits
Westner, Jack	1/4/2024	2.7	Create manual omnibus objection exhibits for duplicate claims objection
Westner, Jack	1/4/2024	2.4	Analyze claims to determine if claim assertion qualifies claim for objection
Wirtz, Paul	1/4/2024	1.7	Prepare redacted version of SOFA 3 per CGSH request.
Wirtz, Paul	1/4/2024	1.6	Update remaining filed claims report for upcoming meeting with CGSH.
Wirtz, Paul	1/4/2024	2.3	Prepare updated claims report incorporating newly filed claims per BRG request.
Wirtz, Paul	1/4/2024	1.3	Analyze claim transfer report in order to determine superseded schedule matches.
Fitts, Michael	1/5/2024	2.1	Update the LUNA claims analysis for new pricing assumptions
Fitts, Michael	1/5/2024	0.9	Draft email to the Company on the new LUNA pricing assumptions
Kinealy, Paul	1/5/2024	0.7	Research additional claim inquiries and advise Cleary re same.
Kinealy, Paul	1/5/2024	0.4	Weekly claims call with committee and debtors' advisors.
Kinealy, Paul	1/5/2024	0.3	Analyze updated claims register and newly filed claims.
Kinealy, Paul	1/5/2024	0.4	Analyze updated omni exhibits and instruct team re updates to same.
Pogorzelski, Jon	1/5/2024	1.8	Analyze claims without a connection to the Debtor to prepare for future expungement
Pogorzelski, Jon	1/5/2024	1.1	Analyze summary level data from filed claims to ensure key data is properly captured for reconciliation

***Genesis Global Holdco, LLC, et al.,
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CLAIMS

Professional	Date	Hours	Activity
Walker, David	1/5/2024	0.4	Correspond with Genesis accounting and operations team related to pricing, legacy books and records related to airdrop amounts and confirming open items necessary to finalize and negotiations with the lending counterparty and counsel
Walker, David	1/5/2024	0.8	Review counterparty lending agreements and summarize key terms related to hard fork requirements and necessary support to prove out hard fork validity and circulate to the operations team for review
Walker, David	1/5/2024	0.5	Coordinate with Genesis accounting team on certain filed claims data to support year-end audit work and provide a high-level overview of scheduled vs. filed claims variances
Walker, David	1/5/2024	2.9	Revisit comprehensive reconciliation work previously started and layered in certain recovery model mechanics to allow for subsequent pro-rata net down comparative analysis
Walker, David	1/5/2024	0.7	Review request from Cleary related to a setoff claims exhibit and respond with relevant data points available and viable alternatives based on the underlying data points
Walker, David	1/5/2024	2.9	Review plan classing and voting data provided by Kroll in support of broader voting and reconciliation support
Walker, David	1/5/2024	2.9	Expanded on the airdrop analysis file to allow management to layer in assumptions for other counterparties with similar positions but also vary vesting schedules and interest rate constructs in support of ongoing internal discussions
Westner, Jack	1/5/2024	2.3	Verify that all cryptocurrency assertions are accurately reflected on omnibus objection exhibits
Westner, Jack	1/5/2024	2.1	Analyze new filed claims to document assertion data for claim summary
Westner, Jack	1/5/2024	1.9	Verify that all claims marked for objection are on appropriate omnibus objection exhibit by analyzing nature of each claim
Westner, Jack	1/5/2024	1.7	Update claim management software with data from new filed claims
Wirtz, Paul	1/5/2024	1.9	Incorporate upcoming setoff objection parties into remaining filed claims report.
Wirtz, Paul	1/5/2024	2.2	Draft upcoming no liability objection to incorporate claim additions per CGSH request.
Wirtz, Paul	1/5/2024	1.6	Analyze AHG calculations provided by Proskauer in order to determine next steps in the reconciliation process.
Wirtz, Paul	1/5/2024	1.7	Prepare upcoming objection summary per BRG request.
Walker, David	1/6/2024	0.6	Review revised contemplated counterparty settlement transaction flow of funds to ensure alignment with intention and also alignment in aggregate coin balances to be transferred
Kinealy, Paul	1/7/2024	0.4	Review draft objections and declarations.
Cherrone, Louis	1/8/2024	1.8	Review creditor net claim position calculations requested by CGSH.
Kinealy, Paul	1/8/2024	0.7	Analyze updated inquiry from Kroll and follow up with Cleary re same.

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CLAIMS

Professional	Date	Hours	Activity
Pogorzelski, Jon	1/8/2024	1.8	Analyze updated summary reports from the claims agents to assess next steps for unreconciled claims
Pogorzelski, Jon	1/8/2024	1.6	Prepare analysis of pre-petition disbursements related to the loan book parties to assist counsel with a discovery request
Walker, David	1/8/2024	2.1	Review counterparty provided foreclosure and setoff support and compare to scheduled values for reconciliation efforts
Walker, David	1/8/2024	0.6	Review request from Cleary on counterparty settlement topics and respond with expected timing of certain data points to come from the Company
Walker, David	1/8/2024	0.3	Call with Genesis operations and legal team to discuss facts and findings related to the airdrop claims and confirm pricing endpoint to be Kraken
Walker, David	1/8/2024	1.2	Review counterparty lending agreement previously requested from Genesis legal for key contract items to round out the interest rate administrative review in support of counterparty outreach and post petition interest calculation efforts
Walker, David	1/8/2024	1.9	Review finalized plan class report provided by Kroll for general understanding
Westner, Jack	1/8/2024	1.9	Evaluate supporting documents of filed claims whether claims meet certain conditions identified by counsel
Westner, Jack	1/8/2024	1.8	Analyze new filed claims to determine claim types for each claim based on nature of assertion
Westner, Jack	1/8/2024	2.3	Analyze new filed claims to update asserted cryptocurrency amounts in master claim analysis
Wirtz, Paul	1/8/2024	1.2	Prepare list of Gemini Earn creditors with filed claims in order to have Kroll incorporate contact information.
Wirtz, Paul	1/8/2024	1.9	Update remaining filed claims report to incorporate comments from CGSH.
Cherrone, Louis	1/9/2024	0.6	Call with J. Sciametta (A&M) to discuss status update and workplan related to PPI estimates.
Cherrone, Louis	1/9/2024	1.7	Review updated calculations of creditor net claim positions and provide comments.
Fitts, Michael	1/9/2024	1.6	Updated the pricing file for the post petition interest calculation
Kinealy, Paul	1/9/2024	0.6	Research claim inquiries for potential objection from Cleary team.
Pogorzelski, Jon	1/9/2024	2.2	Prepare analysis of updated claims summary reporting files to assist with a high-level view of the current state of the reconciliation process
Pogorzelski, Jon	1/9/2024	1.7	Analyze filed claims with assertions related to the Gemini earn program to prepare for future expungement
Sciametta, Joe	1/9/2024	0.6	Call with L. Cherrone (A&M) to discuss status update and workplan related to PPI estimates
Sciametta, Joe	1/9/2024	0.4	Review set-off materials at the request of CGSH prior to filing and correspond with CGSH accordingly
Walker, David	1/9/2024	0.3	Coordinate timing of call with Genesis legal, operations, and accounting team to discuss airdrop claim amounts in an effort to provide a response to the counterparty on amounts owed by Genesis

Exhibit E

***Genesis Global Holdco, LLC, et al.,
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CLAIMS

Professional	Date	Hours	Activity
Walker, David	1/9/2024	1.1	Revised setoff analysis based on feedback received from the A&M team and circulated a high level view to counsel for awareness and feedback
Walker, David	1/9/2024	2.3	Iterate with Cleary team on setoff exhibit and the level of detail to include to provide in advance of filing
Walker, David	1/9/2024	0.3	Call with D. Schwartz (CGSH), J. Sazant (Proskauer), and a lending counterparty regarding airdrop claim amounts, a status check on remaining open items, and confirmation of coin valuation
Walker, David	1/9/2024	2.1	Prepared pro rata net down claim view of specific counterparties based on feedback received from the A&M team and circulated for awareness in advance of exhibit preparation for counsel
Walker, David	1/9/2024	1.2	Review underlying proof of claim and provide to Genesis team in support of year end audit testing and coordinate a time to review some of the larger variances and bridging items
Walker, David	1/9/2024	2.9	Develop modeling framework to net down the underlying counterparty claims on a pro rata in kind and USD based on previous discussions with the Cleary team
Walker, David	1/9/2024	2.9	Adjusted airdrop claim assumptions and inputs based on feedback received from the company and coordinated a time to review the output with the Cleary team
Walker, David	1/9/2024	0.6	Call with D. Fike (CGSH) and D. Schwartz (CGSH) surrounding airdropped claim amounts and other items
Westner, Jack	1/9/2024	2.1	Create detailed summary of all omnibus objection populations filed thus far
Westner, Jack	1/9/2024	1.8	Prepare analysis of new filed claims that calculates total assertion based on cryptocurrency conversions
Westner, Jack	1/9/2024	1.6	Verify that claims on no liability objection do not attach supporting documents that assert further information
Westner, Jack	1/9/2024	2.2	Update claim management analysis with assertion information from recently filed claims
Wirtz, Paul	1/9/2024	1.8	Draft schedule of open filed claims on no liability omnibus objection per UCC request.
Wirtz, Paul	1/9/2024	2.4	Prepare summary of Gemini Earn claimants on omnibus objection per UCC request.
Kinealy, Paul	1/10/2024	0.4	Weekly call with Cleary claims team.
Pogorzelski, Jon	1/10/2024	1.7	Analyze filed claims with loan book interest and late fees to reconcile variances with books and records
Pogorzelski, Jon	1/10/2024	1.9	Analyze claims related to upcoming omnibus objections to identify key information for draft exhibits
Walker, David	1/10/2024	2.9	Revise post petition interest rate model based on updates to case timelines and other assumptions
Walker, David	1/10/2024	2.9	Develop interest output tab to leverage for subsequent summary analysis and in discussions with Cleary and A&M team
Walker, David	1/10/2024	0.9	Review proposed counterparty settlement and valuation with purported foreclosure assertion provided by counsel

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CLAIMS

Professional	Date	Hours	Activity
Walker, David	1/10/2024	0.4	Discussion with Genesis accounting team related to claims reconciliation process, larger variances on a filed vs. scheduled basis, and the underlying assertions for certain counterparty claims
Westner, Jack	1/10/2024	2.2	Triage new filed claims to extract claim data for analysis in claim summary report
Westner, Jack	1/10/2024	1.6	Update claim management software with new data from recently filed claims
Westner, Jack	1/10/2024	2.4	Confirm scheduled and filed claim matches by verifying account balances and claimant addresses
Westner, Jack	1/10/2024	1.9	Document cryptocurrency coin assertions for each claim to be used in claim master analysis
Wirtz, Paul	1/10/2024	2.6	Prepare analysis of all late filed claims in order to determine next steps in the reconciliation process.
Wirtz, Paul	1/10/2024	1.7	Update draft of no liability claims in order to incorporate CGSH comments.
Cascante, Sam	1/11/2024	2.1	Reconcile set off for all select counterparties based on assumptions in recovery model.
Kinealy, Paul	1/11/2024	0.2	Follow up with Kroll re claims issues.
Kinealy, Paul	1/11/2024	0.6	Analyze additional claims and follow up with Cleary claims team re same.
Kinealy, Paul	1/11/2024	0.3	Review voting data and follow up with Cleary re same.
Pogorzelski, Jon	1/11/2024	1.2	Evaluate draft omnibus objections exhibits to ensure key data from the claimant's proof of claim form are properly presented
Pogorzelski, Jon	1/11/2024	1.6	Revised omnibus exhibits to reflect updates from counsel related to claims that have been withdrawn
Sciametta, Joe	1/11/2024	0.2	Call with S. O'Neal (CGSH) regarding voting information and analysis
Walker, David	1/11/2024	2.9	Prepared setoff calculation overview and example in advance of discussions with Genesis management to confirm alignment on methodology
Walker, David	1/11/2024	0.4	Revised counterparty setoff claim amounts based on current prices
Walker, David	1/11/2024	2.9	Run interest and late fee calculations on open borrow positions and confirm output back to source data
Walker, David	1/11/2024	2.9	Continue to work on claims reconciliation support and layer in a matrix for eventual pro rata support and subsequent claim repricing if needed
Westner, Jack	1/11/2024	1.9	Evaluate claims to determine potential qualification for no liability objection
Westner, Jack	1/11/2024	2.1	Conduct variance analysis on claim master report to verify that claim data is consistent with omnibus objection exhibits
Westner, Jack	1/11/2024	2.1	Prepare detailed summary of claim data for claims to be added to no liability objection

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CLAIMS

Professional	Date	Hours	Activity
Westner, Jack	1/11/2024	2.3	Create summary of claim information for all claims to be added to duplicate omnibus objection
Wirtz, Paul	1/11/2024	0.9	Analyze AHG calculations in order to determine late fee assertions for further reconciliation.
Wirtz, Paul	1/11/2024	2.2	Prepare master summary detailing AHG variances to scheduled claims report.
Cherrone, Louis	1/12/2024	0.6	Call with Cleary (L. Barefoot, D. Schwartz, B. Lenox), D. Islim (GGH) and A&M (J. Sciametta) regarding collateral, claims and related calculations.
Kinealy, Paul	1/12/2024	0.5	Review and revise upcoming claims objection and related declaration.
Kinealy, Paul	1/12/2024	0.3	Weekly claims and status call with committee and debtors' advisors.
Pogorzelski, Jon	1/12/2024	0.8	Analyze non-loan book related filed claims to reconcile assertions against books and records amounts
Pogorzelski, Jon	1/12/2024	1.6	Analyze variances between summary level reports from claims agent against detail received from claimant's proof of claim forms
Sciametta, Joe	1/12/2024	0.6	Call with Cleary (L. Barefoot, D. Schwartz, B. Lenox), D. Islim (GGH) and A&M (L. Cherrone) regarding collateral, claims and related calculations
Walker, David	1/12/2024	0.8	Review request from Cleary team to setoff counterparties and the corresponding USD and in kind values to prepare on a coin level basis and coordinate call to review previously prepared outputs and confirm understanding on requested changes
Walker, David	1/12/2024	0.9	Circulate revised version of post petition interest calculation to A&M team for review and feedback
Walker, David	1/12/2024	0.8	Adjust setoff view with additional data points related to filed and scheduled claim numbers and recirculate to the Cleary team
Walker, David	1/12/2024	1.9	Modify coin price assumptions within the post petition interest calculations and extend calculation window for ease of future timing updates and changes
Walker, David	1/12/2024	2.9	Adjust post petition output data to disaggregate the interest and late fees into separate and unique amounts for ease of ad hoc analysis during review discussions with counsel
Westner, Jack	1/12/2024	2.3	Prepare omnibus objection summary for duplicate objection by documenting cryptocurrency assertions from each claim
Westner, Jack	1/12/2024	1.9	Create variance analysis to assess differences between omnibus objection claim summary and claim objection information in internal management system
Westner, Jack	1/12/2024	1.6	Verify that claims added to no liability omnibus objection do not assert liabilities found in schedules
Westner, Jack	1/12/2024	1.3	Update claim management software with changes to omnibus objection populations
Westner, Jack	1/12/2024	1.7	Analyze claims to assess qualification for each particular omnibus objection
Wirtz, Paul	1/12/2024	2.2	Analyze AHG calculations in order to determine variances to scheduled claims.

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CLAIMS

Professional	Date	Hours	Activity
Cherrone, Louis	1/13/2024	0.5	Call with CGSH (L. Barefoot, D. Schwartz, B. Lenox) and A&M (J. Sciametta) to review interest calculation methodology on claims.
Sciametta, Joe	1/13/2024	0.5	Call with CGSH (L. Barefoot, D. Schwartz, B. Lenox) and A&M (L. Cherrone) to review interest calculation methodology on claims
Fitts, Michael	1/15/2024	2.9	Update loanbook setoff summary model used for the post petition interest calculation for new assumptions regarding set-offs for select counterparties
Westner, Jack	1/15/2024	1.7	Prepare for omnibus objection filing by creating manual exhibit for duplicate objection
Westner, Jack	1/15/2024	2.1	Prepare manual omnibus objection exhibit for no liability objection by adding claimant addresses and assertions to template
Westner, Jack	1/15/2024	2.2	Update omnibus objection exhibit template for duplicate objection with claim assertion data
Fitts, Michael	1/16/2024	0.3	Correspond with D. Walker (A&M) related to timing expectation for updated pricing and give overview of files to update once available
Kinealy, Paul	1/16/2024	0.6	Research claim issues and advise Cleary claims team re same.
Kinealy, Paul	1/16/2024	0.4	Review and revise claims objection exhibits and follow up with claims team re same.
Kinealy, Paul	1/16/2024	0.3	Research committee inquiry forwarded from Cleary and advise re same.
Pogorzelski, Jon	1/16/2024	0.6	Prepare analysis of late filed claims related to Gemini earn users for expungement on upcoming omnibus objections
Walker, David	1/16/2024	2.9	Roll calculations in the post petition interest file once underlying pricing assumptions were updated and review underlying coin pricing impacts on counterparties with daily USD interest calculations
Walker, David	1/16/2024	0.4	Follow-up with Genesis operations team to confirm timing and any open items or outstanding questions that need to be addressed in advance of determining validity, treatment, and other assumptions related to the airdropped tokens
Walker, David	1/16/2024	0.3	Coordinated timing of call to review post petition interest and setoff topics with Cleary team
Walker, David	1/16/2024	0.5	Respond to Genesis accounting team with answers and feedback on the airdrop questions related to the vesting schedule and interest rates
Walker, David	1/16/2024	0.3	Correspond with M. Fitts (A&M) related to timing expectation for updated pricing and give overview of files to update once available
Walker, David	1/16/2024	0.3	Provide update to D. Islim (GGH) related to airdrop claim amounts and remaining items to confirm with Genesis team to reconcile the claim
Walker, David	1/16/2024	2.7	Incorporate resulting pro rata net down post setoff claim into the post petition interest model to update and circulate the summary materials in advance of planned discussions
Westner, Jack	1/16/2024	1.7	Create redacted versions of omnibus objection exhibits in preparation for filing
Westner, Jack	1/16/2024	1.6	Update manual omnibus exhibits to make suitable for cryptocurrency assertions

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Professional	Date	Hours	Activity
Westner, Jack	1/16/2024	1.4	Verify that all claims prepared on omnibus objection exhibits qualify for the respective objection
Westner, Jack	1/16/2024	0.9	Verify that all filed to scheduled claim matches are complete and updated in claim management software
Westner, Jack	1/16/2024	1.2	Verify that no claims on no liability objection have supporting documents that show the claimant as a potential account holder
Wirtz, Paul	1/16/2024	2.1	Analyze newly filed claims in order to determine in-kind late fee assertions.
Cherrone, Louis	1/17/2024	0.9	Review revised counterparty set off view updated to reflect feedback from CGSH team.
Kinealy, Paul	1/17/2024	0.4	Weekly call with Cleary claims team.
Kinealy, Paul	1/17/2024	0.7	Review and revise support for reply in support of claim objection.
Kinealy, Paul	1/17/2024	0.8	Analyze remaining claims and research issues related to processing of same.
Pogorzelski, Jon	1/17/2024	1.3	Evaluate loan book interest liabilities to identify variances with assertions from filed loan book claims
Pogorzelski, Jon	1/17/2024	1.1	Analyze filed claims related to upcoming non-substantive objections
Walker, David	1/17/2024	2.9	Revise and update post petition analysis based on feedback received from A&M team inclusive of incremental modeling adjustments
Walker, David	1/17/2024	0.4	Discuss airdrop claim with R. McMahon (Genesis) and confirm underlying approved assumptions
Walker, David	1/17/2024	2.1	Review specific counterparty claims and underlying supporting principal and accrual calculations and provide feedback to A&M team based on observations
Walker, David	1/17/2024	0.4	Provide airdrop claim update to Cleary team confirming petition date price, underlying quantity, and approved vesting schedule to use in stipulation discussions
Walker, David	1/17/2024	2.8	Finalize and review setoff analysis discussed with A&M team and circulate for feedback in advance of delivering to Cleary team
Walker, David	1/17/2024	0.8	Review declaration language in support of omnibus objections and discuss with CMS team
Westner, Jack	1/17/2024	1.7	Update claim management software with data from new filed claims
Wirtz, Paul	1/17/2024	2.6	Analyze claims with filed amounts greater than corresponding schedule matches in order to capture in-kind variances.
Wirtz, Paul	1/17/2024	2.3	Update remaining filed claims report in anticipation of call with CGSH.
Cherrone, Louis	1/18/2024	0.6	Prepare initial review and high level quality check of preliminary interest calculations.
Kinealy, Paul	1/18/2024	0.3	Call with claims team re updated objection declaration.

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CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	1/18/2024	0.4	Analyze updated reconciliation data for certain high dollar claims and advise Cleary.
Pogorzelski, Jon	1/18/2024	1.9	Evaluate claims population related to liabilities from loan book to evaluate potential claims for future modification
Walker, David	1/18/2024	2.9	Extract calculation support from underlying proof of claim detail and recalculate leveraging the books and records assumptions to provide a side by side comparison view for reference purposes and circulate to Cleary and A&M teams for awareness
Walker, David	1/18/2024	0.6	Draft suggested language modification to draft declaration and circulate to P. Kinealy (A&M) for review and thoughts
Walker, David	1/18/2024	1.9	Prepare counterparty level summary comparisons for the claims recovery workstream and reviewed docket for relevant updates to claims transfer activity
Walker, David	1/18/2024	0.4	Confirmed timing and next steps related to a counterparty stipulation for airdropped amounts
Walker, David	1/18/2024	0.4	Review information request from Cleary related redacted counterparty claim and underlying parties and respond accordingly
Walker, David	1/18/2024	0.4	Review modified payment scheme proposed by the counterparty looking to settle amounts owed to the debtors to ensure accuracy and completeness with respect to the underlying scheduled claims values that tie to the books and records
Walker, David	1/18/2024	0.8	Review questions related to analysis and confirming certain counterparty assumptions embedded within the post petition interest calculation and responded accordingly
Walker, David	1/18/2024	2.8	Updated interest rate calculations through the end of January and perform detailed model checks on the interest rate model given the number of structural changes that were pushed through to ensure accuracy.
Walker, David	1/18/2024	0.4	Review and respond to A&M and Cleary team on counterparty claims included on the omnibus objection indicating calculation issues based on supporting books and records accrual and payment history vs. asserted values
Westner, Jack	1/18/2024	1.1	Update no liability omnibus objection exhibits to correct exhibit claim populations
Wirtz, Paul	1/18/2024	2.3	Prepare updated claims report capturing recent omnibus objections per BRG request.
Cherrone, Louis	1/19/2024	2.7	Prepare detailed review and comments regarding underlying excel calculations for certain interest amounts.
Cherrone, Louis	1/19/2024	1.4	Assist with preparation of revised interest calculations based on detailed comments provided.
Cherrone, Louis	1/19/2024	2.2	Prepare quality check of certain interest calculations before completing initial draft figures.
Kinealy, Paul	1/19/2024	1.4	Analyze additional claims for potential objection and instruct claims team re same.
Kinealy, Paul	1/19/2024	0.3	Call with Cleary claims team re objections and related declaration.
Kinealy, Paul	1/19/2024	0.4	Weekly claims call with committee and debtors' advisors.

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CLAIMS

Professional	Date	Hours	Activity
Pogorzelski, Jon	1/19/2024	1.4	Prepare analysis of claims not related to loan book liabilities to reconcile outstanding liabilities
Walker, David	1/19/2024	0.4	Correspond with D. Fike (Cleary) related to airdrop claim assertions in an effort to provide response to the lending counterparty following up to check on the status
Walker, David	1/19/2024	2.9	Continue to develop scheduled vs recovery model reconciliation support layering in the ability to reprice setoff claim amounts
Walker, David	1/19/2024	2.9	Perform detailed review of the lending database and corresponding activity to ensure inclusion of all relevant items of transaction history and relevant lending items
Walker, David	1/19/2024	2.7	Develop step-wise setoff mechanics to better control the flow of data through the various matrices in an effort to understand the intermediate steps
Westner, Jack	1/19/2024	1.4	Triage new filed claims to extract claim data to be used for claim summary report
Wirtz, Paul	1/19/2024	1.3	Analyze plan class reporting in order to determine in-kind valuations at petition date US dollar value.
Wirtz, Paul	1/19/2024	1.8	Prepare US dollar pricing list as of petition date for cryptocurrency coins asserted in filed claims report.
Wirtz, Paul	1/19/2024	1.9	Prepare report of top 10 claims per debtor by US dollar value per CGSH request.
Wirtz, Paul	1/19/2024	2.2	Prepare report of filed subordinated claims per CGSH request.
Pogorzelski, Jon	1/20/2024	0.8	Analyze newly filed claims unrelated to debtors to flag for future expungement
Pogorzelski, Jon	1/21/2024	1.6	Evaluate coin amounts asserted are accurately captured proforma amount claimed for claims summary reporting
Walker, David	1/21/2024	1.8	Review and reconcile filed claim discrepancies at request of counsel
Walker, David	1/21/2024	0.4	Respond to Cleary re: claims discrepancies in support of Kinealy declaration
Walker, David	1/21/2024	1.8	Review and reconcile separate filed claim discrepancies at request of counsel
Kinealy, Paul	1/22/2024	0.9	Review and revise upcoming objection support and instruct claims team re same.
Kinealy, Paul	1/22/2024	0.4	Research creditor inquiries from Cleary and advise re same.
Kinealy, Paul	1/22/2024	0.4	Analyze updated claims data and instruct team re processing of same.
Pogorzelski, Jon	1/22/2024	0.8	Identify docketing errors from updated claims register from claims agent to ensure proper claim reporting
Walker, David	1/22/2024	0.3	Responded to lending transaction questions from UCC advisors to confirm understanding
Walker, David	1/22/2024	2.3	Review CMS provided filed claims report used for the voting register to aggregate underlying coin quantities and start to confirm and tie out underlying amounts to the filed proof of claims data

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CLAIMS

Professional	Date	Hours	Activity
Walker, David	1/22/2024	0.8	Correspond with Cleary team related to counterparty claims included on objection to ensure the disconnect on the underlying filed calculation and what would be the scheduled calculation is understood in advance of filing
Westner, Jack	1/22/2024	0.6	Verify that claim types for new claims are accurately represented in claim master analysis
Wirtz, Paul	1/22/2024	2.1	Analyze redacted version of upcoming omnibus objections to ensure in-kind denominations are captured.
Wirtz, Paul	1/22/2024	2.1	Draft updated plan class report incorporating US dollar value pricing as of petition date.
Kinealy, Paul	1/23/2024	0.2	Instruct team on updates to various reconciliation workstreams.
Kinealy, Paul	1/23/2024	0.3	Research claims and coin pricing question from Kroll.
Kinealy, Paul	1/23/2024	0.7	Review and revise updated objection data and related declaration and follow up with Cleary re same.
Pogorzelski, Jon	1/23/2024	1.6	Analyze updates from new claims register for updated claim summary report
Walker, David	1/23/2024	2.7	Aggregate proof of claims data requested by the company and review to provide understanding of variance including counterparties asserting improper accruals
Walker, David	1/23/2024	1.9	Review revised Kinealy declaration to confirm language aligns with understanding and explanation of claim variances previously provided and provide feedback accordingly
Westner, Jack	1/23/2024	1.4	Evaluate claim support for new filed claims to determine nature of additional assertions
Westner, Jack	1/23/2024	2.1	Analyze new filed claims to extract claim data for updated claim summary report
Westner, Jack	1/23/2024	1.6	Update claim management software with data from new filed claims
Wirtz, Paul	1/23/2024	1.7	Prepare comments describing variances between AHG filed claims and schedule claims for CGSH review.
Wirtz, Paul	1/23/2024	2.1	Prepare analysis of all settled filed claims in order to incorporate into remaining filed claims report.
Cascante, Sam	1/24/2024	1.2	Create set off principles summary by counterparty.
Kinealy, Paul	1/24/2024	0.5	Weekly call with Cleary claims team.
Kinealy, Paul	1/24/2024	0.6	Research additional claims issues from Cleary and follow up with claims team re same.
Kinealy, Paul	1/24/2024	0.7	Research claims priority and subordination questions and follow up with claims team re same.
Pogorzelski, Jon	1/24/2024	1.9	Analyze ad hoc group claims to determine causes of variances from asserted values to scheduled liabilities
Walker, David	1/24/2024	1.7	Review request from the Cleary team related to certain counterparty lending positions and confirmed outstanding amounts in advance of discussions with counterparty management team

***Genesis Global Holdco, LLC, et al.,
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CLAIMS

Professional	Date	Hours	Activity
Walker, David	1/24/2024	0.4	Participate in weekly claims touchpoint with Cleary and A&M teams to align on reconciliation progress and next steps
Walker, David	1/24/2024	2.9	Incorporate the counterparty mapping used to align the various C11 related constituency groups in support of ongoing loan level reconciliation efforts and requests
Walker, David	1/24/2024	2.8	Extract lending database support and begin to prepare a mini database to leverage in response to loanID level detail to help reconcile counterparty positions asserted
Westner, Jack	1/24/2024	2.4	Create summary of all cryptocurrency amounts asserted on claims marked for objection to prepare for manual objection exhibits
Westner, Jack	1/24/2024	1.6	Update claim master analysis with assertion data from new filed claims
Westner, Jack	1/24/2024	1.9	Analyze new filed claims to determine potential matches with scheduled claims
Westner, Jack	1/24/2024	2.2	Prepare manual omnibus objection exhibits for next round of objection filings
Wirtz, Paul	1/24/2024	1.1	Analyze AP trade claims in order to determine historical disbursements to vendor population.
Wirtz, Paul	1/24/2024	2.2	Analyze filed claims asserting airdrops in order to determine vesting schedules based on supporting information.
Kinealy, Paul	1/25/2024	1.1	Research issues related to reconciliation of remaining claims and instruct team re same.
Pogorzelski, Jon	1/25/2024	1.4	Prepare analysis of claims related to upcoming non-substantive objections to identify key information for draft exhibits
Pogorzelski, Jon	1/25/2024	1.2	Evaluate refreshed claims report from claims agent to summarize key information from claim forms for future objections
Walker, David	1/25/2024	2.8	Review separate counterparty airdrop support provided and document and summarize assumptions to follow-up with Cleary on timing and next steps
Walker, David	1/25/2024	0.7	Discussed blockchain and wallet based reconciliation topics with the Genesis operations team to ensure all activity is captured and properly characterized
Walker, David	1/25/2024	2.9	Continue to review on chain data in an effort to reduce any work required by the UCC advisors
Walker, David	1/25/2024	2.5	Aggregated asserted coin claim detail and a high level overview of the identified variances and circulated to the Company based on the request received
Westner, Jack	1/25/2024	2.3	Create template for manual no liability omnibus objection to accommodate for claim information and cryptocurrency assertions
Westner, Jack	1/25/2024	2.1	Prepare duplicate omnibus objection exhibit with claim data from analysis of new filed claims
Westner, Jack	1/25/2024	2.6	Analyze claims marked for duplicate objection to verify that each claim qualifies for respective objection
Wirtz, Paul	1/25/2024	2.1	Analyze filed claims marked for allowance in order to prepare exhibit per CGSH comments.
Wirtz, Paul	1/25/2024	2.3	Prepare analysis of all claims asserting litigation for CGSH review.

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CLAIMS

Professional	Date	Hours	Activity
Cherrone, Louis	1/26/2024	0.4	Review and assess responses to set off related requests posed by CGSH team.
Cherrone, Louis	1/26/2024	0.6	Review analysis of creditor master claim reconciliation.
Cherrone, Louis	1/26/2024	0.2	Call with CGSH (M. Weinberg, J. VanLare) and A&M (J. Sciametta, D. Walker) regarding Gemini claim reconciliation.
Kinealy, Paul	1/26/2024	0.4	Weekly claims call with committee and debtors' advisors.
Kinealy, Paul	1/26/2024	0.2	Review updated voting report and advise Cleary re same.
Kinealy, Paul	1/26/2024	0.7	Reconcile various remaining claims and instruct team re processing of same.
Kinealy, Paul	1/26/2024	0.4	Research inquiry from claimant and follow up with Cleary re same.
Pogorzelski, Jon	1/26/2024	1.3	Analyze claims unrelated to debtors to draft for future expungement on upcoming omnibus objections
Sciametta, Joe	1/26/2024	0.2	Correspond regarding Gemini master claim
Sciametta, Joe	1/26/2024	1.6	Review claims information provided by CGSH related to select creditor, compare to recovery analysis and correspond regarding variances
Sciametta, Joe	1/26/2024	0.3	Call with D. Walker (CGSH) regarding Gemini claim reconciliation
Sciametta, Joe	1/26/2024	0.8	Review schedule of Gemini master claim compared to records and distribute to counsel
Sciametta, Joe	1/26/2024	0.2	Call with CGSH (M. Weinberg, J. VanLare) and A&M (L. Cherrone, D. Walker) regarding Gemini claim reconciliation
Walker, David	1/26/2024	0.2	Call with CGSH (M. Weinberg, J. VanLare) and A&M (L. Cherrone, J. Sciametta) regarding Gemini claim reconciliation
Walker, David	1/26/2024	0.4	Participate in call with Cleary team related to counterparty master claim reconciliation efforts
Walker, David	1/26/2024	2.1	Prepare counterparty net claim summary comparison to show our values and assertions vs. opposing counsels and followed up with supporting detail on the related positions leveraged for the underlying calculation
Walker, David	1/26/2024	0.6	Call with UCC advisors and Cleary team to discuss settlement updates and other key agenda items prepared by the UCC advisors
Walker, David	1/26/2024	2.3	Continue data and support gathering efforts in an effort to provide UCC advisors with blockchain relevant data
Walker, David	1/26/2024	0.3	Call with J. Sciametta (CGSH) regarding Gemini claim reconciliation
Walker, David	1/26/2024	0.4	Participate in discussions with D. Schwartz (Cleary) and other advisors related to certain airdrop claim amounts
Westner, Jack	1/26/2024	2.4	Verify accuracy of claim information stated on duplicate omnibus objection for each claim

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CLAIMS

Professional	Date	Hours	Activity
Westner, Jack	1/26/2024	2.1	Evaluate all claims marked for duplicate objection to confirm that claims qualify for placement on updated omnibus objection
Westner, Jack	1/26/2024	2.2	Verify that all claims on no liability objection do not have a scheduled claim or have support that proves existence of an account
Wirtz, Paul	1/26/2024	1.9	Prepare schedule of transferred claims in order to determine underlying scheduled claim matches.
Wirtz, Paul	1/26/2024	1.7	Update remaining filed claims incorporating upcoming omnibus objections report per BRG request.
Sciametta, Joe	1/28/2024	0.4	Correspond with CGSH regarding Gemini master claim data and analysis
Walker, David	1/28/2024	0.7	Review response from Cleary team related to counterparty airdrop claims and respond accordingly
Fitts, Michael	1/29/2024	1.3	Update the master pricing sheet used for PPI calculation
Kinealy, Paul	1/29/2024	0.6	Analyze supplemental reconciliation data for certain master claims and advise Cleary re same.
Kinealy, Paul	1/29/2024	0.2	Review new claims register from Kroll.
Pogorzelski, Jon	1/29/2024	0.6	Analyze filed to schedule claim matches to confirm claims are properly matched to supersede schedule records
Walker, David	1/29/2024	0.2	Respond to request from opposing counsel with supporting excel filed used in the reconciliation of claim values
Walker, David	1/29/2024	2.9	Analyzed filed claim leveraging various pieces of the debtors books and records to identify interest rate, day count and late fee assertion variances in support of ongoing settlement discussion efforts
Walker, David	1/29/2024	0.5	Review response from lending counterparty related to coin pricing and exchanges referenced and responded accordingly
Walker, David	1/29/2024	1.9	Review request from the Genesis accounting team related to certain filed proof of claim and reconciling issues and responded with explanation and support on variance
Walker, David	1/29/2024	2.9	Confirmed assumptions provided by Cleary team on discounting assumptions agreed to and prepared calculation to support claim amount
Walker, David	1/29/2024	1.8	Correspond with A&M team and Cleary team related to claim value, whether certain locked amounts are included, and any other reconciling items that would adjust claims
Walker, David	1/29/2024	2.4	Perform detailed review of claims revaluation matrix based on the incorporated updated pricing data
Wirtz, Paul	1/29/2024	1.1	Prepare analysis of claims filed by employees in order to match to schedule records.
Wirtz, Paul	1/29/2024	2.2	Update upcoming no liability omnibus objection to incorporate comments from CGSH.
Kinealy, Paul	1/30/2024	1.2	Review new draft objections and declaration and follow up with claims team re exhibits and related revisions.
Kinealy, Paul	1/30/2024	0.4	Research claims processing issues and instruct team re updates to same.

Exhibit E

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CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	1/30/2024	0.4	Review and revise objection exhibits and follow up with Cleary re same.
Kinealy, Paul	1/30/2024	0.3	Weekly status call with Cleary and A&M teams.
Pogorzelski, Jon	1/30/2024	1.2	Analyze unreconciled non-loan book claims to determine next steps and solutions
Walker, David	1/30/2024	0.8	Review request from Cleary team related to setoff views requested by opposing counsel and confirmed the level of detail to be disclosed accordingly
Walker, David	1/30/2024	2.3	Revise setoff table based on updated guidance received with respect to counterparties to include and exclude
Walker, David	1/30/2024	2.8	Update interest rate and claims reconciliation files with updated coin pricing and confirm the underlying data is flowing as expected
Walker, David	1/30/2024	2.9	Prepare initial setoff support table including all data points requested by Cleary team
Walker, David	1/30/2024	0.7	Review cash+coin report for the December reporting period and circulate to the Cleary team for filing alongside the finalized MOR, once ready
Westner, Jack	1/30/2024	2.2	Evaluate new filed claims to document all cryptocurrency assertions for updated omnibus objection summary
Westner, Jack	1/30/2024	1.4	Update claim master analysis with claim data from new filed claims
Westner, Jack	1/30/2024	1.6	Analyze supporting documents of new filed claims to confirm that all assertions are documented in claim summary report
Wirtz, Paul	1/30/2024	2.7	Prepare updated omnibus objection incorporating Gemini duplicates with in-kind denominations.
Wirtz, Paul	1/30/2024	1.4	Update upcoming Gemini duplicate omnibus objection to incorporate comments from CGSH.
Kinealy, Paul	1/31/2024	0.3	Review and revise declaration to support upcoming claim objections.
Kinealy, Paul	1/31/2024	0.3	Analyze claims reconciliation worksheets to ensure accuracy.
Kinealy, Paul	1/31/2024	0.4	Weekly call with Cleary claims team.
Kinealy, Paul	1/31/2024	0.8	Research claims inquiries from Cleary claims team and follow up with Kroll and claims team and advise Cleary re same.
Pogorzelski, Jon	1/31/2024	1.6	Analyze refreshed claims register to evaluate variances in reporting to align with claims agent
Walker, David	1/31/2024	2.6	Perform detailed review of claims revaluation matrix based on the incorporated updated pricing data
Walker, David	1/31/2024	1.3	Prepare a high level overview of the different values yielded by an "in kind" accrual vs a Daily USD accrual in an appreciating coin price environment
Westner, Jack	1/31/2024	2.1	Analyze contracts of ad hoc claimants to assess late fee and loan details

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CLAIMS

Professional	Date	Hours	Activity
Westner, Jack	1/31/2024	2.4	Prepare omnibus objection manual exhibit for upcoming duplicate objection filing
Westner, Jack	1/31/2024	2.3	Create summary of claim details for all claims marked to be on upcoming omnibus objection
Wirtz, Paul	1/31/2024	2.2	Draft schedule of scheduled claims with no corresponding filed claims for allowance.
Subtotal		1,528.5	

COMPENSATION EVALUATION & DESIGN

Professional	Date	Hours	Activity
Hoeinghaus, Allison	9/1/2023	0.3	Reviewed and analyzed benchmarking report for cost analysis participants and provided comments
Deets, James	9/5/2023	0.6	Review and analyze revised benchmarking data for the cost analysis
Hirschbuehler, Ryan	9/5/2023	0.9	Updated benchmarking data for the cost analysis participants
Deets, James	9/6/2023	0.4	Revise and comment on benchmarking data for the cost analysis
Hirschbuehler, Ryan	9/6/2023	1.1	Updated and revised benchmarking data for the cost analysis participants based on feedback from A&M CAB team.
Deets, James	9/7/2023	0.9	Revise and comment on benchmarking data for the cost analysis
Hirschbuehler, Ryan	9/7/2023	0.8	Further revision of cost analysis participant benchmarking data
Hoeinghaus, Allison	9/8/2023	0.3	Reviewed and analyzed revised benchmarking report for cost analysis participants and provided comments
Deets, James	9/13/2023	0.4	Call with A. Hoeinghaus (A&M) regarding cost analysis data
Hoeinghaus, Allison	9/13/2023	0.4	Call with J. Deets (A&M) regarding cost analysis data
Deets, James	9/14/2023	1.3	Work on summary of benchmarking report for cost analysis
Deets, James	9/14/2023	0.3	Conference with F. Onadiji (A&M) and R. Hirschbuehler (A&M) regarding summary benchmarking report
Hirschbuehler, Ryan	9/14/2023	0.8	Revise and update cost analysis benchmarking report based on modifications to cost analysis participant population
Hirschbuehler, Ryan	9/14/2023	0.3	Conference with F. Onadiji (A&M) and J. Deets (A&M) regarding summary benchmarking report
Hirschbuehler, Ryan	9/14/2023	2.8	Development of cost analysis benchmarking report
Hoeinghaus, Allison	9/14/2023	0.2	Verified summary of compensation benchmarking data for the cost analysis
Onadiji, Feyi	9/14/2023	0.3	Conference with J. Deets (A&M) and R. Hirschbuehler (A&M) regarding summary benchmarking report

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COMPENSATION EVALUATION & DESIGN

Professional	Date	Hours	Activity
Hirschbuehler, Ryan	9/15/2023	0.9	Collected supplemental benchmarking data to assist in cost analysis design.
Deets, James	9/18/2023	0.7	Analyze and verify cost analysis population benchmarking deck
Hoeinghaus, Allison	9/18/2023	0.6	Analyzed revised cost analysis benchmarking report and provided comments
Deets, James	9/19/2023	1.2	Revise cost analysis benchmarking deck and distribute
Hirschbuehler, Ryan	9/19/2023	1.7	Revise and rework benchmarking report for cost analysis participants based on comments received
Hoeinghaus, Allison	9/19/2023	0.4	Analyzed revised benchmarking data and position matches for cost analysis for transmission
Smith, Ryan	9/20/2023	0.6	Review employee compensation deck prepared by compensation and benefits team.
Deets, James	10/4/2023	0.6	Reviewed and analyzed revised benchmarking data for cost analysis
Hoeinghaus, Allison	10/4/2023	0.4	Verified revised benchmarking data for cost analysis.
Hoeinghaus, Allison	10/9/2023	0.2	Updated project status and timeline for the cost analysis
Hoeinghaus, Allison	10/11/2023	0.4	Verified participant population for the cost analysis
Hoeinghaus, Allison	10/19/2023	0.3	Determined next steps and go forward plan for cost analysis
Deets, James	10/23/2023	0.3	Analyzed and verified revised schedule of participants for the cost analysis
Deets, James	10/25/2023	0.1	Conference with A. Hoeinghaus (A&M) to discuss cost analysis status and go-forward plan.
Hoeinghaus, Allison	10/25/2023	0.1	Conference with J. Deets (A&M) to discuss cost analysis status and go-forward plan.
Subtotal		20.6	

COURT

Professional	Date	Hours	Activity
Sciametta, Joe	9/6/2023	0.8	Review filed motions, proposed orders and declarations provided in support of motions in advance of hearing
Sciametta, Joe	9/6/2023	3.2	Attend virtual hearing
Sciametta, Joe	10/24/2023	0.4	Listen to court hearing on exclusivity
Sciametta, Joe	11/7/2023	2.1	Listen to court hearing on DS
Cherrone, Louis	11/28/2023	1.9	Observe court hearing regarding the disclosure statement.

Exhibit E

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COURT

Professional	Date	Hours	Activity
Sciametta, Joe	11/28/2023	2.2	Listen to DS hearing
Sciametta, Joe	12/11/2023	0.6	Correspond with CGSH regarding professional fees and holdbacks in advance of fee app hearing
Sciametta, Joe	12/13/2023	0.4	Review request from CGSH in advance of hearing and distribute DS excerpt related to GBTC sensitivity
Sciametta, Joe	12/13/2023	0.9	Attend virtual court hearing
Kinealy, Paul	1/3/2024	0.8	Participate in hearing on claims objections.
Kinealy, Paul	1/3/2024	0.3	Prepare for upcoming court hearing on claims objections.
Sciametta, Joe	1/3/2024	1.4	Attend virtual court hearing
Kinealy, Paul	1/17/2024	0.4	Prepare for upcoming claims hearing.
Kinealy, Paul	1/18/2024	1.1	Participate in hearing on claims objections.
Sciametta, Joe	1/18/2024	2.1	Participate in court hearing
Sciametta, Joe	1/31/2024	0.4	Correspond with counsel regarding confirmation timeline and next steps
Subtotal		19.0	

FEE APP

Professional	Date	Hours	Activity
RiveraRozo, Camila	9/12/2023	2.3	Collected time detail and began scrubbing entries for Fee App #6 (July 1- July 31).
RiveraRozo, Camila	9/13/2023	2.7	Drafted Fee App #6 (July 1- July 31).
Sciametta, Joe	9/13/2023	1.8	Review team DTRs for July fee application
RiveraRozo, Camila	9/14/2023	0.6	Made Final revisions of Fee App #6 (July 1- July 31).
Fitts, Michael	9/15/2023	2.4	Reviewing August DTRs for quality control and summarizing time by matter and employee
Fitts, Michael	9/15/2023	0.7	Compiling August DTRs received
RiveraRozo, Camila	9/15/2023	0.4	Finalized Fee App #6 (July 1- July 31).
Fitts, Michael	9/18/2023	1.1	Perform quality check of the July fee application
Fitts, Michael	9/20/2023	0.9	Changes to the July fee application following comments received

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FEE APP

Professional	Date	Hours	Activity
RiveraRozo, Camila	9/25/2023	2.2	Collected time detail and began scrubbing entries for Fee App #7 (August 1- August 31).
Sciametta, Joe	9/25/2023	1.8	Review team DTRs for August fee application
RiveraRozo, Camila	9/26/2023	2.8	Drafted Fee App #7 (August 1- August 31).
Fitts, Michael	9/27/2023	1.1	Perform quality check of the August fee application
RiveraRozo, Camila	9/27/2023	0.5	Made Final revisions of Fee App #7 (August 1- August 31).
RiveraRozo, Camila	9/28/2023	0.3	Finalized Fee App #7 (August 1- August 31).
Fitts, Michael	11/10/2023	1.2	Begin to compile and review September DTRs
RiveraRozo, Camila	11/13/2023	2.9	Drafted Interim Fee App #2 (June 1- August 31).
RiveraRozo, Camila	11/14/2023	2.3	Made revisions to Interim Fee App #2 (June 1- August 31).
Fitts, Michael	11/15/2023	1.9	Finalize review of the combined September DTRs
Fitts, Michael	11/15/2023	1.4	Review and provide comments to Camila Rivera-Rozo (A&M) on the second interim fee application
RiveraRozo, Camila	11/15/2023	0.3	Finalized Interim Fee App #2 (June 1- August 31)
Sciametta, Joe	11/15/2023	0.8	Review A&Ms second interim fee application, perform quality control and provide edits
Fitts, Michael	11/22/2023	0.9	Create a summary excel of the second interim fee application based on a request by the UST
Fitts, Michael	11/27/2023	0.9	Incorporate comments from J. Sciametta (A&M) on September DTRs
Sciametta, Joe	12/11/2023	1.8	Review time detail in preparation of Sept Fee Application
Sciametta, Joe	12/13/2023	1.6	Continue review time detail in preparation of Sept Fee Application
RiveraRozo, Camila	12/18/2023	2.2	Collected time detail and began scrubbing entries for Fee App #8 (September 1- September 30).
RiveraRozo, Camila	12/19/2023	2.6	Drafted Fee App #8 (September 1- September 30).
RiveraRozo, Camila	12/20/2023	0.4	Made Final revisions of Fee App #8 (September 1- September 30).
Sciametta, Joe	12/20/2023	0.8	Review draft fee app for September and distribute to management and CGSH
RiveraRozo, Camila	12/21/2023	0.2	Finalized Fee App #8 (September 1- September 30).

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FEE APP

Professional	Date	Hours	Activity
Fitts, Michael	12/22/2023	1.4	Begin to compile October time detail received from team
Fitts, Michael	1/5/2024	2.4	Begin to compile and review October DTRs
Fitts, Michael	1/12/2024	1.8	Finalize review of October DTRs and send to J. Sciametta (A&M)
Sciametta, Joe	1/16/2024	1.2	Review team time detail for October fee application
Sciametta, Joe	1/18/2024	1.8	Continued review of team time detail for October fee application
Gray, Norma	1/22/2024	2.0	Drafted Fee App #9 (October 1- October 31).
Fitts, Michael	1/24/2024	1.3	Quality check the Genesis October fee application
Gray, Norma	1/24/2024	3.0	Made Final revisions of Fee App #9 (October 1- October 31).
Fitts, Michael	1/31/2024	2.1	Begin to compile November DTRS received
Subtotal		60.8	

FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Van Zandt, Arik	9/1/2023	0.4	Reviewed document request list as part of interrogatory and document discovery filings
Walker, David	9/6/2023	2.6	Update loan book counterparty positions based on August month-end pricing provided by the Company and review mark-to-market changes for the month expected to be reflected in August financials
Gandikota, Krishna	9/7/2023	0.3	Analyzed documents provided.
Mezs, Matthew	9/8/2023	0.5	Analyzed documents provided and discussed further information needed.
Walker, David	9/11/2023	2.5	Prepare preliminary month-over-month analysis on Company financials for September Debtor Entities
Fitts, Michael	9/12/2023	0.3	Answer questions from C. Ribeiro (Cleary) on coin prices
Walker, David	9/12/2023	2.9	Update previously prepared July proforma balance sheet and certain related supporting schedules of GGCI and GML with August financials information received and prepare notes and commentary on relevant changes
Walker, David	9/12/2023	0.4	Review supporting schedule for GGCI investments in digital currency prepared by M. Fitts (A&M) and provide comments for review
Wirtz, Paul	9/13/2023	1.7	Prepare analysis displaying 90 day payment history per diligence request.
Fitts, Michael	9/14/2023	1.2	Changes to the summary of a major third party's outflows in the 90 days prior to BK following comments received

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FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Fitts, Michael	9/14/2023	1.9	Creating a summary of the outflows related to a major third party's in the 90 day period prior to BK based on a request by Cleary
Walker, David	9/14/2023	0.8	Review counterparty analysis prepared by M. Fitts (A&M) and provide comments in advance of circulating to A&M team
Walker, David	9/14/2023	1.2	Prepare draft summary of counterparty analysis and circulate to A&M team for preliminary review and comments
Walker, David	9/14/2023	0.4	Coordinate with M. Fitts (A&M) on additional requests related to counterparty analysis and provide initial guidance
Walker, David	9/14/2023	0.8	Aggregate certain counterparty transactions and related loan book balances for requested analysis in support of creditor discussions
Walker, David	9/14/2023	0.6	Refine month-over-month commentary based on feedback received from the Company
Fitts, Michael	9/18/2023	1.1	Changes to the MoM financials following comments received
Fitts, Michael	9/18/2023	2.8	Preparation of month over month financials file to examine and understand changes
Walker, David	9/18/2023	0.8	Review month-over-month commentary provided by M. Fitts (A&M) on certain entities and provide comments on adjustments needed on the summary view
Fitts, Michael	9/19/2023	0.7	Preparation of a variance on new August financials received to understand changes
Walker, David	9/19/2023	2.7	Review revised intercompany support files provided by Company
Walker, David	9/19/2023	2.9	Update month-over-month financial analysis with the revised set of financials circulated by the Company, review commentary to identify potential required revisions, circulate revised view to A&M team for review and awareness
Gandikota, Krishna	9/20/2023	0.4	Call with A&M (A. VanZandt and M. Mezs), L. Barefoot (Cleary), and Andrew Saba (Cleary) to discuss data requests and litigation status.
Mezs, Matthew	9/20/2023	0.4	Call with A&M (A. VanZandt and K. Gandikota), L. Barefoot (Cleary), and Andrew Saba (Cleary) to discuss data requests and litigation status.
Fitts, Michael	9/25/2023	1.3	Changes to the monthly ending support files following comments received
Cascante, Sam	9/27/2023	1.1	Review counterparty annual cash roll forward prepared by Moelis and provide comments.
Cherrone, Louis	10/6/2023	0.8	Analyze updated information received from Kroll and consider potential implications for solicitation cost estimates.
Walker, David	10/9/2023	0.6	Prepare summary of counterparty pricing impacts leveraging September pricing and circulate to the A&M teams for awareness.
Walker, David	10/9/2023	1.7	Update loan book data with month-end September coin pricing for a preliminary view of expected mark-to-market activity for the period.
Walker, David	10/9/2023	0.3	Respond to A&M team regarding UCC Advisor questions related to prepetition interest and late fee amounts for various counterparties.
Fitts, Michael	10/10/2023	0.4	Add in coin prices to a month over month change in financials file to evaluate MTM appreciation of Loans

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Walker, David	10/11/2023	1.3	Update month-over-month financial analysis with the September financials circulated by the Genesis team.
Walker, David	10/11/2023	2.1	Review and annotate entity level monthly impacts and circulate to A&M team for awareness on monthly financial position.
Walker, David	10/12/2023	0.9	Review interest and loan book support provided by the Genesis team for month-to-month changes.
Walker, David	10/12/2023	2.9	Update intercompany matrix support files with updated September values and confirm to consolidated financial view.
Walker, David	10/13/2023	0.7	Review of revised draft month-end support provided by the Company.
Fitts, Michael	10/20/2023	0.8	Examined latest financials received from the Company to identify changes
Walker, David	10/20/2023	2.5	Incorporate revised financials into month-over-month analysis file, identify version differences for relevant entities, and confirm understanding related to adjustments with Genesis team.
Cherrone, Louis	10/26/2023	1.2	Incorporate changes into the draft creditor transaction data summary and recirculate to CGSH team for review.
Cherrone, Louis	10/26/2023	0.9	Review and respond to CGSH questions regarding creditor transaction data summary.
Cherrone, Louis	10/26/2023	1.1	Finalize current draft of the creditor transaction data summary and circulate to CGSH team for review.
Cherrone, Louis	10/26/2023	1.3	Prepare detailed review and comments regarding certain creditor transaction data summary prepared for CGSH.
Fitts, Michael	10/26/2023	1.4	Incorporate changes to the summary of the transactions of a major counterparty 90 days prior to filing created on request of counsel following comments received
Fitts, Michael	10/26/2023	0.4	Draft email to the Company on the transaction of a major third party counterparty for use in 90 day transfer summary requested by counsel
Cherrone, Louis	10/27/2023	0.4	Call with J. VanLare (CGSH) to discuss changes to counterparty transaction data request.
Cherrone, Louis	10/27/2023	0.4	Call with D. Walker and M. Fitts (both A&M) to discuss changes to counterparty transaction summary requested by CGSH.
Cherrone, Louis	10/27/2023	1.2	Review counterparty transaction summary for proposed changes and evaluate the incorporation thereof.
Fitts, Michael	10/27/2023	0.4	Call with D. Walker and L. Cherrone (both A&M) to discuss changes to counterparty transaction summary requested by CGSH.
Fitts, Michael	10/27/2023	2.1	Create a rollforward of the positions of a counterparty by each day for use in the transfer analysis
Fitts, Michael	10/27/2023	1.8	Add in new schedules into the summary of a major counterparty's transfers 90 days prior to filing created based on a request by counsel
Walker, David	10/27/2023	0.4	Call with L. Cherrone and M. Fitts (both A&M) to discuss changes to counterparty transaction summary requested by CGSH.
Walker, David	10/27/2023	2.8	Detailed review of adjusted counterparty transaction analysis and draft email to broader A&M team on updates made and observations related to interest amounts

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Walker, David	10/27/2023	0.4	Review CGSH requested changes to the previously prepared counterparty transaction analysis and confirm timing.
Cherrone, Louis	10/28/2023	1.3	Analyze and perform quality check on counterparty transaction summary prepared in response to CGSH request.
Cherrone, Louis	10/28/2023	1.1	Provide detailed comments relating to draft counterparty transaction summary.
Cherrone, Louis	10/29/2023	0.4	Finalize and circulate counterparty transaction summary to CGSH team.
Cherrone, Louis	10/29/2023	1.3	Review further revised version of draft counterparty transaction summary prepared in response to CGSH request.
Fitts, Michael	10/30/2023	2.9	Create a fully comprehensive transfer summary of a major third party counterparty based on a request by counsel
Walker, David	10/30/2023	0.7	Draft summary notes to transfer analysis and claim settlement values and circulated files to broader A&M team for review in advance of discussions with CGSH and counterparty advisors and counsel.
Walker, David	10/30/2023	2.3	Reviewed revised counterparty transfer analysis adjusted by M. Fitts (A&M).
Walker, David	10/30/2023	2.3	Performed detailed review of counterparty transfer analysis requested by CGSH in conjunction with the settlement support material prepared by M. Fitts (A&M) and revert with edits.
Cherrone, Louis	10/31/2023	1.4	Review and provide comments regarding counterparty pre-petition transfer summary and supporting notes.
Fitts, Michael	10/31/2023	2.8	Update the full Genesis transfer summary and create new schedules
Fitts, Michael	10/31/2023	0.9	Add in new schedules into the summary of a major counterparty transfers 90 days prior to filing created on request of counsel
Walker, David	10/31/2023	2.8	Adjust presentation of transfer analysis to include incorporated location of counterparties and circulate to A&M for review and feedback.
Cherrone, Louis	11/1/2023	1.2	Review documentation regarding GGH liquidity transfers.
Cherrone, Louis	11/1/2023	2.1	Review updated summary of counterparty transfer data and provide comments.
Fitts, Michael	11/1/2023	2.9	Update the full 90 day pre petition transfer analysis to incorporate new information related to location of creditors based on a request by UCC advisors
Walker, David	11/1/2023	1.1	Detailed review of transfer analysis prepared by M. Fitts (A&M) in advance of circulating to counsel and UCC advisors
Walker, David	11/1/2023	1.4	Update Debtors loan tape data with October month-end pricing and review to assess mark-to-market impacts on portfolio
Fitts, Michael	11/2/2023	2.8	Begin creation of a comprehensive transfer analysis of a third party counterparty following a request by counsel
Cherrone, Louis	11/3/2023	0.4	Prepare quality check on certain transfer data summaries prior to circulation to CGSH team per request.
Fitts, Michael	11/3/2023	2.8	Incorporate changes to the summary transfer analysis of a third party counterparty following comments received by D. Walker (A&M) and L. Cherrone (A&M)

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Walker, David	11/3/2023	2.4	Detailed review of counterparty outflow summary prepared by M. Fitts (A&M) and provide comments and next steps on summary analysis
Cherrone, Louis	11/7/2023	0.2	Correspondence with CGSH team regarding questions about the previously provided creditor transfer data summary.
Fitts, Michael	11/7/2023	2.4	Create new summary schedules for the pre-petition outflow analysis of a third party counterparty based on a request by Cleary
Walker, David	11/7/2023	2.9	Detailed review of counterparty outflow overview in updated form based on feedback received from Cleary team
Cherrone, Louis	11/8/2023	0.6	Review weekly cash and coin variance reporting circulated by A&M team with associated commentary.
Fitts, Michael	11/8/2023	0.9	Draft email to the Company detailing items needed to complete an analysis of the pre-petition outflows of a major counterparty
Walker, David	11/8/2023	2.9	Incorporate provided consolidated financials into month-over-month analysis support files to review and confirm expected changes
Fitts, Michael	11/9/2023	1.9	Roll through pricing changes into the loanbook MoM file to examine MTM changes in major counterparties positions
Fitts, Michael	11/14/2023	2.8	Incorporate changes into the transfer summary of a third party counterparty following comments received by D. Walker
Walker, David	11/14/2023	2.9	Detailed review of updates and adjustments to counterparty transfer analysis support file revised by M. Fitts (A&M) based on previous feedback received from counsel and provide comments and overview of outstanding items re: the same
Walker, David	11/14/2023	0.4	Review and respond to Cleary team regarding timing of previously discussed edits to transfer analysis materials based on information received and remaining outstanding items to date
Fitts, Michael	11/15/2023	2.7	Add in November financials into the MoM financials file and add in comments on major changes
Cherrone, Louis	11/16/2023	1.1	Review draft analysis of counterparty contract rate and late fee assumptions.
Fitts, Michael	11/17/2023	2.8	Incorporate changes and add new summary schedules to the transfer summary of a third party counterparty following requests by counsel
Walker, David	11/17/2023	2.6	Detailed review of revised transfer analysis file incorporating data points and understanding provided by the Company Operations team and prepared by M. Fitts (A&M) in advance of circulating to the Company for review and approval
Walker, David	11/17/2023	1.2	Review and refresh previously prepared transfer analysis support as reference aids in advance of counterparty settlement discussions with Cleary team
Cherrone, Louis	11/20/2023	2.4	Review latest draft of counterparty transfer data summary and provide comments to be incorporated prior to circulating to CGSH.
Fitts, Michael	11/20/2023	1.6	Add in information received from the Company regarding transactions dates into the transfer summary of a third party counterparty
Walker, David	11/20/2023	1.9	Review and analyze Company provided data points on counterparty transfer analysis in support of Cleary request

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Cherrone, Louis	11/21/2023	1.7	Prepare written responses for Genesis team regarding questions relating to GGH funding.
Cherrone, Louis	11/21/2023	1.1	Review and provide comments regarding certain counterparty interest calculations.
Cherrone, Louis	11/21/2023	1.1	Review questions and assist with responses to CGSH team regarding draft counterparty transfer analysis.
Cherrone, Louis	11/22/2023	1.1	Review questions and proposed responses relating to certain interest calculations.
Cherrone, Louis	11/22/2023	1.4	Review data received from Genesis team regarding certain pending insurance topics.
Cherrone, Louis	11/27/2023	0.6	Analyze insurance proposal details in context of recovery cost budget and correspond with CGSH regarding the same.
Cherrone, Louis	11/27/2023	0.7	Review details regarding the composition of an ad hoc group based on court filings and available data.
Fitts, Michael	11/29/2023	1.6	Add in a rollofford of DCG BTC late fee amounts to confirm amounts owed under the new PRA
Fitts, Michael	11/30/2023	0.6	Working session with R. Smith (A&M) to walk through GGC 2022 bank detail file for a request from counsel regarding the transfers of a third party counterparty
Smith, Ryan	11/30/2023	1.1	Review GGC 2022 bank detail file previously prepared for completeness based on a request by counsel for the transfers of a third party counterparty
Smith, Ryan	11/30/2023	0.6	Working session with M. Fitts (A&M) to walk through GGC 2022 bank detail file for a request from counsel regarding the transfers of a third party counterparty
Walker, David	12/4/2023	0.4	Review docket for updated settlement orders, summarize files, and circulate to Genesis accounting team in support of month-end close processes
Walker, David	12/4/2023	2.9	Incorporate month-end coin prices into broader loan book support and review monthly coin pricing impacts to gauge expectations of November close financials with respect to loan and borrow related mark-to-market impacts
Cherrone, Louis	12/5/2023	0.9	Review draft schedule of certain alt coin claims and inventory requested by CGSH team.
Cherrone, Louis	12/12/2023	1.2	Review and provided comments on partial repayment agreement summary requested by CGSH.
Cherrone, Louis	12/12/2023	0.8	Review partial repayment agreement in connection with financial analysis requests from CGSH.
Cherrone, Louis	12/12/2023	1.5	Further review comments on revised partial repayment agreement summary requested by CGSH.
Walker, David	12/12/2023	2.9	Performed detailed reconciliation between the November 2023 interest receivable support and the interest model output and complete remaining open items on comprehensive historic reconciliation to validate the model for use
Walker, David	12/12/2023	1.9	Perform detailed review of financials and intercompany support based on the financials circulated by the Company

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Professional	Date	Hours	Activity
Cherrone, Louis	12/13/2023	2.1	Prepare responses to questions from Genesis legal regarding intercompany questions.
Cherrone, Louis	12/13/2023	1.1	Finalize partial repayment agreement summary prior to circulation to the CGSH team.
Fitts, Michael	12/13/2023	2.4	Add in November financials into the MoM financials file and add in comments on major changes
Fitts, Michael	12/13/2023	1.6	Add in new pricing in to the asset liability model to examine MTM changes in loans/collateral positions
Cherrone, Louis	12/14/2023	0.9	Review analysis of potential excess alt coins prepared in response to request from CGSH.
Walker, David	12/19/2023	2.8	Review and update counterparty mapping for relevant claims transfer information and update claims reconciliation, interest model, and distribution model support tabs to ensure alignment
Cascante, Sam	12/29/2023	2.1	Prepare pricing reconciliation schedule for collateral and loans included in transfer summary and compare with Genesis ops team for accuracy.
Cherrone, Louis	12/29/2023	1.7	Review and provide comments regarding pro forma analysis associated with voluntary repayment notice.
Cherrone, Louis	12/29/2023	1.2	Analyze and assist with responses to questions from the CGSH team regarding voluntary repayment notice received from affiliated party.
Walker, David	1/2/2024	1.3	Update the lending portfolio based on month-end prices received from management and review loan book impacts based on mark to market activity
Walker, David	1/3/2024	2.8	Prepare draft analysis related to affiliate and related party positions at the request from counsel
Walker, David	1/3/2024	0.8	Aggregate related party and affiliate data points for the CMS team in response to a request from Cleary
Walker, David	1/4/2024	0.8	Reviewed previously requested files received from Genesis management related to 2021 transaction activity and followed up to confirm understanding of files contents in advance of provided to the A&M DI team
Fitts, Michael	1/9/2024	0.4	Discussed with D. Walker (A&M) coordinating with the Genesis team to receive weekly coin price updates inclusive of weekend datapoints where relevant.
Walker, David	1/9/2024	0.4	Discussed with M. Fitts (A&M) coordinating with the Genesis team to receive weekly coin price updates inclusive of weekend datapoints where relevant.
Fitts, Michael	1/11/2024	2.4	Update the intercompany matrix for November financials
Walker, David	1/11/2024	1.2	Compare calculated interest on loan positions to company provided support to ensure variance within tolerance standards
Walker, David	1/11/2024	2.8	Scrubbed and cleaned company provided interest and late fees support for December month end to leverage in comparative analysis, model checks, and general month-end financial review process

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Professional	Date	Hours	Activity
Walker, David	1/11/2024	2.7	Run calculations on open loan positions from the petition date through December month end to ensure alignment on daily USD interest assertion for counterparties where contractually owed and validate output back to source data
Walker, David	1/16/2024	2.9	Review updated financials provided by Genesis team and reconcile changes to the previous version
Cherrone, Louis	1/22/2024	0.8	Review updated December financial statements and supporting schedules provided by Genesis finance team.
Walker, David	1/24/2024	1.1	Correspond with the Company accounting team on certain footnote language and accounting guidance related to the presentation of certain balance sheet items for the month end financials and monthly operating report
Subtotal		195.8	

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Cascante, Sam	9/1/2023	2.1	Updated GGCI and GGM intercompany recoveries based on July actuals based on request from UCC advisors.
Fitts, Michael	9/1/2023	1.8	Incorporating comments into the month end financial support files for the VDR
Fitts, Michael	9/1/2023	1.9	Putting together loanbook files as of 8/31/23 for the VDR and to confirm BS line items
Smith, Ryan	9/1/2023	0.8	Review post-emergence operating budget diligence request list provided by BRG.
Walker, David	9/1/2023	0.4	Review BRG request related to certain account balances and circulate information request to Genesis operations team
Walker, David	9/1/2023	0.4	Review Company request circulated by the A&M team related to creditor claims summary view in support of upcoming board meetings, and follow-up on certain presentation related items accordingly
Walker, David	9/1/2023	0.5	Revise VDR files based on Company feedback and circulate final versions to Moelis team for upload
Walker, David	9/1/2023	1.2	Prepare and review remaining VDR files in support of monthly upload of certain financial files and circulate to the Company for review and final approval
Cascante, Sam	9/5/2023	0.4	Call with S. O'Neal (CGSH), Moelis, J. Sciametta (A&M) and L. Cherrone (A&M) regarding data request from Ducera.
Cascante, Sam	9/5/2023	1.6	Review the draft May loan turnover agreement and provide comments.
Cascante, Sam	9/5/2023	1.3	Prepare summary of USD late fees to reconcile figures within the turnover action motion.
Cascante, Sam	9/5/2023	2.6	Respond to sales process diligence requests specific to contemplated acquired assets.
Cherrone, Louis	9/5/2023	0.4	Call with S. O'Neal (CGSH), Moelis, S. Cascante (A&M) and J. Sciametta (A&M) regarding data request from Ducera.

Exhibit E

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Professional	Date	Hours	Activity
Cherrone, Louis	9/5/2023	0.4	Update call with UCC advisors (W&C, HL and BRG), CGSH, Moelis and J. Sciametta (A&M)
Fitts, Michael	9/5/2023	2.6	Putting together and filling in information for a sales diligence tracker
Sciametta, Joe	9/5/2023	0.4	Call with S. O'Neal (CGSH), Moelis, S. Cascante 9A&M) and L. Cherrone (A&M) regarding data request from Ducera
Sciametta, Joe	9/5/2023	0.8	Review request of supporting documentation to the blow-out document and related recoveries, perform QC and distribute
Sciametta, Joe	9/5/2023	0.4	Update call with UCC advisors (W&C, HL and BRG), CGSH, Moelis and L. Cherrone (A&M)
Sciametta, Joe	9/5/2023	0.3	Call with E. Hengel (BRG) regarding budget, timing and next steps
Walker, David	9/5/2023	0.8	Review diligence request related to the sale process and identify items to request from Company
Cascante, Sam	9/6/2023	2.2	At request of counsel, created a summary of loan receivable balances within a tiered range based on notional size of loan.
Walker, David	9/6/2023	0.4	Review and respond to J. Cooperstein (BRG) on balance sheet amounts related to accrued default
Walker, David	9/6/2023	0.6	Aggregate data provided by Company on outstanding BRG information request and circulate responses to BRG
Cascante, Sam	9/7/2023	1.3	Prepare summary comparing DCG contributions under previous no deal plan versus currently contemplated plan scenario and provide explanations for differences.
Walker, David	9/7/2023	0.5	Review request form Moelis team related to GGCI intercompany positions and provide responses accordingly
Walker, David	9/7/2023	0.4	Review August default interest accrual invoices provided by the Company and respond to BRG team on information request accordingly
Walker, David	9/7/2023	0.6	Confirmed information provided in response to outstanding questions from BRG and circulated responses accordingly
Walker, David	9/7/2023	0.8	Review received due diligence list related to sales process and provide summary to A&M team compared to the previous circulated version
Cascante, Sam	9/8/2023	2.8	Review 3AC pledged collateral documents to address various questions from Counsel on the subject matter.
Cascante, Sam	9/11/2023	0.6	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to review Gemini diligence request and deliverable.
Cherrone, Louis	9/11/2023	0.9	Call with R. Smith (A&M) to discuss responses to BRG diligence requests related to post-emergence operating budget.
Cherrone, Louis	9/11/2023	0.6	Call with J. Sciametta (A&M) and S. Cascante (A&M) to review Gemini diligence request and deliverable.
Fitts, Michael	9/11/2023	2.6	Creating a GGT+GGCI Cash+Coin summary as of 8/30 for the VDR
Sciametta, Joe	9/11/2023	0.6	Call with L. Cherrone (A&M) and S. Cascante (A&M) to review Gemini diligence request and deliverable

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Professional	Date	Hours	Activity
Sciametta, Joe	9/11/2023	0.4	Review comments from Moelis related to Gemini diligence materials
Sciametta, Joe	9/11/2023	0.2	Correspond with Gemini counsel regarding diligence requests
Sciametta, Joe	9/11/2023	0.6	Correspond with debtor advisors regarding Gemini diligence requests
Sciametta, Joe	9/11/2023	1.6	Review Gemini diligence materials, perform quality control and distribute to Moelis and CGSH
Smith, Ryan	9/11/2023	2.9	Prepare responses to BRG diligence requests related to post-emergence operating budget.
Smith, Ryan	9/11/2023	1.3	Update responses to BRG diligence requests related to post-emergence operating budget based on internal feedback.
Smith, Ryan	9/11/2023	0.9	Call with L. Cherrone (A&M) to discuss responses to BRG diligence requests related to post-emergence operating budget.
Smith, Ryan	9/11/2023	2.3	Prepare headcount excel backup to be provided to BRG.
Walker, David	9/11/2023	0.6	Review questions from the Moelis team related to the updated pro forma balance sheet prepared in support of the sales process and respond accordingly.
Cascante, Sam	9/12/2023	2.1	Review partial payment agreement in detail and provide updated comments on proposed payment structure including forbearance fee and late fees.
Cherrone, Louis	9/12/2023	0.7	Review and assist with responses to CGSH team regarding partial repayment agreement.
Cherrone, Louis	9/12/2023	0.7	Call with BRG, R. Smith (A&M) and J. Sciametta (A&M) to discuss budget assumptions and presentation.
Cherrone, Louis	9/12/2023	0.6	Update call with UCC advisors (W&C, HL and BRG), CGSH, Moelis and J. Sciametta (A&M).
Cherrone, Louis	9/12/2023	2.2	Prepare updated cost recovery detail discussion materials for circulation to BRG team.
Cherrone, Louis	9/12/2023	0.4	Call with J. Sciametta (A&M) to review diligence materials for Gemini prior to distribution.
Cherrone, Louis	9/12/2023	0.8	Review and provide comments regarding recovery cost detail questions received from BRG.
Sciametta, Joe	9/12/2023	0.7	Call with BRG, R. Smith (A&M) and L. Cherrone (A&M) to discuss budget assumptions and presentation
Sciametta, Joe	9/12/2023	0.3	Call with BRG to discuss budget and related employee items
Sciametta, Joe	9/12/2023	0.6	Update call with UCC advisors (W&C, HL and BRG), CGSH, Moelis and L. Cherrone (A&M)
Sciametta, Joe	9/12/2023	0.6	Review diligence materials and distribute to Gemini's advisors
Sciametta, Joe	9/12/2023	0.4	Call with L. Cherrone (A&M) to review diligence materials for Gemini prior to distribution
Smith, Ryan	9/12/2023	0.7	Call with BRG, J. Sciametta (A&M) and L. Cherrone (A&M) to discuss budget assumptions and presentation.

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Professional	Date	Hours	Activity
Smith, Ryan	9/12/2023	1.2	Finalize responses to BRG diligence requests related to post-emergence operating budget prior to call with BRG.
Smith, Ryan	9/12/2023	1.8	Prepare headcount summary file to be sent to BRG.
Walker, David	9/12/2023	0.6	Coordinate with Company on data requirements to help facilitate the quick turn of sales process related exhibits and language references once available
Cascante, Sam	9/13/2023	1.6	Respond to UCC questions on GGCI Interco Recoverability.
Fitts, Michael	9/13/2023	0.9	Gathering files for P. Wirtz (A&M) on DCG transfers based on a diligence request
Kinealy, Paul	9/13/2023	0.3	Call with Cleary re diligence requests.
Smith, Ryan	9/13/2023	1.6	Prepare excel backup of other operating disbursements in cost model to be provided to BRG.
Smith, Ryan	9/13/2023	1.4	Prepare excel backup of IT and software vendors costs in cost model to be provided to BRG.
Smith, Ryan	9/13/2023	1.8	Review and reconcile excel backup to post-emergence operating deck to be provided to BRG.
Smith, Ryan	9/13/2023	1.4	Prepare excel backup of nominal long-term headcount and vendor costs in cost model to be provided to BRG.
Cherrone, Louis	9/14/2023	0.9	Prepare materials responsive to CGSH request regarding alt coins.
Cherrone, Louis	9/14/2023	0.5	Review asset detail schedule relating to certain amounts of locked liquidity.
Cherrone, Louis	9/14/2023	2.1	Prepare materials responsive to CGSH request for certain creditor transactions.
Wirtz, Paul	9/15/2023	1.9	Prepare schedule of 90 day insider payments per diligence request.
Walker, David	9/18/2023	0.6	Review and respond to questions on locked cash and coin amounts at Gemini
Cherrone, Louis	9/19/2023	0.9	Update call with UCC advisors (W&C, HL and BRG), CGSH, Moelis and J. Sciametta (A&M).
Sciametta, Joe	9/19/2023	0.9	Update call with UCC advisors (W&C, HL and BRG), CGSH, Moelis and L. Cherrone (A&M)
Fitts, Michael	9/20/2023	1.6	Updated and added in information for the intercompany matrix for the VDR
Smith, Ryan	9/20/2023	2.6	Prepare written responses to diligence requests provided by BRG related to post-emergence operating budget.
Van Zandt, Arik	9/20/2023	0.4	Call with A&M (K. Gandikota and M. Mezs), L. Barefoot (Cleary), and Andrew Saba (Cleary) to discuss data requests and litigation status.
Walker, David	9/20/2023	0.8	Preliminary review of counterparty settlement documentation to confirm data needs to support Cleary request for an updated view on values for select creditor
Cherrone, Louis	9/21/2023	0.8	Call with BRG, R. Smith (A&M) and J. Sciametta (A&M) to discuss budget and UCC feedback.

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Professional	Date	Hours	Activity
Sciametta, Joe	9/21/2023	0.8	Call with BRG, R. Smith (A&M) and L. Cherrone (A&M) to discuss budget and UCC feedback
Smith, Ryan	9/21/2023	2.1	Revise written responses to BRG diligence requests prior to budget call discussion.
Smith, Ryan	9/21/2023	0.8	Call with BRG, J. Sciametta (A&M) and L. Cherrone (A&M) to discuss budget and UCC feedback.
Smith, Ryan	9/21/2023	1.1	Update written responses to BRG diligence requests based on internal feedback.
Cherrone, Louis	9/22/2023	1.2	Review and prepare draft responses to list of recovery cost estimate diligence questions received from BRG.
Fitts, Michael	9/22/2023	2.4	Preparation of and review of a variety of month end financial support files for the VDR
Smith, Ryan	9/22/2023	2.9	Prepare responses to follow-up questions received from BRG related to latest budget.
Cherrone, Louis	9/25/2023	0.3	Review diligence request list regarding potential office lease proposal.
Cherrone, Louis	9/26/2023	0.9	Review request from BRG team regarding a foreign creditor and coordinate internally regarding responses.
Sciametta, Joe	9/26/2023	0.3	Call with E. Hengel (BRG) regarding open items, budget, and other items in advance of UCC meeting
Walker, David	9/26/2023	1.9	Prepare and review certain files for the monthly VDR upload
Cascante, Sam	9/27/2023	0.7	At request of Moelis, prepared a summary of interest paid on loans DCG took out from Genesis.
Sciametta, Joe	9/27/2023	0.3	Call with BRG regarding feedback from morning's committee meeting
Walker, David	9/27/2023	0.3	Circulate monthly VDR files to Company for review and signoff for monthly upload to VDR
Walker, David	9/27/2023	2.9	Prepare remaining VDR files for upload and circulate to the Company for review and approval
Walker, David	9/27/2023	1.2	Revise VDR file based on Company feedback and recirculate for approval
Cherrone, Louis	9/28/2023	1.2	Prepare correspondence and supporting document for BRG team regarding office lease proposal.
Cherrone, Louis	9/28/2023	0.5	Diligence call with DCG, Moelis, UCC Advisors (BRG and HL) and J. Sciametta (A&M).
Sciametta, Joe	9/28/2023	0.5	Diligence call with DCG, Moelis, UCC Advisors (BRG and HL) and L. Cherrone (A&M)
Smith, Ryan	9/28/2023	0.8	Finalize GGH lease proposal schedule to send to BRG.
Cherrone, Louis	9/29/2023	0.3	Review August support files prior to upload.
Cascante, Sam	10/2/2023	1.8	Prepare shortened summary of GGC and GAP intercompany claims within the recovery in low and high scenarios.

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Cascante, Sam	10/2/2023	0.8	Review summary of non-debtor intercompany claims in detail.
Cascante, Sam	10/2/2023	2.1	Prepare responses to UCC for payments received related to May loans and PRA.
Cherrone, Louis	10/2/2023	0.6	Review initial requests regarding various ongoing tax analyses and begin preparing draft package to be responsive to such requests.
Walker, David	10/2/2023	0.7	Review request from UCC Advisors (BRG) related to the August MOR with respect to interest income and aggregate relevant data points.
Walker, David	10/2/2023	2.3	Prepare summary view of intercompany positions requested by Cleary based on previous data provided and confirm approach with Company in advance of receiving refreshed data points.
Walker, David	10/2/2023	0.3	Prepare summary and response of UCC Advisor request on interest income and circulate to Genesis team for review and approval.
Cascante, Sam	10/3/2023	1.1	Review list of open items on Genesis tax workstream.
Cascante, Sam	10/3/2023	1.3	Prepare diligence response on total interest received and recorded in the P&L in September.
Cascante, Sam	10/3/2023	2.6	Continue reviewing debtor to non-debtor and non-debtor to non-debtor intercompany balance summary.
Cherrone, Louis	10/3/2023	2.1	Prepare detailed outline regarding tax data package to be distributed to tax advisors and coordinate regarding compilation of such data.
Cherrone, Louis	10/3/2023	0.9	Review due diligence requests received from creditor advisors regarding certain counterparty transaction data.
Cherrone, Louis	10/3/2023	0.3	Call with D. Walker (A&M), E. Hengel (BRG), M. Galfus (BRG), J. Hill (BRG), and J. Wilson (BRG) to discuss due diligence questions.
Smith, Ryan	10/3/2023	1.9	Quality check post-emergence operating deck for accuracy prior to distribution to BRG.
Smith, Ryan	10/3/2023	1.9	Prepare excel backup summarizing undiscounted long-term costs in cost model to be provided to BRG.
Walker, David	10/3/2023	2.8	Initial pass at aggregating relevant data points in support of UCC advisor request on loans related to a major counterparty
Walker, David	10/3/2023	0.4	Review response from Genesis team on UCC advisor request and respond to confirm understanding on remaining open items.
Walker, David	10/3/2023	0.2	Respond to UCC advisors request for additional information related to interest income on the August MOR.
Walker, David	10/3/2023	2.0	Review remaining data points in support of UCC advisor request on loans related to a major creditor
Walker, David	10/3/2023	0.3	Follow up with Genesis team on timing of data points for intercompany positions and revert to CGSH.
Walker, David	10/3/2023	0.7	Lay out workplan related to UCC advisor requests on loans related to a major creditor
Walker, David	10/3/2023	0.3	Call with L. Cherrone (A&M), E. Hengel (BRG), M. Galfus (BRG), J. Hill (BRG), and J. Wilson (BRG) to discuss due diligence questions.
Cascante, Sam	10/4/2023	1.9	Review GGML wind down slide for the EY tax analysis deck.

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Cascante, Sam	10/4/2023	1.8	Review summary package for EY Tax including total assets available for distribution in low and high cases of recovery.
Cherrone, Louis	10/4/2023	2.2	Review and provide comments regarding draft information package prepared in response to certain tax diligence requests.
Cherrone, Louis	10/4/2023	1.1	Review intercompany data provided by Genesis team and associated request from CGSH team.
Fitts, Michael	10/4/2023	1.4	Examine questions received from the UCC advisors regarding transfers made prior to filing
Smith, Ryan	10/4/2023	2.1	Prepare excel backup detailing underlying headcount assumptions to be provided to BRG.
Smith, Ryan	10/4/2023	1.1	Review internally prepared excel backup to post-emergence operating deck to be provided to BRG.
Smith, Ryan	10/4/2023	0.8	Revise excel backup to post-emergence operating deck to be provided to BRG.
Walker, David	10/4/2023	1.8	Refresh summary of intercompany data points provided by Genesis team and respond to confirm understanding on certain non-debtor amounts.
Walker, David	10/4/2023	2.9	Review information provided by Genesis operations team related to historic transaction activity in advance of discussions with A&M team on next steps.
Cascante, Sam	10/5/2023	1.4	Update running list of open questions for EY tax analysis info.
Cascante, Sam	10/5/2023	1.1	At request of counsel, review historical financials for information on specific 3rd party counterparty.
Cascante, Sam	10/5/2023	0.6	Address question from counsel regarding need for licenses post effective date.
Cherrone, Louis	10/5/2023	1.7	Review and provide comments regarding intercompany schedule request from CGSH team.
Cherrone, Louis	10/5/2023	1.4	Assist with preparation revised tax informational package based on feedback and circulate to creditor advisors for review and feedback.
Smith, Ryan	10/5/2023	0.7	Review diligence requests provided by BRG.
Walker, David	10/5/2023	1.4	Preliminary on chain research related to the loans of a major counterparty in support of UCC Advisor requests.
Cherrone, Louis	10/6/2023	0.9	Call with D. Walker and M. Fitts (both A&M) to discuss due diligence requests received from HL team.
Cherrone, Louis	10/6/2023	1.1	Review due diligence questions received from HL team regarding certain counterparty transaction details.
Cherrone, Louis	10/6/2023	0.9	Review request from Genesis team regarding counterparty interest questions.
Cherrone, Louis	10/6/2023	0.5	Call with R. Smith (A&M) to discuss latest diligence request list sent across by BRG.
Fitts, Michael	10/6/2023	0.9	Call with D. Walker and L. Cherrone (both A&M) to discuss due diligence requests received from HL team.
Smith, Ryan	10/6/2023	0.5	Call with L. Cherrone (A&M) to discuss latest diligence request list sent across by BRG.

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Walker, David	10/6/2023	0.6	Review of UCC Advisor prepared and provided materials related to how they view and understand the relationship between Genesis and a major creditor.
Walker, David	10/6/2023	2.9	Research and aggregate on-chain data related to a major Counterparty's transfer activity during 2022 for related wallet addresses.
Walker, David	10/6/2023	2.9	Research and aggregate on-chain data related to loan activity during 2022 for relevant wallet addresses.
Walker, David	10/6/2023	0.9	Call with L. Cherrone and M. Fitts (both A&M) to discuss due diligence requests received from HL team.
Cascante, Sam	10/9/2023	1.3	Review loan book position of particular counterparty attempting to close out their borrow position and create detailed summary as of petition date.
Cascante, Sam	10/9/2023	1.9	Prepare responses to UCC addressing reconciling questions on the recovery model.
Cherrone, Louis	10/10/2023	1.1	Respond to questions from creditor advisors regarding potential settlement with a foreign creditor.
Cherrone, Louis	10/12/2023	2.1	Assist with preparation of filed versus scheduled claim analysis for a counterparty requested by CGSH team.
Cascante, Sam	10/13/2023	1.8	Prepare summary of intercompany matrix for purposes of updating the pre petition vs post petition analysis.
Cascante, Sam	10/13/2023	2.3	Review analysis of September intercompany balances breaking out pre petition intercompany versus post petition intercompany balances.
Cascante, Sam	10/13/2023	0.9	Prepare updated analysis for potential settlement with third party wanting to settle outstanding trades.
Cascante, Sam	10/13/2023	1.6	Prepare diligence responses on forbearance fee and BCH denominated loans.
Cascante, Sam	10/13/2023	1.4	Prepare responses to UCC on accrued late fees for DCG May maturity loans.
Cherrone, Louis	10/13/2023	0.2	Review request from Genesis team regarding counterparty interest payments.
Cherrone, Louis	10/13/2023	1.2	Prepare detailed review and comments regarding latest draft of pre-petition transfer summary prepared at request of CGSH.
Cherrone, Louis	10/13/2023	2.3	Finalize and circulate current draft of pre-petition transfer summary to CGSH team for review.
Cherrone, Louis	10/13/2023	2.4	Prepare revised draft of pre-petition transfer summary based on feedback from CGSH.
Fitts, Michael	10/13/2023	2.9	Incorporate information on latest grouping into the 90 day pre-petition transfer analysis based on a request by Cleary
Fitts, Michael	10/13/2023	1.9	Incorporate changes to the 90 day pre-petition transfer analysis created based on a request by Cleary following comments received
Walker, David	10/13/2023	0.6	Review and respond to counterparty claims questions from the UCC advisors.
Cascante, Sam	10/16/2023	1.1	Prepare responses for counterparty attempting to repay interest on outstanding loan balance.

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Sciametta, Joe	10/16/2023	0.5	Call with E. Hengel (BRG) regarding budget and other items
Sciametta, Joe	10/16/2023	0.7	Review UCC questions and analysis related to budget prior to call with BRG
Cascante, Sam	10/17/2023	1.9	Prepare draft diligence responses for accrued late fees on DCG loans.
Cherrone, Louis	10/17/2023	0.4	Review and respond to questions from CGSH regarding a counterparty's gross and net claim information.
Cherrone, Louis	10/17/2023	1.9	Review summary data associated with a counterparty's claim position and transaction detail as requested by CGSH.
Cherrone, Louis	10/17/2023	1.1	Call with CGSH, J. Sciametta (A&M) and UCC advisors (W&C, BRG and HL) to discuss update on potential settlement and other items.
Sciametta, Joe	10/17/2023	1.1	Call with CGSH, L. Cherrone (A&M) and UCC advisors (W&C, BRG and HL) to discuss update on potential settlement and other items
Fitts, Michael	10/18/2023	0.4	Answer questions from C. Ribeiro (Cleary) on BTC prices
Cherrone, Louis	10/19/2023	0.7	Prepare responses to questions from CGSH regarding a counterparty's treatment within the draft recovery model.
Cascante, Sam	10/20/2023	2.7	Prepare updated 3AC settlement side by side comparison at request of counsel.
Cherrone, Louis	10/20/2023	0.4	Call with M. Renzi (BRG), E. Hengel (BRG), J. Sciametta (A&M), and a creditor to discuss budget and other items.
Fitts, Michael	10/20/2023	2.8	Put together loanbook files as of 10.31.23 for use in the VDR
Sciametta, Joe	10/20/2023	0.4	Call with M. Renzi (BRG), E. Hengel (BRG), certain creditor and L. Cherrone (A&M) to discuss budget and other items
Sciametta, Joe	10/20/2023	0.4	Review budget in advance of creditor call
Sciametta, Joe	10/22/2023	0.6	Review BRG request related to pre-petition , research item and provide response
Cascante, Sam	10/23/2023	0.6	Prepare diligence responses to UCC on DCG partial repayment agreement payment made in previous week ending 10/20.
Fitts, Michael	10/23/2023	1.6	Review and answered questions from the UCC regarding recent payments received from DCG
Fitts, Michael	10/24/2023	2.9	Create summary of the transactions of a major counterparty pre petition 90 days prior to filing based on a request by counsel
Fitts, Michael	10/24/2023	1.6	Incorporate changes to the summary of the transactions of a major counterparty 90 days prior to filing (created on request of counsel) following comments received
Walker, David	10/24/2023	0.9	Review and draft response and related materials from the US Trustee regarding bank balances for month end in support of US Trustee invoicing and reconciliation efforts.
Walker, David	10/24/2023	2.8	Review revised counterparty transference analysis provided by M. Fitts (A&M) in support of CGSH request.

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Walker, David	10/24/2023	2.9	Perform detailed review of counterparty transfer analysis view prepared by M. Fitts (A&M) in response to a request from CGSH and respond with comments and edits to file.
Cascante, Sam	10/25/2023	0.7	Call with A. Verost (Ducera), K. Patel (Ducera), M. DiYanni (Moelis), A. Gupta (Ducera), L. Cherrone (A&M) and J. Sciametta (A&M) regarding support for plan recoveries.
Cherrone, Louis	10/25/2023	0.7	Call with A. Verost (Ducera), K. Patel (Ducera), M. DiYanni (Moelis), A. Gupta (Ducera), J. Sciametta (A&M) and S. Cascante (A&M) regarding support for plan recoveries.
Cherrone, Louis	10/25/2023	0.6	Call with DCG advisors (Weil, Ducera), Debtor advisors (CGSH, Moelis) and J. Sciametta (A&M) regarding plan diligence.
Fitts, Michael	10/25/2023	0.6	Review vendor information for invoices by a third party vendor based on a request by Cleary
Sciametta, Joe	10/25/2023	0.6	Call with DCG advisors (Weil, Ducera), Debtor advisors (CGSH, Moelis) and L. Cherrone (A&M) regarding plan diligence
Sciametta, Joe	10/25/2023	0.7	Call with A. Verost (Ducera), K. Patel (Ducera), M. DiYanni (Moelis), A. Gupta (Ducera), L. Cherrone (A&M) and S. Cascante (A&M) regarding support for plan recoveries
Walker, David	10/26/2023	0.3	Draft communications and coordinate with Genesis team on revised DCG and DCGI loan book positions post-paydown application for October financial support and in anticipation of UCC advisor requests.
Fitts, Michael	10/27/2023	2.2	Put together a variety of support files for the monthly financials for the VDR
Fitts, Michael	10/28/2023	0.6	Incorporate changes to the transfer summary of a major third party counterparty following comments received
Cascante, Sam	10/31/2023	1.3	Prepare summary of claims within the filed disclosure statement at request of UCC.
Cherrone, Louis	10/31/2023	0.6	Call with M. Fitts (A&M), D. Walker (A&M), J. Sciametta (A&M), E. Hengel (BRG), S. O'Neal (CGSH), P. Abelson (W&C) to discuss analysis of pre-petition transfers.
Cherrone, Louis	10/31/2023	0.9	Call with UCC advisors (BRG, HL), M. DiYanni (Moelis), J. Sciametta (A&M) and S. O'Neal (CGSH) to discuss case update and open items.
Fitts, Michael	10/31/2023	0.6	Call with L. Cherrone (A&M), D. Walker (A&M), J. Sciametta (A&M), E. Hengel (BRG), S. O'Neal (CGSH), P. Abelson (W&C) to discuss analysis of pre-petition transfers.
Sciametta, Joe	10/31/2023	0.6	Call with M. Fitts (A&M), D. Walker (A&M), L. Cherrone (A&M), E. Hengel (BRG), S. O'Neal (CGSH), P. Abelson (W&C) to discuss analysis of pre-petition transfers
Sciametta, Joe	10/31/2023	0.9	Call with UCC advisors (BRG, HL), M. DiYanni (Moelis), L. Cherrone (A&M) and S. O'Neal (CGSH) to discuss case update and open items
Sciametta, Joe	10/31/2023	0.4	Review pre-petition transfer data in advance of call with UCC
Walker, David	10/31/2023	0.6	Call with M. Fitts (A&M), J. Sciametta (A&M), L. Cherrone (A&M), E. Hengel (BRG), S. O'Neal (CGSH), P. Abelson (W&C) to discuss analysis of pre-petition transfers.
Cascante, Sam	11/1/2023	2.4	Create in kind loan book summary highlighting quantity owed by counterparty.

Exhibit E

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Cherrone, Louis	11/1/2023	0.8	Review and consider response to latest round of cost budget analysis questions received from UCC advisors.
Cherrone, Louis	11/1/2023	0.8	Call with R. Smith (A&M) to prepare for BRG call to discuss employee cost assumptions.
Cherrone, Louis	11/1/2023	0.9	Call with BRG (E. Hengel, M. Galfus, J. Wilson), J. Sciametta (A&M) and R. Smith (A&M) to discuss employees cost assumption and budget.
Sciametta, Joe	11/1/2023	0.9	Call with BRG (E. Hengel, M. Galfus, J. Wilson), L. Cherrone (A&M) and R. Smith (A&M) to discuss employees cost assumption and budget
Smith, Ryan	11/1/2023	1.9	Prepare responses to BRG diligence requests related to GGH migration and employee cost model.
Smith, Ryan	11/1/2023	2.2	Prepare summary chart outlining go-forward responsibilities for each department during the wind down period at the request of BRG.
Smith, Ryan	11/1/2023	0.8	Call with L. Cherrone (A&M) to prepare for BRG call to discuss employee cost assumptions.
Smith, Ryan	11/1/2023	0.7	Revise summary chart outlining department responsibilities to be provided to BRG based on management feedback.
Smith, Ryan	11/1/2023	0.9	Call with BRG (E. Hengel, M. Galfus, J. Wilson), L. Cherrone (A&M) and J. Sciametta (A&M) to discuss employees cost assumption and budget.
Smith, Ryan	11/2/2023	0.7	Respond to ad hoc diligence requests from BRG related to GGH migration proposal and employee cost model.
Cascante, Sam	11/3/2023	1.8	Begin reviewing MLA contracts by counterparty to document regular interest rates versus late fee interest rates.
Cascante, Sam	11/3/2023	2.2	Review and prepare responses to BRG questions regarding unreconciled asset recoveries in the financial projection exhibits.
Cherrone, Louis	11/3/2023	0.4	Call with D. Walker (A&M), J. Sciametta (A&M) and M. Fitts (A&M) to review UCC requested updates to transfer analysis.
Cherrone, Louis	11/3/2023	0.5	Diligence call with Moelis, DCG advisors (Ducera) and J. Sciametta (A&M).
Fitts, Michael	11/3/2023	0.4	Call with J. Sciametta (A&M), L. Cherrone (A&M) and D. Walker (A&M) to review UCC requested updates to transfer analysis
Sciametta, Joe	11/3/2023	0.5	Diligence call with Moelis, DCG advisors (Ducera) and L. Cherrone (A&M)
Sciametta, Joe	11/3/2023	0.4	Call with D. Walker (A&M), L. Cherrone (A&M) and M. Fitts (A&M) to review UCC requested updates to transfer analysis
Walker, David	11/3/2023	0.4	Call with J. Sciametta (A&M), L. Cherrone (A&M) and M. Fitts (A&M) to review UCC requested updates to transfer analysis
Cascante, Sam	11/5/2023	1.1	Review daily liquidity by entity requested by parent company financial advisors.
Cherrone, Louis	11/5/2023	1.1	Prepare circulation version of daily liquidity and pricing information and send to Ducera in response to their request.
Cascante, Sam	11/6/2023	1.3	At request of counsel, prepared a summary of a specific counterparty claims as a percentage of total claims in low and high cases of the recovery.

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Cascante, Sam	11/6/2023	1.7	Respond to loan book diligence requests relevant for the plan and disclosure statement.
Cherrone, Louis	11/6/2023	0.3	Review and assist with responses to CGSH team questions regarding alt coins.
Fitts, Michael	11/6/2023	0.7	Answer questions from C. Ribeiro (Cleary) on outstanding DCG balances
Fitts, Michael	11/6/2023	2.1	Create a summary of pro fees estimates based on a request by the Company's finance team
Sciametta, Joe	11/6/2023	0.3	Meet with D. Islim (GGH) and M. Renzi (BRG) to discuss staffing costs and budget
Cascante, Sam	11/7/2023	1.1	Respond to diligence questions from the UCC regarding locked liquidity.
Cherrone, Louis	11/7/2023	1.2	Review questions received from UCC advisors regarding latest recovery cost budget and draft proposed responses.
Cherrone, Louis	11/7/2023	1.1	Review and correspond with management regarding crypto-related diligence requests from UCC advisors.
Sciametta, Joe	11/7/2023	0.7	Review draft budget information requested by creditor group, perform QC and send comments for updates
Walker, David	11/7/2023	0.6	Review diligence request related to locked liquidity amounts and coordinate with A&M team and Company in support of providing a response
Walker, David	11/7/2023	2.9	Develop initial distribution model framework and aggregate relevant claims in kind claims data points
Cherrone, Louis	11/8/2023	0.8	Review responses received from management regarding certain crypto-related due diligence requests.
Fitts, Michael	11/8/2023	0.6	Review and answer questions related to Gemini locked liquidity from UCC advisors (BRG)
Sciametta, Joe	11/8/2023	0.2	Call with E. Hengel (BRG) regarding staffing items and related budget
Sciametta, Joe	11/8/2023	0.3	Correspond with D. Islim (GGH) regarding BRG diligence requests
Walker, David	11/8/2023	0.7	Review responses received from Company related to operational overview of certain exchange interactions and workflows and respond with clarifying questions accordingly
Walker, David	11/8/2023	0.5	Coordinate with A&M team on data requests received from Valuation team and related timing
Cherrone, Louis	11/9/2023	0.3	Provide update on status of various due diligence requests in response to follow-up from UCC advisor team.
Cherrone, Louis	11/9/2023	0.7	Review diligence requests received from UCC advisors regarding NFTs and assist with coordinating responses.
Cherrone, Louis	11/9/2023	1.1	Assist with preparation of loanbook due diligence responses to auditors' requests.
Walker, David	11/9/2023	2.6	Finalize information required to satisfy audit support request from Company management team and circulate material
Walker, David	11/9/2023	2.9	Identify and aggregate requested audit support in response to Company request

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Walker, David	11/9/2023	0.3	Review and respond to data request from Company with expected timing on requested data in support of audit efforts
Cascante, Sam	11/10/2023	1.1	Prepare responses to UCC related to bonus accruals, digital wallet numbers and NFT's.
Cascante, Sam	11/10/2023	2.2	Prepare diligence responses to UCC financial advisors on ID, date of purchase, quantity and wallet address information for various NFTs purchased by Genesis.
Cascante, Sam	11/13/2023	0.3	Diligence call with L. Cherrone (A&M) and J. Sciametta (A&M) and creditor related to filed DS and MORs.
Cascante, Sam	11/13/2023	0.8	Prepare diligence response to UCC financial advisors related to BTC and BCH portions of DCG loan receivables.
Cascante, Sam	11/13/2023	1.4	Review diligence responses related to the 13-week cash flow requested by UCC financial advisors.
Cherrone, Louis	11/13/2023	0.3	Diligence call with J. Sciametta (A&M) and S. Cascante (A&M) and creditor related to filed DS and MORs.
Cherrone, Louis	11/13/2023	1.1	Review proposed draft materials of the loanbook support to facilitate walk through discussion with auditors.
Fitts, Michael	11/13/2023	1.1	Review and answer questions from BRG on outstanding DCG loans
Fitts, Michael	11/13/2023	1.8	Answer questions from Zsofia Barandi (BRG) on the 11/1/23 budget, the weekly cash variance presentation and NFTs held by the estate
Sciametta, Joe	11/13/2023	0.3	Diligence call with L. Cherrone (A&M) and S. Cascante (A&M) and creditor related to filed DS and MORs
Walker, David	11/13/2023	0.4	Revised summary view of altcoin and stable claims summary based on feedback received and circulate updated draft of materials
Walker, David	11/13/2023	1.5	Identify total population of altcoin and stable claims where no corresponding asset exists and circulate population to A&M team in response to request received
Walker, David	11/13/2023	0.3	Coordinate with Company to confirm certain accrued interest and late fee amounts in support of monthly diligence requests received
Cascante, Sam	11/14/2023	0.7	In response to diligence questions received from UCC advisors, continue diligence the origins of NFTs at various Genesis entities and potential value.
Cascante, Sam	11/14/2023	1.3	Prepare detailed responses to follow up diligence questions from UCC financial advisors specific to defaults interest on certain digital loan receivables.
Cascante, Sam	11/14/2023	1.3	Review and provide responses to UCC financial advisors questions related to locked coins held by specific creditors.
Cherrone, Louis	11/14/2023	1.4	Review requests from UCC advisors regarding certain crypto-related due diligence requests and coordinate relevant responses.
Sciametta, Joe	11/14/2023	0.2	Call with E. Hengel (BRG) related open diligence on budget and staffing costs
Sciametta, Joe	11/14/2023	0.3	Call with management related open diligence on budget and staffing costs
Walker, David	11/14/2023	0.3	Confirm relevant timing estimates from Company on certain outstanding data points to complete request from Cleary on counterparty specific settlement discussion points

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Walker, David	11/14/2023	0.8	Review latest plan discovery requests circulated by Cleary in advance of discussions and respond with minor comments and revisions
Cherrone, Louis	11/15/2023	1.1	Assist with finalizing loanbook overview materials ahead of call scheduled to provide auditors a walk through.
Fitts, Michael	11/15/2023	0.4	Review loanbook activity of a third party Counterparty based on a request by Cleary
Kinealy, Paul	11/15/2023	0.4	Research inquiry from Cleary re certain scheduled assets.
Walker, David	11/15/2023	0.4	Confirm status and remaining open items with Company related to counterparty activity in support of data requested by Cleary team
Fitts, Michael	11/16/2023	1.6	Create a 10/31/23 GGC and GAP loanbook for use in the VDR
Fitts, Michael	11/16/2023	0.4	Create a summary of rx professionals with descriptions based on a request by the Company's FP&A team
Walker, David	11/17/2023	1.2	Review information and commentary from the Company operations team in support of previous data requests and confirm understanding in advance of incorporating data points into previously requested Cleary analysis
Cascante, Sam	11/20/2023	1.2	Prepare responses to counsel addressing petition date pricing for specific digital assets as well as for specific contested counterparty claim amounts.
Cascante, Sam	11/20/2023	1.3	Prepare response to questions from counsel on the loan book and more specifically potential claims denominated in LUNA.
Walker, David	11/20/2023	0.4	Correspond with Cleary team re: timing of transfer analysis and general review status
Walker, David	11/20/2023	0.4	Review and respond to Cleary team related to ETHW hard fork amounts owed to specific counterparties and related topics
Cherrone, Louis	11/21/2023	0.4	Call with BRG (E. Hengel, C. Goodrich, J. Wilson) and J. Sciametta (A&M) to discuss valuation of certain claims.
Sciametta, Joe	11/21/2023	0.4	Call with BRG (E. Hengel, C. Goodrich, J. Wilson) and L. Cherrone (A&M) to discuss valuation of certain claims
Cascante, Sam	11/22/2023	1.1	Prepare responses to questions from counsel regarding payments from DCG and DCGI since May of 2023.
Cherrone, Louis	11/22/2023	0.8	Review questions received from UCC advisors relating to proposed insurance policy extension.
Fitts, Michael	11/22/2023	1.2	Create a summary of a third party claim based on request from Cleary
Fitts, Michael	11/22/2023	1.9	Create a summary of DCG payments received based on a request from Cleary
Sciametta, Joe	11/22/2023	1.0	Call with Special Committee and Debtor advisors (CGSH, Moelis) AHG group and advisors (Proskauer) and UCC and advisors (BRG, HL, W&C)
Cascante, Sam	11/26/2023	1.6	Respond to loan book specific questions regarding the GUSD denominated loan receivables.
Sciametta, Joe	11/26/2023	0.6	Review requests from CGSH related to open DS items and respond

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Cascante, Sam	11/27/2023	1.9	Prepare summary breakout of DCG /DCGI USD denominated loans vs digital denominated loans with interest accrual monthly.
Cascante, Sam	11/27/2023	1.4	Prepare summary of disputed versus undisputed interest and late fee analysis on DCG May loans at the request of counsel.
Cascante, Sam	11/27/2023	1.8	Prepare pro forma BTC late fee daily accrual analysis to reflect potential pay down date from DCG.
Cherrone, Louis	11/27/2023	0.6	Call with J. Sciametta (A&M) regarding BRG information requests including information pertaining to insurance motion and related budget.
Cherrone, Louis	11/27/2023	0.4	Review and respond to questions posed by UCC advisors regarding GGH migration.
Cherrone, Louis	11/27/2023	0.7	Call with R. Smith (A&M) to discuss open items on cost model and various diligence outstanding diligence requests from BRG.
Cherrone, Louis	11/27/2023	0.2	Review and respond to questions posed by UCC advisors regarding insurance motion.
Cherrone, Louis	11/27/2023	0.4	Prepare draft responses for UCC advisor team for certain of their latest due diligence requests.
Fitts, Michael	11/27/2023	1.2	Create a summary of outstanding DCG amounts to satisfy a request by Cleary
Sciametta, Joe	11/27/2023	0.4	Review diligence requests of BRG related to insurance motion and other matters
Sciametta, Joe	11/27/2023	0.6	Call with L. Cherrone (A&M) regarding BRG information requests including information pertaining to insurance motion and related budget
Smith, Ryan	11/27/2023	0.7	Call with L. Cherrone (A&M) to discuss open items on cost model and various diligence outstanding diligence requests from BRG.
Cascante, Sam	11/28/2023	1.6	Prepare liquidity update for Ducera financial advisors.
Cherrone, Louis	11/28/2023	1.8	Review diligence requests from UCC advisors regarding a creditor and assist with responses.
Sciametta, Joe	11/28/2023	0.2	Review information request from Ducera and related response
Cascante, Sam	11/29/2023	0.9	Prepare summary of revised DCG partial payment agreement for Genesis management.
Cascante, Sam	11/29/2023	0.8	Prepare follow up responses for SEC questions on affiliate related claims.
Cascante, Sam	11/29/2023	2.2	Prepare detailed diligence responses summarizing components of MLA's for numbers counterparties (internal and external).
Cascante, Sam	11/29/2023	1.1	Prepare summary of transaction history with specific affiliate counterparties in response to diligence request from SEC.
Cherrone, Louis	11/29/2023	0.5	Call with B. Geer (HL), M. DiYanni (Moelis), and J. Sciametta (A&M) to discuss mechanics related to historical transactions of a creditor.
Cherrone, Louis	11/29/2023	0.7	Coordinate with UCC advisor, Genesis, and CGSH teams to arrange topics and scheduling for a call on insurance topics.
Cherrone, Louis	11/29/2023	1.1	Assist with preparing responses to certain regulatory questions from CGSH team.

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Sciametta, Joe	11/29/2023	0.5	Call with B. Geer (HL), M. DiYanni (Moelis), and L. Cherrone (A&M) to discuss mechanics related to historical transactions of a creditor.
Sciametta, Joe	11/29/2023	0.2	Call with M. DiYanni (Moelis) regarding recent ducera requests and next steps
Sciametta, Joe	11/29/2023	0.3	Correspond regarding Ducera diligence requests
Cascante, Sam	11/30/2023	1.4	Prepare summary of price appreciation on all late fees collected on DCG loans since August 2023.
Cascante, Sam	11/30/2023	0.8	Prepare summary of daily accrued BTC interest and late fees for DCG loans through 11/30.
Cherrone, Louis	11/30/2023	0.5	Review diligence requests and draft responses relating to proposed insurance policy extension.
Cherrone, Louis	11/30/2023	0.4	Additional coordination regarding advisor update call on insurance topics.
Fitts, Michael	11/30/2023	1.9	Create a flow chart detailing the different accounts used in the transfers of a third party counterparty based on a request by UCC advisors
Sciametta, Joe	11/30/2023	0.8	Perform analysis related to SEC request and provide to CGSH in advance of call
Sciametta, Joe	11/30/2023	0.2	Review responses to SEC requests provided to CGSH
Walker, David	11/30/2023	0.3	Review questions from A&M team on exchanges leveraged by the company for pricing and respond accordingly
Cascante, Sam	12/1/2023	1.3	Prepare summary of DCG/DCGI loan paydown with allocations payments to specific outstanding loan balances.
Cascante, Sam	12/1/2023	2.8	Prepare summary breakdown by currency for Gemini's claim at request of UCC.
Cascante, Sam	12/1/2023	2.1	Review schedule of total amounts that have been paid by DCG and DCGI on account of Loan Fees and Late Fees on the DCGI Loan since September 13, 2023 (at the request of counsel).
Cascante, Sam	12/1/2023	1.1	Review master pricing sheet requested by UCC.
Cherrone, Louis	12/1/2023	0.8	Working session with R. Smith (A&M) to draft responses to insurance diligence requests received from BRG.
Cherrone, Louis	12/1/2023	0.4	Review and assist with responses to UCC diligence requests regarding creditor claim reconciliation.
Fitts, Michael	12/1/2023	1.2	Updated the master pricing sheet prior to sending to Rijul Malik (Houlihan)
Fitts, Michael	12/1/2023	1.8	Create a summary of DCG interest received based on a question from C. Ribeiro (CGSH)
Smith, Ryan	12/1/2023	1.2	Revise draft responses to insurance diligence requests based on feedback from Management and Cleary.
Smith, Ryan	12/1/2023	0.8	Working session with L. Cherrone (A&M) to draft responses to insurance diligence requests received from BRG.
Cascante, Sam	12/4/2023	2.6	Prepare schedule of quantities underlying Gemini's total claim (as requested by UCC).

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Cascante, Sam	12/4/2023	1.4	Prepare pricing reconciliation between UCC pricing strip as of petition date vs the petition date pricing used in the recovery model.
Cherrone, Louis	12/4/2023	0.3	Call with R. Smith (A&M) to discuss next steps on insurance requests received from BRG.
Cherrone, Louis	12/4/2023	0.7	Working session with R. Smith (A&M) to draft responses to insurance follow-up diligence requests received from BRG.
Sciametta, Joe	12/4/2023	0.3	Correspond with BRG regarding updated impact of pricing on claims
Smith, Ryan	12/4/2023	0.7	Working session with L. Cherrone (A&M) to draft responses to insurance follow-up diligence requests received from BRG.
Smith, Ryan	12/4/2023	0.3	Call with L. Cherrone (A&M) to discuss next steps on insurance requests received from BRG.
Smith, Ryan	12/4/2023	0.7	Revise draft responses to insurance diligence requests based on feedback from Management and Cleary.
Cascante, Sam	12/5/2023	0.9	Prepare updated 12/4/23 liquidity report to Ducera.
Cascante, Sam	12/5/2023	0.4	Review list of finance near term deliverables and provide updated items for the week.
Cherrone, Louis	12/5/2023	0.4	Assist with preparation of responses to insurance related questions posed by UCC advisors.
Cherrone, Louis	12/5/2023	1.6	Review questions from UCC advisors regarding potential creditor settlements and coordinate with CGSH team regarding responses.
Sciametta, Joe	12/5/2023	0.2	Call with A. Verost (Ducera) regarding diligence requests
Walker, David	12/5/2023	1.1	Aggregate, prepare and review alt coin overview requested by A&M team for awareness on current asset holdings
Cascante, Sam	12/6/2023	1.4	Review and respond to comments on PRA payment schedule provided to Moelis.
Cascante, Sam	12/6/2023	1.3	Review schedule of DCG may maturity loans offset by all payments received under the PRA.
Cascante, Sam	12/6/2023	1.2	Review schedule of remaining unpaid balances and projected full unpaid balance under executed PRA.
Fitts, Michael	12/6/2023	1.4	Create schedule of DCG payments and DCG payments under the PRA based on a request from Counsel
Walker, David	12/7/2023	0.6	Review and respond to Cleary team based on questions received for the UCC advisors and counsel related to certain transfer analysis amounts
Walker, David	12/7/2023	1.3	Review UCC request and confirm requestion data availability on VDR in advance of discussions with A&M team
Cascante, Sam	12/8/2023	2.4	Review and draft responses to UCC diligence requests related to loan set-off.
Cherrone, Louis	12/8/2023	0.9	Review and assist with responses to certain diligence questions posed by UCC advisors.
Cherrone, Louis	12/11/2023	1.3	Assist with preparation of insurance cost allocation summary provided in response to UCC advisor questions.

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Cherrone, Louis	12/11/2023	1.1	Review and coordinate responses to questions from UCC advisors regarding interest accruals.
Cherrone, Louis	12/11/2023	0.8	Working sessions with D. Walker (A&M) to analyze and summarize certain counterparty transaction data requested by UCC advisors.
Cascante, Sam	12/12/2023	1.2	At request of counsel prepare a summary of scheduled interest payments through 4/1/24.
Cascante, Sam	12/12/2023	0.8	Review PRA and prepare summary of ETCG and ETHE as interpreted from the filed exhibits.
Cascante, Sam	12/12/2023	1.6	Revise DCG/DCGI loan schedule for final payoff amounts in FY24 inclusive of trust shares held as collateral .
Cascante, Sam	12/12/2023	0.9	Review final DCG payment schedule incorporating updated payments made and expected future payments.
Cascante, Sam	12/12/2023	1.3	At request of counsel, prepare summary of regular interest payments made.
Cherrone, Louis	12/12/2023	2.1	Review and provide comments on discussion materials describing creditor lending program and associated claim information.
Cherrone, Louis	12/12/2023	0.4	Review request from GT team regarding the update of certain coin balance sheet information.
Cherrone, Louis	12/12/2023	0.6	Prepare responses to questions posed by UCC advisors regarding insurance claims and set off.
Fitts, Michael	12/12/2023	1.9	Create summary of DCG interest received to date based on a request by counsel
Sciametta, Joe	12/12/2023	0.2	Call with A. Verost (Ducera) regarding plan diligence and related questions
Cascante, Sam	12/13/2023	0.8	Prepare updated footnotes to final PRA payment schedule.
Cascante, Sam	12/13/2023	2.4	Respond to numerous comments from counsel related to PRA payments summary.
Cascante, Sam	12/13/2023	2.2	Prepare illustrative balance rollforward to supplement the PRA payment schedule and written responses.
Cascante, Sam	12/13/2023	0.7	Review and summarize November late fee invoices to DCG including total accruals and late fees broken out between USD and BTC.
Cascante, Sam	12/13/2023	1.4	Prepare diligence responses on treatment of all intercompany payables within the recovery model.
Cherrone, Louis	12/13/2023	0.9	Finalize discussion materials overview of creditor lending program and circulate to Genesis team for review.
Smith, Ryan	12/13/2023	0.6	Review and edit internal responses to intercompany diligence questions.
Cascante, Sam	12/14/2023	1.4	Review historical loan information on specific counterparty as well as specific loans written off at request of counsel.
Kinealy, Paul	12/14/2023	0.6	Research inquiry from Cleary and Genesis legal re certain potential assets and advise re same.
Kinealy, Paul	12/16/2023	0.3	Research creditor inquiry and advise Cleary re same.

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Cascante, Sam	12/18/2023	0.8	Provide update to Cleary on outstanding items related to holdback payments as well as expected timing of said payments.
Cascante, Sam	12/18/2023	1.1	Review master daily pricing list of BTC and ETH since petition date as requested by Moelis.
Cascante, Sam	12/18/2023	2.1	Create pro forma interest and late fees accrued in December through 12/15.
Cascante, Sam	12/18/2023	2.6	Prepare summary of accrued and outstanding interest and late fees by loan type and month for outstanding balances with DCG and DCGI.
Cascante, Sam	12/18/2023	0.6	Review draft email to White & Case counsel addressing the underlying assumptions and calculations used in determining the holdback release.
Cascante, Sam	12/18/2023	1.8	Prepare rollforward of outstanding BTC and USD outstanding by loan type for BTC and USD loans owed from DCG and DCGI accounting for recent paydowns.
Cascante, Sam	12/18/2023	0.4	Respond to White & Case counsel with further clarification on reconciling differences between the holdbacks released and those in the Omnibus Order.
Cherrone, Louis	12/18/2023	0.2	Review request from UCC advisors regarding certain insurance topics.
Cherrone, Louis	12/18/2023	0.4	Assist with preparation and review responses to requests from UCC advisors regarding interest accrual amounts.
Fitts, Michael	12/18/2023	1.1	Updating and sending to Moelis a pricing sheet of BTC and ETH based on a request From O. Backes (Moelis)
Fitts, Michael	12/18/2023	1.2	Summarize and draft email to S. Ludovic (W&C) on holdback release payments
Cascante, Sam	12/19/2023	1.3	Review holdback payment release summary requested by M3 partners.
Cascante, Sam	12/19/2023	0.8	Review payment history for invoices paid to File Storage Partners, as requested by counsel.
Cascante, Sam	12/20/2023	1.2	Prepare illustrative summary of forbearance fees associated with DCG loans for accounting behind forbearance fees related to unpaid DCG loans.
Cascante, Sam	12/20/2023	2.4	Review and respond to Cleary questions on forbearance fees and total receivable amount projected from DCG at the end of Q1'24.
Cascante, Sam	12/20/2023	1.1	Prepare schedule of outstanding loans, forbearance fee percent and total fee in USD.
Walker, David	12/22/2023	0.3	Review and respond to UCC advisors regarding November month-end coin prices
Cherrone, Louis	12/26/2023	2.1	Prepare updated draft set off schedule in response to UCC advisors' request.
Cherrone, Louis	12/26/2023	1.7	Review and coordinate responses with CGSH team regarding questions from UCC advisors pertaining to a foreign creditor.
Walker, David	12/26/2023	0.5	Update redacted view of distributable counterparty setoff view for distribution to BRG
Walker, David	12/26/2023	0.3	Update call with J. Wilson (BRG) regarding counterparty and asset setoff assumptions in support of BRG analysis

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Cherrone, Louis	12/27/2023	2.1	Review certain schedules to be provided to UCC advisors in response to questions regarding a foreign creditor.
Cherrone, Louis	12/27/2023	1.7	Prepare responses to UCC advisors questions regarding a potential creditor settlement and coordinate internally and with CGSH on responding.
Walker, David	12/27/2023	1.3	Review BRG analysis related to a foreign counterparty settlement and respond with suggested changes to correct analysis
Walker, David	12/28/2023	0.4	Reviewed intercompany diligence questions from UCC advisors and respond and confirm relevant items accordingly
Cascante, Sam	12/29/2023	1.4	Review updated DCG collateral transfer summary incorporating BCH collateral not previously contemplated.
Cascante, Sam	12/29/2023	2.2	Review Moonalpha settlement motion and prepare draft responses to diligence questions from Ducera.
Cascante, Sam	12/29/2023	1.3	Review summary of DCG collateral transfer and provide comments and edits.
Cascante, Sam	12/29/2023	2.8	Review draft analysis of ETHE and ETCG share allocation to DCG loans as well as remaining amounts outstanding in BTC and USD.
Cascante, Sam	12/29/2023	2.8	At request of Counsel, calculate the amount outstanding under the DCG loans considering the value as of the time in the notice.
Fitts, Michael	12/29/2023	2.8	Create a summary of the proposed DCG collateral summary based on a request by C. Ribeiro (CGSH)
Fitts, Michael	12/29/2023	1.2	Update collateral summary for comments received from S.Cascante (A&M) for a request by counsel
Fitts, Michael	12/29/2023	2.4	Analyze and create a schedule showing post emergence costs to satisfy a request by the UCC advisors
Smith, Ryan	12/29/2023	0.6	Prepare responses to diligence requests received from BRG related to assumed executory contracts schedule to be included in Plan Supplement.
Cascante, Sam	1/2/2024	2.2	Prepare Ducera diligence on contemplated Moonalpha claim settlement.
Sciametta, Joe	1/2/2024	0.8	Review information request from UCC and provide responses to CGSH
Cascante, Sam	1/3/2024	2.9	Update Ducera responses on Moonalpha claim settlement being contemplated.
Fitts, Michael	1/3/2024	1.8	Update the collateral transfer summary schedule for new pricing and transfer assumption based on a request by counsel
Sciametta, Joe	1/3/2024	0.9	Review e-mails and documents in preparation for subpoena response
Sciametta, Joe	1/3/2024	1.2	Review subpoena received with respect to Plan confirmation
Kinealy, Paul	1/4/2024	0.3	Research inquiry from committee and respond to same.
Sciametta, Joe	1/4/2024	0.4	Internal call with legal regarding subpoena related to Plan discovery
Sciametta, Joe	1/4/2024	2.4	Search for information and review information that could be responsive to subpoena requests

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Cascante, Sam	1/5/2024	0.7	Update responses to Ducera for moonalpha claim recovery scenarios and pros and cons of each.
Cascante, Sam	1/5/2024	1.1	Prepare detailed responses to Moonalpha recovery questions.
Cherrone, Louis	1/5/2024	1.3	Review list and content of finalized recovery models proposed to be provided in discovery by CGSH.
Sciametta, Joe	1/5/2024	0.4	Call with A&M legal regarding data collection related to subpoena
Sciametta, Joe	1/5/2024	0.5	Call with CGSH and A&M Legal regarding subpoena received related to Plan discovery
Sciametta, Joe	1/5/2024	0.9	Develop proposed search terms related to subpoena requests
Sciametta, Joe	1/6/2024	2.7	Prepare e-mail files for data collection in response to subpoena
Cascante, Sam	1/8/2024	0.7	Prepare updated liquidity report for Ducera.
Cherrone, Louis	1/8/2024	0.9	Prepare information requests for Genesis legal team regarding foreign non-Debtor affiliate and certain insurance topics.
Fitts, Michael	1/8/2024	2.1	Review and draft email to J. Hill (BRG) regarding items in the 1.2.24 budget
Sciametta, Joe	1/8/2024	0.7	Prepare update of potential response to subpoena items and distribute to counsel in anticipation of meet and confer
Sciametta, Joe	1/8/2024	0.8	Upload e-mail files for search in response to subpoena
Walker, David	1/8/2024	0.4	Review request from UCC advisors and coordinate to receive and circulate responses accordingly
Cherrone, Louis	1/9/2024	0.4	Review request from UCC advisors regarding interest accrual calculations.
Kinealy, Paul	1/9/2024	0.2	Research inquiry from committee and respond to same.
Stecke, Curtis	1/9/2024	0.8	Analysis of processing errors and discrepancies followed by standard quality assurance protocols. Prepare comprehensive reports detailing data volumes processed.
Cascante, Sam	1/10/2024	2.3	Prepare analysis of other assets for non-debtors at request of management.
Cascante, Sam	1/10/2024	0.3	Call with J. Sciametta (A&M) to review information to be provided in Plan discovery.
Cherrone, Louis	1/10/2024	0.4	Call with J. Sciametta (A&M) regarding diligence requests.
Cherrone, Louis	1/10/2024	0.5	Call with CGSH (H. Kim, A. Weaver and others), J. Sciametta (A&M) and A&M Legal to review subpoena and requests for confirmation and items in response.
Cherrone, Louis	1/10/2024	0.5	Follow up call with CGSH (H. Kim, A. Weaver and others), J. Sciametta (A&M) and A&M Legal to review subpoena and requests for confirmation and items in response.

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Nagle, Tyler	1/10/2024	1.6	Begin initial collection assessment and configuration for data processing. Conduct routine assessments in processing newly received data.
Nagle, Tyler	1/10/2024	1.6	Finalize initial collection assessment and configuration for data processing. Conduct routine assessments in processing newly received data.
Sciametta, Joe	1/10/2024	0.4	Correspond with CGSH regarding discovery timeline
Sciametta, Joe	1/10/2024	0.4	Call with L. Cherrone (A&M) regarding diligence requests
Sciametta, Joe	1/10/2024	0.3	Call with S. Cascante (A&M) to review information to be provided in Plan discovery
Sciametta, Joe	1/10/2024	0.5	Follow up call with CGSH (H. Kim, A. Weaver and others), L. Cherrone (A&M) and A&M Legal to review subpoena and requests for confirmation and items in response
Sciametta, Joe	1/10/2024	1.8	Review files for information relevant for subpoena and diligence requests related to the Plan
Sciametta, Joe	1/10/2024	0.5	Call with CGSH (H. Kim, A. Weaver and others), L. Cherrone (A&M) and A&M Legal to review subpoena and requests for confirmation and items in response
Cherrone, Louis	1/11/2024	0.6	Meeting with J. Sciametta (A&M) regarding document production and file consolidation.
Cherrone, Louis	1/11/2024	2.1	Compile and organize documents responsive to certain discovery requests.
Cherrone, Louis	1/11/2024	1.9	Review documents to be provided for discovery requests and draft commentary associated with each to communicate to senior and A&M legal team members.
Cherrone, Louis	1/11/2024	1.5	Prepare and circulate to A&M team a list of existing documents required to be responsive to certain discovery requests.
Fitts, Michael	1/11/2024	0.8	Updated the master pricing sheet prior to sending to Rijul Malik (Houlihan)
Fitts, Michael	1/11/2024	2.2	Gather and summarize files requested in Plan discovery
San Luis, Ana	1/11/2024	0.2	Call with J. Sciametta (A&M) and internal legal to discuss document production in response to Plan discovery
Sciametta, Joe	1/11/2024	0.6	Meeting with L. Cherrone (A&M) regarding document production and file consolidation
Sciametta, Joe	1/11/2024	0.4	Distribute list of documents for production in response to Plan discovery requests
Sciametta, Joe	1/11/2024	0.5	Call with J. VanLare (CGSH) regarding Plan discovery and document production
Sciametta, Joe	1/11/2024	0.7	Review document list for production in response to Plan discovery and provide comments
Sciametta, Joe	1/11/2024	0.4	Review search terms for messages in response to Plan discovery
Sciametta, Joe	1/11/2024	0.2	Call with A. San Luis (A&M) and internal legal to discuss document production in response to Plan discovery

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Sciametta, Joe	1/11/2024	0.3	Correspond with CGSH on document production to Plan discovery
Sciametta, Joe	1/11/2024	0.3	Call with internal legal to discuss document production in response to Plan discovery
Sciametta, Joe	1/11/2024	0.2	Review note from Weil regarding document production
Stecke, Curtis	1/11/2024	0.9	Analysis of processing errors and discrepancies followed by standard quality assurance protocols. Prepare comprehensive reports detailing data volumes processed.
Fitts, Michael	1/12/2024	1.1	Review and draft email to D. Mordas (BRG) on interest paid and late fees accrued
Fitts, Michael	1/12/2024	0.9	Create pricing sheet for prices from 1/19/23 to 1/12/24 for O. Backes (Moelis)
San Luis, Ana	1/12/2024	0.1	Discuss matter kickoff and data collection needs with internal counsel for response to document request.
San Luis, Ana	1/12/2024	0.3	Review and QC post-processing reports for data processed in response to document request.
San Luis, Ana	1/12/2024	0.3	Confirm production scope and specifications for preliminary document production with internal counsel.
San Luis, Ana	1/12/2024	0.1	Set up matter in evidence tracking tool, and verify project workspace setup.
San Luis, Ana	1/12/2024	0.2	Discuss and confirm collection scope and processing criteria with internal counsel for response to document request.
San Luis, Ana	1/12/2024	0.3	Image documents identified for production set, confirm extracted text, and export final production 001 set.
San Luis, Ana	1/12/2024	0.3	Verify and QC bates stamping, production set, and final exported files for production 001.
San Luis, Ana	1/12/2024	0.4	Prepare final production 001 setup searches within document review workspace.
San Luis, Ana	1/12/2024	0.2	Verify transfer of production 001 files to A&M Sharefile.
San Luis, Ana	1/12/2024	0.3	Prepare detailed status update for internal counsel.
San Luis, Ana	1/12/2024	0.2	Prepare and encrypt production 001 files for secure transfer to A&M Sharefile.
San Luis, Ana	1/12/2024	0.3	Update evidence tracking and production tracking documentation.
Sciametta, Joe	1/12/2024	1.3	Review proposed response and objection to subpoena and provide clarifying edits
Sciametta, Joe	1/12/2024	0.8	Prepare memo of potential search terms related to Plan diligence and request for information
Sciametta, Joe	1/12/2024	0.4	Call with internal counsel regarding proposed response and objection to subpoena
Cherrone, Louis	1/15/2024	0.7	Call with J. Sciametta (A&M) regarding workplan in support of confirmation preparation and open diligence.

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Professional	Date	Hours	Activity
Sciametta, Joe	1/15/2024	0.6	Review deposition topics and correspond with counsel regarding deposition topics and next steps.
Sciametta, Joe	1/15/2024	1.7	Develop list of potential deposition and discovery request to prepare for Plan confirmation hearing
Sciametta, Joe	1/15/2024	0.7	Call with L. Cherrone (A&M) regarding workplan in support of confirmation preparation and open diligence
Cherrone, Louis	1/16/2024	1.1	Call with CGSH (H. Kim, A. Weaver and J. VanLare) and J. Sciametta (A&M) to review witness lists and document requests in support of Plan confirmation.
Cherrone, Louis	1/16/2024	1.3	Review and respond to request from CGSH team regarding money transmitter licenses.
Fitts, Michael	1/16/2024	1.1	Review and draft email to D. Mordas (BRG) on questions related to last week's variance report
San Luis, Ana	1/16/2024	1.1	Prepare initial search results report for review by internal counsel.
San Luis, Ana	1/16/2024	0.4	Confirm document review scope and strategy with internal counsel.
San Luis, Ana	1/16/2024	0.4	Discuss and confirm revisions to document review scope and strategy with internal counsel.
San Luis, Ana	1/16/2024	0.4	Prepare requested privilege searches across processed documents.
San Luis, Ana	1/16/2024	0.6	Prepare detailed status update for internal counsel.
San Luis, Ana	1/16/2024	1.8	Prepare requested date, domain and keyword responsiveness searches across processed documents.
Sciametta, Joe	1/16/2024	1.1	Call with CGSH (H. Kim, A. Weaver and J. VanLare,) and L. Cherrone (A&M) to review witness lists and document requests in support of Plan confirmation.
Sciametta, Joe	1/16/2024	0.4	Review and edit search terms for Plan discovery prior to sending to IT
Walker, David	1/16/2024	0.3	Review questions from UCC advisors related to timing of post petition interest analysis and master claim voting related topics
Cherrone, Louis	1/17/2024	0.8	Review and assist with responses to certain UCC advisor questions relating to a creditor claim reconciliation.
San Luis, Ana	1/17/2024	0.2	Prepare updates to workspace for document review by other A&M reviewers.
San Luis, Ana	1/17/2024	0.6	Prepare updates to workspace for document review by internal counsel.
San Luis, Ana	1/17/2024	0.9	Prepare initial updates to workspace for document review by internal counsel.
San Luis, Ana	1/17/2024	0.4	Discuss document review scope and strategy with internal counsel.
Sciametta, Joe	1/17/2024	1.8	Review e-mail pulls related to Plan discovery and diligence in response to objecting parties
Sciametta, Joe	1/17/2024	0.9	Correspondence with BRG regarding questions related to the transfers of a particular digital asset

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Professional	Date	Hours	Activity
Sciametta, Joe	1/17/2024	1.3	Review historical correspondence with OCUC advisors regarding digital asset concerns and track changes over time
Sciametta, Joe	1/17/2024	1.6	Review e-mails and documents for relevance with respect to Plan objections and discovery
Sciametta, Joe	1/17/2024	0.5	Call with D. Islim (GGH), S. O'Neal (CGSH), BRG (M. Renzi, M. Canales) and W&C (P. Abelson, A. ParraCriste) to review questions on digital assets account structure and transition
Stai, Aaron	1/17/2024	0.4	Communications with BRG team regarding data requests related to the adversary proceeding of a counterparty and transfers of a particular digital asset .
Cascante, Sam	1/18/2024	2.4	Respond to all diligence requests on recovery model from UCC.
Cascante, Sam	1/18/2024	0.9	Prepare DCG and affiliate claims summary.
Cherrone, Louis	1/18/2024	1.1	Review and coordinate responses with A&M DI team regarding additional due diligence requests received from UCC advisors regarding a creditor claim reconciliation.
San Luis, Ana	1/18/2024	0.6	Prepare report of document review statistics and status for internal counsel.
Walker, David	1/18/2024	0.4	Responded to questions from UCC advisors related to the setoff principles and underlying counterparties and treatment
Cascante, Sam	1/19/2024	2.1	Prepare backup summary package for discovery.
Cascante, Sam	1/19/2024	0.7	Call with J. Sciametta (A&M) and M. Fitts (A&M) to review interest calculation and supporting files available for Plan discovery
Cherrone, Louis	1/19/2024	0.7	Call with M. Fitts (A&M), D. Walker (A&M), Aaron Stai (A&M) and Jared Moltenberry (A&M) to review diligence requests received from BRG.
Cherrone, Louis	1/19/2024	0.6	Call with J. Sciametta (A&M) to discuss plan discovery and documentation.
Cherrone, Louis	1/19/2024	1.3	Review and respond to questions from UCC advisors regarding loan set off.
Fitts, Michael	1/19/2024	0.7	Call with J. Sciametta (A&M) and S. Cascante (A&M) to review interest calculation and supporting files available for Plan discovery
Fitts, Michael	1/19/2024	1.1	Draft emails to the Company regarding BRG requests of GL support and NFT information
Fitts, Michael	1/19/2024	0.7	Call with L. Cherrone (A&M), D. Walker (A&M), Aaron Stai (A&M) and Jared Moltenberry (A&M) to review diligence requests received from BRG
Fitts, Michael	1/19/2024	0.9	Create a tracker detailing outstanding BRG requests
Griffith, David	1/19/2024	1.3	Analysis to validate production scope and implementation of autoreduction (Blackout) technology
Moltenberry, Jared	1/19/2024	0.7	Call with L. Cherrone (A&M), D. Walker (A&M), Aaron Stai (A&M) and M. Fitts (A&M) to review diligence requests received from BRG
San Luis, Ana	1/19/2024	0.4	Coordinate with team on the implementation and application of auto redactions of privilege content within the workspace.

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Professional	Date	Hours	Activity
San Luis, Ana	1/19/2024	0.4	Discuss and confirm application of auto redactions for privilege content with internal counsel.
Sciametta, Joe	1/19/2024	0.7	Call with S. Cascante (A&M) and M. Fitts (A&M) to review interest calculation and supporting files available for Plan discovery
Sciametta, Joe	1/19/2024	0.6	Review proposed discovery request responses provided by counsel and provide clarifications and updates
Sciametta, Joe	1/19/2024	0.6	Call with L. Cherrone (A&M) to discuss plan discovery and documentation
Sciametta, Joe	1/19/2024	0.3	Call with S. O'Neal (CGSH) on plan diligence
Sciametta, Joe	1/19/2024	2.5	Deposition preparation session with CGSH (J. VanLare, A. Weaver)
Stai, Aaron	1/19/2024	0.7	Call with L. Cherrone (A&M), D. Walker (A&M), M Fitts (A&M) and Jared Moltenberry (A&M) to review diligence requests received from BRG
Walker, David	1/19/2024	0.4	Review guidance from Genesis team related to the UCC requested GL data
Walker, David	1/19/2024	0.6	Review company response on UCC requested NFT data and confirmed timing related to the same
Walker, David	1/19/2024	2.8	Review supporting details being aggregated for the UCC advisors in support of diligence and research efforts planned to be conducted on certain blockchain data
Walker, David	1/19/2024	0.7	Call with L. Cherrone (A&M), M. Fitts (A&M), Aaron Stai (A&M) and Jared Moltenberry (A&M) to review diligence requests received from BRG
Cherrone, Louis	1/20/2024	1.2	Review and circulate various recovery related analyses to CGSH team based on their request.
Griffith, David	1/20/2024	0.9	Prepare additional QC functionality for counsel review of production set and redactions
Griffith, David	1/20/2024	1.5	Complete final production QC checks and complete production export, metadata redaction, and transmittal
Sciametta, Joe	1/20/2024	0.5	Call with J. VanLare (CGSH) regarding updates to recovery analysis format and requested plan diligence
Cherrone, Louis	1/21/2024	1.1	Compile and review loan book data in response to request from CGSH.
Cascante, Sam	1/22/2024	1.6	Prepare diligence responses to UCC for intercompany and wind down related matters.
Cherrone, Louis	1/22/2024	0.4	Call with D. Islim (GGH), BRG (M. Canale, C. Kearns, M. Renzi), S. O'Neal (CGSH), J. Sciametta (A&M) and A. Parra Criste (W&C) regarding coin storage and related diligence.
Cherrone, Louis	1/22/2024	0.6	Call with J. Sciametta (A&M) regarding workplan for confirmation discovery, depositions and open items.
Sciametta, Joe	1/22/2024	0.4	Call with D. Islim (GGH), BRG (M. Canales, C. Kearnes, M. Renzi), S. O'Neal (CGSH), L. Cherrone (A&M) and A. Parra Criste (W&C) regarding coin storage and related diligence
Sciametta, Joe	1/22/2024	0.6	Call with L. Cherrone (A&M) regarding workplan for confirmation discovery, depositions and open items

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Sciametta, Joe	1/22/2024	0.5	Call with CGSH (S. O'Neal, T. Keller) regarding deposition categories and requests
Sciametta, Joe	1/22/2024	2.5	Deposition preparation session with CGSH (J. VanLare, A. Weaver, R. Minette and others) to review certain documents, requests and review of analyses to be provided in advance
Walker, David	1/22/2024	2.9	Provided additional identified wallet IDs to Genesis operations team to confirm wallet details align with the Debtors' wallets in advance of providing to the UCC advisors
Walker, David	1/22/2024	2.9	Review blockchain activity related to certain known counterparty wallets and activity to tie out transactions in advance of providing to UCC advisors
Walker, David	1/22/2024	0.3	Follow-up with Cleary team on airdrop stipulation status in support of lending counterparty outreach
Walker, David	1/22/2024	2.8	Identify and confirm identified wallet data aligns with Genesis operations team expectations in advance of providing to UCC advisors
Walker, David	1/22/2024	2.9	Continue to aggregate wallet information to include mint/burn wallets mis-identified by UCC advisors in support of transitioning analysis
Cascante, Sam	1/23/2024	0.6	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to review diligence requests in support of counsel and upcoming depositions.
Cascante, Sam	1/23/2024	2.4	Prepare draft topics and questions for deposition.
Cherrone, Louis	1/23/2024	0.6	Call with J. Sciametta (A&M) and S. Cascante (A&M) to review diligence requests in support of counsel and upcoming depositions.
Cherrone, Louis	1/23/2024	1.1	Deposition preparation session with CGSH (J. VanLare, A. Weaver, R. Minott and others) and J. Sciametta (A&M) to review certain documents, requests and review of analyses to be provided in advance.
Fitts, Michael	1/23/2024	1.3	Update the BRG diligence tracker and draft email to L. Cherrone (A&M) regarding items to be closed
Moltenberry, Jared	1/23/2024	0.8	Compile information and analysis related to BRG diligence requests.
Sciametta, Joe	1/23/2024	1.1	Deposition preparation session with CGSH (J. VanLare, A. Weaver, R. Minette and others) and L. Cherrone (A&M) to review certain documents, requests and review of analyses to be provided in advance
Sciametta, Joe	1/23/2024	0.4	Review declaration filed by Ducera in preparation for plan depositions
Sciametta, Joe	1/23/2024	0.6	Call with L. Cherrone (A&M) and S. Cascante (A&M) to review diligence requests in support of counsel and upcoming depositions
Stai, Aaron	1/23/2024	0.4	Communications with BRG team and UCC counsel regarding remaining questions related to transactions of a particular digital asset.
Walker, David	1/23/2024	0.2	Respond to US Trustee with preliminary bank reconciliation detail to help with quarter end reconciliations and billings
Cascante, Sam	1/24/2024	1.7	Prepare GGCI/GGM diligence responses.

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Cascante, Sam	1/24/2024	0.8	Prepare pricing sheet for Ducera.
Cascante, Sam	1/24/2024	1.5	Preparation session with CGSH (A. Weaver, R. Minotte and others) and A&M (L. Cherrone, J. Sciametta) regarding upcoming deposition of DCG witness.
Cherrone, Louis	1/24/2024	0.4	Call with A. Weaver (CGSH) and J. Sciametta (A&M) to discuss discovery requests and responses.
Cherrone, Louis	1/24/2024	0.6	Call with J. Sciametta (A&M) to discuss discovery requests and responses.
Cherrone, Louis	1/24/2024	0.7	Review and assist with responses to UCC advisors regarding non-Debtor affiliate recovery estimates.
Cherrone, Louis	1/24/2024	0.8	Review updated information provided by A&M DI team regarding UCC diligence requests for creditor claim reconciliation.
Cherrone, Louis	1/24/2024	1.5	Preparation session with CGSH (A. Weaver, R. Minott and others) and A&M (J. Sciametta, S. Cascante) regarding upcoming deposition of DCG witness.
Moltenberry, Jared	1/24/2024	1.7	Compile information and analysis related to BRG diligence requests.
San Luis, Ana	1/24/2024	0.2	Prepare metadata report for the documents requested by counsel.
Sciametta, Joe	1/24/2024	0.6	Call with L. Cherrone (A&M) to discuss discovery requests and responses
Sciametta, Joe	1/24/2024	0.2	Call with J. VanLare (CGSH) regarding deposition and potential topics
Sciametta, Joe	1/24/2024	1.5	Preparation session with CGSH (A. Weaver, R. Minette and others) and A&M (L. Cherrone, S. Cascante) regarding upcoming deposition of DCG witness
Sciametta, Joe	1/24/2024	0.4	Call with A. Weaver (CGSH) and L. Cherrone (A&M) to discuss discovery requests and responses
Sciametta, Joe	1/24/2024	0.8	Correspond with CGSG regarding plan discovery and related diligence
Stai, Aaron	1/24/2024	0.5	Review data and detail related to BRG document requests related to questions and requests about a particular digital asset.
Walker, David	1/24/2024	0.8	Review tracker of files to be provided to UCC advisors based on latest requests
Walker, David	1/24/2024	2.2	Review files provided by the A&M DI team in support of the UCC response and request for blockchain data research prepared
Cascante, Sam	1/25/2024	1.1	Call with J. Sciametta (A&M) to review diligence questions related to recovery model and plan discovery.
Cherrone, Louis	1/25/2024	2.0	Attend morning session of deposition of witness for party objecting to confirmation.
Cherrone, Louis	1/25/2024	2.9	Attend afternoon session of deposition of witness for party objecting to confirmation.
Cherrone, Louis	1/25/2024	0.6	Review additional due diligence questions posed by UCC advisors regarding a creditor claim reconciliation.

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Moltenberry, Jared	1/25/2024	1.4	Compile information and analysis related to BRG diligence requests.
Sciametta, Joe	1/25/2024	1.4	Review intercompany schedule, related waterfall and set-off analysis provided in support of plan discovery in advance of deposition
Sciametta, Joe	1/25/2024	1.6	Develop timeline of Plan negotiations and review related materials in advance of deposition
Sciametta, Joe	1/25/2024	1.1	Call with S. Cascante (A&M) to review diligence questions related to recovery model and plan discovery
Walker, David	1/25/2024	2.9	Reviewed previous blockchain data based on the Debtors' feedback and followed up to confirm certain activity viewed was related to the lending program and not relevant for identifying certain digital asset movements
Cascante, Sam	1/26/2024	1.3	Address recovery model questions from UCC advisors.
Cascante, Sam	1/26/2024	1.1	Prepared updated set off summary based on request from counsel.
Cherrone, Louis	1/26/2024	0.7	Review and assess potential responses to recovery model follow-up questions posed by UCC advisors.
Cherrone, Louis	1/26/2024	0.4	Coordinate on providing certain due diligence responses to UCC advisors regarding NFTs.
Cherrone, Louis	1/26/2024	0.7	Call with J. Sciametta (A&M) regarding current workplan and open items related to Plan discovery.
Cherrone, Louis	1/26/2024	1.7	Compile due diligence responses and draft correspondence for UCC advisors in response to their requests concerning a creditor claim reconciliation.
Fitts, Michael	1/26/2024	1.3	Compile files to satisfy requests related to a major counterparty's payments and NFTs by UCC advisors
Fitts, Michael	1/26/2024	2.4	Update a major counterparty's transfer files prior to sending to BRG to satisfy outstanding request
Moltenberry, Jared	1/26/2024	2.4	Analysis of BRG revised questions related to the transfers of a particular digital asset of a major lending Counterparty
Sciametta, Joe	1/26/2024	0.7	Call with L. Cherrone (A&M) regarding current workplan and open items related to Plan discovery
Sciametta, Joe	1/26/2024	0.7	Call with J. VanLare (CGSH) regarding deposition preparation
Sciametta, Joe	1/26/2024	1.1	Review filed Liquidation Analysis at the request of counsel and assess compared to current estimates
Stai, Aaron	1/26/2024	1.2	Analysis of BRG revised questions related to the transfers of a particular digital asset of a major lending Counterparty
Walker, David	1/26/2024	2.6	Aggregated and coordinated files to be uploaded to the VDR in support of transitioning workstream efforts to the UCC advisors
Cascante, Sam	1/28/2024	1.3	Address questions on purported set off of collateral questions for select counterparties.
Cascante, Sam	1/29/2024	1.4	Prepare intercompany summary for UCC advisors.

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Professional	Date	Hours	Activity
Cascante, Sam	1/29/2024	1.3	Prepare updated claim backup support detail for UCC.
Cascante, Sam	1/29/2024	1.6	Prepare responses to detailed questions on the recovery model for UCC.
Cherrone, Louis	1/29/2024	4.1	Call with CGSH (A. Weaver, J. VanLare, R. Minott and M. Weinberg) and J. Sciametta (A&M) in advance of deposition
Cherrone, Louis	1/29/2024	1.1	Review and assist with responses to recovery analysis related questions from UCC advisors.
Sciametta, Joe	1/29/2024	1.9	Review financial analysis provided in discovery in advance of deposition
Sciametta, Joe	1/29/2024	4.1	Call with CGSH (A. Weaver, J. VanLare, R. Minott and M. Weinberg) and L. Cherrone (A&M) in advance of deposition
Cherrone, Louis	1/30/2024	2.2	Attend mid-day session of deposition of Debtors' 30(b)(6) witness.
Cherrone, Louis	1/30/2024	0.8	Meeting with J. Sciametta (A&M), CGSH (A. Weaver, J. VanLare, R. Minott and M. Weinberg) to discuss next steps related to discovery and depositions
Cherrone, Louis	1/30/2024	1.9	Attend morning session of deposition of Debtors' 30(b)(6) witness.
Cherrone, Louis	1/30/2024	2.4	Attend afternoon session of deposition of Debtors' 30(b)(6) witness.
Cherrone, Louis	1/30/2024	0.8	Meeting with J. Sciametta (A&M), CGSH (A. Weaver, J. VanLare, R. Minott and M. Weinberg) in advance of deposition
Sciametta, Joe	1/30/2024	6.5	Attended deposition of J. Sciametta as 30(b)(6) witness
Sciametta, Joe	1/30/2024	0.8	Meeting with L. Cherrone (A&M), CGSH (A. Weaver, J. VanLare, R. Minott and M. Weinberg) to discuss next steps related to discovery and depositions
Sciametta, Joe	1/30/2024	0.8	Meeting with L. Cherrone (A&M), CGSH (A. Weaver, J. VanLare, R. Minott and M. Weinberg) in advance of deposition
Cascante, Sam	1/31/2024	1.8	Continue working on UCC request for intercompany changes and claims detail in recovery.
Cascante, Sam	1/31/2024	1.5	Continue working on diligence responses to UCC for recovery model assumptions and changes from 11.27 disclosure statement.
Smith, Ryan	11/27/2024	0.7	Call with R. Smith (A&M) to discuss open items on cost model and various diligence outstanding diligence requests from BRG.

Subtotal **692.0**

LITIGATION AND DISPUTE ASSISTANCE

Professional	Date	Hours	Activity
Gandikota, Krishna	10/13/2023	0.7	Reviewed documents and had a brief discussion to discuss next steps.
Mezs, Matthew	10/13/2023	0.5	Analyze balance sheet data that was provided.

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Professional	Date	Hours	Activity
Van Zandt, Arik	10/17/2023	1.5	Valuation review of illiquid assets
Van Zandt, Arik	10/18/2023	2.2	Review of liquid assets presented in solvency analysis
Van Zandt, Arik	10/19/2023	0.5	Solvency analysis based on 3AC spreadsheet
Van Zandt, Arik	10/26/2023	0.5	Review of solvency status with client
Walker, David	11/1/2023	2.3	Prepare revised transfer analysis based on feedback from Cleary team in support of material for court filings surrounding ongoing litigation matters
Gandikota, Krishna	11/7/2023	0.5	Discussion with A&M team on Balance Sheet Analysis
Gandikota, Krishna	11/7/2023	0.2	Reviewed Documents
Van Zandt, Arik	11/7/2023	0.4	Call with counsel regarding initial findings of solvency
Fitts, Michael	11/8/2023	1.8	Gather and summarize items for use in the solvency analysis
Gandikota, Krishna	11/8/2023	0.2	Call with Client
Mezs, Matthew	11/8/2023	0.5	Call with A. VanZandt (A&M) and counsel to discuss data requests and litigation status.
Van Zandt, Arik	11/8/2023	0.5	Call with counsel to discuss data requests and litigation status.
Fitts, Michael	11/10/2023	1.1	Gather additional materials for the solvency analysis team
Cascante, Sam	11/14/2023	0.6	Call with the L. Cherrone (A&M), D. Walker (A&M) and M. Fitts (A&M) and the Cleary team to review and answer questions related to the Gemini transfer summary.
Cherrone, Louis	11/14/2023	0.6	Call with M. Fitts (A&M), D. Walker (A&M), S. Cascante (A&M) and the Cleary team to review and answer questions related to a creditor's transfer summary.
Cherrone, Louis	11/14/2023	0.5	Call with CGSH (L. Barefoot, D. Schwartz) and A&M (J. Sciametta, D. Walker) to discuss pre-petition transfer analysis and next steps.
Fitts, Michael	11/14/2023	0.6	Call with the L. Cherrone (A&M), D. Walker (A&M), S. Cascante (A&M) and the Cleary team to review and answer questions related to the Gemini transfer summary
Sciametta, Joe	11/14/2023	0.5	Call with CGSH (L. Barefoot, D. Schwartz) and A&M (L. Cherrone, D. Walker) to discuss pre-petition transfer analysis and next steps
Walker, David	11/14/2023	0.6	Call with L. Cherrone (A&M), M. Fitts (A&M), S. Cascante (A&M) and the Cleary team to review and answer questions related to the counterparty transfer summary
Walker, David	11/14/2023	0.5	Call with CGSH (L. Barefoot, D. Schwartz) and A&M (L. Cherrone, J. Sciametta) to discuss pre-petition transfer analysis and next steps

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Walker, David	11/17/2023	0.3	Coordinate with A&M DI team for kick-off call related to possible support on related to certain prepetition counterparty transfer review efforts
Cherrone, Louis	11/20/2023	0.3	Call with J. Sciametta (A&M) and D. Walker (A&M) to discuss transfer analysis and next steps.
Sciametta, Joe	11/20/2023	0.3	Call with L. Cherrone (A&M), D. Walker (A&M) and A. Stai (A&M) to discuss transfer analysis and next steps
Walker, David	11/20/2023	0.6	Aggregate relevant counterparty information and documentation to providing a general background of understanding on counterparty dynamics and circulate to A. Stai (A&M) in support of workstream to review counterparty transfer details
Walker, David	11/20/2023	0.3	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to discuss transfer analysis and next steps
Walker, David	11/21/2023	2.8	Continue to review on-chain activity identifying relevant counterparty wallets and corresponding mint and burn activity
Walker, David	11/21/2023	2.9	Continue to identify key wallets to review for relevant coin activity based on degree of interconnectedness known counterparty wallets and relationships using transaction counts as a proxy to identify other relevant wallets for analysis
Walker, David	11/21/2023	2.9	Continue to review on-chain activity to identify known wallet details in support of broader counterparty summary requested by HL and BRG advisors based stated, but not substantiated, aggregate transaction amounts in October/November timeframes
Walker, David	11/24/2023	1.7	Review and respond to inquiry related to certain counterparty in kind claim amounts and historic transaction activity based on loan book data and high-level cursory review of on-chain data
Walker, David	11/25/2023	2.8	Reviewed Company provided feedback on counterparty transaction mechanics and conducted preliminary review of on-chain data for relevant transaction activity
Moltenberry, Jared	11/27/2023	1.6	Review and prepares notes related to NY AG complaint against Gemini Trust and Genesis Global Capital, et. Al. , interrogatories, RFPs, and A&M transfer analysis.
Moltenberry, Jared	11/27/2023	0.4	Review and analysis of interrogatories and other requests to Gemini Trust.
Stai, Aaron	11/27/2023	1.8	Analysis of New York complaint against Gemini Trust Company, Genesis Global Capital, et. Al.
Stai, Aaron	11/27/2023	0.4	Analysis of preliminary preference analysis.
Stai, Aaron	11/27/2023	1.3	Analysis of first day motions of Michael Leto, Paul Aronzon, and Derar Islim.
Stai, Aaron	11/27/2023	0.4	Analysis of interrogatories and responses of Gemini Trust Company.
Moltenberry, Jared	11/28/2023	0.3	Working session with A. Stai (A&M) regarding document request list and preference analysis.
Moltenberry, Jared	11/28/2023	0.4	Analysis of preliminary transfer analysis.
Stai, Aaron	11/28/2023	0.3	Working session with J. Moltenberry (A&M) regarding document request list and preference analysis.

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Stai, Aaron	11/28/2023	0.3	Email communications with D. Walker (A&M) regarding data related to preference analysis.
Walker, David	11/28/2023	0.4	Coordinated with A&M teams on timing and agenda for preliminary discussions and review of circulated work products and on chain research conducted
Walker, David	11/28/2023	0.6	Aggregate relevant work products, underlying data, and general supporting research to provide to J. Moltenberry (A&M) in support of efforts to review counterparty transfer activity
Walker, David	11/28/2023	0.4	Preliminary call with A. Stai (A&M) and J. Moltenberry (A&M) to review previously provided material on counterparty lending activity and general overview and understanding to date
Moltenberry, Jared	11/29/2023	1.7	Continue analysis of preliminary preference analysis, draft document requests and questions related to same.
Moltenberry, Jared	11/29/2023	0.8	Working session with A. Stai (A&M) and D. Walker (A&M) regarding preference analysis and Gemini account structure.
Stai, Aaron	11/29/2023	0.2	Update document request list.
Stai, Aaron	11/29/2023	0.8	Working session with J. Moltenberry (A&M), D. Walker (A&M) regarding preference analysis and Gemini account structure.
Walker, David	11/29/2023	2.8	Continue to review blockchain transaction data to identify Debtor specific wallet relevant coin activity
Walker, David	11/29/2023	2.7	Aggregate blockchain data identified for ease of reference during discussions and walkthrough of blockchain mechanics and how to identify relevant wallet data and transaction hashes
Fitts, Michael	11/30/2023	1.8	Collect data and summarize the transfers of Genesis to a third party counterparty for 2022 for A. Stai and J. Moltenberry (A&M)
Moltenberry, Jared	11/30/2023	0.4	Working session with A. Stai (A&M) regarding GUSD and related funds tracing.
Moltenberry, Jared	11/30/2023	0.7	Working session with A. Stai (A&M) regarding GUSD transfers.
Sciametta, Joe	11/30/2023	0.4	Review mechanics related to historical Gemini transactions
Stai, Aaron	11/30/2023	0.4	Working session with J. Moltenberry (A&M) regarding GUSD and related funds tracing.
Stai, Aaron	11/30/2023	0.7	Working session with J. Moltenberry (A&M) regarding GUSD transfers.
Stai, Aaron	11/30/2023	0.6	Tracing of GUSD to USD transactions between Gemini and GGC.
Fitts, Michael	12/1/2023	2.7	Update full summary of counterparty's 2022 transfers to send to A&M DI team
Moltenberry, Jared	12/1/2023	0.3	Conference call with A. Stai (A&M) and (L. Barefoot, T. Lynch, and D. Schwartz (Cleary)) to discuss scope of work.
Moltenberry, Jared	12/1/2023	0.4	Review Complaint against counterparty and associated exhibits.
Moltenberry, Jared	12/1/2023	0.2	Working session with A. Stai (A&M) regarding tracing analysis.

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Stai, Aaron	12/1/2023	0.2	Working session with J. Moltenberry (A&M) regarding tracing analysis.
Stai, Aaron	12/1/2023	0.3	Conference call with J. Moltenberry (A&M) and (L. Barefoot, T. Lynch, and D. Schwartz (Cleary)) to discuss scope of work.
Fitts, Michael	12/4/2023	2.9	Create slides summarizing on-block research and flowchart for transactions done in particular digital asset
Moltenberry, Jared	12/4/2023	0.4	Review Digital Asset <> USD Flow analysis and provide comments and suggested edits. Request underlying documents regarding same.
Moltenberry, Jared	12/4/2023	0.2	Review updated Digital Asset <> USD Flow and respond to questions from D. Walker (A&M).
Walker, David	12/4/2023	2.1	Continue to revise digital asset overview and conduct additional on-chain research for additional transaction and wallet supporting detail re: to UCC request
Walker, David	12/4/2023	1.3	Review latest overview on Digital Asset schematic in advance of discussions with A&M DI team
Walker, David	12/4/2023	1.8	Review feedback on Digital Asset overview provided by A&M DI team and revise accordingly
Fitts, Michael	12/5/2023	2.8	Create detailed analysis of digital asset transfers made in October and November of 2022 for use in a deck showing flows of digital asset transactions
Fitts, Michael	12/5/2023	1.4	Incorporate comments from D. Walker (A&M) into the deck showing the flows of particular digital asset transactions
Moltenberry, Jared	12/5/2023	0.4	Working session with D. Walker (A&M) regarding Digital Asset <> USD mechanics and discussion of available underlying source data.
Moltenberry, Jared	12/5/2023	0.9	Research blockchain explorers to extract all transactions for counterparty and Genesis wallets.
Moltenberry, Jared	12/5/2023	0.5	Working session with A. Stai (A&M) regarding tracing analysis for USD and particular digital asset transfers back to January 2022.
Moltenberry, Jared	12/5/2023	0.5	Follow cash and on-chain activity related to selected example particular digital asset <> USD flow transactions.
Stai, Aaron	12/5/2023	0.5	Working session with J. Moltenberry (A&M) regarding tracing analysis for USD and particular digital asset transfers back to January 2022.
Stai, Aaron	12/5/2023	0.5	Analysis of wallets and transactions involving USD and particular digital asset transfers during the 90 day period prior to filing .
Stai, Aaron	12/5/2023	0.6	Analysis of counterparty and Genesis USD and particular digital asset transfers and supporting documentation.
Walker, David	12/5/2023	0.6	Perform final review on particular digital asset overview and circulate to the A&M team for follow-up discussions and circulation to UCC advisors in response to request received
Fitts, Michael	12/6/2023	2.6	Add summary schedules to the detailed analysis of transfers made to a counterparty in October and November of 2022
Walker, David	12/6/2023	0.6	Review and respond to A&M team on certain items related to the particular digital asset schematic overview to confirm understanding

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Walker, David	12/6/2023	2.4	Performed additional on-chain and broader market research related to particular digital asset in support of market capitalization line of questioning received from UCC and A&M team
Moltenberry, Jared	12/7/2023	1.3	Continue search of best blockchain explorer for extracting transaction data.
Stai, Aaron	12/7/2023	0.6	Analysis of USD transfers and particular digital asset conversions attached to adversary proceeding against counterparty.
Walker, David	12/7/2023	0.4	Coordinate with Cleary and A&M DI team on availability to discuss certain digital asset related items including previously provided transfer analysis
Moltenberry, Jared	12/8/2023	2.7	Analyze Genesis loan book records and mapping to on-chain activity.
Moltenberry, Jared	12/8/2023	0.4	Call with D. Walker (A&M) regarding Genesis loan book and interest activity.
Moltenberry, Jared	12/8/2023	0.2	Call with L. Barefoot (CGSH), D. Schwartz (CGSH), and A. Stai (A&M) regarding allegations of double counting of transfers.
Stai, Aaron	12/8/2023	0.6	Analysis of Genesis transfers to counterparty during 90 day period prior to filing.
Stai, Aaron	12/8/2023	0.2	Call with L. Barefoot (CGSH), D. Schwartz (CGSH), J. Moltenberry (A&M), regarding allegations of double counting of transfers.
Stai, Aaron	12/8/2023	0.6	Analysis of Master Digital Asset Loan Agreement and terms related to lending, returning funds, and interest accrual and accounting.
Van Zandt, Arik	12/8/2023	0.8	Document discovery and solvency analysis regarding related-party note
Walker, David	12/8/2023	0.4	Reviewed particular digital asset related matters and provided overview and commentary related to particular digital asset schema and general blockchain guidance
Walker, David	12/8/2023	0.4	Call with J. Moltenberry (A&M) regarding Genesis loan book and interest activity.
Fitts, Michael	12/11/2023	0.8	Working session with R. Smith (A&M) to discuss particular digital asset rollforward.
Fitts, Michael	12/11/2023	2.1	Incorporate edits from D. Walker (A&M) for the summary of 2022 transfers of counterparty for the DI team
Moltenberry, Jared	12/11/2023	2.9	Continue analysis of reconciling loan book records to on-chain activity.
Moltenberry, Jared	12/11/2023	2.1	Verify roll forward analysis beginning 10/1/2022.
Moltenberry, Jared	12/11/2023	1.0	Call with D. Walker (A&M) regarding particular digital asset roll forward analysis and underlying support.
Smith, Ryan	12/11/2023	0.8	Working session with M. Fitts (A&M) to discuss particular digital asset rollforward.
Stai, Aaron	12/11/2023	0.7	Analysis of particular digital asset and USD conversions and movements.
Walker, David	12/11/2023	1.0	Call with J. Moltenberry (A&M) regarding particular digital asset roll forward analysis and underlying support.

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Moltenberry, Jared	12/12/2023	0.4	Call with D. Walker (A&M) regarding particular digital asset transfers between counterparty and Genesis.
Moltenberry, Jared	12/12/2023	2.6	Identify counterparty wallets and extract transaction data for same.
Moltenberry, Jared	12/12/2023	2.7	Continue analysis of reconciling loan book records to on-chain activity.
Sciametta, Joe	12/12/2023	0.2	Review analysis of digital asset transactions, flow chart, and samples prepared in response to UCC request.
Stai, Aaron	12/12/2023	0.6	Tracing of digital asset and USD transfers from Genesis to counterparty.
Walker, David	12/12/2023	0.6	Draft email covering high-level points on particular digital asset facts and findings in advance of discussions with UCC advisors
Walker, David	12/12/2023	0.4	Call with J. Moltenberry (A&M) regarding particular digital asset transfers between counterparty and Genesis.
Walker, David	12/12/2023	2.3	Review deck prepared re particular digital asset and perform on chain research related to activity October 2022 through December 2022 and corresponding mint/burn activity in preparation for discussions with the UCC advisors
Cherrone, Louis	12/13/2023	0.5	Call with J. Sciametta (A&M), D. Walker (A&M), A. Stai (A&M), and J. Moltenberry (A&M) to review materials and analysis requested by the UCC re particular digital asset
Cherrone, Louis	12/13/2023	0.6	Call with J. Sciametta (A&M) regarding particular digital asset analysis related to upcoming call scheduled with UCC and AHG advisors.
Moltenberry, Jared	12/13/2023	2.0	Review slide deck and underlying analysis for requested UCC call.
Moltenberry, Jared	12/13/2023	0.5	Call with L. Cherrone (A&M), D. Walker (A&M), A. Stai (A&M), and to review materials and analysis requested by the UCC re particular digital asset
Moltenberry, Jared	12/13/2023	3.1	Continue mapping Genesis loan book records to on-chain activity and subsequent counterparty on-chain activity
Moltenberry, Jared	12/13/2023	0.5	Working session with A. Stai (A&M) regarding digital asset and USD tracing to counterparty.
Sciametta, Joe	12/13/2023	0.8	Review updated analysis of digital asset transactions, flow chart, and samples prepared in response to UCC request
Sciametta, Joe	12/13/2023	0.5	Call with L. Cherrone (A&M), D. Walker (A&M), A. Stay (A&M), and J. Moltenberry (A&M) to review materials and analysis requested by the UCC re particular digital asset
Sciametta, Joe	12/13/2023	0.6	Call with L. Cherrone (A&M) regarding particular digital asset analysis related to upcoming call scheduled with UCC and AHG advisors
Stai, Aaron	12/13/2023	0.5	Working session with J. Moltenberry (A&M) regarding digital and USD tracing to counterparty
Stai, Aaron	12/13/2023	1.4	Prepare summary of digital asset transactions and movements with counterparty.
Stai, Aaron	12/13/2023	0.5	Call with L. Cherrone (A&M), D. Walker (A&M), and J. Moltenberry (A&M) to review materials and analysis requested by the UCC re particular digital asset

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Walker, David	12/13/2023	0.5	Call with L. Cherrone (A&M), J. Sciametta (A&M), A. Stai (A&M), and J. Moltenberry (A&M) to review materials and analysis requested by the UCC re particular digital asset
Walker, David	12/13/2023	2.9	Review and revise digital asset mechanics deck in advance of circulating and meeting with UCC advisors based on feedback received from the A&M DI team
Walker, David	12/13/2023	0.8	Review and respond to A&M DI on supporting data point previously provided to aid in preparation of discussions with UCC advisors
Walker, David	12/13/2023	2.9	Review deck prepared re particular digital asset and perform on chain research related to activity October 2022 through December 2022 and corresponding mint/burn activity in preparation for discussions with the UCC advisors
Cherrone, Louis	12/14/2023	0.9	Call with A&M (D. Walker, J. Sciametta, A. Stai, M. Fitts and J. Moltenberry), CGSH (L. Barefoot, D. Schwartz and T. Lynch) UCC Advisors (W&C, BRG and HL) and AHG Advisors (Proskauer).
Cherrone, Louis	12/14/2023	0.4	Follow up call with D. Walker (A&M), A. Stai (A&M), J. Sciametta (A&M), M. Fitts (A&M) and J. Moltenberry (A&M) to assess follow up items from UCC advisor requests.
Cherrone, Louis	12/14/2023	0.5	Call with A&M (D. Walker, A. Stai, M. Fitts and J. Moltenberry) and CGSH (D. Schwartz and T. Lynch) to discuss digital asset analysis in advance of requested UCC call.
Fitts, Michael	12/14/2023	0.5	Call with A&M (J. Sciametta, A. Stai, D. Walker and J. Moltenberry) and CGSH (D. Schwartz and T. Lynch) to discuss digital asset analysis in advance of requested UCC call
Fitts, Michael	12/14/2023	0.9	Call with A&M (J. Sciametta, L. Cherrone, A. Stai, D. Walker and J. Moltenberry), CGSH (L. Barefoot, D. Schwartz and T. Lynch) UCC Advisors (W&C, BRG and HL) and AHG Advisors (Proskauer)
Fitts, Michael	12/14/2023	0.4	Follow up call with J. Sciametta (A&M), A. Stai (A&M), L. Cherrone (A&M), D. Walker (A&M) and J. Moltenberry (A&M) to assess follow up items from UCC advisor requests
Moltenberry, Jared	12/14/2023	0.6	Analysis of additional digital asset related deposits into earn program and tracing of on-chain data to loan book.
Moltenberry, Jared	12/14/2023	1.1	Prepare summary of analysis related to counterparty mint/burn activity for digital asset and portion attributable to Genesis borrow returns.
Moltenberry, Jared	12/14/2023	0.2	Call with A&M (D. Walker) regarding analysis prepared for UCC.
Moltenberry, Jared	12/14/2023	0.4	Follow up call with D. Walker (A&M), A. Stai (A&M), L. Cherrone (A&M) and M. Fitts (A&M) to assess follow up items from UCC advisor requests.
Moltenberry, Jared	12/14/2023	0.5	Call with A&M (D. Walker, A. Stai and M. Fitts) and CGSH (D. Schwartz and T. Lynch) to discuss digital asset analysis in advance of requested UCC call.
Moltenberry, Jared	12/14/2023	2.4	Analysis of digital asset mint/burn activity for November 2022, reconcile to changes in reported digital asset market cap.
Moltenberry, Jared	12/14/2023	2.8	Analysis of counterparty mint/burn account activity for particular digital asset for November 2022. Reconcile with loan book activity.

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Moltenberry, Jared	12/14/2023	0.9	Call with A&M (D. Walker, L. Cherrone, A. Stai and M. Fitts), CGSH (L. Barefoot, D. Schwartz and T. Lynch) UCC Advisors (W&C, BRG and HL) and AHG Advisors (Proskauer).
Sciametta, Joe	12/14/2023	0.4	Follow up call with D. Walker (A&M), A. Stay (A&M), M. Fitts (A&M) and J. Moltenberry (A&M) to assess follow up items from UCC advisor requests
Sciametta, Joe	12/14/2023	0.5	Call with A&M (D. Walker, A. Stay, M. Fitts and J. Moltenberry) and CGSH (D. Schwartz and T. Lynch) to discuss digital asset analysis in advance of requested UCC call
Sciametta, Joe	12/14/2023	0.9	Call with A&M (D. Walker, A. Stay, M. Fitts and J. Moltenberry), CGSH (L. Barefoot, D. Schwartz and T. Lynch) UCC Advisors (W&C, BRG and HL) and AHG Advisors (Proskauer)
Stai, Aaron	12/14/2023	1.6	Analysis of counterparty digital asset wallet activity and reconcile to Genesis digital asset activity.
Stai, Aaron	12/14/2023	0.4	Follow up call with D. Walker (A&M), L. Cherrone (A&M), M. Fitts (A&M) and J. Moltenberry (A&M) to assess follow up items from UCC advisor requests.
Stai, Aaron	12/14/2023	0.9	Call with A&M (D. Walker, L. Cherrone, M. Fitts and J. Moltenberry), CGSH (L. Barefoot, D. Schwartz and T. Lynch) UCC Advisors (W&C, BRG and HL) and AHG Advisors (Proskauer).
Stai, Aaron	12/14/2023	0.5	Call with A&M (D. Walker, M. Fitts and J. Moltenberry) and CGSH (D. Schwartz and T. Lynch) to discuss digital asset analysis in advance of requested UCC call.
Stai, Aaron	12/14/2023	1.8	Analysis of counterparty mint/burn account activity for particular digital asset for November 2022. Reconcile with loan book activity.
Walker, David	12/14/2023	1.3	Perform final check on digital asset mechanics deck prepared in advance of the meeting with UCC advisors
Walker, David	12/14/2023	0.4	Follow up call with J. Sciametta (A&M), A. Stai (A&M), L. Cherrone (A&M), M. Fitts (A&M) and J. Moltenberry (A&M) to assess follow up items from UCC advisor requests
Walker, David	12/14/2023	0.5	Call with A&M (J. Sciametta, A. Stai, M. Fitts and J. Moltenberry) and CGSH (D. Schwartz and T. Lynch) to discuss digital asset analysis in advance of requested UCC call
Walker, David	12/14/2023	0.9	Call with A&M (J. Sciametta, L. Cherrone, A. Stai, M. Fitts and J. Moltenberry), CGSH (L. Barefoot, D. Schwartz and T. Lynch) UCC Advisors (W&C, BRG and HL) and AHG Advisors (Proskauer)
Walker, David	12/14/2023	0.2	Call with A&M (J. Moltenberry) regarding analysis prepared for UCC.
Moltenberry, Jared	12/15/2023	3.0	Continue reconciliation of particular digital asset market cap changes in November 2022.
Moltenberry, Jared	12/15/2023	0.2	Call with D. Walker (A&M) regarding UCC's alleged Genesis counterparty transfers.
Moltenberry, Jared	12/15/2023	0.2	Call with D. Walker (A&M) and UCC Advisors (BRG) regarding alleged Genesis counterparty transfers.
Stai, Aaron	12/15/2023	0.8	Analysis of daily digital asset mint/burn activity and compare to Genesis digital asset daily activity.
Walker, David	12/15/2023	0.2	Call with J. Moltenberry (A&M) regarding UCC's alleged Genesis counterparty transfers.

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Walker, David	12/15/2023	2.3	Reviewed digital asset market data aggregated by J. Moltenberry (A&M) relative to previously circulated market data on reconciled datasets for broader understanding
Walker, David	12/15/2023	2.4	Continue to review digital asset mint/burn activity and market data in advance of follow-up discussion with BRG crypto team regarding previously prepared UCC report on activity
Walker, David	12/15/2023	0.2	Call with J. Moltenberry (A&M) and UCC Advisors (BRG) regarding alleged Genesis counterparty transfers.
Gandikota, Krishna	12/18/2023	0.3	Valuation Analysis
Moltenberry, Jared	12/18/2023	0.5	Call with S. Stein (A&M) to discuss workplan for adversary complaint against counterparty.
Moltenberry, Jared	12/18/2023	1.2	Review full-year 2022 loan book activity.
Sciametta, Joe	12/18/2023	0.6	Correspond regarding UCC analysis of particular digital asset movement
Stai, Aaron	12/18/2023	0.6	Prepare work plan for remaining coins and transfers for preference analysis.
Stein, Sydney	12/18/2023	2.1	Review of NY AG complaint and other documents from client.
Stein, Sydney	12/18/2023	1.9	Pulling and organization of wallet data from OKLINK into excel.
Stein, Sydney	12/18/2023	0.5	Call with J. Moltenberry (A&M) to discuss workplan for adversary complaint against counterparty.
Van Zandt, Arik	12/18/2023	0.5	Related Party Note Valuation
Mezs, Matthew	12/19/2023	1.3	Valuation analysis in regards to an intercompany receivable on GGC's balance sheet
Stein, Sydney	12/19/2023	0.9	Pulling and organization of wallet data from OKLINK into excel.
Van Zandt, Arik	12/19/2023	0.8	Related Party Note Valuation
Moltenberry, Jared	12/20/2023	0.4	Call with S. Stein (A&M) to discuss data pulled from crypto explorers and next steps for analysis.
Moltenberry, Jared	12/20/2023	1.8	Continue to review full-year 2022 loan book activity and extract coin/token pricing data.
Stein, Sydney	12/20/2023	0.4	Call with J. Moltenberry (A&M) to discuss data pulled from crypto explorers and next steps for analysis.
Stein, Sydney	12/20/2023	1.9	Analysis of compilation of Eth and token transactions.
Gandikota, Krishna	12/21/2023	0.3	Analysis of Note
Gandikota, Krishna	12/21/2023	0.3	Call with Client to discuss note valuation
Stein, Sydney	12/21/2023	2.1	Analysis of compilation of Eth and token transactions.

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Professional	Date	Hours	Activity
Van Zandt, Arik	12/21/2023	1.3	Related Party Note Valuation
Moltenberry, Jared	12/22/2023	0.3	Call with S. Stein (A&M) to discuss crypto transaction data and comparison to loan book activity.
Stein, Sydney	12/22/2023	0.3	Call with J. Moltenberry (A&M) to discuss crypto transaction data and comparison to loan book activity.
Moltenberry, Jared	1/2/2024	0.3	Working session with S. Stein (A&M) regarding working plans for analysis of Genesis wallets for ordinary course analysis.
Moltenberry, Jared	1/2/2024	0.2	Working session with S. Stein (A&M) to discuss workplan for analysis of transactions.
Stein, Sydney	1/2/2024	2.3	Analysis of compilation of Eth and token transaction including review of unlabeled wallets.
Stein, Sydney	1/2/2024	0.2	Working session with J. Moltenberry (A&M) to discuss workplan for analysis of transactions.
Stein, Sydney	1/2/2024	0.3	Working session with J. Moltenberry (A&M) regarding working plans for analysis of Genesis wallets for ordinary course analysis.
Stein, Sydney	1/2/2024	0.5	Analysis of compilation of Eth and token transactions.
Moltenberry, Jared	1/3/2024	0.3	Working session with D. Walker (A&M) regarding payment of interest to Earn users.
Moltenberry, Jared	1/3/2024	0.3	Working session with S. Stein (A&M) to discuss data from additional blockchains and analysis of wallets.
Moltenberry, Jared	1/3/2024	0.6	Research additional wallets of a major counterparty transacting with known Genesis wallets.
Stein, Sydney	1/3/2024	0.3	Working session with J. Moltenberry (A&M) to discuss data from additional blockchains and analysis of wallet transactions.
Stein, Sydney	1/3/2024	1.4	Analysis related to unlabeled wallets.
Walker, David	1/3/2024	0.3	Working session with J. Moltenberry (A&M) regarding payment of interest to Earn users.
Van Zandt, Arik	1/4/2024	0.1	Call with counsel to discuss next steps in solvency analysis
Moltenberry, Jared	1/5/2024	0.4	Working session with S. Stein (A&M) to discuss tying transactions from loan book to certain transaction hashes.
Stein, Sydney	1/5/2024	0.3	Research online for tool to pull bitcoin transactions.
Stein, Sydney	1/5/2024	0.9	Compilation of data from additional wallets.
Stein, Sydney	1/5/2024	2.7	Addition of on chain transaction data, and analysis related to loan book records.
Stein, Sydney	1/5/2024	0.4	Working session with J. Moltenberry (A&M) to discuss tying transactions from loan book to certain transaction hashes.
Stein, Sydney	1/9/2024	0.7	Research online for tool to pull bitcoin transactions.

***Genesis Global Holdco, LLC, et al.,
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LITIGATION AND DISPUTE ASSISTANCE

Professional	Date	Hours	Activity
Stein, Sydney	1/9/2024	1.1	Analysis related to loan book records.
Moltenberry, Jared	1/10/2024	2.9	Continue mapping and analysis of loan book activity with on-chain activity.
Stein, Sydney	1/10/2024	1.3	Analysis related to loan book records and identified transactions on the block chain.
Stein, Sydney	1/10/2024	2.8	Analysis related to loan book records and identified transactions on the block chain.
Stein, Sydney	1/10/2024	2.1	Analysis related to loan book records and identified transactions on the block chain.
Moltenberry, Jared	1/11/2024	1.7	Continue mapping and analysis of loan book activity with on-chain activity.
Stein, Sydney	1/11/2024	2.9	Compilation and analysis of addition ETH data from online explorers.
Stein, Sydney	1/11/2024	2.3	Analysis related to tying loan book to ETH transactions identified. Research related to such.
Moltenberry, Jared	1/17/2024	0.4	Discuss with D. Walker (A&M) amounts referenced by UCC advisors related to a particular digital asset and determined next steps on reconciliation based matters to further resolve UCC advisor opinions
Moltenberry, Jared	1/17/2024	0.7	Analysis of BRG/UCC claims
Stai, Aaron	1/17/2024	1.1	Analysis of transfers and data of a particular digital asset. Review complaint against a major lending counterparty
Stein, Sydney	1/17/2024	2.0	Research/analysis related to the transactions of a major lending counterparty in a particular digital asset
Walker, David	1/17/2024	0.4	Discuss with J. Moltenberry (A&M) amounts referenced by UCC advisors related to a particular digital asset and determined next steps on reconciliation based matters to further resolve UCC advisor opinions
Moltenberry, Jared	1/18/2024	2.2	Analysis of transfers of a major lending counterparty in a particular digital asset flagged by BRG and summary schedule of those transactions
Moltenberry, Jared	1/19/2024	3.6	Continue preparation of analysis of a major lending counterparty's transfers in a particular digital asset flagged by BRG and summary schedule of those transactions
Stai, Aaron	1/19/2024	0.6	Analysis of transfers of a major lending counterparty in a particular digital asset identified by BRG
Stai, Aaron	1/21/2024	1.4	Prepare summary schedule of a major lending counterparty's transactions in a particular digital asset Prepare answers to BRG questions related to the activity
Moltenberry, Jared	1/22/2024	2.4	Finalize analysis of a major third party counterparty's transfers flagged by BRG and summary schedule of those transactions. Assist in preparation of communications regarding BRG questions.
Stai, Aaron	1/22/2024	0.7	Analysis of a counterparty's activity at Genesis in a particular digital asset related to BRG questions.
Stai, Aaron	1/22/2024	1.9	QA/QC analysis and summary schedules related to transfer activity at a major lending counterparty and Genesis. Prepare communications with BRG regarding questions

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LITIGATION AND DISPUTE ASSISTANCE

Professional	Date	Hours	Activity
Moltenberry, Jared	1/26/2024	2.7	Analysis of Pre-Oct 2022 activity between Genesis and a major third party counterparty in a particular digital asset and comparison to cash and on-chain activity
Stai, Aaron	1/26/2024	0.5	Analysis of the loan book and USD transfers of a major lending counterparty for 2022.
Subtotal		232.6	

MOR

Professional	Date	Hours	Activity
Fitts, Michael	9/8/2023	2.8	Input all cash activity in a consolidated payment file for use in the MOR
Cherrone, Louis	9/11/2023	0.4	Analyze initial drafts of August financial statements received from Genesis finance team.
Walker, David	9/11/2023	0.4	Perform preliminary review of monthly operating report supporting files provided by the Company and follow-up on remaining open items
Walker, David	9/12/2023	2.1	Incorporate preliminary August financials provided by the Company into month-over-month analysis for preliminary review of monthly financials, incorporate commentary on known monthly activity, and circulate to A&M team for awareness
Walker, David	9/12/2023	0.6	Preliminary review of files received and contents from Company Accounting team for August financials and follow-up on missing supporting files required for monthly reporting purposes
Walker, David	9/12/2023	0.3	Follow-up with Company on tax related support files required for the monthly operating report
Walker, David	9/13/2023	2.3	Review balance sheet, cash flow, and bank reconciliation information to confirm amounts foot and tie
Walker, David	9/13/2023	0.4	Provide update to Company on timing of draft monthly operating report for review and follow-up on remaining data related open items
Walker, David	9/13/2023	2.8	Roll monthly operating report supporting schedules forward and incorporate debtor related financials
Walker, David	9/13/2023	2.8	Review draft view of supporting schedules and update footnotes for relevant period financial data
Walker, David	9/13/2023	2.8	Aggregate bank actuals and incorporate into the monthly operating report to support the cash flow reporting items, tag bank activity for relevant schedule mapping on professional fees, UST fees paid, and OCP fees
Cherrone, Louis	9/14/2023	1.7	Review initial draft of August MOR supporting schedules.
Fitts, Michael	9/14/2023	2.4	Adding in cash outflows and inflows information into the August MOR
Walker, David	9/14/2023	2.3	Perform detailed review of supporting financials alongside period financials to identify any additional footnote disclosures for monthly reporting,
Walker, David	9/14/2023	0.6	Circulate draft debtor monthly operating report summary schedules and corresponding notes and analysis to L. Cherrone (A&M) for review in advance of circulating to Company as preliminary draft of monthly reporting

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MOR

Professional	Date	Hours	Activity
Cherrone, Louis	9/15/2023	1.2	Provide detailed review and comments of draft August MOR.
Fitts, Michael	9/15/2023	2.9	Putt in new balance sheet and income statement into the August MOR support documents
Fitts, Michael	9/15/2023	1.9	Add in information on rx pro fees into the August MOR
Fitts, Michael	9/15/2023	1.6	Add in information on OCP pro fees into the August MOR
Walker, David	9/15/2023	1.2	Review changes to Debtors' financials based on recently circulated versions and circulate to Company for review
Walker, David	9/15/2023	0.4	Review and respond to questions from L. Cherrone (A&M) on the monthly operating report and related financials in advance of circulating to the Company for review
Walker, David	9/15/2023	0.7	Prepare draft supporting schedules and draft email capturing notes on financials, following up on outstanding tax information, and confirming certain accrual values included within the footnote disclosures
Walker, David	9/15/2023	1.3	Update monthly operating report based on comments from Company on footnote disclosures for professional fee accruals
Walker, David	9/15/2023	0.6	Circulate draft of monthly operating report to Company for review
Walker, David	9/18/2023	2.7	Review previous Form 426 filing and follow-up with CMS team on treatment and presentation of financials, relevant exhibits, and general process overview
Cherrone, Louis	9/19/2023	0.4	Review updated financial statements and intercompany schedules provided by Genesis finance team.
Fitts, Michael	9/19/2023	1.6	Update the MOR support files for the new financials received
Fitts, Michael	9/19/2023	0.9	Add in payroll information in the MOR
Walker, David	9/19/2023	0.7	Update monthly operating report with revised debtor monthly financials provided by Company Accounting team and review high-level changes in advance of receiving revised intercompany support
Walker, David	9/19/2023	0.9	Preliminary review of revised monthly financials and supporting files to identify and confirm timing on files missing to complete required monthly reporting
Walker, David	9/19/2023	1.9	Confirm related footnote disclosures still apply, and circulate revised monthly operating report drafts to Company Accounting for review
Fitts, Michael	9/20/2023	2.4	Create and review the PDF August 2023 debtor monthly operating reports
Walker, David	9/20/2023	0.4	Draft communication to P. Kinealy (A&M) related to Form 426 reporting due in October to confirm understanding on necessary exhibits and disclosure language based on first Form 426 filing based on initial questions received from Company
Walker, David	9/20/2023	0.7	Correspond with Company Accounting team on pdf fillable monthly operating report presentation of tax amounts and professional fee schedules included within the UST report compared to schedules provided within the supporting materials

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MOR

Professional	Date	Hours	Activity
Walker, David	9/20/2023	0.6	Prepared summary roll forward of tax roll forward based on previous monthly operating reports filed and data provided by Company in support of current view to aid in further Company review and reconciliation efforts
Walker, David	9/20/2023	1.1	Generate initial pdf fillable versions of monthly operating report after Accounting team confirmed agreement with supplemental supporting schedules previously provided and circulate to Company for review
Walker, David	9/20/2023	0.9	Revised monthly operating report pdf fillable files based on the Company Accounting team's direction on tax amounts and circulated for final team review in advance of reviewing with management before signing and filing occurs
Cherrone, Louis	9/25/2023	0.2	Perform quality review of draft MOR materials prior to circulating for review.
Walker, David	9/25/2023	0.6	Prepare management review versions of the monthly operating report and circulate D. Islim (Genesis) in advance of discussing and finalizing of reports
Fitts, Michael	9/26/2023	2.4	Quality checking and making changes to the MOR and support schedules prior to meeting with the Company
Fitts, Michael	9/26/2023	1.6	Gather information on pre-petition invoices for use in the MOR
Walker, David	9/26/2023	0.4	Circulate management review version of monthly operating report to Cleary team for review and feedback where relevant
Cherrone, Louis	9/27/2023	0.6	Prepare for management meeting to discuss August MOR filing.
Cherrone, Louis	9/27/2023	0.5	Management meeting to discuss August MOR filing.
Walker, David	9/27/2023	0.6	Follow-up with Cleary team on estimated timing of monthly operating report review and approval
Cherrone, Louis	9/28/2023	0.7	Review comments received from CGSH team regarding the August MOR and assist with preparation of related responses.
Walker, David	9/28/2023	2.8	Prepare final signed MOR pdf files, conduct final review for accuracy, and circulate monthly operating and cash+coin reports
Walker, David	9/28/2023	1.2	Review questions from Cleary team on monthly operating report and respond accordingly
Cherrone, Louis	9/29/2023	0.4	Review final draft of August MOR prior to filing.
Fitts, Michael	9/29/2023	2.8	Setting up a file to update the form 426 file with September financials
Fitts, Michael	9/29/2023	1.6	Gather items needed for the next form 426 file to send to the Company
Walker, David	9/29/2023	1.7	Preliminary review of updated Form 426 working file including updated financial statement data drops in an effort to streamline the process
Walker, David	9/29/2023	0.3	Follow-up with Cleary team on filing status of monthly operating report

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
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MOR

Professional	Date	Hours	Activity
Walker, David	9/29/2023	0.5	Circulate filed versions of reporting items along with relevant supporting files to Company as confirmation of filing and for records purposes
Fitts, Michael	10/2/2023	1.2	Gather a list of items needed for the form 426 from the Company
Fitts, Michael	10/5/2023	0.3	Update call with D. Walker (A&M) regarding the Form 426 and September monthly operating report approach and necessary items.
Walker, David	10/5/2023	2.7	Detailed review of previous form 426 and corresponding data used to prepare reporting.
Walker, David	10/5/2023	0.4	Prepare and circulate overview of data requirements to refresh Form 426 leveraging September financials once available.
Walker, David	10/5/2023	0.3	Update call with M. Fitts (A&M) regarding the Form 426 and September monthly operating report approach and necessary items.
Fitts, Michael	10/6/2023	2.8	Create an excel file for the latest update of the form 426 file
Walker, David	10/6/2023	0.7	Review revised Form 426 file prepared by M. Fitts (A&M) in advance of receiving data points from Genesis team.
Fitts, Michael	10/10/2023	1.9	Put in all cash activity in a consolidated payment file for use in the MOR
Fitts, Michael	10/10/2023	2.8	Incorporate information on pro fee payments made during the month into the MOR file
Fitts, Michael	10/11/2023	1.4	Update the MOR file following comments received by D. Walker (A&M)
Fitts, Michael	10/11/2023	2.9	Added in 9/30/23 financial information received into the MOR file
Walker, David	10/11/2023	1.4	Review monthly operating report footnotes and disclosures and adjust accordingly based on the monthly supporting data.
Walker, David	10/11/2023	2.9	Update the monthly operating report master file with month-end financials and roll forward other schedules where necessary.
Cherrone, Louis	10/12/2023	1.4	Review September monthly financials and month over month change analysis in support of draft monthly operating report process.
Cherrone, Louis	10/12/2023	1.3	Perform quality check on September monthly operating report and supporting schedules prior to circulating to Genesis team for review.
Cherrone, Louis	10/13/2023	1.1	Review updated draft of supplemental financial schedules supporting the current draft of the September MOR.
Cherrone, Louis	10/13/2023	0.5	Analyze updated support package received from Genesis finance team regarding September YTD financials.
Fitts, Michael	10/13/2023	2.1	Roll forward 10/31/23 P&L in order to determine 6 month P&L for use in the form 426
Fitts, Michael	10/13/2023	2.8	Add in BS and P&L information in the form 426 file
Walker, David	10/13/2023	1.0	Performed detailed review of professional fee section of the MOR to ensure approved vs. paid amounts on a period and cumulative basis were properly captured and presented.
Walker, David	10/13/2023	2.5	Perform detailed final review of Form 426 and underlying data in advance of circulating to A&M and Genesis team for review.

***Genesis Global Holdco, LLC, et al.,
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MOR

Professional	Date	Hours	Activity
Cherrone, Louis	10/16/2023	0.4	Review latest draft of September monthly operating report prior to circulating to Genesis team for review.
Cherrone, Louis	10/16/2023	2.3	Perform quality check an review of initial drafts of Form 426 and supporting schedules.
Cherrone, Louis	10/16/2023	0.3	Review draft schedule of ordinary course professional payments.
Fitts, Michael	10/16/2023	2.4	Create a summary of OCP payments and invoices for a report showing all payments made
Fitts, Michael	10/16/2023	2.6	Create and review the PDF September 2023 debtor monthly operating reports
Fitts, Michael	10/16/2023	2.4	Incorporate changes to the form 426 file and additions to the footnotes following comments received
Walker, David	10/16/2023	0.4	Draft communications to Genesis team on timing of monthly reporting review with management and circulate draft versions of Form 426 and the September MOR for review and comments.
Walker, David	10/16/2023	0.8	Review OCP reporting prepared by M. Fitts (A&M) in support of monthly reporting requirements.
Walker, David	10/16/2023	0.3	Correspond with CGSH regarding an updated OCP vendors list in support of monthly reporting items.
Fitts, Michael	10/18/2023	1.4	Incorporate changes to the summary of OCP's for a report detailing payments made following comments received
Fitts, Michael	10/19/2023	2.1	Create and quality check PDF MOR files prior to sending to Company for review
Walker, David	10/19/2023	2.9	Prepare initial pdf versions of MOR and review populated versions for completeness and accuracy.
Cherrone, Louis	10/20/2023	0.5	Review current drafts of monthly operating reports and form 426 prior to circulating to Genesis team for review.
Fitts, Michael	10/20/2023	1.9	Update the form 426 file for new financials received
Walker, David	10/20/2023	0.3	Draft communication to CGSH team and circulate September MOR files for review and signoff in advance of meeting with Genesis management team.
Walker, David	10/20/2023	2.7	Perform detailed review of the revised pdf MOR files for accuracy in advance of circulating to management to the Genesis team for review and feedback.
Walker, David	10/20/2023	2.1	Incorporate revised financials provided by the Genesis team into monthly reporting items.
Fitts, Michael	10/23/2023	0.8	Incorporate comments from the Company into the form 426 file
Walker, David	10/23/2023	2.1	Revise Form 426 based on feedback received from Genesis team and circulate revised version.
Cherrone, Louis	10/25/2023	0.3	Prepare draft and finalize correspondence regarding request for preliminary September 2023 bank reconciliation schedule.
Walker, David	10/25/2023	0.3	Review US Trustee invoices received for the Genesis Debtors to the calculated amounts reported in the filed MOR and circulate to the Genesis team for processing and payment.

Exhibit E

***Genesis Global Holdco, LLC, et al.,
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MOR

Professional	Date	Hours	Activity
Walker, David	10/25/2023	0.3	Draft communication and recirculate draft Form 426 documents to CGSH for review and feedback in advance of filing.
Cherrone, Louis	10/26/2023	0.2	Management meeting to review and discuss MOR.
Cherrone, Louis	10/26/2023	0.4	Prepare for management meeting to review and discuss September MOR.
Walker, David	10/26/2023	0.6	Review of Cash + Coin month end reporting prepared by M. Fitts (A&M).
Walker, David	10/26/2023	0.6	Draft communications and circulate OCP reporting to CGSH for review and filing.
Walker, David	10/26/2023	0.4	Draft communication and circulate Cash + Coin reporting to Genesis team for review and approval to file.
Cherrone, Louis	10/27/2023	0.4	Review and coordinate response to questions regarding Form 426.
Walker, David	10/27/2023	0.6	Review changes made to the OCP reporting at the request of the CGSH team and questions related to the presentation of financials on Form 426 and respond accordingly.
Cherrone, Louis	10/30/2023	0.5	Review and provide feedback regarding MOR comments received from CGSH team prior to filing.
Walker, David	10/31/2023	0.3	Review of docket and outreach to CGSH to confirm that the Form 426, September MOR, OCP, and Cash + Coin reporting will be filed in advance of the deadline.
Cherrone, Louis	11/8/2023	0.7	Review monthly financial reporting package circulated by Genesis finance team.
Walker, David	11/8/2023	0.4	Coordinate with Company to confirm certain outstanding loan balances in support of monthly reporting process
Walker, David	11/8/2023	2.9	Preliminary review of October financials and support provided by the Company
Cherrone, Louis	11/9/2023	1.2	Analyze October financials for month-over-month changes based on summary provided by A&M team.
Walker, David	11/9/2023	0.3	Draft communications to Company Finance team related to updated footnote disclosure amounts in support of monthly reporting efforts
Fitts, Michael	11/10/2023	2.8	Add in information on pro fee payments made during the month into the MOR file
Fitts, Michael	11/10/2023	1.9	Put in all cash activity in a consolidated payment file for use in the MOR
Walker, David	11/10/2023	0.9	Performed preliminary review of monthly operating report materials prepared by M. Fitts (A&M) and provide comments
Walker, David	11/12/2023	2.3	Perform detailed review and of revised draft monthly operating report revised by M. Fitts (A&M) and provide comments on adjustments and observations in advance of circulating to Company for review and approval
Fitts, Michael	11/13/2023	2.8	Roll over the MOR file for the 10/31/23 updated IS & BS and change footnotes accordingly
Cherrone, Louis	11/15/2023	0.4	Review updated MOR draft and provide comments relating to certain updated proposed footnote language.

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MOR

Professional	Date	Hours	Activity
Walker, David	11/15/2023	0.6	Review comments from L. Cherrone (A&M) on monthly reporting and respond accordingly
Walker, David	11/16/2023	0.3	Draft preliminary footnote for Cleary review related to filed settlement agreement in support of monthly reporting
Cherrone, Louis	11/17/2023	1.3	Review latest draft of October MOR prior to circulating to Genesis team for review.
Fitts, Michael	11/17/2023	2.1	Create and quality check PDF MOR files prior to sending to Company for review
Walker, David	11/17/2023	0.7	Reviewed and circulated revised monthly reporting to Company management based on revised financials for review and approval
Walker, David	11/17/2023	1.1	Review updated Debtor financials in advance of incorporating and circulating revised versions of the monthly reporting
Cherrone, Louis	11/20/2023	0.9	Review latest draft of October MOR prior to circulating to CGSH team for review.
Walker, David	11/20/2023	0.4	Review and respond to Company Finance team on various questions related to the presentation of certain amounts on the monthly operating report and related footnote disclosures
Walker, David	11/20/2023	0.4	Correspond with Company Finance team confirming previously provided footnote disclosures have been included and confirming any remaining open items in advance of circulating pdf fillable versions of monthly reporting files for final sign off
Cherrone, Louis	11/21/2023	0.4	Review MOR forms circulated to Genesis finance team for review.
Walker, David	11/27/2023	0.3	Finalize and circulate monthly reporting to Genesis management team in advance of meeting to review monthly financials and receive signoff of relevant reporting items
Walker, David	11/27/2023	0.6	Review Cash+Coin reporting for the month and provide feedback and comments to M. Fitts (A&M) in advance of circulating to Company for review
Cherrone, Louis	11/28/2023	0.7	Review cash and coin report provided to Genesis team for review.
Fitts, Michael	11/28/2023	1.6	Update to the MOR following comments received from D. Walker (A&M)
Walker, David	11/29/2023	0.3	Review finalized monthly reporting based on feedback received from Cleary team in advance of circulating filing ready equivalents
Walker, David	11/30/2023	0.6	Coordinate final approvals and apply signatures to monthly reporting in advance of circulating to Cleary filing team
Fitts, Michael	12/8/2023	2.3	Put in all cash activity in a consolidated payment file for use in the MOR
Cherrone, Louis	12/11/2023	1.4	Review revised financial information for November 2023 provided by Genesis finance team.
Fitts, Michael	12/12/2023	2.8	Add in information on pro fee payments made during the month into the MOR file
Cherrone, Louis	12/14/2023	0.6	Analyze month-over-month changes in financial statements in support of monthly operating report variance review.
Fitts, Michael	12/14/2023	2.6	Add in information on bank balances and cash actuals into the November MOR

Exhibit E

***Genesis Global Holdco, LLC, et al.,
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MOR

Professional	Date	Hours	Activity
Fitts, Michael	12/14/2023	1.4	Draft and add in footnotes on settlements and impact to November financials into the November MOR
Walker, David	12/14/2023	2.0	Perform detailed review of the November MOR prepared by M. Fitts (A&M) and provide comments and updates on footnotes certain presentation items
Cherrone, Louis	12/15/2023	2.3	Provide detailed review and comments regarding supplemental schedules to November monthly operating reports.
Fitts, Michael	12/15/2023	1.9	Incorporate comments from D. Walker and L. Cherrone (both A&M) into the November MOR
Fitts, Michael	12/15/2023	2.8	Roll over the MOR file for the 11/30/23 financials and change footnotes accordingly
Fitts, Michael	12/15/2023	1.3	Incorporate latest financials received from the Company into the MOR file and review underlying footnote discourse for completeness
Fitts, Michael	12/18/2023	2.1	Prepare and review fillable pdf MOR forms and cash coin report and circulate along with final set of supporting schedules in advance of management review and signoff
Walker, David	12/18/2023	0.4	Review Debtors monthly cash+coin reporting in advance of circulating to the company for review and approval in advance of an early filing
Cherrone, Louis	12/19/2023	0.8	Review draft MOR and supporting schedules prior to circulation to the Genesis finance team for review.
Fitts, Michael	12/19/2023	1.9	Revise MOR file and respond to comments and questions received from the Company
Walker, David	12/19/2023	0.4	Reviewed questions from the Genesis accounting team related to the monthly operating report and professional fee numbers captured and responded accordingly
Walker, David	12/19/2023	1.8	Review pdf fillable versions of the monthly operating report for accuracy and circulated to the Cleary team for review and approval in advance of the final meeting with Genesis management
Cherrone, Louis	12/20/2023	1.1	Review treatment of certain fees received in financial statements and draft MOR schedules.
Cherrone, Louis	12/20/2023	0.4	Review revised MOR and supporting schedules prior to circulating to Company for final review.
Cherrone, Louis	12/21/2023	0.4	Review and assist with responses to CGSH team regarding their questions on the MOR.
Walker, David	12/21/2023	0.7	Correspond with Cleary team on MOR status and perform review of final MOR pdfs pending feedback from Cleary team
Walker, David	12/21/2023	0.3	Review monthly reporting requirements with Genesis management team in advance of confirming signatures and filing
Cherrone, Louis	12/26/2023	0.3	Review November MOR finalized versions prior to filing.
Walker, David	12/26/2023	1.3	Finalize and review final forms related to the November monthly reporting for filing and circulate to counsel
Fitts, Michael	1/12/2024	2.2	Put in all cash activity in a consolidated payment file for use in the MOR
Walker, David	1/15/2024	1.8	Review of monthly operating report prepared by M. Fitts (A&M) and provide responses accordingly

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
September 1, 2023 through January 31, 2024***

MOR

Professional	Date	Hours	Activity
Cherrone, Louis	1/16/2024	0.7	Review updated financial statements provided by Genesis finance team and related variance analysis.
Fitts, Michael	1/16/2024	2.8	Add in information on pro fee payments made during the month into the MOR file
Fitts, Michael	1/16/2024	2.8	Roll over the MOR file for the 12/31/23 financials and change footnotes accordingly
Fitts, Michael	1/17/2024	2.6	Add in information on bank balances and cash actuals into the December MOR
Fitts, Michael	1/17/2024	1.1	Add in GAP and GGH payroll tax information in the MOR file
Fitts, Michael	1/17/2024	2.7	Incorporate latest financials received from the Company into the MOR file and review underlying footnote discourse for completeness
Fitts, Michael	1/18/2024	1.7	Incorporate comments from D. Walker and L. Cherrone (both A&M) into the December MOR
Fitts, Michael	1/19/2024	2.1	Perform final quality check of December MOR summary schedules and send to the Company for review
Walker, David	1/19/2024	0.8	Review updated monthly operating report based on the revised financials and provide feedback to M. Fitts (A&M) accordingly
Fitts, Michael	1/22/2024	2.8	Incorporate comments received from the Company and updated financials into the January MOR support files
Cherrone, Louis	1/23/2024	0.4	Review revised MOR supporting schedules updated to reflect comments from the Genesis team.
Fitts, Michael	1/23/2024	2.6	Prepare and review fillable pdf MOR forms and cash coin report and circulate along with final set of supporting schedules in advance of management review and signoff
Walker, David	1/23/2024	0.5	Review response from company on certain monthly operating report items and respond accordingly
Walker, David	1/23/2024	2.8	Review prepared pdf versions of the MOR for completeness and accuracy in advance of circulating to the management team ahead of our meeting to discuss
Walker, David	1/23/2024	0.4	Confirmed with Genesis team that the monthly operating report was accurate and aligned with the financials in advance of circulating to management prior to our scheduled meeting to review
Walker, David	1/24/2024	0.3	Lead monthly operating report review with company management to receive sign-off in advance of filing
Cherrone, Louis	1/29/2024	0.9	Review near final versions of monthly operating report prior to finalizing and filing.
Fitts, Michael	1/29/2024	2.4	Final quality check of the MOR and update for certain footnotes received from Counsel
Walker, David	1/29/2024	0.2	Followed up with Cleary team to check on the review status of the monthly operating report for the December financials
Walker, David	1/29/2024	0.3	Review and respond to Cleary team providing feedback on questions and confirming certain data points are valid per the company's guidance
Walker, David	1/30/2024	0.5	Reviewed response and footnote adjustment to the monthly operating report provided by Cleary team, and adjusted and circulated filing version for final approval and filing

Exhibit E

***Genesis Global Holdco, LLC, et al.,
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MOR

Professional	Date	Hours	Activity
Subtotal		236.2	

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Sciametta, Joe	9/2/2023	0.4	Review Debtors' draft reply in support of motion to end exclusivity
Sciametta, Joe	9/2/2023	0.4	Review BR Group objection to exclusivity
Smith, Ryan	10/2/2023	0.9	Review motion to enter into new lease prepared by counsel.
Sciametta, Joe	10/3/2023	0.6	Review draft motion to sell certain assets, provide comments to CGSH
Smith, Ryan	11/22/2023	0.6	Review insurance extension motion prepared by Cleary.
Sciametta, Joe	11/26/2023	0.2	Call with S. O'Neal (CGSH) regarding open items related to upcoming DS hearing
Sciametta, Joe	11/27/2023	0.4	Review objection filed by Crypto Creditor Ad Hoc Group
Sciametta, Joe	11/27/2023	0.6	Review Crypto Creditor Group Rule 2019 filing and compare to claims register
Cherrone, Louis	1/31/2024	1.9	Review draft of potential asset sale motion circulated by CGSH team.
Subtotal		6.0	

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Sciametta, Joe	9/7/2023	0.9	Draft list of open items related to potential possible Plan and DS changes and distribute to A&M team for additional comments
Cascante, Sam	9/8/2023	1.6	Call with Moelis, CGSH, J. Sciametta (A&M) and L. Cherrone (A&M) to discuss potential revisions to plan and DS and next steps.
Cherrone, Louis	9/8/2023	1.6	Call with Moelis, CGSH, S. Cascante (A&M) and J. Sciametta (A&M) to discuss potential revisions to plan and DS and next steps.
Sciametta, Joe	9/8/2023	1.6	Call with Moelis, CGSH, S. Cascante (A&M) and L. Cherrone (A&M) to discuss potential revisions to plan and DS and next steps
Walker, David	9/11/2023	0.5	Draft language on TWAP definition and description of methodology and circulate to Company for review, comments, and approval
Walker, David	9/11/2023	1.2	Prepare tracker for open items on plan language and aggregate and populate with relevant data points with available data points
Walker, David	9/11/2023	1.2	Prepare tracker for open items on plan language and aggregate and populate with relevant data points with available data points
Cascante, Sam	9/12/2023	1.8	Prepared responses to counsel regarding questions on pricing and reserves as contemplated in the draft plan agreement.

***Genesis Global Holdco, LLC, et al.,
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PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Walker, David	9/12/2023	0.4	Revised TWAP language based on comments received from Company and recirculated for approval
Walker, David	9/12/2023	0.4	Coordinate with Cleary team on status of open plan and language items related to TWAP and claims values and confirm list of items has not changed
Walker, David	9/12/2023	0.5	Reviewed plan language adjustments and remaining open items with L. Cherrone (A&M) and S. Cascante (A&M) in advance of circulating to Cleary team
Cherrone, Louis	9/13/2023	0.8	Call with J. Sciametta (A&M) regarding disclosure statement exhibits and assumptions.
Cherrone, Louis	9/13/2023	1.9	Working session with M. Fitts (A&M), R. Smith (A&M), S. Cascante (A&M) to create side-by-side comparison of potential financial projections exhibits based on various deal scenarios.
Cherrone, Louis	9/13/2023	1.1	Review and provide comments regarding discussion materials summarizing assumptions in the current Financial Projections draft compared to prior filed version.
Sciametta, Joe	9/13/2023	0.8	Call with L. Cherrone (A&M) regarding disclosure statement exhibits and assumptions
Smith, Ryan	9/13/2023	1.4	Review for accuracy side-by-side comparison of potential financial projections exhibits based on various deal scenarios.
Cherrone, Louis	9/14/2023	0.6	Call with J. Sciametta (A&M) regarding disclosure statement assumptions related to recovery model.
Cherrone, Louis	9/14/2023	1.3	Review and provide feedback regarding certain plan-related questions posed by CGSH team.
Cherrone, Louis	9/14/2023	1.0	Coordination call with Cleary, Moelis and J. Sciametta (A&M) to discuss plan development and related updates.
Sciametta, Joe	9/14/2023	0.6	Call with L. Cherrone (A&M) regarding disclosure statement assumptions related to recovery model
Sciametta, Joe	9/14/2023	1.0	Coordination call with Cleary, Moelis and L. Cherrone (A&M) to discuss plan development and related updates
Smith, Ryan	9/14/2023	2.8	Prepare Financial Projections Exhibit that contemplates deal and no deal scenarios.
Smith, Ryan	9/14/2023	2.6	Further prepare Financial Projections Exhibit that contemplates deal and no deal scenarios.
Smith, Ryan	9/14/2023	1.3	Prepare net assets available for distribution charts to be included in Financial Projections Exhibit that contemplate deal and no deal scenarios.
Walker, David	9/14/2023	0.8	Consolidate and review responses to Cleary on plan language with A&M team
Walker, David	9/14/2023	0.3	Follow-up with Company on TWAP language previously provided for any further feedback or updates
Walker, David	9/14/2023	0.5	Circulate plan language updates to Cleary team and respond to follow-up responses
Cascante, Sam	9/15/2023	2.2	Review plan and disclosure statement draft with members of counsel and address concepts/mechanics for treating around price appreciation and depreciation.

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Professional	Date	Hours	Activity
Cherrone, Louis	9/15/2023	0.6	Call with R. Smith (A&M) to discuss update of Financial Projections Exhibit and other matters.
Cherrone, Louis	9/15/2023	0.6	Call with J. Sciametta (A&M) to discuss estimated claims and plan recoveries and related disclosure statement chart.
Cherrone, Louis	9/15/2023	0.9	Call with R. Smith (A&M) and S. Cascante (A&M) to discuss progress on Financial Projections Exhibit and next steps.
Sciametta, Joe	9/15/2023	0.6	Call with L. Cherrone (A&M) to discuss estimated claims and plan recoveries and related disclosure statement chart
Smith, Ryan	9/15/2023	2.9	Prepare debtor cash rollforwards to Effective Date to be included in Financial Projections Exhibit.
Smith, Ryan	9/15/2023	2.7	Calculate net assets available for distribution to be included in Financial Projections Exhibit.
Smith, Ryan	9/15/2023	0.6	Call with L. Cherrone (A&M) to discuss update of Financial Projections Exhibit and other matters.
Smith, Ryan	9/15/2023	1.4	Quality check and finalize redline version of Financial Projections Exhibit to distribute internally.
Smith, Ryan	9/15/2023	0.9	Call with L. Cherrone (A&M) and S. Cascante (A&M) to discuss progress on Financial Projections Exhibit and next steps.
Cherrone, Louis	9/18/2023	1.8	Review revised amended plan documents circulated by the CGSH team.
Cherrone, Louis	9/18/2023	0.5	Call with R. Smith (A&M) to discuss revisions to Effective Date cash roll forward.
Cherrone, Louis	9/18/2023	0.8	Provide detailed comments regarding latest draft of disclosure statement open items checklist.
Cherrone, Louis	9/18/2023	2.1	Begin initial review of draft financial projections exhibit.
Cherrone, Louis	9/18/2023	2.4	Prepare detailed comments and review of revised draft of disclosure statement supporting details and analyses.
Smith, Ryan	9/18/2023	2.8	Revise Effective Date cash rollforward by debtor entity to be included in Financial Projections Exhibit for internal feedback.
Smith, Ryan	9/18/2023	0.5	Call with L. Cherrone (A&M) to discuss revisions to Effective Date cash rollforward to be included in Financial Projections Exhibit.
Smith, Ryan	9/18/2023	0.9	Review latest draft of disclosure statement for defined terms to be included in Financial Projections and Liquidation Analysis Exhibits.
Smith, Ryan	9/18/2023	2.7	Prepare bridge walking from total net assets available for distribution per Financial Projections Exhibit to near-term asset distributions per latest recovery model.
Walker, David	9/18/2023	1.1	Review of draft plan documentation provided by Cleary in support of filing efforts related to an Amended Plan
Cascante, Sam	9/19/2023	2.1	Working session with J. Sciametta and R. Smith (both A&M) to discuss revised recovery model and disclosure statement exhibit updates.
Cascante, Sam	9/19/2023	0.5	Coordination call with Cleary team, J. Sciametta (A&M), L. Cherrone (A&M) and R. Smith (A&M) to discuss case update, disclosure statement exhibits and other items.

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PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Cherrone, Louis	9/19/2023	0.3	Review further revised draft of Financial Projections exhibit based on comments provided.
Cherrone, Louis	9/19/2023	1.8	Prepare initial draft mark-up of the Financial Projections exhibit.
Cherrone, Louis	9/19/2023	2.1	Working session with S. Cascante and R. Smith (both A&M) to discuss revised recovery model and disclosure statement exhibit updates.
Cherrone, Louis	9/19/2023	0.5	Coordination call with Cleary team, S. Cascante (A&M), J. Sciametta (A&M), R. Smith (A&M) and P. Kinealy (A&M) to discuss case update, disclosure statement exhibits and other items.
Sciametta, Joe	9/19/2023	0.5	Coordination call with Cleary team, S. Cascante (A&M), L. Cherrone (A&M), R. Smith (A&M) and P. Kinealy (A&M) to discuss case update, disclosure statement exhibits and other items
Smith, Ryan	9/19/2023	2.8	Revise Financial Projections Exhibit for internal feedback.
Smith, Ryan	9/19/2023	1.9	Revise Financial Projections Exhibit for defined terms included in latest version of Disclosure Statement.
Smith, Ryan	9/19/2023	2.1	Working session with S. Cascante and L. Cherrone (both A&M) to discuss revised recovery model and disclosure statement exhibit updates.
Smith, Ryan	9/19/2023	0.5	Coordination call with Cleary team, S. Cascante (A&M), L. Cherrone (A&M) and J. Sciametta (A&M) to discuss case update, disclosure statement exhibits and other items.
Cherrone, Louis	9/20/2023	0.5	Review supporting documents and analyses underlying the updated draft disclosure statement documents prior to circulating to A&M team.
Cherrone, Louis	9/20/2023	1.8	Finalize internal drafts of latest disclosure statement documents for circulation to A&M team for review.
Sciametta, Joe	9/20/2023	0.6	Review estimates of claims by class for DS
Smith, Ryan	9/20/2023	1.9	Quality check latest Financial Projections Exhibit for accuracy.
Cascante, Sam	9/26/2023	1.6	Prepare summary of loan book balances for the amended plan and disclosure statement at request of counsel.
Sciametta, Joe	9/26/2023	0.8	Review initial draft of Financial Projections exhibit to the Disclosure Statement
Walker, David	9/26/2023	2.3	Review filed claims amounts and extract details related to claims currently not included in the disclosure statement claims estimates and circulate to A&M team for reference and feedback in advance of circulating to Cleary for guidance
Sciametta, Joe	9/27/2023	1.8	Review draft of disclosure statement exhibits, develop list of open questions and assumptions, and distribute
Cherrone, Louis	9/28/2023	1.2	Working session with J. Sciametta (A&M) and R. Smith (A&M) to review updated exhibits to the disclosure statement and make edits.
Cherrone, Louis	9/28/2023	0.3	Call with Moelis, CGSH, S. Cascante (A&M) and J. Sciametta (A&M) to discuss potential revisions to plan and DS and next steps.
Cherrone, Louis	9/28/2023	1.3	Review latest draft of financial projections exhibit and provide comments prior to circulating to CGSH team.

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PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Sciametta, Joe	9/28/2023	0.8	Update list of open items related to revised Plan and DS in advance of call with CGSH and Moelis
Sciametta, Joe	9/28/2023	0.8	Review Disclosure Statement draft in advance of internal review
Sciametta, Joe	9/28/2023	1.2	Working session with L. Cherrone (A&M) and R. Smith (A&M) to review updated exhibits to the disclosure statement and make edits
Sciametta, Joe	9/28/2023	0.3	Call with Moelis, CGSH, S. Cascante (A&M) and L. Cherrone (A&M) to discuss potential revisions to plan and DS and next steps
Smith, Ryan	9/28/2023	1.4	Revise defined terms in Financial Projections Exhibit based on internal feedback.
Smith, Ryan	9/28/2023	1.1	Update Financial Projections Exhibit for latest cost model.
Smith, Ryan	9/28/2023	1.3	Update Financial Projections Exhibit for latest asset proceed estimates.
Smith, Ryan	9/28/2023	1.2	Working session with L. Cherrone (A&M) and J. Sciametta (A&M) to review updated exhibits to the disclosure statement and make edits
Smith, Ryan	9/28/2023	2.8	Revise commentary in Financial Projections Exhibit for latest asset proceed estimates and internal comments.
Smith, Ryan	9/28/2023	1.2	Prepare redline of latest Financial Projections Exhibit to July Disclosure Statement to be sent to debtor advisors.
Walker, David	9/28/2023	0.4	Participate in call with Cleary, Moelis, and A&M teams to discuss updates to the disclosure statement and plan classes based on the latest discussions and deal updates
Cherrone, Louis	9/29/2023	0.7	Review current draft of Liquidation Analysis for potential comments or changes.
Cherrone, Louis	9/29/2023	0.6	Call with J. Sciametta (A&M) on DS, exhibits, estimated recoveries and timing.
Cherrone, Louis	9/29/2023	0.9	Review current draft of Financial Projections for potential comments or changes.
Sciametta, Joe	9/29/2023	0.6	Call with L. Cherrone (A&M) on DS, exhibits, estimated recoveries and timing
Smith, Ryan	9/29/2023	1.9	Quality check Financial Projections Exhibit for latest edits made.
Cherrone, Louis	10/2/2023	0.6	Call with J. Sciametta (A&M) to discuss case update, timeline and impact on Plan and DS workstreams.
Cherrone, Louis	10/2/2023	1.3	Review draft intercompany schedule prepared in response to CGSH request for potential inclusion in plan documents.
Sciametta, Joe	10/2/2023	0.6	Call with L. Cherrone (A&M) to discuss case update, timeline and impact on Plan and DS workstreams
Walker, David	10/2/2023	0.4	Review request from CGSH and confirm expected timing related to intercompany positions and employee related loan book claims.
Cascante, Sam	10/4/2023	2.9	Review latest draft of plan disclosure statement and mark up with comments.
Cherrone, Louis	10/5/2023	0.4	Prepare responses for CGSH team regarding questions relating to plan language relating to licenses.

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PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Cherrone, Louis	10/5/2023	2.4	Prepare draft estimate of potential solicitation costs and correspondence with CGSH team per their request.
Walker, David	10/5/2023	2.1	Prepare summary overview of related party and affiliate employee related claims amounts and circulate to CGSH for plan and disclosure statement support and awareness.
Walker, David	10/5/2023	2.9	Review latest claim report for related party and affiliate employee related amounts in support of previous requests from CGSH.
Cascante, Sam	10/13/2023	1.1	Prepare summary of value of GBTC collateral tranche 1 and tranche 2 for purposes of including in the plan and disclosure statement.
Cherrone, Louis	10/13/2023	0.2	Review plan related questions from CGSH team.
Smith, Ryan	10/13/2023	2.9	Update operating disbursement figures included in Financial Projections Exhibit for sensitivity versions based on latest staffing plan provided by Management.
Sciametta, Joe	10/14/2023	0.2	Call with S. O'Neal (CGSH) regarding Plan update and DS timeline
Cascante, Sam	10/16/2023	2.2	Update outstanding question list for recovery and DS based on call with advisors.
Cascante, Sam	10/16/2023	0.4	Call with J. Sciametta (A&M) and L. Cherrone (A&M) to discuss assumptions for distribution and recovery model for DS.
Cascante, Sam	10/16/2023	0.8	Call with J. VanLare (CGSH), S. O'Neal (SCSH), M. DiYanni (Moelis), B. Barnwell (Moelis), R. Smith (A&M), J. Sciametta (A&M) and L. Cherrone (A&M) to discuss assumptions for DS exhibits.
Cherrone, Louis	10/16/2023	0.6	Call with R. Smith (A&M) to discuss DS assumptions, updates to cost model and other matters.
Cherrone, Louis	10/16/2023	0.4	Call with S. Cascante (A&M) and J. Sciametta (A&M) to discuss assumptions for distribution and recovery model for DS.
Cherrone, Louis	10/16/2023	0.8	Call with J. VanLare (CGSH), S. O'Neal (SCSH), M. DiYanni (Moelis), B. Barnwell (Moelis), R. Smith (A&M), S. Cascante (A&M) and J. Sciametta (A&M) to discuss assumptions for DS exhibits.
Sciametta, Joe	10/16/2023	0.8	Review list of Plan and DS assumptions prior to distribution to internal advisors
Sciametta, Joe	10/16/2023	0.2	Call with M. DiYanni (Moelis) on Plan and DS process and timeline
Sciametta, Joe	10/16/2023	0.8	Call with J. VanLare (CGSH), S. O'Neal (SCSH), M. DiYanni (Moelis), B. Barnwell (Moelis), R. Smith (A&M), S. Cascante (A&M) and L. Cherrone (A&M) to discuss assumptions for DS exhibits
Sciametta, Joe	10/16/2023	0.4	Call with S. Cascante (A&M) and L. Cherrone (A&M) to discuss assumptions for distribution and recovery model for DS
Smith, Ryan	10/16/2023	0.6	Call with L. Cherrone (A&M) to discuss DS assumptions, updates to cost model and other matters.
Smith, Ryan	10/16/2023	0.8	Call with J. VanLare (CGSH), S. O'Neal (SCSH), M. DiYanni (Moelis), B. Barnwell (Moelis), J. Sciametta (A&M), S. Cascante (A&M) and L. Cherrone (A&M) to discuss assumptions for DS exhibits.
Walker, David	10/16/2023	0.4	Draft communications to CGSH and circulate previously prepared claims estimate summary and summary bridge as reference materials in advance of call to align on estimate values.

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Professional	Date	Hours	Activity
Cascante, Sam	10/17/2023	0.3	Call with J. VanLare (CGSH), C. Ribeiro (CGSH), R. Smith (A&M), J. Sciametta (A&M), D. Walker (A&M) and L. Cherrone (A&M) to discuss case update and next steps related to the Plan and DS.
Cascante, Sam	10/17/2023	2.8	Prepare updated Illustrative creditor recoveries for Disclosure Exhibit to summarize updates made to the recovery model as of 9/30 (high and low cases).
Cherrone, Louis	10/17/2023	0.3	Call with J. VanLare (CGSH), C. Ribeiro (CGSH), R. Smith (A&M), S. Cascante (A&M), D. Walker (A&M) and J. Sciametta (A&M) to discuss case update and next steps related to the Plan and DS.
Sciametta, Joe	10/17/2023	0.3	Call with J. VanLare (CGSH), C. Ribeiro (CGSH), R. Smith (A&M), S. Cascante (A&M), D. Walker (A&M) and L. Cherrone (A&M) to discuss case update and next steps related to the Plan and DS.
Smith, Ryan	10/17/2023	1.8	Revise Effective Date cash rollforward by debtor entity to be included in Financial Projections Exhibit based on internal feedback.
Smith, Ryan	10/17/2023	0.3	Call with J. VanLare (CGSH), C. Ribeiro (CGSH), J. Sciametta (A&M), S. Cascante (A&M), D. Walker (A&M) and L. Cherrone (A&M) to discuss case update and next steps related to the Plan and DS.
Walker, David	10/17/2023	0.3	Call with J. VanLare (CGSH), C. Ribeiro (CGSH), R. Smith (A&M), S. Cascante (A&M), J. Sciametta (A&M) and L. Cherrone (A&M) to discuss case update and next steps related to the Plan and DS.
Cherrone, Louis	10/18/2023	0.9	Review and provide comments to the latest draft of the Liquidation Analysis exhibit to the disclosure statement.
Cherrone, Louis	10/18/2023	1.3	Prepare in line comments regarding proposed changes to the draft Financial Projections exhibit to the disclosure statement based on latest review.
Smith, Ryan	10/18/2023	1.1	Revise Disclosure Statement Exhibits for internal comments.
Smith, Ryan	10/18/2023	0.9	Update figures and commentary in Liquidation Analysis Exhibit for latest recovery model and DS assumptions.
Smith, Ryan	10/18/2023	2.8	Update net assets available for distribution charts to be included in Financial Projections Exhibit that contemplate settlement and non-settlement scenarios.
Smith, Ryan	10/18/2023	2.9	Update figures and commentary in Financial Projections Exhibit for latest recovery model and DS assumptions.
Cherrone, Louis	10/19/2023	0.8	Meeting with J. Sciametta (A&M) and R. Smith (A&M) to review DS exhibits and discuss assumptions.
Cherrone, Louis	10/19/2023	1.1	Prepare circulation versions of the draft Financial Projections exhibit and estimated recovery by claim class ranges for review by CGSH and Moelis teams.
Cherrone, Louis	10/19/2023	0.9	Prepare circulation version of the draft Liquidation Analysis exhibit and send to CGSH and Moelis teams for review.
Sciametta, Joe	10/19/2023	0.3	Review revised Best Interest exhibit prior to distribution to counsel
Sciametta, Joe	10/19/2023	0.6	Review revised Financial Projections exhibit prior to distribution to counsel
Sciametta, Joe	10/19/2023	0.8	Meeting with L. Cherrone (A&M) and R. Smith (A&M) to review DS exhibits and discuss assumptions

Exhibit E

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Professional	Date	Hours	Activity
Smith, Ryan	10/19/2023	0.7	Prepare new versions of Liquidation Analysis Exhibit contemplating non-settlement scenario.
Smith, Ryan	10/19/2023	2.8	Prepare new versions of Financial Projections Exhibit contemplating non-settlement scenario.
Smith, Ryan	10/19/2023	1.9	Revise Financial Projections and Liquidation Analysis Exhibits contemplating settlement and non-settlement scenarios based on internal feedback.
Smith, Ryan	10/19/2023	0.8	Meeting with L. Cherrone (A&M) and J. Sciametta (A&M) to review DS exhibits and discuss assumptions.
Cascante, Sam	10/20/2023	0.3	Coordination call with C. Ribeiro (CGSH), L. Cherrone (A&M), D. Walker (A&M), R. Smith (A&M) and J. Sciametta (CGSH) regarding open items related to Plan and DS draft .
Cherrone, Louis	10/20/2023	1.6	Perform detailed review regarding the latest draft of the Liquidation Analysis exhibit.
Cherrone, Louis	10/20/2023	0.6	Call with R. Smith (A&M) to discuss further changes to Financial Projections exhibit.
Cherrone, Louis	10/20/2023	2.4	Prepare detailed review and comments to latest draft of the Financial Projections exhibit.
Cherrone, Louis	10/20/2023	1.8	Prepare circulation versions of draft disclosure statement exhibits and recovery estimates for review by CGSH and Moelis teams.
Cherrone, Louis	10/20/2023	1.1	Begin incorporating proposed changes to the disclosure statement exhibits based on comments received.
Cherrone, Louis	10/20/2023	0.3	Coordination call with C. Ribeiro (CGSH), J. Sciametta (A&M), D. Walker (A&M), R. Smith (A&M) and S. Cascante (CGSH) regarding open items related to Plan and DS draft.
Cherrone, Louis	10/20/2023	1.3	Perform review and quality check of estimated range of recoveries chart relative to disclosure statement exhibits.
Cherrone, Louis	10/20/2023	0.4	Review comments to the disclosure statement exhibits received and prepare responses and proposed changes to existing drafts.
Cherrone, Louis	10/20/2023	0.4	Call with B. Hammer (CGSH), B. Tichenor (Moelis) and J. Sciametta (A&M) regarding drafting of distribution mechanics for the Plan.
Sciametta, Joe	10/20/2023	0.6	Draft definitions for distribution mechanics, and distribute
Sciametta, Joe	10/20/2023	1.3	Review changes to DS exhibits, track edits and perform quality control
Sciametta, Joe	10/20/2023	0.3	Coordination call with C. Ribeiro (CGSH), L. Cherrone (A&M), D. Walker (A&M), R. Smith (A&M) and S. Cascante (CGSH) regarding open items related to Plan and DS draft
Sciametta, Joe	10/20/2023	0.4	Call with B. Hammer (CGSH), B. Tichenor (Moelis) and L. Cherrone (A&M) regarding drafting of distribution mechanics for the Plan
Smith, Ryan	10/20/2023	0.4	Update commentary in Financial Projections Exhibit to reference contingency wind down costs.
Smith, Ryan	10/20/2023	1.2	Further revise Financial Projections Exhibit based on internal feedback.
Smith, Ryan	10/20/2023	0.9	Revise Financial Projections Exhibit based on internal feedback.

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Smith, Ryan	10/20/2023	1.3	Update Financial Projections Exhibit for initial comments from Cleary.
Smith, Ryan	10/20/2023	0.6	Call with L. Cherrone (A&M) to discuss further changes to Financial Projections Exhibit.
Smith, Ryan	10/20/2023	1.2	Update net assets available for distribution chart in Financial Projections Exhibit to show contingency wind down costs.
Smith, Ryan	10/20/2023	0.3	Coordination call with C. Ribeiro (CGSH), L. Cherrone (A&M), D. Walker (A&M), J. Sciametta (A&M) and S. Cascante (CGSH) regarding open items related to Plan and DS draft.
Smith, Ryan	10/20/2023	1.9	Quality check new Financial Projections and Liquidation Analysis exhibits contemplating non-settlement scenario prior to internal circulation.
Walker, David	10/20/2023	0.3	Coordination call with C. Ribeiro (CGSH), L. Cherrone (A&M), J. Sciametta (A&M), R. Smith (A&M) and S. Cascante (CGSH) regarding open items related to Plan and DS draft .
Cascante, Sam	10/21/2023	2.9	Review initial draft of distribution principles provided by counsel and prepare detailed comments in advance of discussion with advisors.
Cherrone, Louis	10/21/2023	0.7	Prepare revised versions of disclosure exhibits based on comments received and recirculate latest to creditor advisor teams.
Cherrone, Louis	10/21/2023	1.7	Perform additional quality check review of current draft of Financial Projections exhibit and provide comments.
Sciametta, Joe	10/21/2023	0.2	Correspond with counsel regarding Plan edits
Sciametta, Joe	10/21/2023	1.8	Review distributions mechanics to the Plan provided by CGSH
Sciametta, Joe	10/21/2023	0.6	Read draft Plan provided by CGSH
Smith, Ryan	10/21/2023	1.2	Prepare and finalize redline and clean versions of Financial Projections and Liquidation Analysis Exhibits prior to distribution to creditor advisors.
Cherrone, Louis	10/22/2023	1.4	Review latest drafts of the amended plan and disclosure statement documents.
Cherrone, Louis	10/22/2023	0.9	Review proposed changes to certain disclosure statement exhibits and provide feedback.
Sciametta, Joe	10/22/2023	0.7	Call with M. DiYanni (Moelis), B. Hammer (CGSH), A. Mitchell (CGSH) and M. Weinberg (CGSH) to discuss distribution principles annex for the Plan, and proposed edits
Smith, Ryan	10/22/2023	1.8	Add clarifying footnote and commentary related to DCG asset recoveries to Financial Projections Exhibit as a result of internal feedback.
Cascante, Sam	10/23/2023	0.8	Call with J. Sciametta (A&M) regarding distribution mechanics and related comments.
Cascante, Sam	10/23/2023	0.9	Provide draft responses to UCC comments on disclosure statement recovery exhibits.
Cascante, Sam	10/23/2023	1.1	Prepare responses to Moelis's list of questions on distribution mechanism .

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Cascante, Sam	10/23/2023	0.8	Provide responses to counsel on distribution mechanics regarding treatment of price appreciation post and depreciation post effective date.
Cherrone, Louis	10/23/2023	1.2	Review latest drafts of disclosure statement exhibits revised to incorporate feedback received.
Cherrone, Louis	10/23/2023	1.1	Review comments received from creditor advisors regarding latest draft of plan, disclosure statement, and associated exhibits.
Sciametta, Joe	10/23/2023	0.6	Review UCC comments to distribution mechanics for inclusion in Plan and DS
Sciametta, Joe	10/23/2023	0.7	Review edits to DS exhibits related to financial projections
Sciametta, Joe	10/23/2023	0.3	Call with J. VanLare (CGSH) regarding DS filing and open items
Smith, Ryan	10/23/2023	2.9	Quality check Financial Projections and Liquidation Analysis Exhibits before distribution.
Smith, Ryan	10/23/2023	0.7	Revise litigation reserve commentary based on internal and counsel feedback.
Smith, Ryan	10/23/2023	1.2	Update footnotes and commentary in Liquidation Analysis exhibit for DCG asset recovery language.
Smith, Ryan	10/23/2023	2.8	Update cash, coin and DCG asset recovery figures included in Financial Projections Exhibit based on creditor advisor feedback.
Smith, Ryan	10/23/2023	1.2	Update Financial Projections footnote and commentary related to DCG asset recoveries to Financial Projections Exhibit for creditor advisor feedback.
Smith, Ryan	10/23/2023	1.3	Update cash balance in high case of Financial Projections Exhibit for new litigation reserve assumption.
Smith, Ryan	10/23/2023	1.6	Draft commentary to be included in Financial Projections Exhibit related to new litigation reserve assumption.
Cascante, Sam	10/24/2023	0.4	Call with L. Cherrone (A&M), J. Sciametta (A&M), B. Hammer (CGSH), A. Mitchell (CGSH), M. Weinberg (CGSH) and M. DiYanni (Moelis) to discuss distribution language for Plan and DS.
Cascante, Sam	10/24/2023	0.8	Review Cleary's changes to disclosure statement exhibit on financial projections based on changes to footnotes.
Cascante, Sam	10/24/2023	0.6	At request of counsel, updated disclosure statement recovery chart with recovery percentages by creditor group.
Cherrone, Louis	10/24/2023	2.1	Review further revised versions of disclosure statement exhibits and provide comments to CGSH team.
Cherrone, Louis	10/24/2023	1.3	Review and provide comments relating to latest version of Financial Projections exhibit.
Cherrone, Louis	10/24/2023	0.4	Call with J. Sciametta (A&M), S. Cascante (A&M), B. Hammer (CGSH), A. Mitchell (CGSH), M. Weinberg (CGSH) and M. DiYanni (Moelis) to discuss distribution language for Plan and DS.
Cherrone, Louis	10/24/2023	0.8	Review and respond to creditor advisor team regarding questions relating to the disclosure statement exhibit.
Fitts, Michael	10/24/2023	0.9	Review latest changes by Cleary for the Plan & DS to confirm consistency with the recovery model

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Fitts, Michael	10/24/2023	1.9	QC'ed and confirmed numbers of the latest plan & DS statements to confirm numbers match recovery model
Sciametta, Joe	10/24/2023	0.6	Correspond with C. Ribeiro (CGSH) regarding DS exhibit updates
Sciametta, Joe	10/24/2023	0.6	Review recommended changes to DS exhibits prior to filing
Sciametta, Joe	10/24/2023	0.1	Call with J. VanLare (CGSH) regarding DS filing and open items
Sciametta, Joe	10/24/2023	0.3	Correspond with BRG regarding DS exhibits
Sciametta, Joe	10/24/2023	1.2	Review DS exhibits prior to filing and perform quality control
Sciametta, Joe	10/24/2023	1.1	Review edits to DS at the request of counsel, provide comments
Sciametta, Joe	10/24/2023	0.4	Call with L. Cherrone (A&M), S. Cascante (A&M), B. Hammer (CGSH), A. Mitchell (CGSH), M. Weinberg (CGSH) and M. DiYanni (Moelis) to discuss distribution language for Plan and DS
Smith, Ryan	10/24/2023	0.8	Further revise DCG asset recovery footnotes and commentary based on internal feedback.
Smith, Ryan	10/24/2023	2.6	Reconcile figures included in Financial Projections Exhibit to latest recovery model.
Smith, Ryan	10/24/2023	0.9	Further revise litigation reserve language based on internal feedback.
Smith, Ryan	10/24/2023	1.4	Prepare redline and clean versions of latest Financial Projections and Liquidation Analysis Exhibits.
Smith, Ryan	10/24/2023	2.1	Quality check commentary and notes included in Financial Projections and Liquidation Analysis Exhibits before distribution.
Smith, Ryan	10/24/2023	0.6	Call with A. Chan (GGH) to bridge recovery model to net distributable assets in Financial Projections Exhibit.
Smith, Ryan	10/24/2023	1.8	Review latest Financial Projections and Liquidation Analysis Exhibits circulated by Cleary and provide comments.
Smith, Ryan	10/24/2023	1.2	Bridge DCG asset recovery figures in Financial Projections Exhibit to figures provided in comments from BRG.
Cherrone, Louis	10/25/2023	0.6	Call with J. Sciametta (A&M) to discuss next steps after Plan and DS filing.
Sciametta, Joe	10/25/2023	0.6	Call with L. Cherrone (A&M) to discuss next steps after Plan and DS filing
Sciametta, Joe	10/25/2023	0.1	Call with J. VanLare (CGSH) regarding potential updates to DS exhibits relative to DS hearing
Sciametta, Joe	10/27/2023	0.8	Review proposed edits to distribution mechanics as proposed by Ad Hoc advisors and correspond with CGSH regarding observations
Cascante, Sam	10/30/2023	0.2	Call with J. Sciametta (A&M) regarding distribution model and exhibit.
Cascante, Sam	10/30/2023	1.8	Prepare updated exhibit on range of recoveries in low and high cases at 9/30 prices and 10/30 prices.

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Cherrone, Louis	10/30/2023	0.6	Call with J. Sciametta (A&M) regarding DS exhibits and open items.
Cherrone, Louis	10/30/2023	0.6	Call with J. Sciametta (A&M) related to DS exhibit on recoveries and related analysis required for completion.
Cherrone, Louis	10/30/2023	1.8	Provide detailed review and comments regarding initial draft of illustrative recovery range estimates exhibit.
Sciametta, Joe	10/30/2023	0.2	Call with S. Cascante (A&M) regarding distribution model and exhibit
Sciametta, Joe	10/30/2023	0.6	Call with L. Cherrone (A&M) regarding DS exhibits and open items
Sciametta, Joe	10/30/2023	0.7	Review draft analysis to be provided in DS Exhibit on recoveries and provide comments
Sciametta, Joe	10/30/2023	1.6	Draft new exhibit to DS related to updated recoveries and related sensitivity, distribute
Sciametta, Joe	10/30/2023	0.6	Call with L. Cherrone (A&M) related to DS exhibit on recoveries and related analysis required for completion
Cherrone, Louis	10/31/2023	1.1	Review latest iteration of draft distribution mechanics language.
Cherrone, Louis	10/31/2023	0.5	Provide detailed review of draft chart to be included in draft illustrative recovery estimate disclosure.
Sciametta, Joe	10/31/2023	0.8	Review edits to DS exhibits related to recoveries and distribute
Sciametta, Joe	10/31/2023	0.8	Review impact of Gemini complaint on recoveries as it relates to DS adjustments
Cascante, Sam	11/1/2023	1.6	Updated disclosure statement exhibit highlighting range of recoveries with current 10/31 prices.
Cherrone, Louis	11/1/2023	0.7	Review requests from CGSH team regarding locked liquidity questions.
Cherrone, Louis	11/1/2023	0.3	Call with J. Sciametta (A&M) regarding recent feedback from BRG regarding DS exhibits.
Cherrone, Louis	11/1/2023	0.6	Call with CGSH (J. VanLare, C. Ribeiro, M. Weinberg), A. Chan (CGSH) and J. Sciametta (A&M) to discuss intercompany transactions and potential disclosures.
Sciametta, Joe	11/1/2023	0.3	Call with L. Cherrone (A&M) regarding recent feedback from BRG regarding DS exhibits
Sciametta, Joe	11/1/2023	1.8	Review objections to DS filed by various parties
Sciametta, Joe	11/1/2023	0.6	Call with CGSH (J. VanLare, C. Ribeiro, M. Weinberg), A. Chan (CGSH) and L. Cherrone (A&M) to discuss intercompany transactions and potential disclosures
Walker, David	11/1/2023	1.8	Refresh and review analysis related to locked liquidity amounts in support of disclosure statement material
Cascante, Sam	11/2/2023	1.4	Revise illustrative range of recoveries for disclosure statement exhibit based on comments from management.
Cherrone, Louis	11/2/2023	0.4	Call with R. Smith (A&M) to discuss updates to DS exhibits.

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Cherrone, Louis	11/2/2023	0.6	Review latest draft of illustrative updated recovery estimates and provide comments.
Cherrone, Louis	11/2/2023	0.8	Call with R. Smith (A&M) and J. Sciametta (A&M) regarding potential updates to DS exhibits.
Cherrone, Louis	11/2/2023	2.1	Prepare circulation versions of the latest drafts of the disclosure statement exhibits and correspond with debtor advisor teams regarding the same.
Sciametta, Joe	11/2/2023	0.7	Analyze professional fee estimates included in DS exhibits relative to recent trends
Sciametta, Joe	11/2/2023	0.6	Review revised DS exhibits prior to distribution
Sciametta, Joe	11/2/2023	0.8	Call with R. Smith (A&M) and L. Cherrone (A&M) regarding potential updates to DS exhibits
Sciametta, Joe	11/2/2023	1.9	Review objection to DS filed by the office of the UST and correspond with counsel on key points
Sciametta, Joe	11/2/2023	0.6	Correspond with CGSH regarding open items on DS and Plan
Sciametta, Joe	11/2/2023	1.2	Perform quality control of estimates included in DS, including calculations to support revised footnotes, and send edits
Smith, Ryan	11/2/2023	0.7	Update commentary included in liquidation analysis exhibit based on internal feedback.
Smith, Ryan	11/2/2023	0.4	Call with L. Cherrone (A&M) to discuss updates to DS exhibits.
Smith, Ryan	11/2/2023	0.8	Call with J. Sciametta (A&M) and L. Cherrone (A&M) regarding potential updates to DS exhibits
Cascante, Sam	11/3/2023	0.6	Call with J. Sciametta (A&M) and L. Cherrone (A&M) to review UCC comments to DS exhibits.
Cascante, Sam	11/3/2023	0.5	Call with J. VanLare (CGSH) and A&M team to review final edits to DS exhibits.
Cascante, Sam	11/3/2023	0.9	Prepare revised language on assumptions to be included in range of recovery exhibit to the disclosure statement.
Cascante, Sam	11/3/2023	1.1	Update range of recoveries exhibit to include detailed footnotes explaining key assumptions included in the recovery analysis.
Cascante, Sam	11/3/2023	1.9	Review legal comments on illustrative range of recoveries exhibit and prepare draft responses for internal review.
Cherrone, Louis	11/3/2023	0.5	Call with J. VanLare (CGSH) and A&M team to review final edits to DS exhibits.
Cherrone, Louis	11/3/2023	0.6	Call with S. Cascante (A&M) and J. Sciametta (A&M) to review UCC comments to DS exhibits.
Cherrone, Louis	11/3/2023	0.8	Call with J. Sciametta (A&M) regarding DS exhibits and comments received
Cherrone, Louis	11/3/2023	0.6	Call with R. Smith (A&M) to discuss updates to DS exhibits.
Cherrone, Louis	11/3/2023	1.3	Prepare circulation drafts of disclosure statement exhibits based on comments received and correspond with UCC advisors regarding the same.

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Cherrone, Louis	11/3/2023	1.3	Review comments received from UCC advisors regarding disclosure statement exhibits and assist with preparation of responses and proposed edits.
Cherrone, Louis	11/3/2023	0.4	Call with B. Hammer (CGSH), M. Weinberg (CGSH), M. DiYanni (Moelis) and J. Sciametta (A&M) to discuss AHG edits to distribution language in the Plan.
Cherrone, Louis	11/3/2023	0.9	Prepare proposed edits to illustrative range of recoveries exhibit based on comments received from counsel.
Cherrone, Louis	11/3/2023	1.3	Assist with incorporating comments and changes received from CGSH team regarding disclosure statement exhibits prior to finalizing.
Cherrone, Louis	11/3/2023	1.1	Incorporate additional changes received from counsel regarding the illustrative range of recovery exhibit.
Sciametta, Joe	11/3/2023	1.4	Review requested edits by UCC to DS exhibits and correspond accordingly
Sciametta, Joe	11/3/2023	0.8	Call with L. Cherrone (A&M) regarding DS exhibits and comments received
Sciametta, Joe	11/3/2023	0.5	Call with J. VanLare (CGSH) and A&M team to review final edits to DS exhibits
Sciametta, Joe	11/3/2023	0.6	Call with S. Cascante (A&M) and L. Cherrone (A&M) to review UCC comments to DS exhibits
Sciametta, Joe	11/3/2023	0.8	Review AHG recommendations to distribution language
Sciametta, Joe	11/3/2023	0.6	Correspond with advisors regarding changes to DS exhibits
Sciametta, Joe	11/3/2023	0.4	Call with B. Hammer (CGSH), M. Weinberg (CGSH), M. DiYanni (Moelis) and L. Cherrone (A&M) to discuss AGH edits to distribution language in the Plan
Smith, Ryan	11/3/2023	2.3	Quality check disclosure statement exhibits prior to distribution to advisors.
Smith, Ryan	11/3/2023	0.9	Update contingency costs included in financial projections exhibit.
Smith, Ryan	11/3/2023	0.6	Call with L. Cherrone (A&M) to discuss updates to DS exhibits.
Smith, Ryan	11/3/2023	0.5	Call with J. VanLare (CGSH) and A&M team to review final edits to DS exhibits.
Smith, Ryan	11/3/2023	0.8	Prepare explanation to variances in DCG Asset Recovery figures included in financial projections exhibit.
Walker, David	11/3/2023	0.5	Call with J. VanLare (CGSH) and A&M team to review final edits to DS exhibits
Cherrone, Louis	11/4/2023	0.6	Review questions posed by CGSH team regarding illustrative recoveries chart.
Sciametta, Joe	11/6/2023	0.3	Review UCC comments related to the DS, correspond with CGSH accordingly
Sciametta, Joe	11/6/2023	0.3	Correspond with Moelis and CGSH regarding disclosure statement precedents regarding distribution percentages on digital assets

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Kinealy, Paul	11/7/2023	0.9	Research solicitation and distribution questions from Cleary and follow-up with Cleary re same.
Kinealy, Paul	11/7/2023	0.7	Analyze updated plan classing from Kroll and provide Kroll updates to same.
Sciametta, Joe	11/7/2023	0.8	Correspond with CGSH regarding diligence requests and open issues prior to DS hearing
Walker, David	11/7/2023	0.3	Review proposed language by Cleary team on commentary used in the disclosure statement material and respond accordingly
Cascante, Sam	11/8/2023	0.9	Review counterparty blended recovery analysis as well as footnotes to be included in disclosure statement highlighting results of illustrative blended recoveries.
Sciametta, Joe	11/9/2023	0.8	Prepare chart of sensitivity to recovery rates and circulate to CGSH in response to DS requests
Walker, David	11/9/2023	0.8	Model checks on underlying scheduled in kind values flowing into matrix and corresponding output to ensure accuracy and alignment with expected output
Walker, David	11/9/2023	2.6	Review of solicitation file contents prepared by Kroll to ensure alignment with claims treatment and amounts for plan classing and model reconciliation purposes
Cascante, Sam	11/10/2023	1.1	Call with UCC advisors (HL, W&C), Proskauer, Prior Cashman, Moelis, CGSH, L. Cherrone (A&M), and J. Sciametta (A&M) to discuss edits to distribution Annex.
Cherrone, Louis	11/10/2023	0.7	Review request from CGSH team for intercompany balances schedule and submit follow up questions.
Cherrone, Louis	11/10/2023	1.2	Review and provide comments on draft chart to potentially be included in the disclosure statement per CGSH team request.
Cherrone, Louis	11/10/2023	1.1	Call with UCC advisors (HL, W&C), Proskauer, Pryor Cashman, Moelis, CGSH, J. Sciametta (A&M), and S. Cascante (A&M) to discuss edits to distribution Annex.
Cherrone, Louis	11/10/2023	1.6	Provide comments to CGSH team based on review of latest draft of distribution mechanics language for the disclosure statement.
Sciametta, Joe	11/10/2023	0.4	Review revised distribution principles Annex in advance of advisor call
Sciametta, Joe	11/10/2023	1.1	Call with UCC advisors (HL, W&C), Proskauer, Prior Cashman, Moelis, CGSH, L. Cherrone (A&M), and S. Cascante (A&M) to discuss edits to distribution Annex
Sciametta, Joe	11/11/2023	0.4	Call with J. Sazant (Proskauer), CGSH (B. Hammer, A. Mitchell) and M. DiYanni (Moelis) to discuss distribution Annex to the Plan
Cascante, Sam	11/12/2023	0.6	Call with UCC advisors (HL, BRG, W&C), Proskauer, Prior Cashman, Moelis, CGSH, L. Cherrone (A&M) and J. Sciametta (A&M) to discuss edits to distribution Annex.
Cherrone, Louis	11/12/2023	0.6	Call with UCC advisors (HL, BRG, W&C), Proskauer, Pryor Cashman, Moelis, CGSH, J. Sciametta (A&M) and S. Cascante (A&M) to discuss edits to distribution Annex.
Cherrone, Louis	11/12/2023	1.1	Prepare draft proposed edits to disclosure statement exhibit in response to comments from CGSH team.
Kinealy, Paul	11/12/2023	0.7	Analyze updated plan class report from Kroll.

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Sciametta, Joe	11/12/2023	0.4	Review draft POR changes provided by creditors and respond with comments to CGSH
Sciametta, Joe	11/12/2023	0.6	Call with UCC advisors (HL, BRG, W&C), Proskauer, Prior Cashman, Moelis, CGSH, L. Cherrone (A&M) and S. Cascante (A&M) to discuss edits to distribution Annex
Smith, Ryan	11/12/2023	0.7	Update language in Illustrative Recovery Exhibit for creditor feedback.
Smith, Ryan	11/12/2023	0.6	Revise language in Illustrative Recovery Exhibit based on feedback from Cleary.
Cascante, Sam	11/13/2023	0.8	Call with R. Smith (A&M), L. Cherrone (A&M) and J. Sciametta (A&M) to review DS and POR open items prior to filing .
Cherrone, Louis	11/13/2023	0.8	Call with R. Smith (A&M), J. Sciametta (A&M) and S. Cascante (A&M) to review DS and POR open items prior to filing.
Cherrone, Louis	11/13/2023	0.4	Review latest draft of updated recovery estimate chart with revised footnote per CGSH team's comments.
Kinealy, Paul	11/13/2023	0.3	Analyze updates to plan classing from claims team.
Sciametta, Joe	11/13/2023	0.2	Call with H. Kim (CGSH) regarding DS objections and potential resolution
Sciametta, Joe	11/13/2023	0.8	Call with R. Smith (A&M), L. Cherrone (A&M) and S. Cascante (A&M) to review DS and POR open items prior to filing
Smith, Ryan	11/13/2023	0.9	Update footnotes in Illustrative Recovery Exhibit based on feedback from Cleary.
Smith, Ryan	11/13/2023	0.8	Call with J. Sciametta (A&M), L. Cherrone (A&M) and S. Cascante (A&M) to review DS and POR open items prior to filing
Smith, Ryan	11/13/2023	0.7	Prepare alternative version of Illustrative Recovery Exhibit excluding table in footnote based on feedback from Cleary.
Cascante, Sam	11/14/2023	2.2	At request of counsel, update the illustrative range of recoveries to include balances as of 10/31/23.
Cascante, Sam	11/14/2023	1.1	Prepare responses from UCC advisors specific to how locked liquidity being held by one creditors is being treated under the plan.
Cherrone, Louis	11/14/2023	1.3	Review comments to the disclosure statement exhibits provided by UCC advisors and assist with relevant responses.
Kinealy, Paul	11/14/2023	0.3	Call with Kroll re plan classing overview and related comments.
Kinealy, Paul	11/14/2023	0.7	Research plan classing issues from Cleary and Kroll and advise re same.
Sciametta, Joe	11/14/2023	0.5	Call with J. Sazant (Proskauer) and S. O'Neal (CGSH) to discuss distribution Annex to the Plan
Smith, Ryan	11/14/2023	0.4	Review comments to Financial Projections Exhibit provided by White & Case.
Smith, Ryan	11/14/2023	1.8	Quality check commentary in Financial Projections and Liquidation Analysis Exhibits.
Smith, Ryan	11/14/2023	1.9	Quality check commentary in Illustrative Recovery Exhibit following latest round of edits and provide comments to Cleary.

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Cherrone, Louis	11/15/2023	1.5	Review proposed edits to financial projections exhibit posed by Cleary team and provide comments.
Sciametta, Joe	11/15/2023	0.3	Call with J. VanLare (CGSH) to discuss DS objections and potential disclosures
Sciametta, Joe	11/15/2023	1.2	Review updated language for inclusion in the DS and provide comments to CGSH
Cherrone, Louis	11/16/2023	1.4	Assist counsel with drafting of draft reserve language for potential inclusion in plan.
Cherrone, Louis	11/16/2023	0.8	Call with J. Sciametta (A&M) to review POR language related to a creditor's reserves and compare to current model assumptions and required edits for counsel.
Cherrone, Louis	11/16/2023	1.8	Prepare proposed disclosure statement language edits regarding insurance topics and circulate to CGSH team for review.
Kinealy, Paul	11/16/2023	0.6	Analyze updated plan class report from Kroll and follow up with Cleary re various classing questions.
Sciametta, Joe	11/16/2023	0.8	Call with L. Cherrone (A&M) to review POR language related to Gemini reserves and compare to current model assumptions and required edits for counsel
Smith, Ryan	11/16/2023	0.6	Review language related to certain insurance claim incorporated into financial projections exhibit.
Cherrone, Louis	11/17/2023	0.4	Review latest redlines of updated disclosure statement exhibits circulated by CGSH team.
Cherrone, Louis	11/17/2023	2.6	Prepare updated draft language regarding insurance topics to be included in the disclosure statement for Company and CGSH team review.
Sciametta, Joe	11/17/2023	0.7	Correspond with CGSH regarding distribution mechanics and edits to Annex
Smith, Ryan	11/17/2023	1.4	Quality check Financial Projections Exhibit prior to filing.
Smith, Ryan	11/17/2023	1.2	Quality check Illustrative Recovery Exhibit prior to filing.
Smith, Ryan	11/17/2023	0.8	Quality check Liquidation Analysis Exhibit prior to filing.
Smith, Ryan	11/17/2023	0.4	Review new proposed language related to certain insurance claim incorporated into financial projections exhibit.
Cherrone, Louis	11/19/2023	1.1	Review draft language concerning reserve mechanics for a counterparty to be potentially included in plan documents.
Cherrone, Louis	11/21/2023	1.2	Review and assist with incorporating proposed revisions to financial projections disclosure statement exhibit.
Fitts, Michael	11/21/2023	0.8	Update the coin pricing table for the DS for petition pricing
Fitts, Michael	11/21/2023	0.8	Call with R. Smith (A&M) to discuss historical coin pricing table included in disclosure statement.
Smith, Ryan	11/21/2023	0.6	Review updated historical coin pricing table to be included in disclosure statement.

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Smith, Ryan	11/21/2023	0.8	Call with M. Fitts (A&M) to discuss historical coin pricing table included in disclosure statement.
Kinealy, Paul	11/27/2023	0.8	Analyze final plan class and noticing report from Kroll team.
Cascante, Sam	11/29/2023	1.7	Review draft settlement proposal and prepare detailed summary of key items and compare to prior version.
Cherrone, Louis	11/29/2023	0.8	Review draft potential disclosure statement edits relating to an objection posed by CGSH team.
Cherrone, Louis	11/29/2023	2.3	Assist CGSH team with proposed changes to disclosure statement to resolve an open objection.
Cherrone, Louis	11/29/2023	0.6	Call with J. Sciametta (A&M) to review recommended DS language from counsel and compare to assumptions included in distribution and recovery model for accuracy.
Sciametta, Joe	11/29/2023	0.3	Call with J. VanLare (CGSH) regarding DS language changes, Plan and next steps
Sciametta, Joe	11/29/2023	0.4	Draft revised DS language related to Gemini recoveries at the request of counsel and distribute to CGSH
Sciametta, Joe	11/29/2023	0.6	Call with L. Cherrone (A&M) to review recommended DS language from counsel and compare to assumptions included in distribution and recovery model for accuracy
Cherrone, Louis	11/30/2023	0.4	Review revised footnote language posed by counsel to a creditor.
Cherrone, Louis	11/30/2023	0.8	Review latest round of proposed edits to disclosure statement pertaining to applicable foot notations.
Sciametta, Joe	11/30/2023	0.3	Review revised DS language related to Gemini recoveries provided by CGSH and provide edits
Cherrone, Louis	12/1/2023	0.3	Call with R. Smith (A&M) to discuss updates to Illustrative Recovery Exhibit.
Cherrone, Louis	12/1/2023	2.1	Review and assist with coordinating potential response to creditor objection and related requests.
Sciametta, Joe	12/1/2023	0.2	Review revised DS language related to Gemini recoveries as provided by CGSH prior to updating DS
Smith, Ryan	12/1/2023	1.1	Update Illustrative Recovery Exhibit commentary for internal and creditor feedback.
Smith, Ryan	12/1/2023	0.3	Call with L. Cherrone (A&M) to discuss updates to Illustrative Recovery Exhibit.
Sciametta, Joe	12/3/2023	0.8	Correspond with CGSH regarding UCC requested changes to DS language
Cascante, Sam	12/4/2023	0.3	Call with CGSH team (B. Hammer, J. VanLare, C. Ribeiro, H. Kim) and A&M (J. Sciametta, L. Cherrone) to discuss requested changes to DS and estimated recoveries exhibit .
Cherrone, Louis	12/4/2023	0.3	Call with CGSH team (B. Hammer, J. VanLare, C. Ribeiro, H. Kim) and A&M (S. Cascante, J. Sciametta) to discuss requested changes to DS and estimated recoveries exhibit.
Sciametta, Joe	12/4/2023	0.3	Call with CGSH team (B. Hammer, J. VanLare, C. Ribeiro, H. Kim) and A&M (S. Cascante, L. Cherrone) to discuss requested changes to DS and estimated recoveries exhibit

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Cherrone, Louis	12/5/2023	1.4	Review and comment on certain potential disclosure statement exhibit edits posed by the CGSH team and correspondence regarding the same.
Cascante, Sam	12/6/2023	1.3	Review and update footnotes requested by counsel to be incorporated into the amended disclosure statement.
Cherrone, Louis	12/6/2023	1.7	Review proposed edits to disclosure statements exhibit and assist with incorporating changes into current draft.
Kinealy, Paul	12/6/2023	0.3	Review solicitation documents for distribution and follow up with Cleary re same.
Smith, Ryan	12/6/2023	0.6	Update Illustrative Recovery Exhibit commentary for comments from Cleary.
Kinealy, Paul	12/12/2023	0.2	Research solicitation inquiry and follow up with Cleary re same.
Cherrone, Louis	12/15/2023	0.3	Call with R. Smith (A&M) to discuss next steps on assumed executory contracts schedule to be filed with Plan Supplement.
Cherrone, Louis	12/15/2023	1.2	Review and prepare responses to CGSH team's questions regarding contract schedule to be included in the plan supplement.
Smith, Ryan	12/15/2023	1.7	Compare Company's retained vendor list to prepetition executory contracts schedule included in Statements & Schedules.
Smith, Ryan	12/15/2023	0.9	Review prepetition executory contracts schedule included in Statements & Schedules for purposes of Plan Supplement.
Smith, Ryan	12/15/2023	1.2	Leverage vendor legal file prepared by Company to compile list of vendors company is planning to retain for assumed executory contracts schedule.
Smith, Ryan	12/15/2023	0.3	Call with L. Cherrone (A&M) to discuss next steps on assumed executory contracts schedule to be filed with Plan Supplement.
Smith, Ryan	12/15/2023	1.2	Leverage vendor legal file prepared by Company to compile list of vendors company is planning to terminate if needed for Plan Supplement.
Cherrone, Louis	12/18/2023	0.6	Call with R. Smith (A&M) to discuss Plan Supplements filed in other cryptocurrency cases.
Cherrone, Louis	12/18/2023	0.5	Call with R. Smith (A&M) to discuss next steps on assumed executory contracts schedule to be filed with Plan Supplement.
Cherrone, Louis	12/18/2023	0.5	Review case precedents provided by CGSH team and use to formulate templates for plan supplement schedules.
Cherrone, Louis	12/18/2023	1.2	Coordinate among CGSH and A&M team regarding data to be populated in certain plan supplement schedules.
Cherrone, Louis	12/18/2023	1.1	Assist with preparation of communication with Genesis legal team requesting data needed to populate plan supplement schedules.
Smith, Ryan	12/18/2023	0.6	Call with L. Cherrone (A&M) to discuss Plan Supplements filed in other cryptocurrency cases.
Smith, Ryan	12/18/2023	2.0	Prepare assumed executory contracts schedule to be provided to the Company for their review.
Smith, Ryan	12/18/2023	0.5	Call with L. Cherrone (A&M) to discuss next steps on assumed executory contracts schedule to be filed with Plan Supplement.

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Smith, Ryan	12/18/2023	1.3	Review assumed executory contracts schedules included in Plan Supplements for other cryptocurrency cases.
Cherrone, Louis	12/19/2023	0.4	Call with R. Smith (A&M) to discuss next steps on assumed executory contracts schedule.
Cherrone, Louis	12/19/2023	0.5	Working session with R. Smith (A&M) to craft responses to contract questions asked by the Company.
Cherrone, Louis	12/19/2023	0.9	Coordinate with CGSH and Genesis teams regarding information required for certain plan supplement schedules.
Cherrone, Louis	12/19/2023	0.5	Review and assist with responses to Genesis team questions regarding assumed contracts listing for plan supplement.
Sciametta, Joe	12/19/2023	0.8	Review list of potential objections to Plan and DS
Smith, Ryan	12/19/2023	0.4	Call with L. Cherrone (A&M) to discuss next steps on assumed executory contracts schedule.
Smith, Ryan	12/19/2023	0.5	Working session with L. Cherrone (A&M) to craft responses to contract questions asked by the Company.
Smith, Ryan	12/19/2023	1.3	Prepare summary outlining criteria for contracts to include in assumed executory contracts schedule.
Smith, Ryan	12/19/2023	1.2	Prepare responses to clarifying questions asked by the Company regarding assumed executory contracts schedule.
Smith, Ryan	12/19/2023	0.7	Review assumed executory contracts schedules included in cryptocurrency Plan Supplements for legal vendors and employment contract references.
Walker, David	12/19/2023	0.6	Circulate intercompany payable analysis summary previously prepare to the Genesis accounting team for an updated view of the comprehensive intercompany payable matrix at the request of Cleary and in support of plan documentation filing efforts
Walker, David	12/19/2023	2.9	Incorporate intercompany payable analysis summary data and review final file in advance of circulation to the Cleary team
Cherrone, Louis	12/20/2023	1.4	Review updated intercompany schedule provided by Genesis finance team.
Cherrone, Louis	12/20/2023	0.2	Call with R. Smith (A&M) to discuss progress on assumed executory contracts schedule.
Cherrone, Louis	12/20/2023	0.7	Review updated information received from Genesis legal team for inclusion in plan supplement materials.
Fitts, Michael	12/20/2023	0.4	Call with R. Smith (A&M) to discuss prepetition executory contracts schedule included in Statements & Schedules.
Smith, Ryan	12/20/2023	0.7	Review vendor contract agreements provided by Company.
Smith, Ryan	12/20/2023	0.2	Call with L. Cherrone (A&M) to discuss progress on assumed executory contracts schedule.
Smith, Ryan	12/20/2023	1.4	Review prepetition executory contracts schedule included in Statements & Schedules for contracts not related to lending counterparties.
Smith, Ryan	12/20/2023	0.6	Review listing of vendors Company proposed to remove from assumed executory contracts schedule for Plan Supplement.

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Smith, Ryan	12/20/2023	0.4	Call with M. Fitts (A&M) to discuss prepetition executory contracts schedule included in Statements & Schedules.
Cherrone, Louis	12/21/2023	0.8	Review updated information provided by Genesis legal team regarding items to be included in assumed contracts listing.
Cherrone, Louis	12/21/2023	1.2	Assist with preparation of supporting excel schedules regarding set off relating to the plan supplement.
Smith, Ryan	12/21/2023	0.4	Review outline prepared by Company of criteria for contracts to include in assumed executory contracts schedule.
Cherrone, Louis	12/22/2023	0.9	Review updated intercompany schedule requested by CGSH team.
Smith, Ryan	12/26/2023	1.1	Review vendor contract agreements provided by Company.
Cherrone, Louis	12/27/2023	1.6	Review draft schedule provided by Genesis legal team regarding potential assumed and rejected contracts.
Kinealy, Paul	12/27/2023	0.3	Analyze voting report from Kroll and follow up with Kroll re same.
Smith, Ryan	12/27/2023	1.9	Review list of assumed executory contracts provided by Company and prepare comments.
Cherrone, Louis	12/28/2023	0.4	Call with R. Smith (A&M) to discuss cure cost estimates on assumed executory contracts.
Cherrone, Louis	12/28/2023	2.3	Assist CGSH and Genesis finance team with certain accrual calculations to be used in assumed contracts exhibit.
Smith, Ryan	12/28/2023	0.3	Coordinate with Moelis the tracking down of ad hoc contracts to be provided to the Company.
Smith, Ryan	12/28/2023	0.4	Call with L. Cherrone (A&M) to discuss cure cost estimates on assumed executory contracts.
Smith, Ryan	12/28/2023	0.9	Calculate cure costs for assumed executory contracts based on information provided by the Company.
Walker, David	12/28/2023	2.3	Finalize intercompany schedule requested by Cleary in advance of finalizing versions to be filed
Cherrone, Louis	12/29/2023	1.5	Assist with responding to requests from the CGSH team regarding digital asset conversion tables.
Cherrone, Louis	12/29/2023	0.5	Circulate draft table of digital asset prices to CGSH team based on their request.
Cherrone, Louis	12/29/2023	1.4	Review and respond to questions from the CGSH team regarding certain insurance claims, related details, and status.
Fitts, Michael	12/29/2023	0.4	Create a petition date coin pricing table for the DS based on a request by counsel
Smith, Ryan	12/29/2023	0.7	Review Petition Date coin pricing table to be provided to Cleary.
Sciametta, Joe	12/30/2023	0.8	Review Plan Supplement
Walker, David	1/6/2024	2.8	Prepare preliminary exhibits and support for relevant setoff material in support of ongoing discussions and contemplated plan filing.

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Professional	Date	Hours	Activity
Cherrone, Louis	1/9/2024	1.7	Assist with preparation of counterparty set off schedule requested by CGSH.
Cherrone, Louis	1/9/2024	1.1	Review revised draft set off language updated and circulated by CGSH team.
Cherrone, Louis	1/9/2024	1.2	Review draft set off language to be included in plan supplement circulated by CGSH team and provide comments.
Sciametta, Joe	1/9/2024	0.2	Review list of potential witnesses
Sciametta, Joe	1/9/2024	0.8	Review declaration filed by DCG
Cherrone, Louis	1/11/2024	0.4	Review preliminary voting details and results circulated by CGSH team.
Cherrone, Louis	1/14/2024	0.7	Review draft set off counterparty detail analysis requested by CGSH.
Smith, Ryan	1/16/2024	0.8	Calculate hypothetical chapter 7 trustee fees assuming December 31 digital asset pricing.
Smith, Ryan	1/16/2024	0.2	Calculate total incremental cost of hypothetical liquidation analysis including chapter 7 trustee fees assuming December 31 digital asset pricing and professional fee catch-up.
Cherrone, Louis	1/19/2024	0.6	Call with CGSH (J. VanLare, S. O'Neal) and J. Sciametta (A&M) to discuss confirmation items.
Sciametta, Joe	1/19/2024	0.6	Call with CGSH (J. VanLare, S. O'Neal) and L. Cherrone (A&M) to discuss confirmation items
Cascante, Sam	1/26/2024	1.4	Reviewed reserve language for plan objection.
Cascante, Sam	1/26/2024	0.9	Created new language proposal for reserve.
Cherrone, Louis	1/26/2024	1.8	Review draft of creditor plan reserve language at the request of CGSH.
Walker, David	1/26/2024	2.9	Prepared preliminary view of modified setoff exhibit, inclusive of additional data points requested, and circulated to A&M team for review and comments

Subtotal **447.7**

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cascante, Sam	9/1/2023	1.9	Revised recovery analysis for near term and long term distributions based on pro rata allocation of all asset pools.
Cascante, Sam	9/1/2023	2.4	Updated low and high case recovery model for new scenario on long term reattributions.
Cascante, Sam	9/1/2023	1.6	Prepare supplemental analysis of GGCI adjustments to book value and impact on recovery.
Sciametta, Joe	9/1/2023	0.2	Call with B. Geer (HL) to discuss update on plan distribution and recovery model

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Professional	Date	Hours	Activity
Sciametta, Joe	9/1/2023	1.2	Call with S. O'Neal (CGSH and Moelis (M. DiYanni and B. Barnwell) to discuss feedback related to plan distribution and recovery materials and proposed next steps
Sciametta, Joe	9/1/2023	0.9	Call with Moelis (M. DiYanni and B. Barnwell) to feedback related to plan distribution and recovery mechanics
Sciametta, Joe	9/1/2023	0.6	Review claims data and assess membership of claimants in various constituent groups based on recent filings
Walker, David	9/1/2023	0.7	Review request from Moelis team certain counterparty positions by coin and provide summary and detail views as requested
Walker, David	9/1/2023	1.4	Reconcile the redacted Fair Deal Group data and prepare summary of likely counterparties for broader Debtor side advisor awareness
Walker, David	9/1/2023	0.6	Reviewed the aggregated data from the redacted Brown-Rudnick Fair Deal Group summary table of counterparties and respective coin claim amounts asserted
Walker, David	9/1/2023	0.3	Circulate preliminary view of likely counterparties included within the redacted Fair Deal Group to A&M, Moelis, and Cleary teams for awareness in advance of receiving the unredacted view requested by counsel
Walker, David	9/1/2023	1.3	Prepare and circulate preliminary view of organized group claim summary for feedback
Sciametta, Joe	9/2/2023	0.2	Correspond with Moelis and CGSH regarding next steps in plan process and action items
Sciametta, Joe	9/3/2023	1.1	Call with UCC advisors (HL, BRG and W&C), M. DiYanni (Moelis) and S. O'Neal (CGSH) to review revised plan concepts
Cascante, Sam	9/5/2023	2.3	Prepare revised low and high creditor recovery analysis to incorporate comments from counsel.
Cascante, Sam	9/5/2023	2.3	Prepare illustrative low vs high creditor recovery summary updated through 8/24 prices.
Cherrone, Louis	9/5/2023	0.6	Call with J. Sciametta (A&M) to discuss status update related to distribution and recovery model and next steps.
Sciametta, Joe	9/5/2023	0.6	Call with L. Cherrone (A&M) to discuss status update related to distribution and recovery model and next steps
Walker, David	9/5/2023	0.5	Conduct preliminary review of the unredacted Brown Rudnick detail and confirm summary view previously circulated is largely correct and confirm timing of an updated view of counterparty claims summary with new confirmed Brown Rudnick breakout
Walker, David	9/5/2023	0.7	Update Brown Rudnick counterparty data based on unredacted view in support of organized creditor groupings
Walker, David	9/5/2023	2.7	Update counterparty summary incorporating Brown Rudnick summary view and additional claims transfers data and circulate draft view to A&M team for feedback
Walker, David	9/5/2023	0.5	Review docket and aggregate relevant data on claims transfers in support of claims mapping for aggregate counterparty view and appropriately reflecting group alignment
Walker, David	9/5/2023	0.5	Prepare counterparty group alignment comparison to highlight shifts between AHG, Brown Rudnick and other groupings for broader awareness in support of ongoing discussions to A&M team

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Cascante, Sam	9/6/2023	0.7	Provided written explanation of variances between low and high cases within recovery analysis circulated on 9/5/23.
Cherrone, Louis	9/6/2023	0.7	Assist with updating initial preliminary recovery estimates analysis based on comments received.
Cherrone, Louis	9/6/2023	1.4	Review latest draft of initial preliminary recovery estimates analysis.
Walker, David	9/6/2023	2.4	Update book value calculation support file with latest set of financial data provided by the Company in support of ongoing discussions and deal documentation efforts
Cascante, Sam	9/7/2023	1.8	Prepare list of outstanding items as it relates to distribution mechanics, financial statement exhibits and claims recovery estimates.
Cherrone, Louis	9/7/2023	1.7	Review and provide comments regarding Genesis plan assumptions checklist document.
Walker, David	9/7/2023	1.8	Review sale documentation and provide Cleary with preliminary responses on certain derivative asset positions
Cherrone, Louis	9/8/2023	1.7	Prepare and circulate to advisor teams a comprehensive list of discussion items for next iteration of plan and disclosure statement related open items.
Cherrone, Louis	9/8/2023	0.9	Review and respond to potential sale process related questions from the Moelis team.
Sciametta, Joe	9/8/2023	0.6	Review Plan proposal received from Gemini, assess, calculate impact on plan, and distribute observations to counsel
Walker, David	9/8/2023	2.8	Incorporate feedback from A&M and data provided by Company into sources and uses analysis in support of the sale process and in advance of receiving August financials
Walker, David	9/8/2023	1.8	Incorporate remaining outstanding data points for supporting schedules and circulate for internal review in advance of receiving August financials
Walker, David	9/8/2023	1.6	Review and circulate open items related to certain support schedules used to prepare the sources and uses associates with the sale process
Cherrone, Louis	9/10/2023	1.1	Review and analyze latest proposal for a certain creditor and consider potential feedback.
Cherrone, Louis	9/10/2023	1.2	Call with UCC advisors (HL and W&C), Gemini advisors (HH), Debtor advisors (Moelis and CGSH) and J. Sciametta (A&M) to review proposal and feedback.
Sciametta, Joe	9/10/2023	1.2	Call with UCC advisors (HL and W&C), Gemini advisors (HH), Debtor advisors (Moelis and CGSH) and L. Cherrone (A&M) to review proposal and feedback
Cascante, Sam	9/11/2023	2.4	Update draft recovery model to incorporate comments from Moelis bifurcating long dated assets.
Cascante, Sam	9/11/2023	1.3	Redraft footnotes within latest recovery model.
Cascante, Sam	9/11/2023	2.7	Revise recovery analysis to run an updated marshalling scenario for long dated asset recoveries.

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Cascante, Sam	9/11/2023	2.9	Prepare updated recovery summaries for review with management and counsel including low vs high on a consolidated basis, break-out of claims by class, Gemini-specific summary.
Cherrone, Louis	9/11/2023	1.3	Review and provide comments regarding latest draft analysis of recovery range estimates.
Cherrone, Louis	9/11/2023	0.6	Review and provide comments regarding Genesis alt coin schedule.
Cherrone, Louis	9/11/2023	1.3	Prepare draft recovery analysis and potential proposal for circulation to UCC advisors.
Fitts, Michael	9/11/2023	2.8	Creating a summary of Gemini alt coins that are locked compared to claims in respective coins
Fitts, Michael	9/11/2023	0.8	Updating the master pricing file for use in the recovery model
Fitts, Michael	9/11/2023	1.4	Changes to the summary of Gemini alt coins compared to claims following comments received
Sciametta, Joe	9/11/2023	1.3	Review updates to distribution and recovery model
Sciametta, Joe	9/11/2023	0.6	Review analysis USD creditor list, composition of holding and concentrations and distribute
Walker, David	9/11/2023	0.3	incorporate new creditor group into broader creditor mapping to identify changes in counterparty group alignment
Walker, David	9/11/2023	0.4	Review summary schedule prepared by M. Fitts (A&M) related to Gemini and alt coin related amounts and provide comments
Walker, David	9/11/2023	0.7	Prepare and circulate summary of USD creditor group and circulate to A&M team
Walker, David	9/11/2023	0.4	Draft email to Company on July proforma balance sheet and provide a overview of workflow and data needs to refresh for August financials
Cascante, Sam	9/12/2023	1.7	Prepare summary of high level recovery assumptions for parent company advisors.
Cascante, Sam	9/12/2023	1.8	Review financial projection comparison and provide responses related to variances.
Fitts, Michael	9/12/2023	2.9	Creating summary slides on financial projections assumptions
Cascante, Sam	9/13/2023	0.5	Call with B. Geer (HL), M. DiYanni (Moelis), J. Sciametta (A&M) and L. Cherrone (A&M) to discuss distribution and plan mechanics.
Cascante, Sam	9/13/2023	2.7	Review potential Gemini Settlement Construct and provide commentary on recommended edits.
Cherrone, Louis	9/13/2023	2.8	Working session with M. Fitts, R. Smith and S. Cascante (all A&M) on a presentation to summarize the latest assumptions made in the financial projections.
Cherrone, Louis	9/13/2023	0.5	Review details of draft proposed settlement construct with a certain creditor counterparty.
Cherrone, Louis	9/13/2023	0.5	Call with B. Geer (HL), M. DiYanni (Moelis), S. Cascante (A&M) and J. Sciametta (A&M) to discuss distribution and plan mechanics.

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Professional	Date	Hours	Activity
Fitts, Michael	9/13/2023	2.8	Working session with L. Cherrone and R. Smith (A&M) on a presentation on the latest assumptions made in the financial projections
Sciametta, Joe	9/13/2023	0.5	Call with B. Geer (HL), M. DiYanni (Moelis), S. Cascante (A&M) and L. Cherrone (A&M) to discuss distribution and plan mechanics
Sciametta, Joe	9/13/2023	0.9	Review potential Gemini settlement and assess potential impact on recoveries and distribution model
Sciametta, Joe	9/13/2023	0.8	Draft and distribute note related to potential distribution mechanics and alternatives
Sciametta, Joe	9/13/2023	0.5	Call with M. DiYanni (Moelis) to discuss distribution and plan mechanics
Smith, Ryan	9/13/2023	2.8	Working session with L. Cherrone and M. Fitts (all A&M) on a presentation to summarize the latest assumptions made in the financial projections
Cherrone, Louis	9/14/2023	1.0	Assist with sketching out preliminary draft distribution mechanics.
Sciametta, Joe	9/14/2023	0.4	Correspond with UCC advisors related to potential distribution mechanics and alternatives
Cascante, Sam	9/15/2023	1.0	Call with UCC advisors (HL and BRG), Moelis, J. Sciametta (A&M) and L. Cherrone (A&M) to discuss next steps related to plan development and distribution mechanics.
Cascante, Sam	9/15/2023	2.9	Review recovery model with Moelis team and update debtor asset and liabilities presentation at request of counsel.
Cascante, Sam	9/15/2023	2.8	Prepare summary package of recoveries for GGH and consolidated GGC/GAP under new opt in case and deal/no-deal cases.
Cascante, Sam	9/15/2023	2.1	Prepare list of open items relating to creditor recoveries for debtor entities.
Cherrone, Louis	9/15/2023	0.7	Prepare open items list regarding latest version of the recovery model.
Cherrone, Louis	9/15/2023	1.0	Call with UCC advisors (HL and BRG), Moelis, S. Cascante (A&M) and J. Sciametta (A&M) to discuss next steps related to plan development and distribution mechanics.
Cherrone, Louis	9/15/2023	1.1	Review latest draft of recovery model.
Sciametta, Joe	9/15/2023	1.0	Call with UCC advisors (HL and BRG), Moelis, S. Cascante (A&M) and L. Cherrone (A&M) to discuss next steps related to plan development and distribution mechanics
Walker, David	9/15/2023	2.1	Prepare summary of data and changes in an effort to capture the full claims pool view inclusive of shifts among various creditor groups
Walker, David	9/15/2023	0.3	Review ad hoc group counterparty list and amounts provided by Pryor Cashman to confirm counterparties assumed to be represented based on previous analysis
Walker, David	9/15/2023	2.8	Review counterparty claims and transfer data to for mapping update adjust coin categorization summary view based on feedback received
Cascante, Sam	9/18/2023	2.9	Prepare updated recovery package for the disclosure exhibit incorporating updates for DCG note, costs, opex burn, price changes.

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Cascante, Sam	9/18/2023	1.9	Prepare summary of DCG debt service as contemplated in the DCG deal plan scenario.
Cascante, Sam	9/18/2023	2.1	Review slides prepared by Moelis addressing deal/no-deal plan and reconcile
Cherrone, Louis	9/18/2023	0.4	Call with J. Sciametta (A&M) regarding plan discussions, upcoming week and planning for upcoming meetings.
Cherrone, Louis	9/18/2023	2.4	Meeting with select creditor, S. Reisman (Katten), J. Sciametta (A&M), M. DiYanni (Moelis) and S. O'Neal (CGSH) to discuss plan process and next steps.
Sciametta, Joe	9/18/2023	1.4	Review asset and recovery information and assess impact on recovery and distribution model
Sciametta, Joe	9/18/2023	0.4	Call with L. Cherrone (A&M) regarding plan discussions, upcoming week and planning for upcoming meetings
Sciametta, Joe	9/18/2023	2.7	Meeting with select creditor, S. Reisman (Katten), L. Cherrone (A&M), M. DiYanni (Moelis) and S. O'Neal (CGSH) to discuss plan process and next steps
Smith, Ryan	9/18/2023	2.3	Calculate total operating and administrative expenses through Effective Date for deal and no deal scenario to be incorporated into recovery model.
Smith, Ryan	9/18/2023	0.3	Call with S. Cascante (A&M) to discuss Effective Date cash rollover and other changes to recovery model.
Cascante, Sam	9/19/2023	2.6	Prepare revised Gemini proposal recovery scenario with opt in and updated footnotes.
Cascante, Sam	9/19/2023	2.3	Prepare revised creditor recovery package incorporating adjusted litigation reserve amounts, and adjusted format of BTC/ETH sensitivity .
Cascante, Sam	9/19/2023	2.6	Revise recovery analysis disclosure statement package to incorporate internal comments, including updated footnotes, pricing sensitivity analysis and other formatting changes.
Cascante, Sam	9/19/2023	2.9	Run a new Gemini proposal scenario through recovery model to analyze overall impact to GUC recoveries if Gemini agrees to a certain items.
Cascante, Sam	9/19/2023	0.9	Call with UCC Advisors (HL, BRG), J. Sciametta (A&M), L. Cherrone (A&M) and Moelis to discuss plan updates and distribution mechanics.
Cherrone, Louis	9/19/2023	0.9	Call with UCC Advisors (HL, BRG), S. Cascante (A&M), J. Sciametta (A&M) and Moelis to discuss plan updates and distribution mechanics.
Cherrone, Louis	9/19/2023	1.4	Review latest draft of recovery estimates analysis based on latest thinking inputs and circulate to A&M team.
Sciametta, Joe	9/19/2023	0.8	Review potential settlement proposal and framework for creditor
Sciametta, Joe	9/19/2023	0.9	Call with UCC Advisors (HL, BRG), S. Cascante (A&M), L. Cherrone (A&M) and Moelis to discuss plan updates and distribution mechanics
Sciametta, Joe	9/19/2023	0.5	Call with UCC advisors (BRG, HL), M. DiYanni (Moelis) and S. O'Neal (CGSH) to discuss plan and potential settlements

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Walker, David	9/19/2023	1.0	Review updated claims register to confirm reconciliation updates and changes to previous circulated version to confirm summary data still aligns with latest thinking claims pool
Cascante, Sam	9/20/2023	0.6	Meeting with J. Sciametta (A&M) and L. Cherrone (A&M) to review analysis of potential creditor settlement on recoveries.
Cascante, Sam	9/20/2023	1.9	Review claims breakout for update to fair deal group recovery analysis.
Cascante, Sam	9/20/2023	2.9	Finalize summary package of illustrative recoveries under a revised deficiency claim and opt in scenario, with breakout of long term asset quantities recovered on a pro rata basis.
Cascante, Sam	9/20/2023	1.8	Prepare first draft side-by-side of latest Gemini recovery proposal versus blow out document.
Cherrone, Louis	9/20/2023	0.8	Meeting with J. Sciametta (A&M) to analyze sensitivities of asset pricing on distribution model.
Cherrone, Louis	9/20/2023	0.6	Meeting with S. Cascante (A&M) and J. Sciametta (A&M) to review analysis of potential creditor settlement on recoveries.
Cherrone, Louis	9/20/2023	0.8	Call with D. Walker (A&M) to discuss claims bridge analysis associated with latest version of recovery model.
Cherrone, Louis	9/20/2023	2.9	Reviewing and analyzing the latest creditor proposal.
Sciametta, Joe	9/20/2023	0.3	Call with M. DiYanni (Moelis) regarding plan negotiations and next steps
Sciametta, Joe	9/20/2023	0.8	Meeting with L. Cherrone (A&M) to analyze sensitivities of asset pricing on distribution model
Sciametta, Joe	9/20/2023	0.6	Meeting with S. Cascante (A&M) and L. Cherrone (A&M) to review analysis of potential creditor settlement on recoveries
Sciametta, Joe	9/20/2023	0.8	Review analysis of potential creditor settlement prior to distribution, perform quality control
Sciametta, Joe	9/20/2023	0.4	Call with D. Islim (GGH) to report on plan process and open items
Sciametta, Joe	9/20/2023	1.6	Review updated estimates of plan recoveries and distribution based on current asset pricing and assumptions and perform quality control
Walker, David	9/20/2023	2.8	Aggregate preliminary data required to develop requested recovery bridges
Walker, David	9/20/2023	0.8	Call with L. Cherrone (A&M) to discuss claims bridge analysis associated with latest version of recovery model.
Cascante, Sam	9/21/2023	2.1	Prepare revised Gemini deficiency claim recovery scenario based on feedback from Moelis.
Cascante, Sam	9/21/2023	1.9	Review Gemini settlement proposal deck prepared by Moelis and provide comments on figures presented throughout the document.
Cascante, Sam	9/21/2023	1.6	Update side-by-side comparison of revised recoveries versus blow out material recoveries based on comments from Moelis.
Cascante, Sam	9/21/2023	0.4	Call with UCC Advisors (HL, BRG), J. Sciametta (A&M), L. Cherrone (A&M) and Moelis to discuss plan updates and distribution mechanics.

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Cherrone, Louis	9/21/2023	0.7	Review draft potential settlement proposal discussion materials circulated by the Moelis team.
Cherrone, Louis	9/21/2023	1.9	Review and provide comments regarding latest recovery estimates summary and potential creditor proposal.
Cherrone, Louis	9/21/2023	2.1	Perform quality check on draft claims analysis to support latest draft of recovery estimates analysis.
Cherrone, Louis	9/21/2023	0.4	Call with UCC Advisors (HL, BRG), S. Cascante (A&M), J. Sciametta (A&M) and Moelis to discuss plan updates and distribution mechanics.
Sciametta, Joe	9/21/2023	0.9	Review potential settlement materials prior to distribution to management, perform quality control and provide comments
Sciametta, Joe	9/21/2023	0.8	Correspond with Cleary and Moelis regarding potential settlement materials, analysis and comparison to prior proposals
Sciametta, Joe	9/21/2023	0.4	Call with UCC Advisors (HL, BRG), S. Cascante (A&M), L. Cherrone (A&M) and Moelis to discuss plan updates and distribution mechanics
Walker, David	9/21/2023	0.5	Review of counterparty contracts to validate assumptions used in settlement calculation at the request of counsel
Walker, David	9/21/2023	2.1	Aggregate coin and quantity level data for Gemini claim amounts and prepare detailed reconciliation to the Debtors' books and records in support of ongoing discussions re: aggregate claim amounts and variances of filed and scheduled amounts
Walker, David	9/21/2023	2.6	Develop supporting schedules of counterparty specific committee groupings, and adjust for other presentation updates in advance of recirculating to broader team for review and awareness
Walker, David	9/21/2023	2.8	Prepare claims bridge overview based on revised versions of disclosure statement drafts circulated and circulate to bridges to A&M team for preliminary review
Cascante, Sam	9/22/2023	2.1	Create excel backup support for the deficiency claim calculation and resulting recoveries to creditors.
Cascante, Sam	9/22/2023	1.7	Revise Gemini proposal deck to incorporate updated comments from management following the special committee meeting.
Cascante, Sam	9/22/2023	0.4	Call with UCC Advisors (HL, BRG), J. Sciametta (A&M), L. Cherrone (A&M) and Moelis to discuss plan updates and distribution mechanics.
Cherrone, Louis	9/22/2023	0.4	Call with UCC Advisors (HL, BRG), S. Cascante (A&M), J. Sciametta (A&M) and Moelis to discuss plan updates and distribution mechanics.
Cherrone, Louis	9/22/2023	1.3	Assist with preparation of potential draft proposal for a certain creditor counterparty.
Cherrone, Louis	9/22/2023	1.1	Analyze recovery cost estimates associated with comparable cases.
Cherrone, Louis	9/22/2023	1.4	Perform quality check review of draft recovery model.
Cherrone, Louis	9/22/2023	0.6	Assist with incorporating changes to a potential draft proposal for a certain creditor counterparty based on comments received.
Sciametta, Joe	9/22/2023	1.6	Review revised recovery analysis assumptions and related analysis, including updated pricing to blow-out materials version

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Sciametta, Joe	9/22/2023	0.4	Call with D. Islim (GGH), M. Nuvelestijn (Bitvavo) and Moelis regarding plan status and negotiations
Sciametta, Joe	9/22/2023	0.3	Review update to potential settlement materials and analysis and provide comments
Sciametta, Joe	9/22/2023	0.4	Correspond with Cleary regarding potential settlement materials, analysis and comparison to prior proposals
Sciametta, Joe	9/22/2023	0.4	Call with UCC Advisors (HL, BRG), S. Cascante (A&M), L. Cherrone (A&M) and Moelis to discuss plan updates and distribution mechanics
Walker, David	9/22/2023	2.5	Review Gemini breakout schedule and corresponding scheduled and filed amounts on an in kind and USD equivalent basis to conduct reconciliation of overall claim amounts excluding litigation related claims and respective coin denominated amounts
Walker, David	9/22/2023	2.8	Aggregate loan book counterparty claims values from recovery model to reconcile against scheduled and files third party loan amounts, identifying variances to the debtors books and records
Walker, David	9/22/2023	2.3	Reconcile internal loan book and intercompany claims amounts leveraged in the recovery model against scheduled and filed claim amounts
Sciametta, Joe	9/23/2023	0.6	Respond to questions from CGSH regarding claims and collateral value
Sciametta, Joe	9/23/2023	0.8	Review analysis of proposed settlement offer and impact on recoveries and distributions
Sciametta, Joe	9/24/2023	0.9	Call with S. O'Neal (CGSH) and Moelis to discuss plan status, updates and next steps
Sciametta, Joe	9/24/2023	0.8	Review proposed plan terms based on comments provided by the AdHoc group
Cascante, Sam	9/25/2023	2.7	Create a near term and long term asset reconciliation summary comparing debtor numbers versus UCC numbers.
Cascante, Sam	9/25/2023	2.6	Create a claims reconciliation summary to those calculated by the UCC .
Cascante, Sam	9/25/2023	2.9	Perform in depth review of Houlihan recovery model mechanics and create detailed list of follow up questions.
Cherrone, Louis	9/25/2023	0.6	Call with J. Sciametta (GGH) to discuss plan term sheets, analysis and related workplan.
Cherrone, Louis	9/25/2023	1.6	Review the status and prepare summary of a non-debtor for status of recovery workstream.
Cherrone, Louis	9/25/2023	2.2	Review draft model provided by HL team and prepare summary of observations and questions for consideration.
Sciametta, Joe	9/25/2023	0.7	Correspond regarding internal questions related to recovery and distribution model provided by UCC advisors
Sciametta, Joe	9/25/2023	0.6	Call with L. Cherrone (GGH) to discuss plan term sheets, analysis and related workplan
Sciametta, Joe	9/25/2023	1.6	Review illustrative distribution and recovery model provided by UCC advisors
Walker, David	9/25/2023	0.3	Follow-up with A&M team on recovery bridges to coordinate time for review and discussion of materials

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Walker, David	9/25/2023	2.8	Develop framework around live interest rate and late fee calculation in lieu of static reference version used to populate scheduled claim amounts
Walker, David	9/25/2023	0.6	Summarize assumptions used in counterparty settlement negotiations and draft email to Company team for review and feedback
Walker, David	9/25/2023	0.3	Prepare and circulate summary bridge of claims and reconciling items in advance of internal discussions
Walker, David	9/25/2023	2.9	Confirm liability build of late fee and interest amounts from interest calculation model to scheduled claim amounts
Cascante, Sam	9/26/2023	0.5	Call with J. Sciametta (A&M), D. Walker (A&M) and L. Cherrone (A&M) to review schedule of claims and estimates to be used in DS exhibits and recoveries.
Cascante, Sam	9/26/2023	1.9	Continue reviewing HL recovery model for treatment of alt coin and set-off claims.
Cascante, Sam	9/26/2023	0.6	Call with J. Sciametta (A&M) to review analysis of recoveries and distributions as provided by UCC advisors.
Cascante, Sam	9/26/2023	2.9	Reconcile overall recoveries on a dollarized and non-dollarized basis to the summary provided by UCC advisors.
Cherrone, Louis	9/26/2023	1.6	Review and provide comments on claims extract analysis prepared for CGSH team review.
Cherrone, Louis	9/26/2023	0.5	Call with S. Cascante (A&M), D. Walker (A&M) and J. Sciametta (A&M) to review schedule of claims and estimates to be used in DS exhibits and recoveries.
Sciametta, Joe	9/26/2023	0.6	Follow up call with M. DiYanni (Moelis) and D. Islim (GGH) regarding AdHoc meeting
Sciametta, Joe	9/26/2023	0.8	Assess impact of Opt-In claims on plan scenarios and distribute
Sciametta, Joe	9/26/2023	0.9	Call with Special Committee, AdHoc group members, and Company advisors (Moelis and CGSH)
Sciametta, Joe	9/26/2023	0.8	Review UCC analysis of distribution mechanics and projected recoveries and calculate recoveries for creditors to reconcile to internal models
Sciametta, Joe	9/26/2023	0.5	Call with S. Cascante (A&M), D. Walker (A&M) and L. Cherrone (A&M) to review schedule of claims and estimates to be used in DS exhibits and recoveries
Sciametta, Joe	9/26/2023	0.6	Call with S. Cascante (A&M) to review analysis of recoveries and distributions as provided by UCC advisors
Walker, David	9/26/2023	1.1	Review, research, and respond to comments and questions from L. Cherrone (A&M) on claims bridge in advance of circulating to Cleary team
Walker, David	9/26/2023	0.7	Prepare correspondence to A. Sullivan (Genesis) regarding calculation of claims amounts included in settlement discussions
Walker, David	9/26/2023	0.5	Call with S. Cascante (A&M), J. Sciametta (A&M) and L. Cherrone (A&M) to review schedule of claims and estimates to be used in DS exhibits and recoveries

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Walker, David	9/26/2023	0.4	Draft communication to Cleary team requesting call to discuss bridging items and claims not included in estimates captured in the current view of the Disclosure Statement
Cascante, Sam	9/27/2023	2.2	Prepare revised disclosure statement recovery scenario at request of counsel including revised opt in amounts and back end benefit amounts.
Cherrone, Louis	9/27/2023	1.4	Call with D. Islim (GGH), M. Nuvelestijn (Bitvavo), J. Sciametta (A&M), Moelis and other Ad Hoc members regarding plan status and negotiations.
Cherrone, Louis	9/27/2023	1.1	Review liquidity bridge analysis provided by the Moelis team.
Cherrone, Louis	9/27/2023	1.1	Review overall status and coordinate next steps regarding certain potential asset recovery workstreams.
Cherrone, Louis	9/27/2023	0.7	Provide comments based on review of draft open plan items list for circulation to debtor advisor teams.
Sciametta, Joe	9/27/2023	0.2	Review fee app for August and distribute
Sciametta, Joe	9/27/2023	1.4	Call with D. Islim (GGH), M. Nuvelestijn (Bitvavo), L. Cherrone (A&M), Moelis and other AdHoc members regarding plan status and negotiations
Sciametta, Joe	9/27/2023	0.6	Review creditor proposed plan mechanics in advance of call with AdHoc committee members
Walker, David	9/27/2023	0.3	Draft email to Cleary to coordinate kickoff of distribution workstream and circulate to A&M team to identify any additional items the team thinks should be added to the list of items to discuss
Walker, David	9/27/2023	2.3	Review, research, and respond to Cleary on questions related to asset locations of Debtor entity GGC based on request received in support of ongoing settlement negotiations
Cherrone, Louis	9/28/2023	1.8	Review and provide comments on latest draft of recovery estimates analysis revised based on latest thinking assumptions.
Cherrone, Louis	9/28/2023	0.8	Call with D. Islim (GGH), J. Sciametta (A&M), M. DiYanni (Moelis) and Ad Hoc member regarding plan status and negotiations.
Sciametta, Joe	9/28/2023	0.8	Call with D. Islim (GGH), L. Cherrone (A&M), M. DiYanni (Moelis) and AdHoc member regarding plan status and negotiations
Walker, David	9/28/2023	2.9	Preliminary review of claim calculation for associated interest and late fee components of underlying claim and cross reference with stated assumptions captured within the loan book
Walker, David	9/28/2023	1.8	Start to aggregate initial data required for rebuild of interest calculation file assessing viable model options given size of data set and system limitations
Cascante, Sam	9/29/2023	1.3	Prepare detailed list of outstanding items for review as it relates to the creditor recovery model.
Cherrone, Louis	9/29/2023	1.6	Analyze existing recovery model draft and impact of potential open items remaining.
Cherrone, Louis	9/29/2023	0.6	Call with M. DiYanni (Moelis), UCC advisors (BRG, HL) S. Cascante (A&M) and J. Sciametta (A&M) to discuss potential plan mechanics.
Cherrone, Louis	9/29/2023	0.8	Refresh open items list regarding recovery model open items for discussion.

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Sciametta, Joe	9/29/2023	0.3	Call with A. Litan (AHG) regarding plan status and negotiations
Sciametta, Joe	9/29/2023	0.6	Call with M. DiYanni (Moelis), UCC advisors (BRG, HL) S. Cascante (A&M) and L. Cherrone (A&M)
Smith, Ryan	9/29/2023	2.7	Prepare revised cash rollforward schedule to reflect new Effective Date used in Financial Projections Exhibit.
Walker, David	9/29/2023	1.6	Incorporate counterparty mapping, daily coin pricing, and other broader mapping data tables to support interest model calculations
Walker, David	9/29/2023	2.9	Preliminary build of loan level daily interest calculation file data tables
Cherrone, Louis	10/1/2023	0.6	Call with CGSH, J. Sciametta (A&M) and UCC advisors (W&C, BRG and HL) to discuss update on potential settlement and other items.
Sciametta, Joe	10/1/2023	0.6	Call with CGSH, L. Cherrone (A&M) and UCC advisors (W&C, BRG and HL) to discuss update on potential settlement and other items
Cherrone, Louis	10/2/2023	0.3	Call with J. VanLare (CGSH), S. O'Neal (CGSH), J. Sciametta (A&M) and others from CGSH to discuss distribution mechanics.
Sciametta, Joe	10/2/2023	0.3	Call with J. VanLare (CGSH), S. O'Neal (CGSH), L. Cherrone (A&M) and other from CGSH to discuss distribution mechanics
Walker, David	10/2/2023	0.3	Coordinate with Genesis team to receive broader comprehensive intercompany position data points in support non-debtor intercompany positions that relate to debtor entities.
Walker, David	10/2/2023	0.7	Review preliminary information related to CGSH requests on intercompany positions circulated by J. Pogorzelski (A&M) and respond with comments.
Cherrone, Louis	10/3/2023	1.4	Provide review and comments regarding draft motion contemplating potential asset sales.
Cascante, Sam	10/4/2023	2.8	Prepare detailed breakdown of GGH equity roll up/recovery to GGC in both high and low cases .
Cascante, Sam	10/4/2023	2.9	Prepare detailed breakdown of GGCI recovery creditors including GGH in low and high cases of recovery model.
Fitts, Michael	10/4/2023	1.4	Incorporate changes to the summary of intercompany payables for use in the claims analysis
Fitts, Michael	10/4/2023	2.8	Create a summary of intercompany payables for use in the claims analysis
Walker, David	10/4/2023	0.4	Draft communication and circulate revised view of intercompany positions to Genesis team for review and approval in advance of circulating to Cleary for use in plan and disclosure documents.
Cascante, Sam	10/5/2023	2.2	Prepare 3 month professional fee summary to estimate operating funding through emergence.
Cascante, Sam	10/5/2023	2.6	Review UCC recovery model for treatment of trust shares as near term vs long term and overall impact to recovery.
Cascante, Sam	10/5/2023	1.7	Prepare responses to professional fee run rates for specific UCC creditors.
Walker, David	10/5/2023	0.7	Review feedback from Genesis team on intercompany position summary overview, adjust accordingly, and circulate final version to Cleary.

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Cherrone, Louis	10/6/2023	0.4	Review case update materials provided by CGSH.
Cherrone, Louis	10/6/2023	1.2	Review updated draft potential settlement documents received from Ad Hoc Group and begin reconciling claims amounts as requested by CGSH.
Fitts, Michael	10/6/2023	2.9	Add in information on DCG employee claims for the claims analysis
Sciametta, Joe	10/6/2023	0.6	Review documents from the AHG and send open questions
Cascante, Sam	10/9/2023	2.6	Update recovery model for the latest pricing through 10/8/23.
Cascante, Sam	10/9/2023	2.9	Prepare a summary comparing impact to recovery using various coin pricing dates in the low and high cases.
Fitts, Michael	10/9/2023	1.1	Update the latest pricing file for use in the recovery model
Walker, David	10/9/2023	2.1	Analyze and prepare summary overview of UCC Advisor solicitation efforts based on comparative scheduled claims data points.
Walker, David	10/9/2023	1.6	Initial review of UCC Advisor provided solicitation summary to identify data discrepancies and double counting of creditor amounts.
Walker, David	10/9/2023	1.2	Review and update counterparty mapping based on claims documented on docket.
Cascante, Sam	10/10/2023	2.9	Review updated UCC NPV distribution mechanic and prepare detailed list of follow up questions .
Cherrone, Louis	10/10/2023	1.5	Review and provide comments to CGSH team regarding revised motion in connection with potential asset sales.
Walker, David	10/10/2023	2.8	Identify and aggregate data and assumptions leveraged in the recovery model to reconcile recovery values to scheduled claim values.
Walker, David	10/10/2023	2.4	Develop recovery claims summary view and align mapping and coin pricing leveraged.
Cherrone, Louis	10/11/2023	1.7	Review recovery estimate and term sheet discussion materials and prepare follow-up questions for HL team regarding the same.
Cherrone, Louis	10/11/2023	0.6	Call with J. Sciametta (A&M) regarding projected distributions
Sciametta, Joe	10/11/2023	0.8	Review UCC analysis of projected distributions and recoveries
Sciametta, Joe	10/11/2023	0.6	Call with L. Cherrone (A&M) regarding projected distributions
Fitts, Michael	10/12/2023	1.9	Examine and gather information on the MLA's of two major counterparties for use in the claims analysis
Walker, David	10/12/2023	0.3	Correspond with A&M team regarding setoff amounts and prepare detailed coin view of the previous analysis.
Walker, David	10/12/2023	1.2	Review of redacted counterparty transfers that have hit the docket in an effort to confirm amounts outstanding and identify that sold the claim based on indicated quantities and coins combinations.

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Cherrone, Louis	10/14/2023	1.2	Review and prepare refreshed open issues list relating to certain potential plan mechanics.
Cascante, Sam	10/15/2023	2.9	Create outstanding items list for creditor recovery and distribution mechanics.
Cascante, Sam	10/15/2023	2.4	Revise creditor recovery outstanding items list for comments from management.
Cherrone, Louis	10/15/2023	0.6	Review further revised version of draft open issues list tracking document.
Cherrone, Louis	10/15/2023	0.8	Prepare detailed comments and review associated with draft distribution mechanics open issues list tracking document.
Cherrone, Louis	10/16/2023	1.7	Assist with preparation of draft claims estimate bridge analysis and open items checklist for circulation to CGSH team for review.
Cherrone, Louis	10/16/2023	0.7	Review request and responsive information for certain counterparty claim details.
Cherrone, Louis	10/16/2023	1.4	Assist with preparation of latest checklist for estimated recovery and distribution mechanics open items.
Sciametta, Joe	10/16/2023	0.2	Call with M. DiYanni (Moelis) regarding plan and distribution mechanics
Walker, David	10/16/2023	1.9	Aggregate monthly interest support files to identify prepetition and postpetition interest accrual, reconcile to scheduled accruals, and develop interest accrual structure for settlement support discussions.
Walker, David	10/16/2023	2.8	Detailed review of assumptions used in Genesis provided interest and late fee calculations based on questions from CGSH and UCC advisors regarding underlying MLA and MBA assumptions.
Cascante, Sam	10/17/2023	2.8	Review blowout deck for treatment of certain receivables and claims and compare to latest version of recovery and disclosure statement.
Cascante, Sam	10/17/2023	1.2	Revise protentional opt in % mechanic within the recovery model.
Cascante, Sam	10/17/2023	1.3	Update operating expenses through emergence within the recovery model to be as of 9/30 through case emergence.
Cascante, Sam	10/17/2023	2.6	Update coin quantity and price balances to be as of 9/30 within the recovery model.
Cascante, Sam	10/17/2023	2.9	Update balance sheet values and book value roll up recovery to be figures as of 9/30.
Cascante, Sam	10/17/2023	2.8	Revise recovery model prices to be as of 9/30/23.
Cascante, Sam	10/17/2023	1.1	Update wind down costs within the recovery model to be as of 9/30 month end.
Cascante, Sam	10/17/2023	1.7	Update intercompany payable and receivable balances within the recovery model to be as of 9/30.
Cascante, Sam	10/17/2023	1.6	Update GGC intercompany matrix for September changes .
Cherrone, Louis	10/17/2023	0.7	Call with B. Hammer (CGSH), S. O'Neal (CGSH), M. DiYanni (Moelis) and J. Sciametta (A&M) regarding asset balancing and plan mechanics.

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Professional	Date	Hours	Activity
Cherrone, Louis	10/17/2023	0.5	Provide comments regarding potential distribution and opt-in mechanics language based on review.
Cherrone, Louis	10/17/2023	1.7	Review cash roll forward projection analysis in support of Financial Projections exhibit to the disclosure statement.
Cherrone, Louis	10/17/2023	2.1	Review updated estimated recovery ranges by claim class chart and supporting calculations.
Fitts, Michael	10/17/2023	2.8	Gather information on a major counterparty's transactions for use in the claims analysis
Fitts, Michael	10/17/2023	1.2	Update the master pricing file for use in the recovery model
Sciametta, Joe	10/17/2023	0.4	Call with S. O'Neal (CGSH), M. DiYanni (Moelis) and D. Islim (GGH) regarding plan and distribution mechanics
Sciametta, Joe	10/17/2023	0.7	Call with B. Hammer (CGSH), S. O'Neal (CGSH), M. DiYanni (Moelis) and L. Cherrone (A&M) regarding asset balancing and plan mechanics
Sciametta, Joe	10/17/2023	1.3	Call with HL, certain creditors, M. DiYanni (Moelis) and D. Islim (GGH) regarding plan and distribution mechanics
Sciametta, Joe	10/17/2023	0.2	Review creditor claims amounts regarding recent settlement discussions
Sciametta, Joe	10/17/2023	0.4	Make edits to list of plan and distribution items and distribute to UCC
Sciametta, Joe	10/17/2023	0.8	Draft list of assumption related to Plan and DS based on recent UCC call and distribute to CGSH and Moelis
Smith, Ryan	10/17/2023	1.1	Update Effective Date cash rollforward in high and low case for litigation reserve assumptions in settlement and non-settlement scenarios.
Smith, Ryan	10/17/2023	2.9	Revise Effective Date cash rollforward by debtor entity to be included in Financial Projections Exhibit for cash actuals through September.
Smith, Ryan	10/17/2023	2.1	Update Effective Date cash rollforward for repayment actuals.
Cascante, Sam	10/18/2023	2.2	Revise recovery model opt in funding and back end dynamics for a revised digital creditor scenario.
Cascante, Sam	10/18/2023	1.3	Prepare summary highlighting impact of opt-in to dollar vs non-dollar creditors .
Cascante, Sam	10/18/2023	1.3	Prepare revised Illustrative creditor recoveries for Disclosure Exhibit incorporating changes to opt in mechanics benefiting funded by digital creditors.
Cherrone, Louis	10/18/2023	1.8	Review and request changes to latest version of the draft recovery ranges by claim class chart and supporting calculations document.
Cherrone, Louis	10/18/2023	0.7	Call with J. Sciametta (A&M) to discuss distribution model and other plan related tasks.
Fitts, Michael	10/18/2023	1.1	Update the master pricing file for use in the recovery model and correspondence with the Company regarding the pricing
Sciametta, Joe	10/18/2023	0.3	Correspond with UCC advisors and counsel on distribution mechanics

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Sciametta, Joe	10/18/2023	0.7	Call with L. Cherrone (A&M) to discuss distribution model and other plan related tasks
Sciametta, Joe	10/18/2023	1.3	Draft and distribute update materials for special committee related to plan status and key items
Sciametta, Joe	10/18/2023	1.9	Review distribution model reflecting all changes, perform quality control and assess changes relative to prior models
Smith, Ryan	10/18/2023	1.3	Review latest recovery model file and net assets available for distribution calculations.
Cascante, Sam	10/19/2023	2.4	Prepare updated DCG Deal scenario within recovery model based on revised proposal.
Cascante, Sam	10/19/2023	2.1	Prepare updated no-deal recovery scenario based on latest NPV balances from Moelis.
Cascante, Sam	10/19/2023	0.4	Call with C. Ribeiro (CGSH), J. VanLare (CGSH), D. Schwartz (CGSH), J. Sciametta (A&M), L. Cherrone (A&M) and D. Walker (A&M) regarding claims estimates for the recovery model.
Cascante, Sam	10/19/2023	0.9	Call with M. DiYanni (Moelis), B. Barnwell (Moelis), J. Sciametta (A&M), R. Smith (A&M) and L. Cherrone (A&M) to review draft recovery and distribution model.
Cherrone, Louis	10/19/2023	0.4	Call with C. Ribeiro (CGSH), J. VanLare (CGSH), D. Schwartz (CGSH), S. Cascante (A&M), J. Sciametta (A&M) and D. Walker (A&M) regarding claims estimates for the recovery model.
Cherrone, Louis	10/19/2023	0.3	Call with M. DiYanni (Moelis) and J. Sciametta (A&M) to discuss recovery model assumptions and next steps.
Cherrone, Louis	10/19/2023	0.8	Working session with R. Smith (A&M) to discuss bridge between AHG recovery model and latest A&M model.
Cherrone, Louis	10/19/2023	0.7	Review net present value analysis provided by Moelis team prior to including in the draft recovery model.
Cherrone, Louis	10/19/2023	1.2	Assist with preparation of high level bridge comparing the draft recovery model outputs relative to a version put forth by creditor advisors.
Cherrone, Louis	10/19/2023	1.3	Review updated recovery model outputs based on updates made including revised net present value figures.
Cherrone, Louis	10/19/2023	0.9	Call with M. DiYanni (Moelis), B. Barnwell (Moelis), S. Cascante (A&M), R. Smith (A&M) and J. Sciametta (A&M) to review draft recovery and distribution model.
Sciametta, Joe	10/19/2023	1.3	Review recovery model and compare initial and subsequent distribution assumptions relative to UCC model
Sciametta, Joe	10/19/2023	0.3	Call with J. VanLare (CGSH) and S. O'Neal (CGSH) regarding plan update
Sciametta, Joe	10/19/2023	0.9	Call with M. DiYanni (Moelis), B. Barnwell (Moelis), S. Cascante (A&M), R. Smith (A&M) and L. Cherrone (A&M) to review draft recovery and distribution model
Sciametta, Joe	10/19/2023	0.4	Call with C. Ribeiro (CGSH), J. VanLare (CGSH), D. Schwartz (CGSH), S. Cascante (A&M), L. Cherrone (A&M) and D. Walker (A&M) regarding claims estimates for the recovery model
Sciametta, Joe	10/19/2023	0.3	Call with M. DiYanni (Moelis) and L. Cherrone (A&M) to discuss recovery model assumptions and next steps

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Sciametta, Joe	10/19/2023	0.6	Review bridge of latest recovery model to UCC model
Smith, Ryan	10/19/2023	0.8	Working session with L. Cherrone (A&M) to discuss bridge between AHG recovery model and latest A&M model.
Smith, Ryan	10/19/2023	2.7	Prepare bridge between AHG recovery model and latest A&M model.
Smith, Ryan	10/19/2023	0.6	Update bridge between AHG recovery model and latest A&M model for new NPV figures.
Smith, Ryan	10/19/2023	1.4	Revise bridge between AHG recovery model and latest A&M model based on internal feedback.
Smith, Ryan	10/19/2023	0.9	Call with M. DiYanni (Moelis), B. Barnwell (Moelis), S. Cascante (A&M), J. Sciametta (A&M) and L. Cherrone (A&M) to review draft recovery and distribution model.
Walker, David	10/19/2023	0.4	Call with C. Ribeiro (CGSH), J. VanLare (CGSH), D. Schwartz (CGSH), S. Cascante (A&M), L. Cherrone (A&M) and J. Sciametta (A&M) regarding claims estimates for the recovery model.
Cascante, Sam	10/20/2023	1.9	Prepare revised Illustrative creditor recoveries for Disclosure Exhibit latest deal and no-deal proposal.
Sciametta, Joe	10/20/2023	1.2	Review distribution mechanics note from Moelis, provide related comments to CGSH for inclusion in Plan
Walker, David	10/20/2023	2.5	Review response from S. Lynch (Genesis) re: counterparty interest rate and late fee assumptions and revert with underlying loan level detail to confirm that the underlying in kind population is captured in the prepared counterparty summary.
Cascante, Sam	10/21/2023	1.8	Prepare responses to UCC for questions on the latest version of the recovery model and illustrative creditor recovery deck with high and low scenarios.
Cherrone, Louis	10/21/2023	0.9	Review and prepare comments regarding current draft of distribution mechanics document.
Cherrone, Louis	10/21/2023	1.2	Review and prepare draft responses relating to the draft recovery model questions received from HL team.
Cherrone, Louis	10/22/2023	0.7	Review revised draft of distribution mechanics document and provide feedback.
Cherrone, Louis	10/22/2023	0.8	Finalize and circulate responses to HL team's questions on the draft recovery model.
Fitts, Michael	10/22/2023	0.9	Answer questions from Cleary regarding BTC received from DCG for the recovery model
Sciametta, Joe	10/22/2023	0.6	Call with HL, certain creditors, M. DiYanni (Moelis), B. Geer (HL) and R. Malik (HL) regarding plan and distribution mechanics
Sciametta, Joe	10/22/2023	0.8	Draft bullet points related to distribution mechanics at the request of the UCC and distribute
Cascante, Sam	10/23/2023	1.7	Prepare revised diligence questions on distribution mechanics based on latest draft received from counsel.
Cascante, Sam	10/23/2023	1.3	Review detailed list of responses to recovery model questions provided by management.
Cascante, Sam	10/23/2023	1.3	Prepare revised litigation recovery scenario in the recovery model based on request from counsel.

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Cascante, Sam	10/23/2023	1.8	Prepare summary of distributable assets at effective date for various digital asset pricing sensitivities .
Cascante, Sam	10/23/2023	2.9	Create effective date distribution in kind scenario for various digital asset pricing sensitivities .
Sciametta, Joe	10/23/2023	0.4	Call with M. DiYanni (Moelis) regarding distribution mechanics and related comments
Sciametta, Joe	10/23/2023	0.8	Call with S. Cascante (A&M) regarding distribution mechanics and related comments
Walker, David	10/23/2023	2.7	Aggregate key recovery model inputs to leverage in setoff and distribution model mechanics and framework and incorporate.
Walker, David	10/23/2023	2.9	Develop base matrix and model framework to support setoff and distribution view at the counterparty and coin level.
Walker, David	10/24/2023	2.8	Perform detailed model reconciliation to ensure all inputs and assumptions align.
Cascante, Sam	10/25/2023	2.4	At request of counsel, prepare illustrative claim scenarios for various collateral pledges pricing.
Cascante, Sam	10/25/2023	0.3	Call with C. Ribeiro (CGSH), J. VanLare (CGSH), J. Sciametta (A&M), L. Cherrone (A&M) and D. Walker (A&M) and P. Kinealy (A&M) regarding claims estimates for the recovery model.
Cherrone, Louis	10/25/2023	0.3	Call with C. Ribeiro (CGSH), J. VanLare (CGSH), S. Cascante (A&M), J. Sciametta (A&M), D. Walker (A&M) and P. Kinealy (A&M) regarding claims estimates for the recovery model.
Fitts, Michael	10/25/2023	0.4	Update the master pricing file for use in the recovery model
Kinealy, Paul	10/25/2023	0.3	Call with C. Ribeiro (CGSH), J. VanLare (CGSH), S. Cascante, L. Cherrone, D. Walker and J. Sciametta (all A&M) regarding claims estimates for the recovery model
Sciametta, Joe	10/25/2023	0.6	Call with B. Rosen (Proskauer) and M. DiYanni (Moelis) regarding distribution mechanics
Sciametta, Joe	10/25/2023	0.3	Edit and distribute revised list of distribution mechanism
Sciametta, Joe	10/25/2023	0.4	Call with HL, certain creditors, M. DiYanni (Moelis), P. Rosen (Proskauer) and J. Sazant (Proskauer) regarding plan and distribution mechanics
Sciametta, Joe	10/25/2023	0.3	Call with C. Ribeiro (CGSH), J. VanLare (CGSH), S. Cascante (A&M), L. Cherrone (A&M) and D. Walker (A&M) and P. Kinealy (A&M) regarding claims estimates for the recovery model
Walker, David	10/25/2023	2.8	Incorporate asset view and pro rata setoff mechanics into model.
Walker, David	10/25/2023	2.9	Continue to reconcile inputs and assumptions in advance of building pro rata setoff mechanics.
Walker, David	10/25/2023	0.3	Call with C. Ribeiro (CGSH), J. VanLare (CGSH), S. Cascante (A&M), L. Cherrone (A&M) and J. Sciametta (A&M) and P. Kinealy (A&M) regarding claims estimates for the recovery model.
Cascante, Sam	10/26/2023	2.1	Prepare Gemini summary of recoveries in low and high cases with recoveries as a % of dollarized claims and non-dollarized claims.

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Cascante, Sam	10/26/2023	2.3	Prepare recovery model comparison of 10/24 prices versus 9/30 filed recovery model.
Cherrone, Louis	10/26/2023	0.6	Review and provide comments to preliminary draft recovery model outputs based on updated assumptions.
Sciametta, Joe	10/26/2023	0.6	Call with SEC, S. O'Neal (CGSH), J. VanLare (CGSH), M. DiYanni (Moelis) and B. Tichenor (Moelis) regarding case update
Sciametta, Joe	10/26/2023	0.8	Review recovery analysis and asses impact of potential pricing updates on creditor recoveries
Sciametta, Joe	10/26/2023	0.7	Assess recoveries of Gemini claims under certain pricing assumptions
Sciametta, Joe	10/26/2023	0.4	Review information related to settlement as provided by creditors in advance of call
Sciametta, Joe	10/26/2023	0.6	Research alt. coin information following SEC call
Walker, David	10/26/2023	2.7	Update claims reconciliation file for revised pricing assumptions and review outputs.
Walker, David	10/26/2023	2.7	Perform model integrity checks on mechanics and outputs produced.
Walker, David	10/26/2023	2.9	Incorporate post-setoff claim view on both a USD and in kind basis.
Cherrone, Louis	10/27/2023	0.8	Assist with preparation of draft discussion materials regarding distribution mechanics overview.
Fitts, Michael	10/27/2023	2.9	Create a summary table of coins held on each month end for use in the overall claims analysis
Sciametta, Joe	10/27/2023	0.4	Review Gemini complaint regarding collateral valuation
Sciametta, Joe	10/27/2023	0.2	Call with B. Rosen (Proskauer) regarding distribution mechanics
Sciametta, Joe	10/27/2023	0.3	Revise distribution mechanics assumptions and distribute to Proskauer
Cherrone, Louis	10/30/2023	1.3	Provide additional review and comments regarding further revised creditor net position summary analysis.
Cherrone, Louis	10/30/2023	1.8	Review and provide comments regarding creditor net position summary analysis.
Cherrone, Louis	10/30/2023	0.4	Review and reconcile claims data received from CGSH team relating to current draft of creditor net position summary being prepared.
Walker, David	10/30/2023	0.5	Call with M. Fitts (A&M) to review counterparty analysis and discuss historic activity to have the Genesis team review and confirm for accuracy in presentation.
Walker, David	10/30/2023	1.8	Aggregate certain counterparty claims data and summarize for CGSH team in support of settlement discussions and circulate to A&M team for feedback.
Cherrone, Louis	10/31/2023	2.1	Prepare revised counterparty net position summary and finalize draft for review by CGSH team.
Cherrone, Louis	10/31/2023	0.8	Review updated modeling for various potential reserve scenarios and impact on estimated recoveries.

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Cherrone, Louis	10/31/2023	1.2	Review recovery model supporting detail as requested by BRG team.
Walker, David	10/31/2023	2.9	Prepare a settlement view bifurcating asset and liability loan book items and capturing the relevant split of prepetition and postpetition amounts to help streamline settlement discussions.
Walker, David	10/31/2023	0.8	Update coin pricing table and calculate TWAP values to revise settlement view based on further feedback received from CGSH.
Cascante, Sam	11/1/2023	1.9	Prepare bridge to prior version of recovery model highlighting key updates.
Cascante, Sam	11/1/2023	2.6	Prepare updated recovery summary based on current pricing for both low and high cases.
Cascante, Sam	11/1/2023	2.8	Create illustrative recovery analysis under certain counterparty settlement negotiation scenarios for low and high cases.
Cascante, Sam	11/1/2023	1.8	Prepare low versus high case recovery summary with explanation of material differences.
Cherrone, Louis	11/1/2023	0.4	Assist with responses to questions from Moelis team regarding latest draft recovery analysis.
Cherrone, Louis	11/1/2023	1.9	Perform quality check and analyze updated recovery analysis outputs.
Walker, David	11/1/2023	2.4	Review and revise counterparty settlement material based on latest feedback from Cleary team
Cherrone, Louis	11/2/2023	2.1	Review latest draft of certain recovery analysis related exhibits and provide comments.
Cherrone, Louis	11/2/2023	1.3	Prepare draft quality check of certain recovery related scenarios.
Walker, David	11/2/2023	2.8	Preliminary review of late fee rates leveraged in prepetition interest support file prepared by the Company
Walker, David	11/2/2023	2.9	Continue review of Debtor's prepetition interest and late fee support in advance of preliminary postpetition interest workstream discussions with Cleary and A&M team
Cascante, Sam	11/3/2023	1.3	Prepare summary of holdback fees accrued and unpaid to be funded at emergence.
Cascante, Sam	11/3/2023	1.9	Prepare professional fee summary with fees accrued through September 2023 as well as expected accruals through emergence.
Cherrone, Louis	11/3/2023	1.1	Analyze certain line items relating to case expenses used as inputs for latest draft of recovery analysis.
Fitts, Michael	11/3/2023	2.3	Create a summary of outstanding and paid interest of a third party counterparty for use in the claims analysis
Sciametta, Joe	11/3/2023	0.4	Correspond with Moelis and CGSH regarding distribution analysis and call with UCC
Sciametta, Joe	11/3/2023	0.8	Review liquidity information as provided by counterparty as it pertains to potential settlement
Sciametta, Joe	11/3/2023	0.8	Review analysis of distribution mechanics received from UCC and AHG groups
Sciametta, Joe	11/3/2023	0.5	Call with B. Geer (HL), R. Malik (HL), M. DiYanni (Moelis) and L. Cherrone (A&M) to discuss revisions to distribution mechanics

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Smith, Ryan	11/3/2023	2.8	Prepare summary schedule breaking out case operating expenses included in recovery model.
Walker, David	11/3/2023	1.5	Finalize and review counterparty settlement summary overview based on input received from Cleary team and provide status update accordingly
Walker, David	11/3/2023	1.8	Aggregate counterparty data in support of preliminary work and summary support for counterparty settlement discussions
Walker, David	11/3/2023	1.2	Revise data points related to settlement discussions based on feedback received from Cleary team
Walker, David	11/3/2023	0.6	Review counterparty settlement material provided by Counsel and confirm open items with Company Finance team
Walker, David	11/3/2023	0.3	Draft communication to Company Finance team related to remaining outstanding items on open datapoints for settlement summary support
Cascante, Sam	11/4/2023	1.4	Call with UCC advisors (BRG, HL and W&C), AHG advisors (Proskauer), CGSH, Moelis, and J. Sciametta (A&M) regarding edits to distribution mechanics and other items
Cherrone, Louis	11/4/2023	0.4	Review request from CGSH team regarding updated creditor net position calculations.
Cherrone, Louis	11/4/2023	0.7	Quality check revised creditor net position calculation updated based on request from CGSH.
Sciametta, Joe	11/4/2023	1.7	Prepare analysis of impact of Gemini claims on distributions under various scenarios
Sciametta, Joe	11/4/2023	0.2	Call with S. O'Neal (CGSH) regarding Gemini claims and impact on distributions
Sciametta, Joe	11/4/2023	1.4	Call with UCC advisors (BRG, HL and W&C), AHG advisors (Proskauer), CGSH, Moelis, and S. Cascante (A&M) regarding edits to distribution mechanics and other items
Cascante, Sam	11/5/2023	2.8	Begin modeling in kind near term distributions under various reserve scenarios.
Cherrone, Louis	11/5/2023	0.4	Review revised draft language of distributions mechanics circulated by CGSH team.
Cherrone, Louis	11/5/2023	0.9	Review draft analysis of potential proposed creditor reserve calculations.
Sciametta, Joe	11/5/2023	0.8	Review updated distribution mechanics drafted by CGSH and provide comments
Walker, David	11/5/2023	0.4	Review and respond to Cleary team regarding timing of remaining open items from Company Finance team and other requested updates
Cherrone, Louis	11/6/2023	0.9	Attend settlement discussions with UCC advisors (BRG, HL, W&C), AHG advisors (Proskauer), Moelis, CGSH and J. Sciametta (A&M).
Cherrone, Louis	11/6/2023	0.4	Attend settlement discussions with Ducera, BRG, HL, Moelis and J. Sciametta (A&M).
Cherrone, Louis	11/6/2023	1.2	Attend settlement discussions with DCG and advisors, UCC and advisors, AHG and advisors, Moelis, CGSH and J. Sciametta (A&M).
Cherrone, Louis	11/6/2023	1.1	Review latest draft of distribution mechanics language circulated by CGSH team.

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Cherrone, Louis	11/6/2023	0.6	Attend settlement discussions with DCG and advisors (Weil and Ducera) UCC advisors (BRG, HL, W&C), AHG advisors (Proskauer), Moelis, CGSH and J. Sciametta (A&M).
Cherrone, Louis	11/6/2023	2.4	Prepare analysis to support responses to CGSH questions regarding estimated GAP recoveries under certain scenarios.
Cherrone, Louis	11/6/2023	1.2	Meeting with J. Sciametta (A&M) and Moelis related to settlement discussion and impact on recoveries.
Cherrone, Louis	11/6/2023	0.6	Review draft recovery analysis circulated by Ducera team.
Sciametta, Joe	11/6/2023	0.9	Attend settlement discussions with UCC advisors (BRG, HL, W&C), AHG advisors (Proskauer), Moelis, CGSH and L. Cherrone (A&M)
Sciametta, Joe	11/6/2023	1.2	Attend settlement discussions with DCG and advisors, UCC and advisors, AHG and advisors, Moelis, CGSH and L. Cherrone (A&M)
Sciametta, Joe	11/6/2023	1.2	Meeting with L. Cherrone (A&M) and Moelis related to settlement discussion and impact on recoveries
Sciametta, Joe	11/6/2023	0.6	Attend settlement discussions with DCG and advisors (Weil and Ducera) UCC advisors (BRG, HL, W&C), AHG advisors (Proskauer), Moelis, CGSH and L. Cherrone (A&M)
Sciametta, Joe	11/6/2023	0.8	Assess settlement proposal received and impact on Plan and recoveries
Sciametta, Joe	11/6/2023	0.4	Attend settlement discussions with Ducera, BRG, HL, Moelis and L. Cherrone (A&M)
Walker, David	11/6/2023	0.8	Draft email with populated language related to settlement materials provided by Cleary Team and circulate to A&M team for review and broader distribution
Walker, David	11/6/2023	2.3	Research question proposed by counsel in advance of hearing and support of plan and disclosure language related to altcoin claim amounts and respond accordingly
Walker, David	11/6/2023	0.3	Review response received from Company Finance team re: open settlement discussion items and respond with follow-up questions to confirm understanding
Walker, David	11/6/2023	2.9	Revise settlement materials based on feedback received from Company Finance team related to certain month-end values and review for completeness
Cascante, Sam	11/7/2023	0.6	Meeting with L. Cherrone (A&M) and J. Sciametta (A&M) regarding impact of distribution principles on rebalancing analysis .
Cascante, Sam	11/7/2023	2.4	Prepare updated summary of near term in kind recoveries by claim class based on draft distribution principles.
Cherrone, Louis	11/7/2023	0.6	Review updated analysis regarding recoveries and potential distribution mechanics.
Cherrone, Louis	11/7/2023	0.9	Call with USD creditor group members, Moelis (M. DiYanni, B. Klein and B. Barnwell) and J. Sciametta (A&M) to discuss distribution mechanics.
Cherrone, Louis	11/7/2023	0.6	Meeting with J. Sciametta (A&M) and S. Cascante (A&M) regarding impact of distribution principles on rebalancing analysis.
Cherrone, Louis	11/7/2023	0.4	Review latest draft of distribution mechanics language circulated by CGSH team.

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Cherrone, Louis	11/7/2023	2.4	Prepare analysis and accompanying footnotes regarding potential additional disclosure regarding recovery estimates.
Cherrone, Louis	11/7/2023	0.3	Call regarding settlement discussions with DCG advisors (Weil and Ducera) UCC advisors (BRG, HL, W&C), AHG advisors (Proskauer), Moelis, CGSH and J. Sciametta (A&M).
Fitts, Michael	11/7/2023	2.9	Create a summary of total debtors assets on different dates for use in the overall claims analysis
Sciametta, Joe	11/7/2023	0.8	Draft agenda for kick-off meeting with management team related to distribution mechanics
Sciametta, Joe	11/7/2023	0.6	Meeting with L. Cherrone (A&M) and S. Cascante (A&M) regarding impact of distribution principles on rebalancing analysis
Sciametta, Joe	11/7/2023	0.3	Call regarding settlement discussions with DCG advisors (Weil and Ducera) UCC advisors (BRG, HL, W&C), AHG advisors (Proskauer), Moelis, CGSH and L. Cherrone (A&M)
Sciametta, Joe	11/7/2023	0.6	Review analysis of impact of distribution principles on impact of projected rebalancing
Sciametta, Joe	11/7/2023	0.9	Call with USD creditor group members, Moelis (M. DiYanni, B. Klein and B. Barnwell) and L. Cherrone (A&M) to discuss distribution mechanics
Walker, David	11/7/2023	2.7	Continue to work on distribution model incorporating relevant counterparty mapping and pricing references into underlying matrix structure
Walker, David	11/7/2023	0.4	Confirm pricing assumptions with Cleary team related to the latest ask for settlement summary materials in advance of making revisions as necessary
Walker, David	11/7/2023	2.9	Revise settlement materials for the various assumptions provided and review with A&M team in advance of circulating
Walker, David	11/7/2023	1.3	Review framework for distribution workstream kick-off and respond to confirm certain assumptions and requested data points based on information readily available on claims and assets available
Walker, David	11/7/2023	0.4	Aggregate altcoin population at GGC and circulate list to Company in support of preliminary distribution workstream support
Cherrone, Louis	11/8/2023	1.9	Review latest iteration of draft distribution mechanics with comments circulated by the UCC advisors.
Cherrone, Louis	11/8/2023	0.8	Call with B. Hammer (CGSH), A. Mitchell (CGSH), B. Klein (Moelis), M. DiYanni (Moelis), and J. Sciametta (A&M) to discuss latest draft of distribution principles exhibit.
Cherrone, Louis	11/8/2023	0.4	Review further revised draft of distribution language circulated by counsel to dollar creditors.
Cherrone, Louis	11/8/2023	0.6	Review latest presentation materials regarding potential settlement proposals.
Cherrone, Louis	11/8/2023	0.6	Call with J. Sciametta (A&M) to review distribution principles draft received by UCC.
Fitts, Michael	11/8/2023	0.8	Review information between the intercompany position of GGCI and GGC as it relates to a counterparty for use in the claims analysis
Sciametta, Joe	11/8/2023	0.8	Call with B. Hammer (CGSH), A. Mitchell (CGSH), B. Klein (Moelis), M. DiYanni (Moelis), and J. Sciametta (A&M) to discuss latest draft of distribution principles exhibit.

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Sciametta, Joe	11/8/2023	0.6	Call with L. Cherrone (A&M) to review distribution principles draft received by UCC
Sciametta, Joe	11/8/2023	0.8	Read revised distribution mechanics provided by UCC advisors and draft responses
Sciametta, Joe	11/8/2023	0.6	Review edits from Proskauer on distribution principles, and correspond send comments to CGSH and Moelis
Walker, David	11/8/2023	2.7	Identify initial data requirements and support files in advance of postpetition interest discussions with A&M and Cleary teams
Walker, David	11/8/2023	2.9	Develop underlying dynamic filtering and aggregation criteria to accurately aggregate and summarize comprehensive Debtor loan book for borrow activity in support of initial efforts on postpetition interest workstream
Cascante, Sam	11/9/2023	0.4	Call with J. Sciametta (A&M) to review recovery sensitivity related to DCG proposals.
Cascante, Sam	11/9/2023	1.2	Call with UCC advisors (HL, W&C), Proskauer, Prior Cashman, Moelis, CGSH and J. Sciametta (A&M) to discuss distribution mechanics and other Plan items.
Cherrone, Louis	11/9/2023	0.8	Review latest recovery estimates under recently received potential settlement scenario.
Cherrone, Louis	11/9/2023	0.6	Call with USD creditor group members, Moelis (M. DiYanni and B. Klein) and J. Sciametta (A&M) to discuss distribution mechanics.
Fitts, Michael	11/9/2023	0.4	Preliminary discussions with D. Walker (A&M) regarding postpetition interest workstream kick-off and initial data gathering efforts required
Sciametta, Joe	11/9/2023	1.2	Call with UCC advisors (HL, W&C), Proskauer, Prior Cashman, Moelis, CGSH and S. Cascante (A&M) to discuss distribution mechanics and other Plan items
Sciametta, Joe	11/9/2023	0.4	Review request for DS information from UCC member, confirm current DS disclosure, and correspond with CGSH on resolution
Sciametta, Joe	11/9/2023	0.6	Call with USD creditor group members, Moelis (M. DiYanni and B. Klein) and L. Cherrone (A&M) to discuss distribution mechanics
Sciametta, Joe	11/9/2023	0.4	Call with S. Cascante (A&M) to review recovery sensitivity related to DCG proposals
Sciametta, Joe	11/9/2023	0.3	Review Alt coin analysis comparing petition date value of claims relative to current value for coins with decreasing value
Sciametta, Joe	11/9/2023	0.7	Review edits to distribution principles provided by UCC and AHG
Sciametta, Joe	11/9/2023	0.9	Analyze impact of GBTC on distribution reserves
Walker, David	11/9/2023	0.4	Preliminary discussions with M. Fitts (A&M) regarding postpetition interest workstream kick-off and initial data gathering efforts required
Walker, David	11/9/2023	1.3	Review and respond to A&M team regarding altcoin claim population and distribution related matters
Walker, David	11/9/2023	2.9	Continue to develop distribution model matrix framework and duplicate previously developed in kind views to allow for dynamic USD equivalent adjustments
Walker, David	11/9/2023	0.3	Coordinate with Cleary team on availability related to preliminary discussions related to postpetition interest calculations

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Walker, David	11/9/2023	2.7	Perform postpetition interest model checks on data aggregation and filtering mechanics on randomized counterparty sampling to ensure accuracy and identify modifications or updates needed before preliminary discussions with Cleary and A&M teams
Barr, Harrison	11/10/2023	2.1	Created a MLA/MBA tracker and support for postpetition interest model assumptions in support of plan support and at the request of counsel
Barr, Harrison	11/10/2023	2.3	Reviewed Master Loan Agreement Contracts for each counter party and note Late fees to the updated PPI tracker
Barr, Harrison	11/10/2023	2.6	Reviewed Master Borrowing Agreement Contracts for each counter party and note Late fees to the updated PPI tracker
Cascante, Sam	11/10/2023	0.7	Revise dcg deal scenario in the model to sensitize impact of settlements with large counterparties on the low and high end of recoveries.
Cascante, Sam	11/10/2023	1.7	Prepare summary table of illustrative claim recoveries in response to disclosure statement objections.
Cascante, Sam	11/10/2023	1.1	Create various potential foreclosure scenarios within recovery model in response to disclosure statement objections.
Cherrone, Louis	11/10/2023	0.5	Call with CGSH (A. Mitchell, D. Schwartz, L. Barefoot) and A&M (D. Walker, J. Sciametta) to discuss PPI and related info requests.
Cherrone, Louis	11/10/2023	0.3	Call with R. Malik (HL), O. Fung (HL) and J. Sciametta (A&M) regarding claims reserves and mechanics.
Cherrone, Louis	11/10/2023	0.8	Review updated draft of recovery estimates based on revised assumptions per distribution mechanics.
Sciametta, Joe	11/10/2023	0.8	Review revised distribution principles received by AHG and other groups, review, and provide comments
Sciametta, Joe	11/10/2023	0.3	Call with R. Malik (HL), O. Fung (HL) and L. Cherrone (A&M) regarding claims reserves and mechanics
Sciametta, Joe	11/10/2023	1.2	Analyze impact of distribution mechanics on allocations of assets and potential distributions
Sciametta, Joe	11/10/2023	0.5	Call with CGSH (A. Mitchell, D. Schwartz, L. Barefoot) and A&M (D. Walker, L. Cherrone) to discuss PPI and related info requests
Walker, David	11/10/2023	2.9	Develop preliminary view of postpetition interest model mechanics and non loan book related assumption inputs
Walker, David	11/10/2023	2.8	Prepare summary overview of loan book and interest related data points in support of postpetition interest workstream kick-off in advance of discussions with Cleary team
Walker, David	11/10/2023	0.7	Preliminary contract review, assumption input development, and general data needs in support of postpetition interest workstream
Walker, David	11/10/2023	2.3	Detailed review of contract review work and overview prepared by H. Barr (A&M) and M. Fitts (A&M) and respond with comments accordingly
Walker, David	11/10/2023	0.5	Call with CGSH (A. Mitchell, D. Schwartz, L. Barefoot) and A&M (J. Sciametta, L. Cherrone) to discuss PPI and related info requests
Cascante, Sam	11/11/2023	0.9	Call with Hughes Hubbard (D. Smith, A. Frelinghuysen, E. Diers), CGSH, Moelis (M. DiYanni), L. Cherrone (A&M) and J. Sciametta (A&M) to discuss distribution and reserve mechanics.

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Cherrone, Louis	11/11/2023	0.9	Call with Hughes Hubbard (D. Smith, A. Frelinghuysen, E. Diers), CGSH, Moelis (M. DiYanni), J. Sciametta (A&M) and S. Cascante (A&M) to discuss distribution and reserve mechanics.
Cherrone, Louis	11/11/2023	0.8	Review initial draft of potential creditor reserve framework.
Cherrone, Louis	11/11/2023	0.4	Review comments and proposed changes to distributions mechanics language circulated by CGSH team.
Sciametta, Joe	11/11/2023	0.7	Review comments to distribution principles received by USD and other groups, review, and provide comments
Sciametta, Joe	11/11/2023	0.4	Correspond with HL regarding claims reserve scenarios and analysis
Sciametta, Joe	11/11/2023	0.6	Correspond with CGSH regarding claims reserve scenarios and calculations
Sciametta, Joe	11/11/2023	0.6	Analyze GBTC pricing and impact on claims reserves as it related to Gemini claims
Sciametta, Joe	11/11/2023	0.9	Call with Hughes Hubbard (D. Smith, A. Frelinghuysen, E. Diers), CGSH, Moelis (M. DiYanni), L. Cherrone (A&M) and S. Cascante (A&M) to discuss distribution and reserve mechanics
Cascante, Sam	11/12/2023	2.8	Prepare recovery calculations for hypothetical GBTC reserve scenarios and near term and long term impacts to recovery.
Cherrone, Louis	11/12/2023	0.6	Prepare comments and questions based on review of draft potential reserve language circulated by CGSH team.
Cherrone, Louis	11/12/2023	0.6	Call with J. Sciametta (A&M) regarding distribution mechanic changes proposed by lenders, and assess impact on distributions, including a certain creditor's claims.
Cherrone, Louis	11/12/2023	0.7	Prepare revised draft of potential creditor reserve calculation based on request from CGSH.
Cherrone, Louis	11/12/2023	1.6	Incorporate changes to the draft potential creditor reserve calculation based on feedback received.
Sciametta, Joe	11/12/2023	0.3	Correspond with CGSH regarding distributions Annex to the Plan and revisions
Sciametta, Joe	11/12/2023	0.8	Review impact of initial distribution ranges on Gemini reserves under the proposed Plan
Sciametta, Joe	11/12/2023	0.6	Call with L. Cherrone (A&M) regarding distribution mechanic changes proposed by lenders, and assess impact on distributions, including Gemini claims
Sciametta, Joe	11/12/2023	0.4	Call with Hughes Hubbard (D. Smith, A. Frelinghuysen, E. Diers), and CGSH to discuss distribution and reserve mechanics
Sciametta, Joe	11/12/2023	0.4	Correspond with HL regarding Gemini reserve calculations for distributions under the Plan
Barr, Harrison	11/13/2023	2.9	Review of Master Borrowing Agreement Contracts for each counter party and note Late fees to the updated PPI tracker
Barr, Harrison	11/13/2023	2.8	Review Master Loan Agreement Contracts for each counter party and note BD until late to the updated PPI tracker
Barr, Harrison	11/13/2023	2.9	Review of Master Loan Agreement Contracts for each counter party and note Late fees to the updated PPI tracker

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Barr, Harrison	11/13/2023	2.1	Review Master Borrowing Agreement Contracts for each counter party and note BD until late for the PPI tracker
Barr, Harrison	11/13/2023	2.2	Continued review of Master Loan Agreement Contracts for each counter party and note BD until late to the updated PPI tracker
Cascante, Sam	11/13/2023	1.3	Prepare illustrative summary of distributions and reserve amounts needed to satisfy floating claim for specific counterparty.
Cherrone, Louis	11/13/2023	1.3	Review draft reserve language for potential inclusion in the plan as circulated by counsel to a creditor.
Cherrone, Louis	11/13/2023	2.4	Prepare draft calculations regarding mechanics of certain reserve language as preliminarily drafted.
Cherrone, Louis	11/13/2023	0.8	Review terms of indicative proposal construct circulated by UCC advisors.
Fitts, Michael	11/13/2023	1.8	Create a summary of late fee amounts used in the pre-petition file vs. amount from MLA/MBAs for use in the PPI interest calculation
Fitts, Michael	11/13/2023	0.4	Discuss late fee contract review efforts with D. Walker (A&M) and outline data to review
Sciametta, Joe	11/13/2023	0.5	Review analysis of alt and stable coins and compare to claims for distributions
Sciametta, Joe	11/13/2023	0.8	Review updated reserve and distribution calculations reflecting latest settlements to be included on POR
Sciametta, Joe	11/13/2023	0.3	Call with S. Levander (CGSH) regarding alt and stable coins relative to claims
Walker, David	11/13/2023	2.8	Prepare summary overview of interest accrual types and other relevant data points in support of preliminary postpetition interest workstream kickoff based on current data and support delivered by H. Barr (A&M) and M. Fitts (A&M)
Walker, David	11/13/2023	1.8	Detailed review of late fee assumptions identified by M. Fitts (A&M) to be leveraged in postpetition interest calculation support
Walker, David	11/13/2023	0.4	Discuss late fee contract review efforts with M. Fitts (A&M) and outline data to review
Walker, David	11/13/2023	2.3	Detailed review of distribution principles circulated by Counsel to ensure distribution mechanics align with underlying methodologies currently contemplated
Walker, David	11/13/2023	2.9	Continue to incorporate and develop underlying model mechanics aligning with distributions mechanics and document key considerations and observations based on underlying loan book source data
Walker, David	11/13/2023	2.9	Review latest version of circulated distribution mechanics in support of developing and summarizing key points and mechanics to incorporate and adjusted related to distribution model mechanics
Barr, Harrison	11/14/2023	2.8	Address information requests from Cleary Gottlieb by Reviewing Counterparty Master Loan Agreements for Jurisdiction details and updating the PPI tracker
Barr, Harrison	11/14/2023	2.9	Review of Counterparty Master Borrowing Agreements for Jurisdiction details and updating the PPI tracker per request of Cleary Gottlieb

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Barr, Harrison	11/14/2023	2.9	Review Master Borrowing Agreement Contracts for each counter party and note BD until late to the updated PPI tracker per request of Cleary Gottlieb
Cascante, Sam	11/14/2023	1.6	Prepare revised reserve analysis for specific creditor and summarize impact to near term and long term distributions with and without the scenario.
Cascante, Sam	11/14/2023	1.4	Prepare detailed explanations of differences in the low and high case scenarios of the revised recovery scenario.
Cascante, Sam	11/14/2023	0.8	Call with J. Sciametta (A&M) and L. Cherrone (A&M) regarding potential changes to distribution model as requested by CGSH and creditors.
Cascante, Sam	11/14/2023	0.5	Call with R. Malik (HL), J. Sciametta (A&M) and L. Cherrone (A&M) regarding distribution model and open items.
Cherrone, Louis	11/14/2023	2.0	Call with Pryor Cashman and related creditors, M. DiYanni (Moelis) and J. Sciametta (A&M) to discuss distribution principles.
Cherrone, Louis	11/14/2023	0.5	Call with R. Malik (HL), S. Cascante (A&M) and J. Sciametta (A&M) regarding distribution model and open items.
Cherrone, Louis	11/14/2023	0.8	Call with S. Cascante (A&M) and J. Sciametta (A&M) regarding potential changes to distribution model as requested by CGSH and creditors.
Cherrone, Louis	11/14/2023	2.1	Review further revised versions of the distribution principles circulated by counsel.
Fitts, Michael	11/14/2023	0.9	Update a pricing file for use in the calculation of PPI interest
Sciametta, Joe	11/14/2023	0.4	Call with Hughes Hubbard (D. Smith, A. Frelinghuysen, E. Diers), CGSH (J. VanLare, S. O'Neal) to discuss distribution and reserve mechanics
Sciametta, Joe	11/14/2023	0.8	Call with S. Cascante (A&M) and L. Cherrone (A&M) regarding potential changes to distribution model as requested by CGSH and creditors
Sciametta, Joe	11/14/2023	1.4	Assess impact of revised distribution mechanics on distributions and reserves
Sciametta, Joe	11/14/2023	0.2	Call with R. Malik (HL) regarding distribution model and open items
Sciametta, Joe	11/14/2023	0.3	Review and provide comments to updated distribution model
Sciametta, Joe	11/14/2023	0.8	Review revised Annex A to the Plan related to distribution principles and provide comments
Sciametta, Joe	11/14/2023	0.5	Call with R. Malik (HL), S. Cascante (A&M) and L. Cherrone (A&M) regarding distribution model and open items
Sciametta, Joe	11/14/2023	2.0	Call with Pryor Cashman and related creditors, M. DiYanni (Moelis) and L. Cherrone (A&M) to discuss distribution principles
Walker, David	11/14/2023	2.9	Prepare initial distribution mechanics and principles slides on waterfall payout structure and asset hierarchy to incorporate into the distribution principles deck for workstream kickoff

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Walker, David	11/14/2023	2.8	Develop Excel support schedules and relevant slides for assets on hand and general timeline overview in support of distribution workstream kickoff deck based on guidance received from A&M team and Company management
Barr, Harrison	11/15/2023	1.9	Make edits to a major creditor's Post Petition Interest analysis per comments provided by A&M (D. Walker)
Barr, Harrison	11/15/2023	2.1	Create summary to reconcile model General LB Assumptions provided by the Debtor
Barr, Harrison	11/15/2023	1.3	Create Model checking template to replicate a major creditors Post Petition Interest analysis
Barr, Harrison	11/15/2023	2.1	Analyze a major creditors PPI calculation and reconcile v General LB Provided by the Debtor
Barr, Harrison	11/15/2023	1.6	Update the Master Loan Agreement/Master Borrowing Agreement tracker to note unique BD until late language for individual counterparties per request by counsel
Cherrone, Louis	11/15/2023	1.6	Review proposed reserve calculations provided by counsel to a creditor and correspond with CGSH regarding the same.
Cherrone, Louis	11/15/2023	1.2	Review initial draft discussion materials relating to distribution mechanics.
Cherrone, Louis	11/15/2023	0.8	Call with J. Sciametta (A&M) to review DS objections and assess potential recovery scenarios at the request of counsel.
Sciametta, Joe	11/15/2023	0.8	Call with L. Cherrone (A&M) to review DS objections and assess potential recovery scenarios at the request of counsel
Walker, David	11/15/2023	2.8	Revise previous settlement summary analysis based on updated assumptions and guidance provided by Cleary team re: settlement discussions to date and circulate to A&M team for review and comment
Walker, David	11/15/2023	2.1	Review of counterparty mapping prepared by H. Barr (A&M) to be leveraged in postpetition interest and claims summary analysis and provide feedback on next steps
Walker, David	11/15/2023	0.6	Review material provided by BRG related to counterparty net position and provide feedback to A&M team on observations
Walker, David	11/15/2023	2.9	Finalize preliminary deck materials on distribution mechanics and circulate to A&M team for review and feedback
Barr, Harrison	11/16/2023	1.8	Reconcile between multiple data sets provided by the Debtor and create a Name mapping schedule between the various data sets for the PPI analysis
Barr, Harrison	11/16/2023	1.1	Updated a major creditors Post Petition Interest analysis to include a dynamic summary
Barr, Harrison	11/16/2023	2.4	Address information requests from Cleary Gottlieb by continuing to update Master Loan Agreements/Master Borrowing Agreements Tracker for jurisdiction information by counterparty
Barr, Harrison	11/16/2023	1.2	Continue updates to the Master Loan Agreement/Master Borrowing Agreement tracker for important late fee information
Cascante, Sam	11/16/2023	0.8	Working session with J. Sciametta (A&M) and L. Cherrone (A&M) on updates to distribution model for latest principles.

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Cherrone, Louis	11/16/2023	0.6	Prepare responses to CGSH questions regarding preliminary settlement construct with a Genesis counterparty.
Cherrone, Louis	11/16/2023	0.8	Working session with S. Cascante (A&M) and J. Sciametta (A&M) on updates to distribution model for latest principles.
Cherrone, Louis	11/16/2023	0.4	Call regarding loan receivables and other assets with J. VanLare (CGSH), D. Islim (GGH) A. Pretto-Sakmann (GGH) and J. Sciametta (A&M).
Cherrone, Louis	11/16/2023	0.2	Review updated draft reserve calculations and provide comments.
Sciametta, Joe	11/16/2023	0.4	Call regarding loan receivables and other assets with J. VanLare (CGSH), D. Islim (GGH) A. Pretto-Sakmann (GGH) and L. Cherrone (A&M)
Sciametta, Joe	11/16/2023	0.8	Working session with S. Cascante (A&M) and L. Cherrone (A&M) on updates to distribution model for latest principles
Sciametta, Joe	11/16/2023	0.4	Distribute revised distribution model outputs to various creditor groups and correspond regarding questions received
Sciametta, Joe	11/16/2023	0.7	Perform quality control of revised distribution model reflecting latest changes to Annex A send comments
Sciametta, Joe	11/16/2023	0.7	Review structure for potential creditor settlement proposal provided by counsel and send suggested edits
Sciametta, Joe	11/16/2023	0.8	Review POR language related to Gemini reserves and compare to various model scenarios
Walker, David	11/16/2023	2.8	Review proposed counterparty settlement language provided by Cleary to revise analysis and respond with relevant data points as necessary
Walker, David	11/16/2023	2.3	Prepare counterparty overview based pricing assumptions and inputs received from A&M team and circulate for review and comments
Walker, David	11/16/2023	1.8	Prepare preliminary counterparty setoff view on both a USD and in kind basis of presentation and circulate to A&M team for feedback and comments on net down and setoff mechanics
Walker, David	11/16/2023	2.9	Aggregate preliminary data needed to prepare overview of counterparty situation in advance of preliminary discussions and confirm pricing assumptions to use
Walker, David	11/16/2023	0.4	Review questions from Cleary team related to prepetition vs. postpetition interest amounts on previously circulated summary and respond accordingly
Walker, David	11/16/2023	0.8	Review discussion points and open items from Cleary related to counterparty discussions and certain ETH and ETHW blockchain hard fork specifics for conceptual awareness during ongoing settlement efforts
Barr, Harrison	11/17/2023	2.4	Make edits to master mapping for the PPI analysis per comments provided by A&M (D.Walker)
Barr, Harrison	11/17/2023	1.6	Continued work on master mapping of all counterparties for the PPI analysis
Cascante, Sam	11/17/2023	1.4	Review language in reserve rider prepared by counsel based on various recovery scenarios prepared.
Cascante, Sam	11/17/2023	1.1	Update new recovery scenario to include detailed footnotes throughout the model highlighting assumptions throughout.

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Cascante, Sam	11/17/2023	2.4	At direction of counsel, prepare illustrative recovery analysis showing 8+ potential collateral reserve scenarios and the impact on recoveries.
Cascante, Sam	11/17/2023	1.6	Prepare updated illustrative creditor collateral reserve scenarios at the request of counsel.
Cascante, Sam	11/17/2023	2.7	Prepare revised recovery analysis scenario highlighting near term recoveries after adjusting for potential digital asset price discounts.
Cherrone, Louis	11/17/2023	1.1	Assist with preparation of certain creditor net position summaries requested by CGSH team.
Cherrone, Louis	11/17/2023	0.7	Review near final drafts of distribution principles prior to filing.
Cherrone, Louis	11/17/2023	1.1	Call with USD group, AHG group, Proskauer (B. Rosen and J. Sazant), CGSH (S. O'Neal) and J. Sciametta (A&M) to discuss distribution mechanics and Plan.
Cherrone, Louis	11/17/2023	0.6	Call with USD group, J. Sciametta (A&M) and B. Barnwell (Moelis) regrading Plan and distribution mechanics.
Sciametta, Joe	11/17/2023	1.3	Review revised distribution principles received from counsel, track changes and confirm edits conform with prior discussions
Sciametta, Joe	11/17/2023	0.6	Call with USD group, L. Cherrone (A&M) and V. Barnwell (A&M) regrading Plan and distribution mechanics
Sciametta, Joe	11/17/2023	1.1	Call with USD group, AHG group, Proskauer (B. Rosen and J. Sazant), CGSH (S. O'Neal) and L. Cherrone (A&M) to discuss distribution mechanics and Plan
Walker, David	11/17/2023	1.2	Review and respond to Cleary inquiry related to alignment of proposals, overview of hard fork dynamics, and previously observed relevant MLA/MBA language for guidance
Walker, David	11/17/2023	2.9	Develop preliminary historic coin pricing query in support of claim valuation using a time-weighted average pricing (TWAP) construct in an effort to streamline ongoing pricing scenario analysis updates
Walker, David	11/17/2023	2.8	Prepared counterparty setoff and situation overview in support of Cleary request for general understanding in advance of broader setoff mechanics discussions
Cherrone, Louis	11/18/2023	1.2	Prepare draft claims value calculations for selected creditors for quality check purposes.
Cherrone, Louis	11/18/2023	0.9	Review draft potential claims settlement language provided by CGSH.
Cherrone, Louis	11/18/2023	0.8	Review net claim position summaries for selected creditors requested by CGSH.
Walker, David	11/18/2023	2.9	Revised previously circulated discussion materials to include additional data points for reference purposes and re-circulated to confirm latest working assumptions and overview
Walker, David	11/18/2023	2.1	Revised previously circulated for analysis to leverage TWAP pricing construct in support of ongoing settlement proposal discussions and circulate to A&M team for review and comments
Walker, David	11/18/2023	2.8	Expand data query to include other exchange references to align with Debtors' exchange pricing hierarchy for petition date values and in support of comprehensive TWAP pricing table by day

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Professional	Date	Hours	Activity
Cascante, Sam	11/19/2023	0.3	Call with HL (R. Malik) and A&M (L. Cherrone and J. Sciametta) to discuss reserve language related to the Plan and illustrative reserve calculations.
Cascante, Sam	11/19/2023	0.7	Call with CGSH (M. Weinberg, S. O'Neal), W&C (P. Abelson, A. Parra Criste), HL (B. Geer, R. Malik) and A&M (L. Cherrone, J. Sciametta) distributions and proposed plan reserves.
Cherrone, Louis	11/19/2023	0.7	Call with CGSH (M. Weinberg, S. O'Neal), W&C (P. Abelson, A. Parra Criste), HL (B. Geer, R. Malik) and A&M (J. Sciametta, S. Cascante) distributions and proposed plan reserves.
Cherrone, Louis	11/19/2023	0.2	Prepare analysis for loan set-off framework requested by CGSH.
Cherrone, Louis	11/19/2023	0.8	Call with J. Sciametta (A&M) to review analysis of loans and collateral and impact of assumptions on estimated claims.
Cherrone, Louis	11/19/2023	1.8	Assist with preparation of draft loan set-off analysis requested by CGSH.
Cherrone, Louis	11/19/2023	1.1	Call with creditor, R. Shaya (Katten), J. Sciametta (A&M), D. Islim (GGH) and CGSH (L. Barefoot, S. O'Neal, B. Lenox) to discuss claims settlement and related collateral.
Cherrone, Louis	11/19/2023	0.4	Prepare review and detailed comments regarding changes to be incorporated in draft loan set-off analysis requested by CGSH.
Cherrone, Louis	11/19/2023	0.3	Call with HL (R. Malik) and A&M (J. Sciametta and S. Cascante) to discuss reserve language related to the Plan and illustrative reserve calculations.
Sciametta, Joe	11/19/2023	0.7	Call with CGSH (M. Weinberg, S. O'Neal), W&C (P. Abelson, A. Parra Criste), HL (B. Geer, R. Malik) and A&M (L. Cherrone, S. Cascante) distributions and proposed plan reserves
Sciametta, Joe	11/19/2023	0.7	Review analysis of loans and collateral and sensitivity on estimated net claims
Sciametta, Joe	11/19/2023	0.2	Call with S. O'Neal (CGSH) to discuss Plan items including claims and reserves
Sciametta, Joe	11/19/2023	0.3	Call with HL (R. Malik) and A&M (L. Cherrone and S. Cascante) to discuss reserve language related to the Plan and illustrative reserve calculations
Sciametta, Joe	11/19/2023	1.1	Call with creditor, R. Shaya (Katten), L. Cherrone (A&M), D. Islim (GGH) and CGSH (L. Barefoot, S. O'Neal, B. Lenox) to discuss claims settlement and related collateral
Sciametta, Joe	11/19/2023	0.8	Call with L. Cherrone (A&M) to review analysis of loans and collateral and impact of assumptions on estimated claims
Walker, David	11/19/2023	1.1	Reviewed and confirmed updated to collateral valuation assumptions based on support provided by Cleary team
Walker, David	11/19/2023	2.5	Review counterparty population, prepared summary of net counterparty positions based on varying pricing assumptions, and circulated to A&M team for review
Walker, David	11/19/2023	2.9	Revised analysis to adjust for the latest assumption updates provided by Cleary and circulated revised data points for use in discussion support
Walker, David	11/19/2023	1.8	Revise counterparty population analysis based on feedback received and circulate a revised version for review and distribution

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Walker, David	11/19/2023	2.8	Reviewed language provided by Cleary team related to counterparty discussions and provide feedback with values to use in material
Walker, David	11/19/2023	1.2	Review and analyze reconciliation feedback provided by counterparty on presumed filed vs. scheduled variances and confirm relevant price points and underlying quantities referenced back to appropriate data source
Cherrone, Louis	11/20/2023	1.1	Assist with preparation of draft settlement calculations relating to a certain counterparty.
Cherrone, Louis	11/20/2023	0.6	Call with J. Sciametta (A&M), D. Walker (A&M), D. Islim (GGH) and CGSH (L. Barefoot, S. O'Neal, B. Lenox) to discuss claims settlement and related collateral.
Cherrone, Louis	11/20/2023	0.6	Call with J. Sciametta (A&M) to review workplan related to claims reconciliation and recovery analysis.
Cherrone, Louis	11/20/2023	0.6	Review revised version of set-off analysis incorporating comments from CGSH team.
Cherrone, Louis	11/20/2023	2.3	Prepare initial draft of preliminary set-off analysis and correspond with CGSH team regarding the same.
Cherrone, Louis	11/20/2023	0.8	Assist with preparation of draft potential counterparty settlement tracking document.
Fitts, Michael	11/20/2023	0.3	Call with D. Walker (A&M) to discuss counterparty summary template based on increased requests from counsel for counterparty summary outputs for both general awareness and ongoing settlement discussion support
Fitts, Michael	11/20/2023	2.8	Create a counterparty summary template which details assets and liabilities for each counterparty for use in the claims analysis
Fitts, Michael	11/20/2023	1.4	Calculate TWAP for a variety of alt coins for use in the claims analysis
Sciametta, Joe	11/20/2023	0.7	Review analysis of claimants with outstanding loans and sensitivity of valuation dates
Sciametta, Joe	11/20/2023	0.2	Call with HL (R. Malik) to discuss reserve language and next steps
Sciametta, Joe	11/20/2023	0.6	Call with L. Cherrone (A&M), D. Walker (A&M), D. Islim (GGH) and CGSH (L. Barefoot, S. O'Neal, B. Lenox) to discuss claims settlement and related collateral
Sciametta, Joe	11/20/2023	0.6	Call with L. Cherrone (A&M) to review workplan related to claims reconciliation and recovery analysis
Walker, David	11/20/2023	0.3	Call with M. Fitts (A&M) to discuss counterparty summary template based on increased requests from counsel for counterparty summary outputs for both general awareness and ongoing settlement discussion support
Walker, David	11/20/2023	2.4	Review and revise counterparty setoff analysis in advance of meeting with Cleary team and Company management
Walker, David	11/20/2023	2.8	Revise and update coin pricing data for updated TWAP values in support of setoff and settlement summary materials
Walker, David	11/20/2023	0.8	Review and respond to questions from Cleary on language and summary materials provided for settlement discussions

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Walker, David	11/20/2023	2.3	Perform detailed reconciliation of prepetition interest and late fee amounts along with corresponding postpetition interest identification based on underlying monthly detail in advance of incorporating into broader counterparty settlement file
Walker, David	11/20/2023	0.7	Prepare redacted setoff summary materials based on feedback received from Cleary and A&M team in advance of sharing with other advisor groups
Walker, David	11/20/2023	1.6	Review and respond to A&M team on comments related to counterparty population and valuation numbers provided in summary materials
Walker, David	11/20/2023	0.6	Call with L. Cherrone (A&M), J. Sciametta (A&M), D. Islim (GGH) and CGSH (L. Barefoot, S. O'Neal, B. Lenox) to discuss claims settlement and related collateral
Cherrone, Louis	11/21/2023	0.6	Assist with changes proposed by CGSH to the preliminary draft set-off analysis.
Cherrone, Louis	11/21/2023	1.3	Review questions and assist with responses to CGSH team regarding draft counterparty potential settlement calculations.
Walker, David	11/21/2023	0.4	Draft response to Cleary team related to characterization of certain airdropped claim amounts for understanding and broader settlement discussion support
Walker, David	11/21/2023	2.8	Revise previously developed coin query for counterparty discussions and to streamline ad hoc pricing update requests for market proxy values given coin market volatility and send to M. Fitts (A&M) for incorporation into counterparty support file
Cherrone, Louis	11/22/2023	1.0	Call with Debtor advisors (CGSH, Moelis), UCC and advisors (BRG, HL, W&C) to discuss potential settlements and Plan reserves.
Sciametta, Joe	11/22/2023	1.0	Call with Debtor advisors (CGSH, Moelis), UCC and advisors (BRG, HL, W&C) to discuss potential settlements and Plan reserves
Walker, David	11/22/2023	2.9	Review suggested adjustments by Cleary team related to settlement proposals and update materials accordingly
Walker, David	11/22/2023	0.6	Review inquiry from Cleary team related to certain settlement proposal points on payment and receipt of funds and respond with feedback
Barr, Harrison	11/27/2023	2.2	Continue to update Master mapping of counterparties per comments provided by A&M (D.Walker)
Cascante, Sam	11/27/2023	2.8	Prepare revised recovery scenario based on probability of winning multiple collateral pledged proceedings and summarize impact to recovery ranges.
Cherrone, Louis	11/27/2023	2.2	Prepare illustrative calculations regarding creditor recovery estimates under certain scenarios posed by CGSH team.
Walker, David	11/27/2023	2.9	Revise previously circulated distribution mechanics slides based on feedback from A&M team
Walker, David	11/27/2023	2.8	Continue to revise distribution mechanics slides incorporating data points on mismatched coin holding based on feedback received from A&M and in support of ad hoc requests from Company management
Walker, David	11/27/2023	0.6	Review feedback and guidance received from L. Cherrone (A&M) on previously circulated distribution materials and respond accordingly

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Barr, Harrison	11/28/2023	0.7	Make edits to the master name mapping file for the PPI analysis per comments provided by A&M (M.Fitts)
Barr, Harrison	11/28/2023	1.1	Add detail to the Master name mapping file for the PPI analysis to differentiate between UCC v No UCC and Ad Hoc v Other
Cherrone, Louis	11/28/2023	0.8	Analyze alt coin reconciliation of coins on hand relative to claims.
Fitts, Michael	11/28/2023	1.4	Update the claims analysis for new recovery model information
Sciametta, Joe	11/28/2023	0.6	Review listing of Alt and Stable coins relative to claims and correspond with management in excess
Walker, David	11/28/2023	0.7	Prepare final revised version of distribution materials and circulate to A&M team for feedback in advance of meeting to review
Walker, David	11/28/2023	2.8	Perform detailed model checks on newly created postpetition interest loan side calculation mechanics to confirm accuracy and mechanics
Walker, David	11/28/2023	0.4	Review of altcoin list of available assets on contemplated go-forward exchange based on information received from Company management
Walker, David	11/28/2023	2.9	Update pricing support data leveraged in the postpetition interest model in an effort to replicate borrow model logic and mechanics for loan side calculations to further backtest and validate calculation methodology
Walker, David	11/28/2023	2.9	Develop additional slides in support of distribution materials and deck related to go-forward governance, general case timing, and relevant milestones
Walker, David	11/28/2023	2.9	Prepare preliminary summary schedules of relevant data points requested and reference aids for other available data fields that could be leveraged for subsequent materials
Walker, David	11/28/2023	2.7	Continue to revise distribution mechanics model and slide material based on altcoin availability and go-forward exchange information provided in advance of finalizing and circulating deck to A&M team for review
Barr, Harrison	11/29/2023	0.4	Updates to the Master Loan Agreement/Master Borrowing Agreement tracker per comments provided by A&M (D.Walker)
Barr, Harrison	11/29/2023	1.4	Updated OHLC coin pricing file and forwarded updated prices to A&M (D.Walker)
Barr, Harrison	11/29/2023	1.2	Updated master mapping file based on transfers per the docket as well as comments provided by A&M (D.Walker)
Barr, Harrison	11/29/2023	1.4	Multiple correspondence with A&M (D.Walker) and update master mapping file for the PPI analysis per comments provided by A&M (D.Walker)
Cherrone, Louis	11/29/2023	0.8	Review and provide comments regarding creditor net position calculation summary.
Cherrone, Louis	11/29/2023	1.1	Assist with preparation of a certain creditor's net position calculation.
Fitts, Michael	11/29/2023	1.2	Review distribution deck and provide comments to D. Walker (A&M)
Fitts, Michael	11/29/2023	1.4	Update the master pricing sheet for the recovery model

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Fitts, Michael	11/29/2023	0.9	Create a summary of the interest calculation of a third party counterparty
Walker, David	11/29/2023	2.9	Continue to update distribution mechanics deck based on additional one-off requests to include additional items
Walker, David	11/29/2023	1.5	Finalize updated draft materials for distribution deck and circulate to A&M team for review and feedback in advance of discussions
Cherrone, Louis	11/30/2023	0.9	Additional review and comments to recently circulated creditor net position summary.
Cherrone, Louis	11/30/2023	0.9	Final review of creditor net position summary prior to circulating to board members.
Sciametta, Joe	11/30/2023	1.2	Assess sensitivities between high and low cases of distribution and recovery model and sensitivities to changes in pricing
Cherrone, Louis	12/1/2023	1.1	Call with J. Sciametta (A&M) regarding distribution model and discuss next steps.
Sciametta, Joe	12/1/2023	1.1	Call with L. Cherrone (A&M) regarding distribution model and discuss next steps
Cherrone, Louis	12/4/2023	0.9	Call with J. Sciametta (A&M) to review outline of management presentation regarding distribution mechanics and related operating items.
Cherrone, Louis	12/4/2023	0.8	Call with J. Sciametta (A&M) regarding distribution model, process and next steps.
Sciametta, Joe	12/4/2023	0.9	Call with L. Cherrone (A&M) to review outline of management presentation regarding distribution mechanics and related operating items
Sciametta, Joe	12/4/2023	0.8	Call with L. Cherrone (A&M) regarding distribution model, process and next steps
Walker, David	12/4/2023	0.8	Revised counterparty claim and asset positions at the request of Cleary in support of negotiations for broader awareness of market changes and corresponding coin impacts
Walker, David	12/5/2023	2.8	Reviewed latest draft of the distribution principles to confirm understanding and mechanics and in support of preparation of distribution materials
Cascante, Sam	12/6/2023	0.9	Call with J. Sciametta (A&M) to review assessment of potential impact of recent asset price increases on distribution and recovery model.
Cherrone, Louis	12/6/2023	0.4	Update call with M. DiYanni (Moelis) and J. Sciametta (A&M) regarding negotiations of potential settlements.
Cherrone, Louis	12/6/2023	0.6	Call with J. Sciametta (A&M) regarding updates to staffing costs on budget and other items related to plan recoveries.
Sciametta, Joe	12/6/2023	1.2	Analyze impact of pricing of digital assets on recovery and distribution model and assess sensitivities
Sciametta, Joe	12/6/2023	0.6	Call with L. Cherrone (A&M) regarding updates to staffing costs on budget and other items related to plan recoveries
Sciametta, Joe	12/6/2023	0.9	Call with S. Cascante (A&M) to review assessment of potential impact of recent asset price increases on distribution and recovery model

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Sciametta, Joe	12/6/2023	1.1	Attend meeting between creditors and advisors (HL, BRG, Proskauer and W&C), DCG and advisors (Weil and Ducera) and Debtors and advisors (Moelis and CGSH)
Sciametta, Joe	12/6/2023	0.4	Update call with M. DiYanni (Moelis) and L. Cherrone (A&M) regarding negotiations of potential settlements
Walker, David	12/6/2023	2.6	Incorporate language from distribution mechanics draft into working distribution material in advance of recirculating to A&M team
Walker, David	12/6/2023	2.9	Review initial comments received on distribution materials previously circulated and incorporate changes and adjustments based on initial review and feedback received
Walker, David	12/6/2023	2.8	Reviewed latest draft of distribution mechanics and updated initial distribution matrix to incorporate changes based on certain defined terms and treatment of coins to align
Cherrone, Louis	12/7/2023	0.7	Call with J. Sciametta (A&M) regarding management presentation on Plan and distributions, claims settlements and other Plan related items.
Sciametta, Joe	12/7/2023	0.7	Call with L. Cherrone (A&M) regarding management presentation on Plan and distributions, claims settlements and other Plan related items
Sciametta, Joe	12/7/2023	1.9	Review management presentation regarding Plan update, distribution overview and operating task list, provide comments
Walker, David	12/7/2023	1.8	Incorporate FY21 through FY22 coin pricing into revised coin pricing input sheet and identify coin data gaps to follow-up on with the Company
Walker, David	12/7/2023	2.8	Incorporate updated pricing input sheet into preliminary distribution analysis, counterparty position valuation template, and post petition interest model in advance of receiving updated prices for missing datapoints from the Company
Walker, David	12/7/2023	0.8	Perform final review of distribution materials and circulate the revised version to the A&M team for review and feedback
Walker, David	12/7/2023	2.9	Continue to refine preliminary distribution model and related feeder inputs in advance of discussions with the A&M team
Cherrone, Louis	12/8/2023	0.5	Call with UCC advisors (W&C, BRG and HL), Debtor advisors (CGSH and Moelis) and J. Sciametta (A&M) to discuss potential settlement framework.
Cherrone, Louis	12/8/2023	0.5	Call with J. Sciametta (A&M) and D. Walker (A&M) on management presentation regarding Plan update, distribution overview and operating task list, provide comments.
Cherrone, Louis	12/8/2023	0.5	Call with CGSH (J. VanLare, D. Schwartz, M. Hatch and B. Lenox) and J. Sciametta (A&M) to discuss claims and impact of collateral and loans.
Fitts, Michael	12/8/2023	1.3	Review the latest draft of the distribution deck and send notes to D. Walker (A&M)
Fitts, Michael	12/8/2023	2.7	Create slides for the distribution deck related to timeline for the distribution processes
Sciametta, Joe	12/8/2023	0.5	Call with UCC advisors (W&C, BRG and HL), Debtor advisors (CGSH and Moelis) and L. Cherrone (A&M) to discuss potential settlement framework

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Professional	Date	Hours	Activity
Sciametta, Joe	12/8/2023	0.5	Call with L. Cherrone (A&M) and D. Walker (A&M) on management presentation regarding Plan update, distribution overview and operating task list, provide comments
Sciametta, Joe	12/8/2023	0.9	Review updated management presentation regarding Plan update, distribution overview and operating task list, provide comments
Sciametta, Joe	12/8/2023	0.5	Call with CGSH (J. VanLare, D. Schwartz, M. Hatch and B. Lenox) and L. Cherrone (A&M) to discuss claims and impact of collateral and loans
Walker, David	12/8/2023	1.8	Revised distribution material previously circulated to A&M team based on feedback received to incorporate revised timeline and added operational considerations section to deck materials
Walker, David	12/8/2023	0.4	Circulate preliminary counterparty interest support material for revised analysis requested by Cleary team
Walker, David	12/8/2023	0.8	Reviewed remaining open items to distribution deck and circulated revised draft to A&M team for final review and broader distribution
Walker, David	12/8/2023	0.5	Call with L. Cherrone (A&M) and J. Sciametta (A&M) on management presentation regarding Plan update, distribution overview and operating task list, provide comments
Cherrone, Louis	12/11/2023	1.3	Review and assist with responses to questions from UCC regarding a potential creditor settlement.
Cherrone, Louis	12/11/2023	0.6	Working sessions with D. Walker (A&M) to analyze and summarize certain counterparty transaction data requested by UCC advisors.
Walker, David	12/11/2023	0.6	Working sessions with L. Cherrone (A&M) to analyze and summarize certain counterparty transaction data requested by UCC advisors.
Walker, David	12/11/2023	2.1	Review setoff materials previously circulated to confirm understanding and treatment of various lending positions held by the Debtors in advance of reviewing claims counterparty population and possible setoff treatment
Walker, David	12/11/2023	2.9	Update coin prices and roll forward interest receivable model
Walker, David	12/11/2023	2.8	Review interest receivable output and reconcile with previously produced Company calculations going back to filing in an effort to confirm and validate model calibration
Cherrone, Louis	12/12/2023	1.3	Assist with responses to CGSH team regarding potential creditor settlement.
Fitts, Michael	12/12/2023	1.1	Gather information on a major third party counterparty transactions for use in the claims analysis
Sciametta, Joe	12/12/2023	0.4	Call with M. DiYanni (Moelis) regarding creditor negotiations and next steps
Walker, David	12/12/2023	0.8	Review historic loan book data in response to Cleary's request for supporting data on certain counterparty claims with closed lending positions with outstanding interest amounts due in support of ongoing settlement discussions
Walker, David	12/12/2023	0.3	Review and respond to Cleary team on setoff analysis related items and confirm expected timing and content
Fitts, Michael	12/14/2023	1.4	Create summary of excess alt coins which do not have a corresponding claim for use in the claims analysis

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Walker, David	12/14/2023	0.7	Review proposed language from counsel related to the underlying counterparty lending positions and responded with feedback and suggestions to ensure clarity and accuracy of information
Cascante, Sam	12/15/2023	2.8	Prepare updated draft recovery model summary package with prices updated through 12.14.
Cascante, Sam	12/15/2023	2.9	Prepare updated Gemini reserve recovery model scenario for various tranche 1 and tranche 2 scenarios.
Walker, David	12/15/2023	2.9	Revise underlying Counterparty lending positions based on confirmed approach and direction from Cleary
Cascante, Sam	12/19/2023	2.1	Review DCG PRA for language around treatment of DCGI collateral posted to Genesis, and prepare summary of treatment of this collateral within the recovery analysis
Cascante, Sam	12/19/2023	0.4	Call with J. Sciametta (A&M) and L. Cherrone (A&M) regarding analysis and comparison of various proposal constructs.
Cherrone, Louis	12/19/2023	0.4	Call with S. Cascante (A&M) and J. Sciametta (A&M) regarding analysis and comparison of various proposal constructs.
Cherrone, Louis	12/19/2023	1.7	Review and provide comments regarding potential creditor settlement proposal side by side comparison.
Cherrone, Louis	12/19/2023	1.0	Call with creditor advisors (HL, BRG, Proskauer and W&C), DCG advisors (Weil and Ducera) and Debtors and advisors (Moelis and CGSH) and J. Sciametta (A&M) to discuss current settlement proposals and next steps.
Sciametta, Joe	12/19/2023	1.0	Call with creditor advisors (HL, BRG, Proskauer and W&C), DCG advisors (Weil and Ducera) and Debtors and advisors (Moelis and CGSH) and L. Cherrone (A&M) to discuss current settlement proposals and next steps
Sciametta, Joe	12/19/2023	1.5	Compare various claims settlements and proposal constructs, distribute to counsel
Sciametta, Joe	12/19/2023	0.4	Call with S. Cascante (A&M) and L. Cherrone (A&M) regarding analysis and comparison of various proposal constructs
Sciametta, Joe	12/19/2023	0.8	Review AHG proposal regarding Gemini claims
Sciametta, Joe	12/19/2023	0.3	Call with S. O'Neal (CGSH) regarding analysis of various claims settlements and proposal constructs proposed by AHG and Gemini
Cherrone, Louis	12/20/2023	1.7	Review supplemental data and support for exhibits to set off discussion materials.
Sciametta, Joe	12/22/2023	0.3	Review updated list of committee members provided by counsel
Sciametta, Joe	12/22/2023	0.9	Analyze list of committee members at the request of counsel and distribute analysis
Walker, David	12/22/2023	2.8	Analyze interest rate output and perform detailed reconciliation and checks to confirm corresponding daily USD and in kind interest amounts were properly flowing through the model
Walker, David	12/26/2023	0.8	Review of settlement support file provided by Cleary and follow-up on the same

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Walker, David	12/27/2023	2.9	Update preliminary distribution model with updated asset holding and coin prices to layer in setoff concepts and ensure model mechanics still align with latest draft of distribution mechanics
Cherrone, Louis	12/28/2023	1.6	Review updated analysis of professional fee run rates, associated summary schedules, and provide comments.
Cherrone, Louis	12/28/2023	0.9	Review updated professional fee analysis revised based on comments provided.
Walker, David	12/28/2023	2.9	Review supporting information provided from Company management and confirm understanding of certain remaining open items and provide response to Cleary team accordingly
Walker, David	12/29/2023	2.1	Review counterparty settlement update material provided by Cleary, research various data points provided by the counterparty to counsel and confirm alignment and misalignment of underlying claim values
Walker, David	1/1/2024	2.8	Develop repricing matrix for ongoing settlement discussions and in advance of setoff calculations
Walker, David	1/1/2024	1.5	Review counterparty transfers and other plan documentation to update counterparty mapping tables where appropriate
Walker, David	1/1/2024	1.5	Aggregate pricing and loan data to recreate certain counterparty prepetition interest and late fee calculations under varying constructs
Walker, David	1/1/2024	1.1	Update coin pricing support data and validate in support of interest support calculation and setoff calculation support under varying pricing constructs
Cascante, Sam	1/2/2024	1.8	Prepare new tracker for recovery update to be made for updated disclosure statement.
Cherrone, Louis	1/2/2024	1.1	Review schedule of in kind detail for a creditor's net position calculation as requested by CGSH team.
Cherrone, Louis	1/2/2024	2.7	Review updated professional fee forecast analysis and provide comments.
Cherrone, Louis	1/2/2024	0.6	Review discussion materials provided by CGSH relating to potential recoveries from a certain counterparty.
Fitts, Michael	1/2/2024	1.6	Incorporate comments from S. Cascante (A&M) for the schedule showing pro fees accrued and expected emergence costs
Fitts, Michael	1/2/2024	2.6	Updated a schedule showing pro fees accrued and expected emergence costs for recovery model
Sciametta, Joe	1/2/2024	0.8	Review schedule of professional fees by month and assess case run-rate
Sciametta, Joe	1/2/2024	1.2	Assess impact of recent assets and claims updates on asset needs and distribute note to CGSH in advance of UCC/AHG call
Sciametta, Joe	1/2/2024	0.4	Follow up call with CGSH, W&C, Moelis and Proskauer regarding PRA and Plan items
Sciametta, Joe	1/2/2024	0.5	Call with CGSH, W&C, Moelis and Proskauer regarding PRA and Plan items
Walker, David	1/2/2024	1.6	Validate output files from the post petition interest rate and distribution models to ensure pricing updates were appropriately flowing through
Walker, David	1/2/2024	1.8	Aggregate preliminary data files needed to conduct a comprehensive reconciliation of the scheduled and recovery model claims

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Walker, David	1/2/2024	2.8	Incorporate late fee and USD valuation mechanics into the interest rate model for borrow positions and validate same data is appropriately flowing through
Cascante, Sam	1/3/2024	0.9	Respond to internal comments on full list of recovery update open items tracker .
Cascante, Sam	1/3/2024	2.1	Continue updating recovery tracker for open items and status of outstanding requests.
Cascante, Sam	1/3/2024	1.8	Meet with J. Sciametta (A&M) and L. Cherrone (A&M) to review updated assumptions with respect to previously published recovery estimates.
Cherrone, Louis	1/3/2024	1.8	Meet with S. Cascante (A&M) and J. Sciametta (A&M) to review updated assumptions with respect to previously published recovery estimates.
Cherrone, Louis	1/3/2024	1.1	Review updated professional fee forecast analysis revised based on comments provided.
Cherrone, Louis	1/3/2024	1.7	Review draft tracking document detailing open items to be resolved in order to finalize recovery analysis.
Cherrone, Louis	1/3/2024	0.7	Review potential settlement proposal language for a creditor drafted by CGSH.
Fitts, Michael	1/3/2024	2.8	Update and added summary schedules to the summary of the pro fees accrued and expected in emergence costs
Sciametta, Joe	1/3/2024	1.8	Meet with S. Cascante (A&M) and L. Cherrone (A&M) to review updated assumptions with respect to previously published recovery estimates
Walker, David	1/3/2024	0.8	Review and revise setoff datapoints to consolidate previous work completed and isolate information relevant for broader plan discussions and support
Walker, David	1/3/2024	2.8	Prepare December month-end interest and late fee support for the open loans in advance of receiving financials from the Genesis team and as a means to validate model mechanics and accuracy
Cascante, Sam	1/4/2024	1.2	Update dynamic pricing within the working recovery model.
Cascante, Sam	1/4/2024	1.4	Update ETHE and ETCG collection in recovery model and impact to future DCG receivable.
Cherrone, Louis	1/4/2024	0.4	Review draft calculations associated with voluntary transfer notice.
Cherrone, Louis	1/4/2024	0.8	Assist with preparation of draft updates to recovery analysis outputs based on feedback received.
Cherrone, Louis	1/4/2024	1.3	Review voluntary transfer notice received from affiliated entity and evaluate potential impacts to recovery analysis.
Cherrone, Louis	1/4/2024	0.8	Review and evaluate potential changes to draft potential creditor settlement proposal communicated by CGSH team.
Walker, David	1/4/2024	1.8	Identify the latest recovery model and review the underlying assumptions and outputs for understanding and pre-reconciliation awareness
Walker, David	1/4/2024	2.7	Extract balance sheet support leveraged in statements and schedules and identify key fields and mappings to develop in support of a comprehensive reconciliation

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Cascante, Sam	1/5/2024	1.8	Incorporate trade settlements updates into the recovery model and include bridge of impact to recovery.
Cascante, Sam	1/5/2024	2.2	Prepare book value updates for GGC related parties and compare to prior version of recovery.
Cascante, Sam	1/5/2024	0.4	Call with J. VanLare (CGSH), M. DiYanni (Moelis), J. Sciametta (A&M), and L. Cherrone (A&M) to discuss recovery model and related assumptions to be included.
Cascante, Sam	1/5/2024	0.9	Call with J. Sciametta (A&M) and L. Cherrone (A&M) regarding recovery model and other related diligence.
Cascante, Sam	1/5/2024	2.1	Create tracker of recovery models supporting public filings; update open items tracker.
Cascante, Sam	1/5/2024	0.9	Continue updating recovery model for ETCG/ETHE change.
Cherrone, Louis	1/5/2024	2.1	Assist with ongoing preparation of updates to latest draft version of recovery analysis outputs.
Cherrone, Louis	1/5/2024	1.3	Review updated schedule of set off counterparties with full asset detail requested by CGSH team.
Cherrone, Louis	1/5/2024	0.4	Review draft responses prepared in response to questions from Ducera team regarding a foreign counterparty.
Cherrone, Louis	1/5/2024	0.9	Review payoff noticed received from affiliated entity counterparty and consider potential impacts to recovery workstream.
Cherrone, Louis	1/5/2024	0.9	Call with S. Cascante (A&M) and J. Sciametta (A&M) regarding recovery model and other related diligence.
Cherrone, Louis	1/5/2024	0.4	Call with J. VanLare (CGSH), M. DiYanni (Moelis), S. Cascante (A&M), and J. Sciametta (A&M) to discuss recovery model and related assumptions to be included.
Sciametta, Joe	1/5/2024	0.4	Call with J. VanLare (CGSH), M. DiYanni (Moelis), S. Cascante (A&M), and L. Cherrone (A&M) to discuss recovery model and related assumptions to be included.
Sciametta, Joe	1/5/2024	0.9	Call with S. Cascante (A&M) and L. Cherrone (A&M) regarding recovery model and other related diligence.
Cascante, Sam	1/8/2024	0.4	Call with CGSH (B. Hammer, L. Barefoot, J. VanLare and A. Mitchell) and A&M (J. Sciametta, L. Cherrone and D. Walker) regarding claims estimates for recovery model.
Cascante, Sam	1/8/2024	1.6	Update AR receivables in recovery model to reflect latest settlements.
Cascante, Sam	1/8/2024	2.7	Continue updating recovery model for DS update including pro forma DCG PRA paydown.
Cascante, Sam	1/8/2024	0.8	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to discuss recovery model updates, PPI calculations and other related items.
Cherrone, Louis	1/8/2024	0.8	Review information provided by CGSH team regarding a creditor's purported foreclosure of collateral and assess potential impact to recovery model.
Cherrone, Louis	1/8/2024	0.8	Call with J. Sciametta (A&M) to discuss budget updates, recovery model assumptions and other items.
Cherrone, Louis	1/8/2024	0.8	Call with J. Sciametta (A&M) and S. Cascante (A&M) to discuss recovery model updates, PPI calculations and other related items.

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Cherrone, Louis	1/8/2024	0.4	Call with CGSH (B. Hammer, L. Barefoot, J. VanLare and A. Mitchell) and A&M (S. Cascante, J. Sciametta and D. Walker) regarding claims estimates for recovery model.
Fitts, Michael	1/8/2024	1.2	Updated the master pricing sheet for last week's pricing for use in the recovery model
Sciametta, Joe	1/8/2024	0.4	Call with CGSH (B. Hammer, L. Barefoot, J. VanLare and A. Mitchell) and A&M (S. Cascante, L. Cherrone and D. Walker) regarding claims estimates for recovery model
Sciametta, Joe	1/8/2024	0.8	Call with L. Cherrone (A&M) to discuss budget updates, recovery model assumptions and other items
Sciametta, Joe	1/8/2024	0.8	Call with L. Cherrone (A&M) and S. Cascante (A&M) to discuss recovery model updates, PPI calculations and other related items
Walker, David	1/8/2024	2.9	Incorporate the latest coin pricing sheet data and revise counterparty interest rates accordingly in advance of including the comprehensive loan book for interest calculation efforts
Cascante, Sam	1/9/2024	1.9	Prepare non-dollarized claims analysis assuming claims set off at petition date.
Cascante, Sam	1/9/2024	2.2	Prepare bridge of 11/27 disclosure statement to current model for low and high case of recovery.
Cascante, Sam	1/9/2024	2.3	Prepare claims bridge breakdown of 11/27 claims to current model at adjusted prices and settlement negotiations.
Cascante, Sam	1/9/2024	2.4	Prepare recovery waterfall under dollarized analysis and distribution principal analysis.
Cherrone, Louis	1/9/2024	0.4	Call with L. Cherrone (A&M) regarding status update on the recovery model and related workplan
Fitts, Michael	1/9/2024	2.9	Create a summary schedule which details emergence date costs and net operating cash flow up to emergence date
Sciametta, Joe	1/9/2024	0.4	Call with J. Sciametta (A&M) regarding status update on the recovery model and related workplan
Cascante, Sam	1/10/2024	0.7	Call with J. Sciametta (A&M) and L. Cherrone (A&M) to discuss recovery model assumptions and sensitivities.
Cascante, Sam	1/10/2024	1.7	Update recovery waterfall for changes to certain settlements.
Cascante, Sam	1/10/2024	2.8	Prepare full recovery update package in low and high case for review with internal advisors.
Cascante, Sam	1/10/2024	1.4	Continue updating recovery model for settlement negotiations with certain creditor (low and high case).
Cherrone, Louis	1/10/2024	0.7	Call with J. Sciametta (A&M) regarding recovery model status update.
Cherrone, Louis	1/10/2024	0.9	Review creditor net claim position and variance analysis associated with different price scenarios.
Cherrone, Louis	1/10/2024	0.4	Review high level outputs of updated recovery analysis and associated estimates.
Cherrone, Louis	1/10/2024	0.7	Call with S. Cascante (A&M) and J. Sciametta (A&M) to discuss recovery model assumptions and sensitivities.

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Fitts, Michael	1/10/2024	2.3	Bifurcate out different entity costs from the emergence date costs summary schedule
Fitts, Michael	1/10/2024	1.4	Incorporate comments from S. Cascante (A&M) into the emergence date costs summary schedules
Sciametta, Joe	1/10/2024	0.7	Call with S. Cascante (A&M) and L. Cherrone (A&M) to discuss recovery model assumptions and sensitivities
Sciametta, Joe	1/10/2024	0.7	Call with L. Cherrone (A&M) regarding recovery model status update
Walker, David	1/10/2024	2.4	Prepare interest output tab, check back to the source data, and validate to the monthly support that the company provides on the asset side for completeness and accuracy
Walker, David	1/10/2024	0.6	Reviewed and responded to information requests related to a certain counterparties claim based on outreach by the counterparty and desire to settle amounts owed
Walker, David	1/10/2024	2.3	Prepare counterparty setoff material and with position valuation data in support of settlement discussions and circulate to counsel
Cascante, Sam	1/11/2024	2.4	Update Intercompany matrix within live recovery model.
Cascante, Sam	1/11/2024	2.8	Update book value recoveries to GGC based on balance sheet recovery assumptions .
Cascante, Sam	1/11/2024	2.4	Update interest payable and receivable by counterparty for in kind amounts with dynamic pricing.
Cascante, Sam	1/11/2024	0.5	Call with A&M (L. Cherrone and J. Sciametta), Moelis (M. DiYanni) and CGSH (A. Weaver, J. VanLare, A. Weaver and others) regarding recovery model assumptions.
Cascante, Sam	1/11/2024	1.9	Prepare bridge of low to high non dollarized claims and reconcile to Houlihans numbers.
Cascante, Sam	1/11/2024	1.8	Update recovery model for revised balance sheets from management.
Cherrone, Louis	1/11/2024	0.5	Call with A&M (J. Sciametta and S. Cascante), Moelis (M. DiYanni) and CGSH (A. Weaver, J. VanLare and others) regarding recovery model assumptions.
Cherrone, Louis	1/11/2024	0.9	Review updated promissory note valuation range estimates provided by Moelis and assess potential impact to recovery estimates.
Sciametta, Joe	1/11/2024	0.5	Call with A&M (L. Cherrone and S. Cascante), Moelis (M. DiYanni) and CGSH (A. Weaver, J. VanLare, A. Weaver and others) regarding recovery model assumptions
Walker, David	1/11/2024	1.1	Prepare summary on calculated interest and late fee accruals and circulate to A&M team along with the underlying lending database calculated interest and late fee accruals for recovery model support and subsequent discussions with Cleary team
Cascante, Sam	1/12/2024	2.1	Prepare updated analysis on non-dollarized net claims from petition date to current prices.
Cascante, Sam	1/12/2024	1.6	Prepare updated bridge of disclosure statement to live model.
Cascante, Sam	1/12/2024	1.9	Prepare summary side by side of low vs high after updating book values in recovery.

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Cascante, Sam	1/12/2024	0.7	Call with J. Sciametta (A&M) related to plan items and potential settlement drivers.
Cherrone, Louis	1/12/2024	2.2	Review and prepare comments regarding latest draft of illustrative market movement discussion materials provided by Moelis team.
Cherrone, Louis	1/12/2024	0.8	Call with J. Sciametta (A&M) regarding PPI calculations and open items.
Cherrone, Louis	1/12/2024	0.8	Review draft slides depicting history of recovery model outputs and associated recovery estimates.
Cherrone, Louis	1/12/2024	2.3	Prepare detailed review and quality check regarding certain counterparty level interest calculations.
Cherrone, Louis	1/12/2024	0.9	Review latest draft of settlement proposal timeline discussion materials circulated by Moelis team.
Cherrone, Louis	1/12/2024	0.7	Call with S. O'Neal (CGSH), D. Islim (GGH), Moelis (M. DiYanni, B. Klein, O. Backes) and J. Sciametta (A&M) to discuss plan items and potential settlement drivers.
Sciametta, Joe	1/12/2024	0.8	Call with L. Cherrone (A&M) regarding PPI calculations and open items
Sciametta, Joe	1/12/2024	1.3	Review updated recovery model assumptions and create update materials for counsel
Sciametta, Joe	1/12/2024	0.6	Review updated analysis of settlement proposals prepared at the request of counsel
Sciametta, Joe	1/12/2024	0.7	Call with S. Cascante (A&M) related to plan items and potential settlement drivers
Sciametta, Joe	1/12/2024	0.8	Review summary document, at the request of counsel, related to plan items and potential settlements
Sciametta, Joe	1/12/2024	0.7	Call with S. O'Neal (CGSH), D. Islim (GGH), Moelis (M. DiYanni, B. Klein, O. Backes) and L. Cherrone (A&M) to discuss plan items and potential settlement drivers
Walker, David	1/12/2024	2.9	Prepare full setoff view requested by Cleary given alignment on the previously circulated shell output version of the analysis
Walker, David	1/12/2024	2.9	Aggregate additional data required for setoff view requested by Cleary and prepare and circulate shell version to the Cleary team to confirm view aligns with expectations in advance of producing the underlying view requested
Walker, David	1/13/2024	2.8	Adjust setoff calculation view and mechanics based on feedback and direction received from Genesis management and Cleary
Walker, David	1/13/2024	0.4	Participate in call with A&M team, Genesis management, and Cleary team related to setoff mechanisms and calculations
Cherrone, Louis	1/14/2024	0.5	Review updated illustrative market impact discussion materials prepared by Moelis.
Cascante, Sam	1/15/2024	2.3	Create summaries of set off and non-dollar to review with management.
Cascante, Sam	1/15/2024	1.1	Update recovery for intercompany claims.
Cascante, Sam	1/15/2024	1.6	Update set off analysis in recovery for type 2 and type 3 counterparties based on comments from management.

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Cascante, Sam	1/15/2024	2.6	Update recovery for non-dollarization and reflect amounts owed at current prices.
Cherrone, Louis	1/15/2024	1.2	Review updated settlement summary proposal slides prepared by Moelis team.
Cherrone, Louis	1/15/2024	1.3	Review latest draft of recovery model outputs and assist with incorporating required updates.
Cherrone, Louis	1/15/2024	0.6	Call with D. Walker (A&M), M. Fitts (A&M) and J. Sciametta (A&M) regarding interest calculations on claims.
Cherrone, Louis	1/15/2024	0.9	Call with J. Sciametta (A&M), Moelis (M. DiYanni, B. Klein), D. Islim (GGH) and S. O'Neal (CGSH) regarding plan negotiations and next steps.
Fitts, Michael	1/15/2024	1.4	Incorporate comments from D. Walker (A&M) regarding the set off model used for post petition interest calculation
Fitts, Michael	1/15/2024	0.6	Call with D. Walker (A&M), J. Sciametta (A&M) and L. Cherrone (A&M) regarding interest calculations on claims
Fitts, Michael	1/15/2024	2.6	Create a schedule showing variance between scheduled claims and claims used in the recovery model post set off for the post petition interest calculation file
Fitts, Michael	1/15/2024	0.9	Incorporate comments from D.Walker (A&M) into the schedule showing variance between scheduled claims and claims used for the post petition interest calculation file
Sciametta, Joe	1/15/2024	0.4	Call with M. Renzi (BRG) and M. DiYanni (Moelis) regarding plan negotiations and next steps
Sciametta, Joe	1/15/2024	0.9	Call with L. Cherrone (A&M), Moelis (M. DiYanni, B. Klein), D. Islim (GGH) and S. O'Neal (CGSH) regarding plan negotiations and next steps
Sciametta, Joe	1/15/2024	0.6	Call with D. Walker (A&M), M. Fitts (A&M) and L. Cherrone (A&M) regarding interest calculations on claims
Walker, David	1/15/2024	0.8	Reviewed and responded to questions on setoff requiring the underlying loanIDs and certain timing fields from the lending database
Walker, David	1/15/2024	0.6	Call with J. Sciametta (A&M), M. Fitts (A&M) and L. Cherrone (A&M) regarding interest calculations on claims
Cascante, Sam	1/16/2024	2.8	Prepare full update of recovery model support files to review with counsel.
Cascante, Sam	1/16/2024	2.3	Prepare new illustrative waterfall of recoveries based on distro principles
Cherrone, Louis	1/16/2024	2.1	Review underlying excel detail for draft counterparty set off view prepared at request of CGSH.
Cherrone, Louis	1/16/2024	0.6	Update call with J. Sciametta (A&M) regarding interest calculations and claims assumptions for the recovery model.
Cherrone, Louis	1/16/2024	0.9	Assist with preparation of updated recovery model analysis outputs based on feedback received regarding certain assumptions.
Cherrone, Louis	1/16/2024	1.6	Review updated recovery model analysis outputs and provide comments on latest version.
Sciametta, Joe	1/16/2024	0.3	Correspond with counsel regarding recovery analysis assumptions

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Sciametta, Joe	1/16/2024	0.6	Update call with L. Cherrone (A&M) regarding interest calculations and claims assumptions for the recovery model
Walker, David	1/16/2024	2.9	Update summary output file for post petition interest and circulate to A&M team for review and feedback in advance of the call with Cleary to discuss
Walker, David	1/16/2024	2.9	Preliminary updates to interest model inputs allowing setoff claim amounts to flow through the model applying the across the various underlying lending positions with varying interest rates
Walker, David	1/16/2024	2.8	Carry out preliminary work to leverage the claims matrix prepared for the claims reconciliation to apply setoff on a pro rata basis and determining the net in kind and USD amounts under the pro rata setoff methodology
Cascante, Sam	1/17/2024	2.3	Prepare illustrative creditor recoveries GGCI and GGH receivable support.
Cascante, Sam	1/17/2024	0.9	Prepare detailed collateral summary under various pricing scenarios.
Cascante, Sam	1/17/2024	1.7	Update waterfall analysis for dollar and in-kind claims bridge .
Cherrone, Louis	1/17/2024	1.7	Review and provide comments regarding certain supporting schedules accompany the recovery model analysis outputs including bridge and variance analyses.
Cherrone, Louis	1/17/2024	2.2	Review and provide comments regarding latest draft of recovery model analysis outputs.
Sciametta, Joe	1/17/2024	1.4	Review revisions to recovery model and related bridge, provide comments
Cascante, Sam	1/18/2024	2.8	Revise the full recovery model backup support package.
Cascante, Sam	1/18/2024	1.1	Review timeline of NPV analysis at request of UCC.
Cherrone, Louis	1/18/2024	0.8	Review and assess feedback received from CGSH team regarding certain assumptions to incorporate in recovery model.
Cherrone, Louis	1/18/2024	0.6	Call with HL (R. Malik, O. Fung), M. DiYanni (Moelis), and J. Sciametta (A&M) regarding recovery model assumptions.
Cherrone, Louis	1/18/2024	2.6	Assist with preparation of revised recovery model analysis ahead of call with UCC advisors to preview outputs.
Cherrone, Louis	1/18/2024	0.7	Review proposed disclaimer language to be included in revised recovery model outputs package.
Sciametta, Joe	1/18/2024	0.6	Call with HL (R. Malik, O. Fung), M. DiYanni (Moelis) and L. Cherrone (A&M) regarding recovery model assumptions
Walker, David	1/18/2024	2.7	Revise setoff counterparty input section of the post petition interest model to increase utility and transparency of model functionality
Cascante, Sam	1/19/2024	1.3	Prepare breakout summary mapping claims between intercompany and third party.
Sciametta, Joe	1/19/2024	0.6	Review deck related to market movements and plan impact in advance of potential negotiation session, send updates to Moelis and A&M teams

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Cherrone, Louis	1/20/2024	1.1	Review and coordinate the update of illustrative market movement deck based on recent pricing.
Cherrone, Louis	1/20/2024	1.1	Review and assist with recovery model updates based on comments from CGSH.
Sciametta, Joe	1/20/2024	0.8	Propose changes to recovery analysis exhibit and circulate
Cascante, Sam	1/21/2024	2.4	Update recovery model for in kind recoveries analysis based on request from counsel.
Cascante, Sam	1/21/2024	2.1	Included breaking out dollarized and non-dollarized claims by coin type.
Cherrone, Louis	1/21/2024	2.3	Review and prepare comments regarding updated draft recovery analysis.
Cherrone, Louis	1/21/2024	0.9	Review revised draft of illustrative market movement discussion materials prepared by Moelis.
Sciametta, Joe	1/21/2024	0.8	Review updates to recovery model and provide comments
Cascante, Sam	1/22/2024	2.8	Prepare updated full recovery model output summary with bridge comparisons.
Cascante, Sam	1/22/2024	2.3	Update recovery for in kind changes based on comments from management and legal.
Cherrone, Louis	1/22/2024	1.7	Review variance analysis and estimates of price impacts on recovery outputs relative to prior version.
Cherrone, Louis	1/22/2024	2.4	Review revised draft of recovery model outputs and provide comments.
Cherrone, Louis	1/22/2024	0.7	Review comments and proposed updates to recovery analysis proposed by CGSH team.
Cherrone, Louis	1/22/2024	1.6	Review request and proposed responses to UCC advisor questions regarding non-Debtor affiliate recovery estimates.
Sciametta, Joe	1/22/2024	0.4	Draft and distribute updated notes for recovery model
Sciametta, Joe	1/22/2024	0.8	Review revisions to recovery model and track changes
Cascante, Sam	1/23/2024	1.1	Prepare updates model summary to incorporate feedback from management and counsel.
Cascante, Sam	1/23/2024	1.9	Prepare updated GGCI/GGM/GGH recovery analysis based on feedback from management and counsel.
Cascante, Sam	1/23/2024	1.7	Prepare updated bridge from 11.27 DS based on feedback from management and counsel.
Cherrone, Louis	1/23/2024	0.7	Review responses to questions posed regarding non-Debtor affiliates.
Cherrone, Louis	1/23/2024	1.1	Review updated recovery model outputs revised based on comments from CGSH.
Cherrone, Louis	1/23/2024	1.4	Prepare analysis of certain balance sheet line items for non-Debtor affiliates.

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Professional	Date	Hours	Activity
Cherrone, Louis	1/23/2024	1.9	Review analysis of non-Debtor affiliate recoveries and prepare follow up questions.
Cherrone, Louis	1/23/2024	0.6	Call with J. Sciametta (A&M) to review recovery analysis assumptions, including non-debtor asset recoveries.
Sciametta, Joe	1/23/2024	1.6	Review final recovery analysis before production as well as bridge analysis in support
Sciametta, Joe	1/23/2024	0.6	Call with L. Cherrone (A&M) to review recovery analysis assumptions, including non-debtor asset recoveries
Cascante, Sam	1/24/2024	2.2	Prepare breakout of 3rd party loan receivables in the recovery model for Ducera.
Cascante, Sam	1/24/2024	1.6	Prepare updated counterparty summary comparing change in collateral value on claim.
Cherrone, Louis	1/24/2024	2.1	Assist with preparation of recovery model output support schedules.
Cherrone, Louis	1/24/2024	1.2	Prepare responses to questions from CGSH team regarding recovery model outputs.
Cherrone, Louis	1/24/2024	0.8	Coordinate additional responses to questions posed by CGSH team regarding recovery analysis outputs.
Sciametta, Joe	1/24/2024	0.6	Review intercompany information as it relates to recovery analysis and requested discovery
Sciametta, Joe	1/24/2024	0.8	Review claims and offset schedule as it relates to recovery analysis and requested discovery
Cascante, Sam	1/25/2024	0.4	Call with J. VanLare (CGSH) and L. Cherrone (A&M) and J. Sciametta (A&M) regarding potential disclosure related to pricing changes.
Cherrone, Louis	1/25/2024	0.5	Review updated draft illustrative range of recovery estimates exhibit prior to circulating to CGSH team.
Cherrone, Louis	1/25/2024	1.0	Review revised support schedule for recovery analysis outputs and provide comments.
Cherrone, Louis	1/25/2024	0.4	Call with J. VanLare (CGSH) and J. Sciametta (A&M) and S. Cascante (A&M) regarding potential disclosure related to pricing changes.
Fitts, Michael	1/25/2024	1.3	Update the summary schedules on emergence date costs based on comments from S. Cascante (A&M)
Fitts, Michael	1/25/2024	2.4	Create additional summary schedules on emergence costs for the recovery model
Sciametta, Joe	1/25/2024	0.6	Review schedule regarding potential disclosure related to pricing changes and provide comments
Sciametta, Joe	1/25/2024	0.4	Call with J. VanLare (CGSH) and L. Cherrone (A&M) and S. Cascante (A&M) regarding potential disclosure related to pricing changes
Cascante, Sam	1/26/2024	2.8	Prepared illustrative reserve scenario in recovery model to assess viability of language.
Cherrone, Louis	1/26/2024	0.7	Coordinate on the incorporation of certain edits to recovery model output support schedules requested by CGSH.

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Cherrone, Louis	1/26/2024	1.9	Prepare detailed summary of certain low and high case assumptions and outputs in the current recovery model in response to questions from CGSH.
Walker, David	1/26/2024	0.3	Review request from Cleary related to a modified view of the setoff exhibit and responded to confirm timing
Cherrone, Louis	1/28/2024	1.2	Prepare responses to recovery analysis related questions posed by CGSH team.
Cherrone, Louis	1/28/2024	1.2	Review and respond to questions from CGSH regarding certain intercompany topics.
Cherrone, Louis	1/29/2024	0.7	Review updated information provided by CGSH regarding a counterparty and details of purported foreclosure on collateral.
Cascante, Sam	1/30/2024	1.3	Review Intercompany settlement scenarios for recovery.
Cascante, Sam	1/31/2024	2.4	Prepare draft recovery update for 1/31 prices with comparison to prior model.
Cascante, Sam	1/31/2024	1.9	Update non-dollarized claims bridge low to high.
Cascante, Sam	1/31/2024	2.2	Create GBTC sale and price depreciation scenario.
Cherrone, Louis	1/31/2024	2.3	Assist with approximation of recovery estimates under various scenarios.
Cherrone, Louis	1/31/2024	1.8	Review objection and related exhibits filed by a creditor.
Cherrone, Louis	1/31/2024	2.1	Review various crypto price change scenarios and assess impact on recovery estimates.
Sciametta, Joe	1/31/2024	0.8	Assess select distribution model scenarios at the request of counsel
Walker, David	1/31/2024	2.8	Perform detailed review of interest rate amounts based on the previously incorporated pricing data points
Subtotal		1,321.1	

RETENTION

Professional	Date	Hours	Activity
Wirtz, Paul	9/14/2023	1.7	Prepare list of parties in interest based on newly filed claims.
Subtotal		1.7	

STATUS MEETINGS

Professional	Date	Hours	Activity
Kinealy, Paul	9/1/2023	0.3	Bi-weekly case update call with Cleary team.
Sciametta, Joe	9/1/2023	0.2	Call with A. Chan (GGH) regarding open items and next steps

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Professional	Date	Hours	Activity
Cherrone, Louis	9/5/2023	0.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	9/5/2023	0.4	Bi-weekly case update call with Cleary team.
Sciametta, Joe	9/5/2023	0.5	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	9/5/2023	0.2	Call with S. O'Neal (CGSH) regarding open requests and next steps
Cherrone, Louis	9/7/2023	0.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	9/7/2023	0.5	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	9/11/2023	0.3	Update call with A. Chan (GGH) to discuss workplan
Kinealy, Paul	9/12/2023	0.4	Bi-weekly case update call with Cleary team.
Sciametta, Joe	9/12/2023	0.4	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	9/13/2023	0.5	Special Committee update call.
Sciametta, Joe	9/13/2023	0.5	Special Committee update call
Cherrone, Louis	9/14/2023	0.4	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	9/14/2023	0.4	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	9/15/2023	1.0	Update call with H. Kim (CGSH), J. VanLare (CGSH), R. Smith (A&M) and J. Sciametta (A&M) to discuss GGH migration, vendor impact, and update on Plan and DS exhibits.
Kinealy, Paul	9/15/2023	0.3	Bi-weekly case update call with Cleary team.
Sciametta, Joe	9/15/2023	1.0	Update call with H. Kim (CGSH), J. VanLare (CGSH), R. Smith (A&M) and L. Cherrone (A&M) to discuss GGH migration, vendor impact, and update on Plan and DS exhibits
Smith, Ryan	9/15/2023	1.0	Update call with H. Kim (CGSH), J. VanLare (CGSH), J. Sciametta (A&M) and L. Cherrone (A&M) to discuss GGH migration, vendor impact, and update on Plan and DS exhibits.
Cascante, Sam	9/19/2023	0.4	Call with Cleary, Moelis, J. Sciametta (A&M) and L. Cherrone (A&M) to discuss upcoming special committee deliverables.
Cherrone, Louis	9/19/2023	0.4	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Cherrone, Louis	9/19/2023	0.4	Call with Cleary, Moelis, S. Cascante (A&M) and J. Sciametta (A&M) to discuss upcoming special committee deliverables.
Kinealy, Paul	9/19/2023	0.3	Bi-weekly case update call with Cleary team.

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Professional	Date	Hours	Activity
Sciametta, Joe	9/19/2023	0.4	Call with Cleary, Moelis, S. Cascante (A&M) and L. Cherrone (A&M) to discuss upcoming special committee deliverables
Sciametta, Joe	9/19/2023	0.4	Call with D. Islim (GGH) to discuss case update and action items
Sciametta, Joe	9/19/2023	0.4	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	9/21/2023	0.6	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	9/21/2023	0.6	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	9/22/2023	1.5	Special Committee update call.
Kinealy, Paul	9/22/2023	0.3	Bi-weekly case update call with Cleary team.
Sciametta, Joe	9/22/2023	1.5	Special Committee update call
Cherrone, Louis	9/26/2023	1.1	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Cherrone, Louis	9/26/2023	0.3	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	9/26/2023	0.3	Bi-weekly case update call with Cleary team.
Sciametta, Joe	9/26/2023	0.4	Update call with H. Kim (CGSH), J. VanLare (CGSH), C. Ribeiro (CGSH), I. Cherrone (A&M), S. Cascante (A&M) and P. Kinealy (A&M) to discuss open items and potential POR and DS
Sciametta, Joe	9/26/2023	0.3	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	9/26/2023	0.5	Call with D. Islim (GGH) regarding staffing costs and other items
Sciametta, Joe	9/27/2023	0.6	Review operational update deck requested by management, send edits in advance of distribution
Cascante, Sam	9/28/2023	0.9	Call with M. DiYanni (Moelis), J. VanLare (CGSH), S. O'Neal (CGSH), B. Barwell (Moelis), L. Cherrone (A&M) and J. Sciametta (A&M) to discuss plan update, diligence, and other items.
Cherrone, Louis	9/28/2023	0.9	Call with M. DiYanni (Moelis), J. VanLare (CGSH), S. O'Neal (CGSH), B. Barwell (Moelis), J. Sciametta (A&M) and S. Cascante (A&M) to discuss plan update, diligence, and other items.
Sciametta, Joe	9/28/2023	1.1	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	9/28/2023	0.9	Call with M. DiYanni (Moelis), J. VanLare (CGSH), S. O'Neal (CGSH), B. Barwell (Moelis), L. Cherrone (A&M) and S. Cascante (A&M) to discuss plan update, diligence, and other items
Cherrone, Louis	9/29/2023	0.4	Update call with A&M team and Cleary to discuss case update, plan process and possible DS.
Kinealy, Paul	9/29/2023	0.3	Bi-weekly case update call with Cleary team.

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Professional	Date	Hours	Activity
Sciametta, Joe	9/29/2023	0.4	Update call with A&M team and Cleary to discuss case update, plan process and possible DS
Cherrone, Louis	10/3/2023	0.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	10/3/2023	0.3	Bi-weekly case update call with Cleary teams.
Sciametta, Joe	10/3/2023	0.5	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Kinealy, Paul	10/6/2023	0.3	Bi-weekly case update call with Cleary teams.
Cherrone, Louis	10/9/2023	2.1	Assist with preparation of status update slide deck materials for management and advisors.
Kinealy, Paul	10/10/2023	0.3	Bi-weekly case update call with Cleary teams.
Cherrone, Louis	10/11/2023	1.4	Finalize and circulate status update discussion materials to management prior to upcoming update call.
Sciametta, Joe	10/11/2023	0.8	Review management update and provide comments
Kinealy, Paul	10/13/2023	0.4	Bi-weekly case update call with Cleary teams.
Sciametta, Joe	10/16/2023	0.6	Special committee update call
Cherrone, Louis	10/17/2023	0.7	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	10/17/2023	0.7	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	10/18/2023	1.0	Special committee update call.
Sciametta, Joe	10/18/2023	0.2	Call with E. Hengel (BRG) regarding plan, budget and other items
Sciametta, Joe	10/18/2023	0.4	Update call with D. Islim (GGH) to discuss budget, distributions and other items
Sciametta, Joe	10/18/2023	1.0	Special committee update call
Sciametta, Joe	10/20/2023	0.3	Call with D. Islim (GGH) regarding budget, plan and other items
Sciametta, Joe	10/22/2023	0.5	Special committee update call
Sciametta, Joe	10/24/2023	0.6	Call with D. Islim (GGH) regarding budget, plan and other items
Cherrone, Louis	10/25/2023	0.8	Call with debtor advisors (CGSH and Moelis), Ad Hoc advisors (Proskauer), J. Sciametta (A&M) and UCC advisors (W&C, BRG and HL) to discuss case update and next steps.
Cherrone, Louis	10/25/2023	1.1	Special committee update call.

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Professional	Date	Hours	Activity
Sciametta, Joe	10/25/2023	1.1	Special committee update call
Sciametta, Joe	10/25/2023	0.8	Call with debtor advisors (CGSH and Moelis), Ad Hoc advisors (Proskauer), UCC advisors (HL, BRG, W&C) L. Cherrone (A&M) and UCC advisors (W&C, BRG and HL) to discuss case update and next steps
Cherrone, Louis	10/26/2023	1.0	Call with debtor advisors (CGSH and Moelis), Ad Hoc advisors (Proskauer), UCC advisors (HL, BRG, W&C) and J. Sciametta (A&M) to discuss case update and next steps.
Sciametta, Joe	10/26/2023	0.5	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	10/26/2023	1.0	Call with debtor advisors (CGSH and Moelis), Ad Hoc advisors (Proskauer), UCC advisors (HL, BRG, W&C) and L. Cherrone (A&M) to discuss case update and next steps
Kinealy, Paul	10/27/2023	0.4	Bi-weekly case update call with Cleary teams.
Cherrone, Louis	10/31/2023	0.9	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	10/31/2023	0.4	Bi-weekly case update call with Cleary teams.
Sciametta, Joe	10/31/2023	0.9	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	11/1/2023	1.3	Special committee update call
Cherrone, Louis	11/2/2023	0.6	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	11/2/2023	0.6	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	11/7/2023	0.7	Coordinate with Genesis management regarding recurring weekly finance team calls.
Cherrone, Louis	11/7/2023	0.6	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	11/7/2023	0.4	Bi-weekly case status meeting with Cleary team.
Sciametta, Joe	11/7/2023	0.6	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	11/8/2023	0.7	Special Committee update call.
Sciametta, Joe	11/8/2023	0.7	Special Committee update call
Cherrone, Louis	11/9/2023	0.7	Coordinate with Genesis finance team members regarding establishing weekly recurring calls and initial agenda items.
Cherrone, Louis	11/9/2023	0.4	Call with D. Islim (GGH), finance team, and J. Sciametta (A&M) to review workstreams and next steps.
Cherrone, Louis	11/9/2023	0.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.

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Professional	Date	Hours	Activity
Sciametta, Joe	11/9/2023	0.4	Call with D. Islim (GGH), finance team, and L. Cherrone (A&M) to review workstreams and next steps
Sciametta, Joe	11/9/2023	0.5	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	11/13/2023	0.4	Call with M. DiYanni (Moelis) regarding status update of Plan and DS and next steps
Kinealy, Paul	11/14/2023	0.4	Bi-weekly case status meeting with Cleary team.
Cherrone, Louis	11/15/2023	0.8	Special Committee update call.
Sciametta, Joe	11/15/2023	0.8	Special Committee update call
Cherrone, Louis	11/16/2023	0.3	Prepare and circulate draft agenda to Genesis finance team for discussion at weekly meeting.
Cherrone, Louis	11/16/2023	0.6	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	11/16/2023	0.6	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	11/20/2023	0.3	Correspondence with Genesis finance team regarding weekly check-in items for discussion.
Sciametta, Joe	11/20/2023	0.3	Call with S. O'Neal (CGSH) to discuss case status and next steps
Kinealy, Paul	11/21/2023	0.4	Bi-weekly case status meeting with Cleary team.
Sciametta, Joe	11/21/2023	0.7	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	11/22/2023	0.8	Special committee update call
Kinealy, Paul	11/28/2023	0.5	Bi-weekly case status meeting with Cleary and A&M teams.
Cherrone, Louis	11/29/2023	0.6	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Cherrone, Louis	11/29/2023	0.8	Meeting with J. Sciametta (A&M) and D. Islim (GGH) to discuss next steps related to Plan and distribution planning.
Sciametta, Joe	11/29/2023	0.6	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	11/29/2023	0.8	Meeting with L. Cherrone (A&M) and D. Islim (GGH) to discuss next steps related to Plan and distribution planning
Sciametta, Joe	11/29/2023	1.1	Special Committee update call
Cherrone, Louis	11/30/2023	0.8	Prepare and circulate agenda to Genesis finance team for weekly check in call.
Sciametta, Joe	11/30/2023	0.2	Call with M. Renzi (BRG) regarding status of case and next steps

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Professional	Date	Hours	Activity
Cherrone, Louis	12/1/2023	0.9	Call with J. Sciametta (A&M), M. DiYanni (Moelis), S. O'Neal (CGSH) and J. VanLare (CGSH) regarding Plan, case update and discuss next steps.
Sciametta, Joe	12/1/2023	0.9	Call with L. Cherrone (A&M), M. DiYanni (Moelis), S. O'Neal (CGSH) and J. VanLare (CGSH) regarding Plan, case update and discuss next steps
Sciametta, Joe	12/4/2023	0.3	Call with D. Islim (GGH) regarding case update and next steps
Cherrone, Louis	12/5/2023	0.8	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	12/5/2023	0.8	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	12/6/2023	0.7	Special Committee update call
Sciametta, Joe	12/11/2023	0.3	Call with D. Islim (GGH) regarding case update, workplan and next steps
Kinealy, Paul	12/12/2023	0.2	Bi-weekly call with Cleary team re case workstreams and related status.
Cherrone, Louis	12/14/2023	0.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	12/14/2023	0.5	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	12/14/2023	0.2	Call with M. DiYanni (Moelis) regarding creditor negotiations, diligence requests and next steps
Kinealy, Paul	12/15/2023	0.4	Call with Cleary and UCC advisors re claims workstreams and related status.
Cherrone, Louis	12/19/2023	0.9	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	12/19/2023	0.3	Bi-weekly call with Cleary team re case workstreams and related status.
Sciametta, Joe	12/19/2023	0.9	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	12/19/2023	0.4	Call with D. Islim (GGH) regarding settlement discussions, case update and related next steps
Cherrone, Louis	12/20/2023	1.0	Special committee update call.
Sciametta, Joe	12/20/2023	1.0	Special committee update call
Sciametta, Joe	12/20/2023	0.4	Call with DCG advisors (Weil and Ducera) and Debtors advisors (Moelis and CGSH) to discuss next steps
Cherrone, Louis	12/21/2023	1.0	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	12/21/2023	1.9	Draft transition items at the request of counsel and distribute
Sciametta, Joe	12/21/2023	1.0	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps

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Professional	Date	Hours	Activity
Cherrone, Louis	1/2/2024	1.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	1/2/2024	0.3	Case status meeting with Cleary and A&M.
Sciametta, Joe	1/2/2024	0.3	Call with D. Islim (GGH) regarding case update, workplan and next steps
Sciametta, Joe	1/2/2024	0.2	Call with S. O'Neal (CGSH) regarding re-balancing requests and other items
Sciametta, Joe	1/2/2024	1.5	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	1/3/2024	1.0	Special Committee update call
Cherrone, Louis	1/9/2024	0.6	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	1/9/2024	0.4	Case status meeting with Cleary and A&M.
Sciametta, Joe	1/9/2024	0.3	Call with M DiYanni (Moelis) and CGSH (S. O'Neal and J. VanLare) to discuss case update and next steps
Sciametta, Joe	1/9/2024	0.6	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	1/9/2024	0.7	Call with D. Islim (GGH) to discuss workplan and next steps
Sciametta, Joe	1/9/2024	0.7	Call with M DiYanni (Moelis) to discuss case update and next steps
Cherrone, Louis	1/10/2024	0.8	Special committee update call.
Sciametta, Joe	1/10/2024	0.8	Special committee update call
Cherrone, Louis	1/11/2024	1.1	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	1/11/2024	0.4	Call with D. Islim (GGH) regarding case update, workplan and next steps
Sciametta, Joe	1/11/2024	1.1	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	1/11/2024	0.6	Call with M. Renzi (BRG) regarding case update and next steps
Sciametta, Joe	1/12/2024	0.3	Update call with M. DiYanni (Moelis) regarding Plan diligence
Sciametta, Joe	1/12/2024	0.2	Call with M. DiYanni (Moelis) regarding case update and open items
Sciametta, Joe	1/16/2024	0.3	Update call with DiYanni (Moelis), D. Islim (GGH) and J. VanLare (CGSH) regarding Plan negotiations and diligence
Sciametta, Joe	1/16/2024	0.6	Update call with DiYanni (Moelis) regarding Plan negotiations and diligence

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Professional	Date	Hours	Activity
Cherrone, Louis	1/17/2024	1.1	Special Committee update call.
Sciametta, Joe	1/17/2024	1.1	Special Committee update call
Sciametta, Joe	1/17/2024	0.3	Update call with D. Islim (GGH) regarding UCC diligence and other items
Cherrone, Louis	1/18/2024	0.8	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	1/18/2024	0.3	Call with R. Malik (HL) regarding case update and scheduling of advisors call
Sciametta, Joe	1/18/2024	0.8	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	1/22/2024	0.4	Update call with D. Islim (GGH) regarding employee costs, plan diligence and other items
Cherrone, Louis	1/23/2024	0.7	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	1/23/2024	0.7	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	1/24/2024	0.8	Special committee update call.
Sciametta, Joe	1/24/2024	0.8	Special committee update call
Sciametta, Joe	1/29/2024	0.8	Draft and distribute note to management and counsel related to certain operating items and impact on workplan
Sciametta, Joe	1/31/2024	1.2	Call with M. DiYanni (Moelis) regarding case update, plan confirmation, negotiations and next steps
Subtotal		106.3	

TAX

Professional	Date	Hours	Activity
Sciametta, Joe	9/19/2023	0.4	Tax call with A. Chan (GGH), B. McRae (CGSH), D. Walker (A&M) and GT regarding tax items
Walker, David	9/19/2023	0.4	Tax call with A. Chan (GGH), B. McRae (CGSH), J. Sciametta (A&M) and GT regarding tax items
Sciametta, Joe	9/27/2023	0.8	Tax call with UCC advisors (BRG, W&C and HL), DCG (Weil), EY, Debtor advisors (CGSH, GT) and S. Cascante (A&M)
Sciametta, Joe	9/28/2023	0.7	Call with A. Chan (GGH) and B. McRae (CGSH) to discuss tax analysis and required diligence
Sciametta, Joe	10/2/2023	0.7	Prepare and distribute note regarding tax information and analysis requested by EY and other tax advisors
Walker, David	10/3/2023	2.8	Prepare preliminary draft materials for tax workstream update call related to recoveries, wind-down matters, and general open items and circulate to A&M team for review and comments.

Exhibit E

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TAX

Professional	Date	Hours	Activity
Walker, David	10/4/2023	2.8	Refresh certain data points and revise draft materials for tax workstream and circulate to A&M team for final review and broader distribution.
Cherrone, Louis	10/17/2023	0.4	Tax call with A. Chan (GGH), J. Sciametta (A&M), D. Walker (A&M), GT, CGSH and EY to discuss tax information.
Cherrone, Louis	10/17/2023	0.3	Tax call with D. Walker (A&M), J. Sciametta (A&M), A. Chan (GGH), CGSH and GT to discuss tax items.
Sciametta, Joe	10/17/2023	0.4	Tax call with A. Chan (GGH), L. Cherrone (A&M), D. Walker (A&M), GT, CGSH and EY to discuss tax information
Sciametta, Joe	10/17/2023	0.3	Tax call with D. Walker (A&M), L. Cherrone (A&M), A. Chan (GGH), CGSH and GT to discuss tax items
Walker, David	10/17/2023	0.4	Tax call with A. Chan (GGH), L. Cherrone (A&M), J. Sciametta (A&M), GT, CGSH and EY to discuss tax information.
Walker, David	10/17/2023	0.9	Aggregate certain loan book support items discussed on tax update call and circulate to team for awareness.
Walker, David	10/17/2023	0.3	Tax call with J. Sciametta (A&M), L. Cherrone (A&M), A. Chan (GGH), CGSH and GT to discuss tax items.
Cherrone, Louis	11/17/2023	0.3	Coordination call with D. Horowitz (GGH), B. Angstadt (GT), B. McRae (CGSH) and J. Sciametta (A&M) regarding tax matters related to the Plan.
Sciametta, Joe	11/17/2023	0.3	Coordination call with D. Horowitz (GGH), B. Angstadt (GT), B. McRae (CGSH) and L. Cherrone (A&M) regarding tax matters related to the Plan
Cherrone, Louis	1/9/2024	0.8	Review information responsive to tax diligence requests.
Cascante, Sam	1/25/2024	0.8	Tax call with CGSH (W. McRae, K. Heiland) and J. Sciametta (A&M) regarding tax diligence.
Sciametta, Joe	1/25/2024	0.8	Tax call with CGSH (W. McRae, K. Heiland) and S. Cascante (A&M) regarding tax diligence
Subtotal		14.6	

VENDOR

Professional	Date	Hours	Activity
Cascante, Sam	9/7/2023	2.4	Review debtor AP payment list for the current week ending 9/8/23.
Fitts, Michael	9/7/2023	1.9	Updated the weekly vendor tracker for new debtor invoices and pro fee requests received
Cascante, Sam	9/14/2023	1.6	Review debtor AP payment list for the current week ending 9/15/23.
Fitts, Michael	9/14/2023	1.4	Updated the weekly vendor tracker for new debtor invoices and pro fee requests received
Cascante, Sam	9/21/2023	1.8	Review debtor AP payment list for the current week ending 9/22/23.
Fitts, Michael	9/21/2023	1.9	Updated the weekly vendor tracker for new debtor invoices and pro fee requests received

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
September 1, 2023 through January 31, 2024***

VENDOR

Professional	Date	Hours	Activity
Fitts, Michael	9/22/2023	0.4	Summarizing the payments to an OCP to confirm ability to pay while remaining under the cap
Fitts, Michael	9/26/2023	1.1	Gathering OCP invoices for approval by the Company's legal team
Fitts, Michael	9/28/2023	1.6	Updated the weekly vendor tracker for new debtor invoices and pro fee requests received
Fitts, Michael	10/4/2023	0.4	Examine and gather invoices received from an OCP to answer questions from the Company regarding payments made
Fitts, Michael	10/5/2023	1.6	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Cascante, Sam	10/12/2023	1.3	Review debtor AP payment list for the current week ending 10/12/23.
Fitts, Michael	10/12/2023	1.6	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Cascante, Sam	10/19/2023	1.2	Review debtor AP payment list for the current week ending 10/20/23.
Cascante, Sam	10/26/2023	1.3	Review debtor AP payment list for the current week ending 10/27/23.
Fitts, Michael	10/26/2023	1.6	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Fitts, Michael	11/2/2023	1.4	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Fitts, Michael	11/9/2023	1.6	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Fitts, Michael	11/16/2023	1.9	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Fitts, Michael	11/22/2023	1.9	Updated the weekly vendor tracker for new debtor invoices and pro fee requests received
Fitts, Michael	11/30/2023	1.8	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Fitts, Michael	12/5/2023	1.3	Confirm invoices received and amounts paid to an OCP based on a request from C. Ribeiro (CGSH)
Cascante, Sam	12/7/2023	1.6	Review debtor AP payment list for the current week ending 12/8/23.
Fitts, Michael	12/7/2023	1.9	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Fitts, Michael	12/13/2023	2.1	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Cascante, Sam	12/14/2023	1.4	Review debtor AP payment list for the current week ending 12/15/23.
Fitts, Michael	12/20/2023	1.4	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Cascante, Sam	12/21/2023	1.2	Review debtor AP payment list for the current week ending 12/22/23.

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
September 1, 2023 through January 31, 2024***

VENDOR

Professional	Date	Hours	Activity
Cascante, Sam	12/28/2023	1.3	Review debtor AP payment list for the current week ending 12/29/23.
Fitts, Michael	12/28/2023	1.4	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Cascante, Sam	1/4/2024	1.6	Review debtor AP payment list for the current week ending 1/5/24.
Fitts, Michael	1/4/2024	1.9	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Cascante, Sam	1/11/2024	1.2	Review updated OCP schedule with rolling 3 month averages.
Cascante, Sam	1/11/2024	1.4	Review debtor AP payment list for the current week ending 1/12/24.
Cascante, Sam	1/11/2024	1.4	Review statement of services for OCP professionals requesting payment in week ending 1/12/24.
Fitts, Michael	1/11/2024	1.2	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Cascante, Sam	1/18/2024	1.3	Review debtor AP payment list for the current week ending 1/19/24.
Fitts, Michael	1/18/2024	1.9	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Walker, David	1/22/2024	0.4	Correspond with C. Ribeiro (Cleary) related to timing of OCP reporting and request the latest listing of OCPs through the declaration window
Cascante, Sam	1/25/2024	1.2	Review debtor AP payment list for the current week ending 1/26/24.
Fitts, Michael	1/25/2024	1.9	Update the weekly vendor tracker for new debtor invoices and pro fee requests received
Subtotal		60.7	
<i>Grand Total</i>		<u>6,384.6</u>	

Exhibit F

*Genesis Global Holdco, LLC, et al.,
Summary of Expense Detail by Category
September 1, 2023 through January 31, 2024*

<i><u>Expense Category</u></i>	<i><u>Sum of Expenses</u></i>
Miscellaneous	\$895.97
<i>Total</i>	<i><u><u>\$895.97</u></u></i>

Exhibit G

***Genesis Global Holdco, LLC, et al.,
Expense Detail by Category
September 1, 2023 through January 31, 2024***

Miscellaneous

Professional/Service	Date	Expense	Expense Description
Bixler, Holden	9/30/2023	\$20.34	CMS Monthly Data Storage Fee - September 2023
Bixler, Holden	10/31/2023	\$29.63	CMS Monthly Data Storage Fee - October 2023
Bixler, Holden	11/30/2023	\$41.18	CMS Monthly Data Storage Fee - November 2023
Bixler, Holden	12/31/2023	\$44.82	CMS - Monthly Data Storage December 2023
Kindy, Mark	1/31/2024	\$760.00	Relativity User Fee – January 2024
Expense Category Total		\$895.97	
<i>Grand Total</i>		<u>\$895.97</u>	